

D. Getz Consent Calendar BOS 12/18/24

CALIFORNIA
DEBT AND
INVESTMENT
ADVISORY
COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

#2

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhanced	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
05-13-1999	\$43,650,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	TIC: NIC: 6.255

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhanced	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
05-12-2004	\$17,490,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Westhoff Conc	09-01-31 Comb	TIC: NIC: 5.859

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhanced	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskowitz (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Comb	TIC: 3.611 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$44,250,000	\$4,188,027	\$4,188,043	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$4,759,579.72	\$38,111.13	0.80	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	07-09-2013	40	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,886,862,307.00

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/15 Balance*	Expended Amount	Project Status
CFD No. 1992-1 (Series 2012)	9/6/2012	\$23,950,449.69	\$154,589.92	\$24,100,752.45	Complete

*In addition to \$154,589.92 in the Acquisition account, there is a balance of \$6,035,611.43 in the Facilities account for a total of \$6,190,201.35.

**Community Facilities District No. 1992-1
(El Dorado Hills)**

Summary Report as of 6/30/15

Requisition Number	Acquisition Project	Payment Amount	Date Paid
Project 2.2.6 and 2.2.7	Sienna Ridge Dr Road and Signalization	\$3,559,597.29	1/26/2015

To the Best of the issuers knowledge, all of the existing Facilities are in good condition.

As of June 30, 2015, there remains \$154,589.92 in the Acquisition Fund (Bond Proceeds) and \$6,035,611.43 in the Facilities Fund, totaling \$6,190,201.35.

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/14 Balance	Expended Amount	Project Status
CFD No. 1992-1 (Series 1999 and 2004)*	8/1/1999 5/26/2004	\$23,950,449.69	\$154,165.15	\$24,695,870.93	Complete

*Refunded to CFD No. 1992-1 (Series 2012)

2013 MELLO ROOS FISCAL STATUS REPORT

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancem	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-13-1999	\$43,650,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rokapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	TIC: NIC: 6.255

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Tester Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancem	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
05-12-2004	\$17,490,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Westhoff Conc	09-01-31 Comb	TIC: NIC: 5.859

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Tester Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancem	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskowitz (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Comb	TIC: 3.611 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$44,250,000	\$4,188,027	\$4,188,043	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Tester Plan
\$4,759,579.72	\$38,111.13	0.80	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	07-09-2013	40	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,886,862,307.00

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/15 Balance*	Expended Amount	Project Status
CFD No. 1992-1 (Series 2012)	9/6/2012	\$23,950,449.69	\$154,589.92	\$24,100,752.45	Complete

*In addition to \$154,589.92 in the Acquisition account, there is a balance of \$6,035,611.43 in the Facilities account for a total of \$6,190,201.35.

**Community Facilities District No. 1992-1
(El Dorado Hills)**

Summary Report as of 6/30/15

Requisition Number	Acquisition Project	Payment Amount	Date Paid
Project 2.2.6 and 2.2.7	Sienna Ridge Dr Road and Signalization	\$3,559,597.29	1/26/2015

To the Best of the issuers knowledge, all of the existing Facilities are in good condition.

As of June 30, 2015, there remains \$154,589.92 in the Acquisition Fund (Bond Proceeds) and \$6,035,611.43 in the Facilities Fund, totaling \$6,190,201.35.

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/14 Balance	Expended Amount	Project Status
CFD No. 1992-1 (Series 1999 and 2004)*	8/1/1999 5/26/2004	\$23,950,449.69	\$154,165.15	\$24,695,870.93	Complete

*Refunded to CFD No. 1992-1 (Series 2012)

2013 MELLO ROOS FISCAL STATUS REPORT

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-13-1999	\$43,650,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	TIC: 6.255 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
05-12-2004	\$17,490,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: 5.859 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskowitz (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Comb	TIC: 3.611 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$44,250,000	\$4,188,027	\$4,188,043	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$4,759,579.72	\$38,111.13	0.80	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	07-09-2013	40	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,886,862,307.00

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/15 Balance*	Expended Amount	Project Status
CFD No. 1992-1 (Series 2012)	9/6/2012	\$23,950,449.69	\$154,589.92	\$24,100,752.45	Complete

*In addition to \$154,589.92 in the Acquisition account, there is a balance of \$6,035,611.43 in the Facilities account for a total of \$6,190,201.35.

**Community Facilities District No. 1992-1
(El Dorado Hills)**

Summary Report as of 6/30/15

Requisition Number	Acquisition Project	Payment Amount	Date Paid
Project 2.2.6 and 2.2.7	Sienna Ridge Dr Road and Signalization	\$3,559,597.29	1/26/2015

To the Best of the Issuers knowledge, all of the existing Facilities are in good condition.

As of June 30, 2015, there remains \$154,589.92 in the Acquisition Fund (Bond Proceeds) and \$6,035,611.43 in the Facilities Fund, totaling \$6,190,201.35.

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/14 Balance	Expended Amount	Project Status
CFD No. 1992-1 (Series 1999 and 2004)*	8/1/1999 5/26/2004	\$23,950,449.69	\$154,165.15	\$24,695,870.93	Complete

*Refunded to CFD No. 1992-1 (Series 2012)

2013 MELLO ROOS FISCAL STATUS REPORT

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-13-1999	\$43,650,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	TIC: 6.255 NIC: 6.255

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
05-12-2004	\$17,490,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: 5.859 NIC: 5.859

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskowitz (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Comb	TIC: 3.611 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$44,250,000	\$4,188,027	\$4,188,043	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$4,759,579.72	\$38,111.13	0.80	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	07-09-2013	40	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,886,862,307.00

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/15 Balance*	Expended Amount	Project Status
CFD No. 1992-1 (Series 2012)	9/6/2012	\$23,950,449.69	\$154,589.92	\$24,100,752.45	Complete

*In addition to \$154,589.92 in the Acquisition account, there is a balance of \$6,035,611.43 in the Facilities account for a total of \$6,190,201.35.

