

**EL DORADO COUNTY
BOARD OF SUPERVISORS
AGENDA TRANSMITTAL
MEETING OF October 31, 2006**

AGENDA TITLE: Transfer Unclaimed Property Tax Refunds to County General Fund

DEPARTMENT: Auditor/Controller	DATE: 10/10/06	CAO USE ONLY <i>c</i>
CONTACT: Joe Harn/Attn: Sally Zutter	PHONE: 621-5456	<i>Sentier 10/19/06</i>

DEPARTMENT SUMMARY AND REQUESTED BOARD ACTION:

Auditor-Controller recommends adoption of the attached resolution establishing the transfer of \$10,621.72 in unclaimed property tax refunds to the county general fund in accordance with Revenue and Taxation Code §5102.

CAO RECOMMENDATION: *Recommend approval. Laura A. Gill*
10/20/06

Financial impact? () Yes (X) No

Funding Source: () Gen Fund () Other

BUDGET SUMMARY:

Total Est. Cost	\$ _____
Funding	
Budgeted	\$ _____
New Funding	\$ _____
Savings*	\$ _____
Other	\$ _____
Total Funding Available	\$ _____
Change in Net County Cost	\$ <u>-0-</u>

CAO Office Use Only:

4/5's Vote Req'd.	() Yes	(X) No
Change in Policy	() Yes	(X) No
New Personnel	() Yes	(X) No

CONCURRENCES:

Risk Management
County Counsel
Other

* Explain

BOARD ACTIONS:

Vote: Unanimous _____ Or

I hereby certify that this is a true and correct copy of an action taken and entered into the minutes of the Board of Supervisors.

Ayes:

Date:

Noes:

Attest: CINDY KECK, Board of Supervisors Clerk

Abstentions:

By:

Absent:

Rev. 7/96 j:\agendafin



County of El Dorado

OFFICE OF AUDITOR-CONTROLLER

360 FAIR LANE
PLACERVILLE, CALIFORNIA 95667
(530) 621-5455

JOE HARN, CPA
Auditor-Controller

BOB TOSCANO
Assistant Auditor-Controller

October 10, 2006

Board of Supervisors
330 Fair Lane
Placerville, California 95667

Subject: Transfer Unclaimed Property Tax Refunds to County General Fund

Agenda Date: October 31, 2006

Dear Board Members:

Recommendation

Adopt the attached resolution authorizing the transfer of unclaimed property tax refunds to the county general fund in accordance with Revenue and Taxation Code §5102.

Reason for Recommendation

Revenue and Taxation Code §5102 permits the Board to order the transfer of unclaimed property tax refunds made under the provision of Revenue and Taxation Code Division 1, Part 9, Chapter 5, Article 1. No alternate procedure exists.

§5097(a)(2) requires taxpayers to file a claim for refund within four years after making the payment to be refunded or within one year after the Auditor mails the notices prescribed in §2635, whichever is later. All unclaimed refunds on the attached list have exceeded the time limits established by §5097 (a)(2).

Fiscal Impact

There is no fiscal impact.

Net County Cost

There is no net county cost associated with this request.

Action to be Taken Following Approval

Auditor/Controller will process journal entries to accomplish the transfer of unclaimed property tax refunds to the county general fund.

Sincerely,

Joe Harn, Auditor/Controller



RESOLUTION NO. _____

OF THE BOARD OF SUPERVISORS OF THE COUNTY OF EL DORADO

**RESOLUTION TRANSFERRING
UNCLAIMED PROPERTY TAX REFUNDS
TO THE COUNTY GENERAL FUND**

BE IT RESOLVED AND HEREBY ORDERED that the Board of Supervisors of the County of El Dorado, State of California, find and declare that \$10,621.72 in unclaimed property tax refunds exist as reported to this Board by the county Auditor-Controller as Exhibit "A" and incorporated into this resolution. The Board directs the county Auditor-Controller to transfer these unclaimed property tax refunds to the county general fund in accordance with Revenue and Taxation Code §5102.