**Community Facilities District No. 1992-1
(El Dorado Hills)**

Summary Report as of 6/30/15

Requisition Number	Acquisition Project	Payment Amount	Date Paid
Project 2.2.6 and 2.2.7	Sienna Ridge Dr Road and Signalization	\$3,559,597.29	1/26/2015

To the Best of the Issuers knowledge, all of the existing Facilities are in good condition.

As of June 30, 2015, there remains \$154,589.92 in the Acquisition Fund (Bond Proceeds) and \$6,035,611.43 in the Facilities Fund, totaling \$6,190,201.35.

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/14 Balance	Expended Amount	Project Status
CFD No. 1992-1 (Series 1999 and 2004)*	8/1/1999 5/26/2004	\$23,950,449.69	\$154,165.15	\$24,695,870.93	Complete

*Refunded to CFD No. 1992-1 (Series 2012)

2013 MELLO ROOS FISCAL STATUS REPORT

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-13-1999	\$43,650,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Ornick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	TIC: 6.255 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
05-12-2004	\$17,490,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Ornick Herrington (TR) BNY Western Trust (UW) Westhoff Conc	09-01-31 Comb	TIC: 5.859 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskowitz (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Comb	TIC: 3.611 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$44,250,000	\$4,188,027	\$4,188,043	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$4,759,579.72	\$38,111.13	0.80	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	07-09-2013	40	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,886,862,307.00

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/15 Balance*	Expended Amount	Project Status
CFD No. 1992-1 (Series 2012)	9/6/2012	\$23,950,449.69	\$154,589.92	\$24,100,752.45	Complete

*In addition to \$154,589.92 in the Acquisition account, there is a balance of \$6,035,611.43 in the Facilities account for a total of \$6,190,201.35.

**Community Facilities District No. 1992-1
(El Dorado Hills)**

Summary Report as of 6/30/15

Requisition Number	Acquisition Project	Payment Amount	Date Paid
Project 2.2.6 and 2.2.7	Sienna Ridge Dr Road and Signalization	\$3,559,597.29	1/26/2015

To the Best of the issuers knowledge, all of the existing Facilities are in good condition.

As of June 30, 2015, there remains \$154,589.92 in the Acquisition Fund (Bond Proceeds) and \$6,035,611.43 in the Facilities Fund, totaling \$6,190,201.35.

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/14 Balance	Expended Amount	Project Status
CFD No. 1992-1 (Series 1999 and 2004)*	8/1/1999 5/26/2004	\$23,950,449.69	\$154,165.15	\$24,695,870.93	Complete

*Refunded to CFD No. 1992-1 (Series 2012)

2013 MELLO ROOS FISCAL STATUS REPORT

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-13-1999	\$43,650,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Feldman Rolapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	TIC: 6.255 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due
-----------------	------------------------------

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
05-12-2004	\$17,490,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: 5.859 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due
-----------------	------------------------------

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kromick Moskovitz (TR) The Bank of NY Mellon (UW) Stone Youngberg Stifel	09-01-31 Comb	TIC: 3.611 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$44,250,000	\$4,188,027	\$4,188,043	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$4,759,579.72	\$38,111.13	0.80	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	07-09-2013	40	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due
-----------------	------------------------------

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,886,862,307.00

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/15 Balance*	Expended Amount	Project Status
CFD No. 1992-1 (Series 2012)	9/6/2012	\$23,950,449.69	\$154,589.92	\$24,100,752.45	Complete

*In addition to \$154,589.92 in the Acquisition account, there is a balance of \$6,035,611.43 in the Facilities account for a total of \$6,190,201.35.

**Community Facilities District No. 1992-1
(El Dorado Hills)**

Summary Report as of 6/30/15

Requisition Number	Acquisition Project	Payment Amount	Date Paid
Project 2.2.6 and 2.2.7	Sienna Ridge Dr Road and Signalization	\$3,559,597.29	1/26/2015

To the Best of the issuers knowledge, all of the existing Facilities are in good condition.

As of June 30, 2015, there remains \$154,589.92 in the Acquisition Fund (Bond Proceeds) and \$6,035,611.43 in the Facilities Fund, totaling \$6,190,201.35.

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/14 Balance	Expended Amount	Project Status
CFD No. 1992-1 (Series 1999 and 2004)*	8/1/1999 5/26/2004	\$23,950,449.69	\$154,165.15	\$24,695,870.93	Complete

*Refunded to CFD No. 1992-1 (Series 2012)

2013 MELLO ROOS FISCAL STATUS REPORT

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-13-1999	\$43,650,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	TIC: 6.255

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Tester Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
05-12-2004	\$17,490,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: 5.859

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Tester Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskowitz (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Comb	TIC: 3.611

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$44,250,000	\$4,188,027	\$4,188,043	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Tester Plan
\$4,759,579.72	\$38,111.13	0.80	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	07-09-2013	40	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,886,862,307.00

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/15 Balance*	Expended Amount	Project Status
CFD No. 1992-1 (Series 2012)	9/6/2012	\$23,950,449.69	\$154,589.92	\$24,100,752.45	Complete

*In addition to \$154,589.92 in the Acquisition account, there is a balance of \$6,035,611.43 in the Facilities account for a total of \$6,190,201.35.

**Community Facilities District No. 1992-1
(El Dorado Hills)**

Summary Report as of 6/30/15

Requisition Number	Acquisition Project	Payment Amount	Date Paid
Project 2.2.6 and 2.2.7	Sienna Ridge Dr Road and Signalization	\$3,559,597.29	1/26/2015

To the Best of the Issuers knowledge, all of the existing Facilities are in good condition.

As of June 30, 2015, there remains \$154,589.92 in the Acquisition Fund (Bond Proceeds) and \$6,035,611.43 in the Facilities Fund, totaling \$6,190,201.35.

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/14 Balance	Expended Amount	Project Status
CFD No. 1992-1 (Series 1999 and 2004)*	8/1/1999 5/26/2004	\$23,950,449.69	\$154,165.15	\$24,695,870.93	Complete

*Refunded to CFD No. 1992-1 (Series 2012)

2013 MELLO ROOS FISCAL STATUS REPORT

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-13-1999	\$43,650,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	TIC: 6.255 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
05-12-2004	\$17,490,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: 5.859 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskowitz (TR) The Bank of NY Mellon (UW) Stone Youngberg Stifel	09-01-31 Comb	TIC: 3.611 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$44,250,000	\$4,188,027	\$4,188,043	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$4,759,579.72	\$38,111.13	0.80	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	07-09-2013	40	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,886,862,307.00

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/15 Balance*	Expended Amount	Project Status
CFD No. 1992-1 (Series 2012)	9/6/2012	\$23,950,449.69	\$154,589.92	\$24,100,752.45	Complete

*In addition to \$154,589.92 in the Acquisition account, there is a balance of \$6,035,611.43 in the Facilities account for a total of \$6,190,201.35.

**Community Facilities District No. 1992-1
(El Dorado Hills)**

Summary Report as of 6/30/15

Requisition Number	Acquisition Project	Payment Amount	Date Paid
Project 2.2.6 and 2.2.7	Sienna Ridge Dr Road and Signalization	\$3,559,597.29	1/26/2015

To the Best of the issuers knowledge, all of the existing Facilities are in good condition.

As of June 30, 2015, there remains \$154,589.92 in the Acquisition Fund (Bond Proceeds) and \$6,035,611.43 in the Facilities Fund, totaling \$6,190,201.35.

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/14 Balance	Expended Amount	Project Status
CFD No. 1992-1 (Series 1999 and 2004)*	8/1/1999 5/26/2004	\$23,950,449.69	\$154,165.15	\$24,695,870.93	Complete

*Refunded to CFD No. 1992-1 (Series 2012)

2013 MELLO ROOS FISCAL STATUS REPORT

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhanced	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-13-1999	\$43,650,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rollapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	TIC: NIC: 6.255

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhanced	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
05-12-2004	\$17,490,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: NIC: 5.859

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhanced	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskowitz (TR) The Bank of NY Mellon (UW) Stone Youngberg Stifel	09-01-31 Comb	TIC: 3.611 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$44,250,000	\$4,188,027	\$4,188,043	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$4,759,579.72	\$38,111.13	0.80	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	07-09-2013	40	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,886,862,307.00

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/15 Balance*	Expended Amount	Project Status
CFD No. 1992-1 (Series 2012)	9/6/2012	\$23,950,449.69	\$154,589.92	\$24,100,752.45	Complete

*In addition to \$154,589.92 in the Acquisition account, there is a balance of \$6,035,611.43 in the Facilities account for a total of \$6,190,201.35.

**Community Facilities District No. 1992-1
(El Dorado Hills)**

Summary Report as of 6/30/15

Requisition Number	Acquisition Project	Payment Amount	Date Paid
Project 2.2.6 and 2.2.7	Sienna Ridge Dr Road and Signalization	\$3,559,597.29	1/26/2015

To the Best of the issuers knowledge, all of the existing Facilities are in good condition.

As of June 30, 2015, there remains \$154,589.92 in the Acquisition Fund (Bond Proceeds) and \$6,035,611.43 in the Facilities Fund, totaling \$6,190,201.35.

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/14 Balance	Expended Amount	Project Status
CFD No. 1992-1 (Series 1999 and 2004)*	8/1/1999 5/26/2004	\$23,950,449.69	\$154,165.15	\$24,695,870.93	Complete

*Refunded to CFD No. 1992-1 (Series 2012)

2013 MELLO ROOS FISCAL STATUS REPORT

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmnt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-13-1999	\$43,650,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Feldman Rolapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	TIC: 6.255 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmnt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
05-12-2004	\$17,490,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Westhoff Conc	09-01-31 Comb	TIC: 5.859 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$0	\$0	\$0	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	06-30-2013	59	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,808,227,880.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

Date	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmnt	Type of Sale	Role Participant	Maturity Date/ Type	Interest Rate
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskowitz (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Comb	TIC: 3.611 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund
12/13	\$44,250,000	\$4,188,027	\$4,188,043	\$0	\$0.00

B. TAX COLLECTION

Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
\$4,759,579.72	\$38,111.13	0.80	N

C. DELINQUENT PARCELS

Year	Reporting Date	# of Parcels	Total Amount Due
12/13	07-09-2013	40	\$38,111.13

D. FORECLOSURE

# of Parcels	Total Amount of Taxes Due

E. ASSESSED VALUE OF PARCELS

Reporting Date	Appraisal/ Tax Roll	Assessed Value
01-01-2013	E	\$1,886,862,307.00

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/15 Balance*	Expended Amount	Project Status
CFD No. 1992-1 (Series 2012)	9/6/2012	\$23,950,449.69	\$154,589.92	\$24,100,752.45	Complete

*In addition to \$154,589.92 in the Acquisition account, there is a balance of \$6,035,611.43 in the Facilities account for a total of \$6,190,201.35.

**Community Facilities District No. 1992-1
(El Dorado Hills)**

Summary Report as of 6/30/15

Requisition Number	Acquisition Project	Payment Amount	Date Paid
Project 2.2.6 and 2.2.7	Sienna Ridge Dr Road and Signalization	\$3,559,597.29	1/26/2015

To the Best of the issuers knowledge, all of the existing Facilities are in good condition.

As of June 30, 2015, there remains \$154,589.92 in the Acquisition Fund (Bond Proceeds) and \$6,035,611.43 in the Facilities Fund, totaling \$6,190,201.35.

SB 165

Senate Bill 165 enacted the Local Agency Special Tax and Bond Accountability Act. This Act requires that any local special tax/local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to bonds issued on or after January 1, 2001 in accordance with Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation (bond issuance) of the Special Tax District and others are handled through annual reports. This Report intends to comply with Section 53411 of the California Government Code that states:

"The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The Annual report shall contain all of the following:

- (a) The amount of funds collected and expended.
- (b) The status of any project required or authorized to be funded as identified in subdivision (a) of Section 53410."