PASSED AND ADOPTED by the Board of Supervisors of the County of El Dorado at a regular meeting of said Board, held on the _____ day of _____, 2004, by the following vote of said Board:

Ayes:

ATTEST
CINDY KECK
Clerk of the Board of Supervisors

Noes:
Absent:

By _____
Deputy Clerk

Chairman, Board of Supervisors

I CERTIFY THAT:
THE FOREGOING INSTRUMENT IS A CORRECT COPY OF THE ORIGINAL ON FILE IN THIS OFFICE.

DATE _____

ATTEST: CINDY KECK, Clerk of the Board of Supervisors of the County of El Dorado, State of California.

By _____
Deputy Clerk

**TRANSFER UNCLAIMED PROPERTY TAX REFUNDS TO COUNTY GENERAL FUND
Attachment A**

<u>APN/Acct #</u>	<u>Name</u>	<u>Amount</u>	<u>Check # / Control #</u>	<u>Date Written / Claim Notification Date</u>
2-004-773-0040	Kenneth O Delahoyde	72.63	#01/02-191	2/1/2002
036-401-09-100	April E Hamrick	331.40	#1564709	12/7/2000
085-712-08-100	Anthony Vitale	24.07	#1564741	12/7/2000
107-533-09-100	Ora E Powell Trust	31.85	#1566385	12/14/2000
500-066-58-100	James Steiner	12.35	#1615025	8/30/2001
500-135-02-100	David Kahn Trst	10.28	#1615046	8/30/2001
041-541-12-100	US of America	46.00	#1616016	9/5/2001
319-081-29-100	Jean Ostertag	1,265.54	#1616036	9/5/2001
072-081-05-100	Linda Evans-Danner	35.15	#1617382	9/14/2001
095-290-11-100	Pilar Reierstad	29.87	#1618607	9/20/2001
095-290-11-100	Pilar Reierstad	76.50	#1618608	9/20/2001
089-050-60-100	Sharon Guthrie	15.00	#1621444	10/5/2001
1-425-032-3310	Robert V Neilson & Sons Inc + Interst	4,232.00	#B07823	10/17/2001
048-290-30-100	Placerville Dev LLC	42.39	#1623607	10/18/2001
048-290-32-100	Placerville Dev LLC	28.39	#1623608	10/18/2001
027-082-06-100	Robert Hedley	169.65	#1631873	12/5/2001
072-083-06-100	Marvin Pollock	12.31	#1631878	12/5/2001
072-083-06-100	Marvin Pollock	158.94	#1631879	12/5/2001
085-372-02-100	Sergey Kriksin	11.60	#1633148	12/12/2001
093-260-69-100	John Leo Chapman	49.12	#1654176	4/2/2002
054-381-26-100	Mary Jane Bohett	13.78	#1650532	3/18/2002
054-381-26-100	Mary Jane Bohett	14.02	#1650532	3/18/2002
070-020-47-100	Gregory Rubio	33.56	#1647017	2/26/2002
104-030-11-100	Gregory Smith	81.61	#1647024	3/1/2002
104-030-11-100	Gregory Smith	338.19	#1647025	3/1/2002
327-130-41-100	Washington Mutual	2,132.18	#1653234	3/27/2002
093-300-19-100	Brian Oneto	43.16	#1654178	4/4/2002
1-082-000-059	Bank of America	93.37	#1655666	4/10/2002
1-082-000-059	Bank of America	66.17	#1655666	4/10/2002
1-082-000-060	Bank of America	106.36	#1655666	4/10/2002
1-082-000-060	Bank of America	77.24	#1655666	4/10/2002
1-082-000-061	Bank of America	77.74	#1655666	4/10/2002
1-082-000-003	Bank of America	786.37	#1655666	4/10/2002
085-232-14-100	Jon Tinker	17.40	#1653865	4/3/2002
090-040-25-100	Donald P Liston	17.31	#1657716	4/25/2002
083-410-47-100	Richard De Caro	68.22	#1661843	5/16/2002

\$10,621.72