The requirements of the Act apply to the Improvement Fund of the following District:

District	Date Bonds Issued	Initial Amount Deposited To Construction Fund	6/30/14 Balance	Expended Amount	Project Status
CFD No. 1992-1 (Series 1999 and 2004)*	8/1/1999 5/26/2004	\$23,950,449.69	\$154,165.15	\$24,695,870.93	Complete

*Refunded to CFD No. 1992-1 (Series 2012)

S. King Consent Calendar
BOS 12/10/24

12. This Agreement shall remain in force until all bonds of the CFD have been retired and the authority to levy the special tax conferred by the CFD proceedings has ended.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the date first above written.

COUNTY OF EL DORADO

EL DORADO HILLS COMMUNITY
SERVICES DISTRICT

By Vernon E. Gerwer

By F. Russell West

VERNON E. GERWER

F. RUSSELL WEST

Its Chairman 9-23-93

Its President of the Board of Directors

ATTEST: DIXIE L. FOOTE, Clerk

Attest: of the Board of Supervisors

Attest: Wayne C. [Signature]

By Margaret E. Moody

APPROVED AS TO FORM: 9-22-93

APPROVED AS TO FORM:

W. [Signature] 4/27/93

[Signature]

County Counsel

Counsel, El Dorado Hills
Community Services District

(2) the CFD shall receive fees collected outside the Specific Plan area so as to reduce debt service on bonds issued to fund such improvements. In addition, this Plan provides for reimbursement and credits to the developer for the construction or funding of improvements for which the transportation fee is collected.

The timing of construction of the basic public improvements will be set forth in this Financing Plan.

III. FINANCING MECHANISMS

The two primary financing mechanisms described in this Plan are a community facilities district and a transportation improvement fee. A description of these mechanisms is set forth below. A third funding source in some circumstances could be a direct developer contribution.

A. Mello-Roos Community Facilities District.

1. District Boundaries.

Pursuant to the Mello-Roos Act, the County shall initiate proceedings to form a community facilities district ("CFD") which will include all private lands within the Specific Plan area.

other aspects of planning, acquiring, constructing, reconstructing, rehabilitating, furnishing and equipping its own Facilities;

NOW, THEREFORE, the Parties agree as follows:

1. This agreement is determined to be in the best interests of the residents of the County and EDHCSD and the future residents of the area within the proposed CFD.

2. The above recitals are agreed to.

3. Pursuant to Government Code Section 53316.2, the County will conduct proceedings under the Act to form the CFD to authorize financing of the EDHCSD Facilities. The EDHCSD Facilities shall be those shown on Exhibit A, attached hereto and incorporated herein by this reference. The CFD will not have sufficient funds to finance all of the facilities which it will be authorized to finance. The portion of the authorized EDHCSD Facilities actually to be financed through the CFD has yet to be determined. Any portion of the EDHCSD Facilities not funded through the CFD shall be funded by the developer. The County agrees to keep EDHCSD informed by the status of such proceedings.

4. The County shall administer the CFD, including employing and paying all consultants, annually levying the special tax and all aspects of paying and administering any bonds which may be issued in respect of the CFD, and complying with all State and Federal requirements appertaining to the proceedings, including the requirements of the United States Internal Revenue Code. EDHCSD will not participate in nor be considered a participant in the Mello-Roos proceedings (other than as a Party to this Agreement)

12. This Agreement shall remain in force until all bonds of the CFD have been retired and the authority to levy the special tax conferred by the CFD proceedings has ended.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the date first above written.

COUNTY OF EL DORADO

EL DORADO HILLS COMMUNITY
SERVICES DISTRICT

By *Vernon F. Gerwer*

By *F. Russell West*

VERNON F. GERWER

F. RUSSELL WEST

Its Chairman 9-22-93

Its President of the Board of Directors

ATTEST: DIXIE L. FOOTE, Clerk

Attest: of the Board of Supervisors

Attest: *Wayne C. Gentry*

By *Margaret L. Moody*

APPROVED AS TO FORM: *W. M. Smith* 4/27/93

APPROVED AS TO FORM: *R. L. M.*

County Counsel

Counsel, El Dorado Hills
Community Services District

(2) the CFD shall receive fees collected outside the Specific Plan area so as to reduce debt service on bonds issued to fund such improvements. In addition, this Plan provides for reimbursement and credits to the developer for the construction or funding of improvements for which the transportation fee is collected.

The timing of construction of the basic public improvements will be set forth in this Financing Plan.

III. FINANCING MECHANISMS

The two primary financing mechanisms described in this Plan are a community facilities district and a transportation improvement fee. A description of these mechanisms is set forth below. A third funding source in some circumstances could be a direct developer contribution.

A. Mello-Roos Community Facilities District.

1. District Boundaries.

Pursuant to the Mello-Roos Act, the County shall initiate proceedings to form a community facilities district ("CFD") which will include all private lands within the Specific Plan area.

other aspects of planning, acquiring, constructing, reconstructing, rehabilitating, furnishing and equipping its own Facilities;

NOW, THEREFORE, the Parties agree as follows:

1. This agreement is determined to be in the best interests of the residents of the County and EDHCSD and the future residents of the area within the proposed CFD.

2. The above recitals are agreed to.

3. Pursuant to Government Code Section 53316.2, the County will conduct proceedings under the Act to form the CFD to authorize financing of the EDHCSD Facilities. The EDHCSD Facilities shall be those shown on Exhibit A, attached hereto and incorporated herein by this reference. The CFD will not have sufficient funds to finance all of the facilities which it will be authorized to finance. The portion of the authorized EDHCSD Facilities actually to be financed through the CFD has yet to be determined. Any portion of the EDHCSD Facilities not funded through the CFD shall be funded by the developer. The County agrees to keep EDHCSD informed by the status of such proceedings.

4. The County shall administer the CFD, including employing and paying all consultants, annually levying the special tax and all aspects of paying and administering any bonds which may be issued in respect of the CFD, and complying with all State and Federal requirements appertaining to the proceedings, including the requirements of the United States Internal Revenue Code. EDHCSD will not participate in nor be considered a participant in the Mello-Roos proceedings (other than as a Party to this Agreement)

12. This Agreement shall remain in force until all bonds of the CFD have been retired and the authority to levy the special tax conferred by the CFD proceedings has ended.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the date first above written.

COUNTY OF EL DORADO

EL DORADO HILLS COMMUNITY
SERVICES DISTRICT

By

Vernon F. Gerwer
VERNON F. GERWER

By

F. Russell West
F. RUSSELL WEST

Its

Chairman 9-22-92

Its

President of the Board of Directors

ATTEST: DIXIE L. FOOTE, Clerk

of the Board of Supervisors

Attest:

By Margaret L. Moody
Margaret L. Moody

Attest:

Wayne C. Pomeroy
Wayne C. Pomeroy

APPROVED AS TO FORM:

W. Nash 4/27/93
W. Nash 4/27/93

APPROVED AS TO FORM:

R & M
R & M

County Counsel

Counsel, El Dorado Hills
Community Services District

(2) the CFD shall receive fees collected outside the Specific Plan area so as to reduce debt service on bonds issued to fund such improvements. In addition, this Plan provides for reimbursement and credits to the developer for the construction or funding of improvements for which the transportation fee is collected.

The timing of construction of the basic public improvements will be set forth in this Financing Plan.

III. FINANCING MECHANISMS

The two primary financing mechanisms described in this Plan are a community facilities district and a transportation improvement fee. A description of these mechanisms is set forth below. A third funding source in some circumstances could be a direct developer contribution.

A. Mello-Roos Community Facilities District.

1. District Boundaries.

Pursuant to the Mello-Roos Act, the County shall initiate proceedings to form a community facilities district ("CFD") which will include all private lands within the Specific Plan area.

other aspects of planning, acquiring, constructing, reconstructing, rehabilitating, furnishing and equipping its own Facilities;

NOW, THEREFORE, the Parties agree as follows:

1. This agreement is determined to be in the best interests of the residents of the County and EDHCSD and the future residents of the area within the proposed CFD.

2. The above recitals are agreed to.

3. Pursuant to Government Code Section 53316.2, the County will conduct proceedings under the Act to form the CFD to authorize financing of the EDHCSD Facilities. The EDHCSD Facilities shall be those shown on Exhibit A, attached hereto and incorporated herein by this reference. The CFD will not have sufficient funds to finance all of the facilities which it will be authorized to finance. The portion of the authorized EDHCSD Facilities actually to be financed through the CFD has yet to be determined. Any portion of the EDHCSD Facilities not funded through the CFD shall be funded by the developer. The County agrees to keep EDHCSD informed by the status of such proceedings.

4. The County shall administer the CFD, including employing and paying all consultants, annually levying the special tax and all aspects of paying and administering any bonds which may be issued in respect of the CFD, and complying with all State and Federal requirements appertaining to the proceedings, including the requirements of the United States Internal Revenue Code. EDHCSD will not participate in nor be considered a participant in the Mello-Roos proceedings (other than as a Party to this Agreement)

12. This Agreement shall remain in force until all bonds of the CFD have been retired and the authority to levy the special tax conferred by the CFD proceedings has ended.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the date first above written.

COUNTY OF EL DORADO

By Vernon F. Gerwer

VERNON F. GERWER

Its Chairman 9-22-92

ATTEST: DIXIE L. FOOTE, Clerk

Attest: of the Board of Supervisors

By Margaret L. Moody

APPROVED AS TO FORM: 9-22-92

W. Masina 4/27/93

County Counsel

EL DORADO HILLS COMMUNITY
SERVICES DISTRICT

By F. Russell West

F. RUSSELL WEST

Its President of the Board of Directors

Attest: Wayne C. Gentry

APPROVED AS TO FORM:

R & M
Counsel, El Dorado Hills
Community Services District

(2) the CFD shall receive fees collected outside the Specific Plan area so as to reduce debt service on bonds issued to fund such improvements. In addition, this Plan provides for reimbursement and credits to the developer for the construction or funding of improvements for which the transportation fee is collected.

The timing of construction of the basic public improvements will be set forth in this Financing Plan.

III. FINANCING MECHANISMS

The two primary financing mechanisms described in this Plan are a community facilities district and a transportation improvement fee. A description of these mechanisms is set forth below. A third funding source in some circumstances could be a direct developer contribution.

A. Mello-Roos Community Facilities District.

1. District Boundaries.

Pursuant to the Mello-Roos Act, the County shall initiate proceedings to form a community facilities district ("CFD") which will include all private lands within the Specific Plan area.

other aspects of planning, acquiring, constructing, reconstructing, rehabilitating, furnishing and equipping its own Facilities;

NOW, THEREFORE, the Parties agree as follows:

1. This agreement is determined to be in the best interests of the residents of the County and EDHCSD and the future residents of the area within the proposed CFD.

2. The above recitals are agreed to.

3. Pursuant to Government Code Section 53316.2, the County will conduct proceedings under the Act to form the CFD to authorize financing of the EDHCSD Facilities. The EDHCSD Facilities shall be those shown on Exhibit A, attached hereto and incorporated herein by this reference. The CFD will not have sufficient funds to finance all of the facilities which it will be authorized to finance. The portion of the authorized EDHCSD Facilities actually to be financed through the CFD has yet to be determined. Any portion of the EDHCSD Facilities not funded through the CFD shall be funded by the developer. The County agrees to keep EDHCSD informed by the status of such proceedings.

4. The County shall administer the CFD, including employing and paying all consultants, annually levying the special tax and all aspects of paying and administering any bonds which may be issued in respect of the CFD, and complying with all State and Federal requirements appertaining to the proceedings, including the requirements of the United States Internal Revenue Code. EDHCSD will not participate in nor be considered a participant in the Mello-Roos proceedings (other than as a Party to this Agreement)

12. This Agreement shall remain in force until all bonds of the CFD have been retired and the authority to levy the special tax conferred by the CFD proceedings has ended.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the date first above written.


COUNTY OF EL DORADO

EL DORADO HILLS COMMUNITY
SERVICES DISTRICT

By


VERNON E. GERWER

By


F. RUSSELL WEST

Its

Chairman 9-22-92

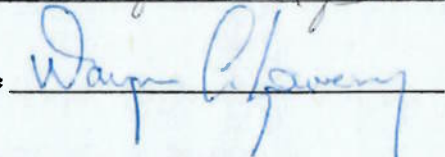
Its

President of the Board of Directors

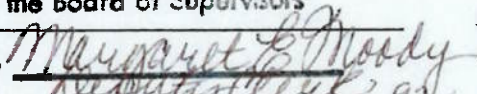
Attest:

ATTEST: DIXIE L. FOOTE, Clerk
of the Board of Supervisors

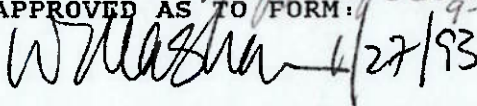
Attest:



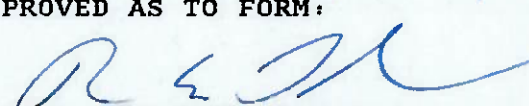
By


Margaret E. Moody
Deputy Clerk 9-22-92

APPROVED AS TO FORM:


4/27/93

APPROVED AS TO FORM:



County Counsel

Counsel, El Dorado Hills
Community Services District

(2) the CFD shall receive fees collected outside the Specific Plan area so as to reduce debt service on bonds issued to fund such improvements. In addition, this Plan provides for reimbursement and credits to the developer for the construction or funding of improvements for which the transportation fee is collected.

The timing of construction of the basic public improvements will be set forth in this Financing Plan.

III. FINANCING MECHANISMS

The two primary financing mechanisms described in this Plan are a community facilities district and a transportation improvement fee. A description of these mechanisms is set forth below. A third funding source in some circumstances could be a direct developer contribution.

A. Mello-Roos Community Facilities District.

1. District Boundaries.

Pursuant to the Mello-Roos Act, the County shall initiate proceedings to form a community facilities district ("CFD") which will include all private lands within the Specific Plan area.

other aspects of planning, acquiring, constructing, reconstructing, rehabilitating, furnishing and equipping its own Facilities;

NOW, THEREFORE, the Parties agree as follows:

1. This agreement is determined to be in the best interests of the residents of the County and EDHCSD and the future residents of the area within the proposed CFD.

2. The above recitals are agreed to.

3. Pursuant to Government Code Section 53316.2, the County will conduct proceedings under the Act to form the CFD to authorize financing of the EDHCSD Facilities. The EDHCSD Facilities shall be those shown on Exhibit A, attached hereto and incorporated herein by this reference. The CFD will not have sufficient funds to finance all of the facilities which it will be authorized to finance. The portion of the authorized EDHCSD Facilities actually to be financed through the CFD has yet to be determined. Any portion of the EDHCSD Facilities not funded through the CFD shall be funded by the developer. The County agrees to keep EDHCSD informed by the status of such proceedings.

4. The County shall administer the CFD, including employing and paying all consultants, annually levying the special tax and all aspects of paying and administering any bonds which may be issued in respect of the CFD, and complying with all State and Federal requirements appertaining to the proceedings, including the requirements of the United States Internal Revenue Code. EDHCSD will not participate in nor be considered a participant in the Mello-Roos proceedings (other than as a Party to this Agreement)

12. This Agreement shall remain in force until all bonds of the CFD have been retired and the authority to levy the special tax conferred by the CFD proceedings has ended.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the date first above written.

COUNTY OF EL DORADO

EL DORADO HILLS COMMUNITY
SERVICES DISTRICT

By 

By 

VERNON F. GERWER

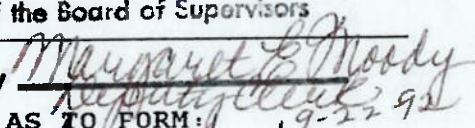
F. RUSSELL WEST

Its Chairman 9-22-92


Its President of the Board of Directors

ATTEST: DIXIE L. FOOTE, Clerk
of the Board of Supervisors

Attest: 

Attest: 

By 

APPROVED AS TO FORM: 

APPROVED AS TO FORM: 9-22-92

W. W. Asha 4/27/93

County Counsel

Counsel, El Dorado Hills
Community Services District

(2) the CFD shall receive fees collected outside the Specific Plan area so as to reduce debt service on bonds issued to fund such improvements. In addition, this Plan provides for reimbursement and credits to the developer for the construction or funding of improvements for which the transportation fee is collected.

The timing of construction of the basic public improvements will be set forth in this Financing Plan.

III. FINANCING MECHANISMS

The two primary financing mechanisms described in this Plan are a community facilities district and a transportation improvement fee. A description of these mechanisms is set forth below. A third funding source in some circumstances could be a direct developer contribution.

A. Mello-Roos Community Facilities District.

1. District Boundaries.

Pursuant to the Mello-Roos Act, the County shall initiate proceedings to form a community facilities district ("CFD") which will include all private lands within the Specific Plan area.

other aspects of planning, acquiring, constructing, reconstructing, rehabilitating, furnishing and equipping its own Facilities;

NOW, THEREFORE, the Parties agree as follows:

1. This agreement is determined to be in the best interests of the residents of the County and EDHCSD and the future residents of the area within the proposed CFD.

2. The above recitals are agreed to.

3. Pursuant to Government Code Section 53316.2, the County will conduct proceedings under the Act to form the CFD to authorize financing of the EDHCSD Facilities. The EDHCSD Facilities shall be those shown on Exhibit A, attached hereto and incorporated herein by this reference. The CFD will not have sufficient funds to finance all of the facilities which it will be authorized to finance. The portion of the authorized EDHCSD Facilities actually to be financed through the CFD has yet to be determined. Any portion of the EDHCSD Facilities not funded through the CFD shall be funded by the developer. The County agrees to keep EDHCSD informed by the status of such proceedings.

4. The County shall administer the CFD, including employing and paying all consultants, annually levying the special tax and all aspects of paying and administering any bonds which may be issued in respect of the CFD, and complying with all State and Federal requirements appertaining to the proceedings, including the requirements of the United States Internal Revenue Code. EDHCSD will not participate in nor be considered a participant in the Mello-Roos proceedings (other than as a Party to this Agreement)

12. This Agreement shall remain in force until all bonds of the CFD have been retired and the authority to levy the special tax conferred by the CFD proceedings has ended.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the date first above written.

COUNTY OF EL DORADO

EL DORADO HILLS COMMUNITY
SERVICES DISTRICT

By Vernon F. Gerwer

By F. Russell West

VERNON F. GERWER

F. RUSSELL WEST

Its Chairman

Its President of the Board of Directors

ATTEST: DIXIE L. FOOTE, Clerk

of the Board of Supervisors

Attest: Wayne C. Gentry

Attest:

By Margaret L. Moody

APPROVED AS TO FORM: W. W. Ashman 4/27/93

APPROVED AS TO FORM: R. L. M.

County Counsel

Counsel, El Dorado Hills
Community Services District

(2) the CFD shall receive fees collected outside the Specific Plan area so as to reduce debt service on bonds issued to fund such improvements. In addition, this Plan provides for reimbursement and credits to the developer for the construction or funding of improvements for which the transportation fee is collected.

The timing of construction of the basic public improvements will be set forth in this Financing Plan.

III. FINANCING MECHANISMS

The two primary financing mechanisms described in this Plan are a community facilities district and a transportation improvement fee. A description of these mechanisms is set forth below. A third funding source in some circumstances could be a direct developer contribution.

A. Mello-Roos Community Facilities District.

1. District Boundaries.

Pursuant to the Mello-Roos Act, the County shall initiate proceedings to form a community facilities district ("CFD") which will include all private lands within the Specific Plan area.

other aspects of planning, acquiring, constructing, reconstructing, rehabilitating, furnishing and equipping its own Facilities;

NOW, THEREFORE, the Parties agree as follows:

1. This agreement is determined to be in the best interests of the residents of the County and EDHCSD and the future residents of the area within the proposed CFD.

2. The above recitals are agreed to.

3. Pursuant to Government Code Section 53316.2, the County will conduct proceedings under the Act to form the CFD to authorize financing of the EDHCSD Facilities. The EDHCSD Facilities shall be those shown on Exhibit A, attached hereto and incorporated herein by this reference. The CFD will not have sufficient funds to finance all of the facilities which it will be authorized to finance. The portion of the authorized EDHCSD Facilities actually to be financed through the CFD has yet to be determined. Any portion of the EDHCSD Facilities not funded through the CFD shall be funded by the developer. The County agrees to keep EDHCSD informed by the status of such proceedings.

4. The County shall administer the CFD, including employing and paying all consultants, annually levying the special tax and all aspects of paying and administering any bonds which may be issued in respect of the CFD, and complying with all State and Federal requirements appertaining to the proceedings, including the requirements of the United States Internal Revenue Code. EDHCSD will not participate in nor be considered a participant in the Mello-Roos proceedings (other than as a Party to this Agreement)

12. This Agreement shall remain in force until all bonds of the CFD have been retired and the authority to levy the special tax conferred by the CFD proceedings has ended.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the date first above written.

COUNTY OF EL DORADO

EL DORADO HILLS COMMUNITY
SERVICES DISTRICT

By 

By 

VERNON F. GERWER

F. RUSSELL WEST

Its Chairman 9-22-92


Its President of the Board of Directors

ATTEST: DIXIE L. FOOTE, Clerk
of the Board of Supervisors

Attest: 

Attest: 

By 

APPROVED AS TO FORM: 

APPROVED AS TO FORM: 4/27/93

County Counsel

Counsel, El Dorado Hills
Community Services District

(2) the CFD shall receive fees collected outside the Specific Plan area so as to reduce debt service on bonds issued to fund such improvements. In addition, this Plan provides for reimbursement and credits to the developer for the construction or funding of improvements for which the transportation fee is collected.

The timing of construction of the basic public improvements will be set forth in this Financing Plan.

III. FINANCING MECHANISMS

The two primary financing mechanisms described in this Plan are a community facilities district and a transportation improvement fee. A description of these mechanisms is set forth below. A third funding source in some circumstances could be a direct developer contribution.

A. Mello-Roos Community Facilities District.

1. District Boundaries.

Pursuant to the Mello-Roos Act, the County shall initiate proceedings to form a community facilities district ("CFD") which will include all private lands within the Specific Plan area.

other aspects of planning, acquiring, constructing, reconstructing, rehabilitating, furnishing and equipping its own Facilities;

NOW, THEREFORE, the Parties agree as follows:

1. This agreement is determined to be in the best interests of the residents of the County and EDHCSD and the future residents of the area within the proposed CFD.

2. The above recitals are agreed to.

3. Pursuant to Government Code Section 53316.2, the County will conduct proceedings under the Act to form the CFD to authorize financing of the EDHCSD Facilities. The EDHCSD Facilities shall be those shown on Exhibit A, attached hereto and incorporated herein by this reference. The CFD will not have sufficient funds to finance all of the facilities which it will be authorized to finance. The portion of the authorized EDHCSD Facilities actually to be financed through the CFD has yet to be determined. Any portion of the EDHCSD Facilities not funded through the CFD shall be funded by the developer. The County agrees to keep EDHCSD informed by the status of such proceedings.

4. The County shall administer the CFD, including employing and paying all consultants, annually levying the special tax and all aspects of paying and administering any bonds which may be issued in respect of the CFD, and complying with all State and Federal requirements appertaining to the proceedings, including the requirements of the United States Internal Revenue Code. EDHCSD will not participate in nor be considered a participant in the Mello-Roos proceedings (other than as a Party to this Agreement)

12. This Agreement shall remain in force until all bonds of the CFD have been retired and the authority to levy the special tax conferred by the CFD proceedings has ended.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the date first above written.

COUNTY OF EL DORADO

EL DORADO HILLS COMMUNITY
SERVICES DISTRICT

By 

By 

VERNON F. GERWER

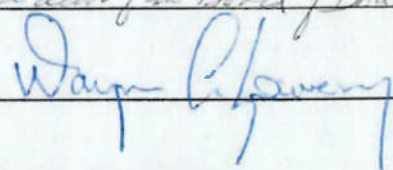
F. RUSSELL WEST

Its Chairman 9-22-92

Its President of the Board of Directors

ATTEST: DIXIE L. FOOTE, Clerk

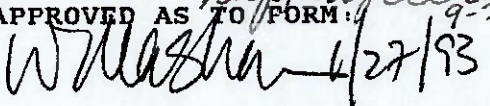
of the Board of Supervisors

Attest: 

Attest: 

By 

APPROVED AS TO FORM: 

APPROVED AS TO FORM:  4/27/93

County Counsel

Counsel, El Dorado Hills
Community Services District

(2) the CFD shall receive fees collected outside the Specific Plan area so as to reduce debt service on bonds issued to fund such improvements. In addition, this Plan provides for reimbursement and credits to the developer for the construction or funding of improvements for which the transportation fee is collected.

The timing of construction of the basic public improvements will be set forth in this Financing Plan.

III. FINANCING MECHANISMS

The two primary financing mechanisms described in this Plan are a community facilities district and a transportation improvement fee. A description of these mechanisms is set forth below. A third funding source in some circumstances could be a direct developer contribution.

A. Mello-Roos Community Facilities District.

1. District Boundaries.

Pursuant to the Mello-Roos Act, the County shall initiate proceedings to form a community facilities district ("CFD") which will include all private lands within the Specific Plan area.

other aspects of planning, acquiring, constructing, reconstructing, rehabilitating, furnishing and equipping its own Facilities;

NOW, THEREFORE, the Parties agree as follows:

1. This agreement is determined to be in the best interests of the residents of the County and EDHCSD and the future residents of the area within the proposed CFD.

2. The above recitals are agreed to.

3. Pursuant to Government Code Section 53316.2, the County will conduct proceedings under the Act to form the CFD to authorize financing of the EDHCSD Facilities. The EDHCSD Facilities shall be those shown on Exhibit A, attached hereto and incorporated herein by this reference. The CFD will not have sufficient funds to finance all of the facilities which it will be authorized to finance. The portion of the authorized EDHCSD Facilities actually to be financed through the CFD has yet to be determined. Any portion of the EDHCSD Facilities not funded through the CFD shall be funded by the developer. The County agrees to keep EDHCSD informed by the status of such proceedings.

4. The County shall administer the CFD, including employing and paying all consultants, annually levying the special tax and all aspects of paying and administering any bonds which may be issued in respect of the CFD, and complying with all State and Federal requirements appertaining to the proceedings, including the requirements of the United States Internal Revenue Code. EDHCSD will not participate in nor be considered a participant in the Mello-Roos proceedings (other than as a Party to this Agreement)

12. This Agreement shall remain in force until all bonds of the CFD have been retired and the authority to levy the special tax conferred by the CFD proceedings has ended.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the date first above written.

COUNTY OF EL DORADO

EL DORADO HILLS COMMUNITY
SERVICES DISTRICT

By 

By 

VERNON F. GERWER

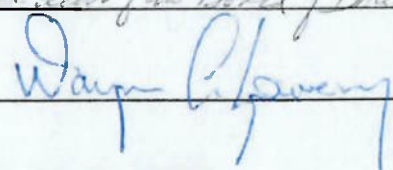
F. RUSSELL WEST

Its Chairman 9-23-92

Its President of the Board of Directors


ATTEST: DIXIE L. FOOTE, Clerk

of the Board of Supervisors

Attest: 

Attest: 

By 

APPROVED AS TO FORM: 

APPROVED AS TO FORM: 4/27/93

County Counsel

Counsel, El Dorado Hills
Community Services District

(2) the CFD shall receive fees collected outside the Specific Plan area so as to reduce debt service on bonds issued to fund such improvements. In addition, this Plan provides for reimbursement and credits to the developer for the construction or funding of improvements for which the transportation fee is collected.

The timing of construction of the basic public improvements will be set forth in this Financing Plan.

III. FINANCING MECHANISMS

The two primary financing mechanisms described in this Plan are a community facilities district and a transportation improvement fee. A description of these mechanisms is set forth below. A third funding source in some circumstances could be a direct developer contribution.

A. Mello-Roos Community Facilities District.

1. District Boundaries.

Pursuant to the Mello-Roos Act, the County shall initiate proceedings to form a community facilities district ("CFD") which will include all private lands within the Specific Plan area.

other aspects of planning, acquiring, constructing, reconstructing, rehabilitating, furnishing and equipping its own Facilities;

NOW, THEREFORE, the Parties agree as follows:

1. This agreement is determined to be in the best interests of the residents of the County and EDHCSD and the future residents of the area within the proposed CFD.

2. The above recitals are agreed to.

3. Pursuant to Government Code Section 53316.2, the County will conduct proceedings under the Act to form the CFD to authorize financing of the EDHCSD Facilities. The EDHCSD Facilities shall be those shown on Exhibit A, attached hereto and incorporated herein by this reference. The CFD will not have sufficient funds to finance all of the facilities which it will be authorized to finance. The portion of the authorized EDHCSD Facilities actually to be financed through the CFD has yet to be determined. Any portion of the EDHCSD Facilities not funded through the CFD shall be funded by the developer. The County agrees to keep EDHCSD informed by the status of such proceedings.

4. The County shall administer the CFD, including employing and paying all consultants, annually levying the special tax and all aspects of paying and administering any bonds which may be issued in respect of the CFD, and complying with all State and Federal requirements appertaining to the proceedings, including the requirements of the United States Internal Revenue Code. EDHCSD will not participate in nor be considered a participant in the Mello-Roos proceedings (other than as a Party to this Agreement)