

Annual Reporting Data: December 2007 - October 2015

TOTAL AWARDS FOR AFFORDABLE HOUSING UNITS			
Secondary Dwellings	33	\$	617,200.00
Multi-Family Units	<u>56</u>	\$	1,432,820.00
Total Affordable Units Assisted	89	\$	2,050,020.00

Secondary Dwelling Units (SDU) by			
Supervisory District	SDUs		Total Offset \$\$
1	4	\$	81,200.00
2	8	\$	154,780.00
3	13	\$	264,240.00
4	7	\$	108,260.00
5	<u>1</u>	\$	8,720.00
Total SDU	33	\$	617,200

Policy Approved 12/2007			
Secondary Dwelling Units Approved by Year			
2008	3		
2009	1		
2010	5		
2011	2		
2012	5		
2013	1		
2014	9		
2015	<u>7</u>		TO DATE
	33		

PROGRAM SUMMARY							
TIM Fee Offset Program for Affordable Housing to Date 9/17/2015				BP B-14 Allocation of up to \$1,000,000 per year Additional Offsets with BOS approval			
Project Name	Offset Amount	# of units	Location	Status	Supervisorial District #	TIG*	Balance
Round 1 Summary - January 2008					Beginning Allocation		2,000,000
Whitworth	\$ 10,320.00	1 unit	Camino	Recorded	3	Mod	
Mercy/ Runnymead	\$ -		Placerville	Cancelled			(10,320)
	\$ 10,320.00						BALANCE:
Round 2 Summary - July 2008							
Haines	\$ 27,180.00	1 unit	Pleasant Valley	Recorded	2	Low	
Bishop	\$ 10,140.00	1 unit	Camino	Recorded	3	Low	
Broyles (cancelled)	\$ 17,600.00	1 unit	Pollock Pines	Cancelled	2	Low	
Leu Multifamily	\$ 275,000.00	16 units	Cameron Park	Cancelled			(329,920)
	\$ 329,920.00						BALANCE:
Round 3 Summary - January 2009					Annual Allocation		1,000,000
No applications							
							BALANCE:
Round 4 Summary - July 2009							
Mercy/Sunset Apartments	\$ 1,467,720.00	39 Units	Shingle Springs	Recorded	2	VL/Low	
			(# of units reduced from 54 to 39 eligible units)				
Derencin (Paid)	\$ 9,990.00	1 unit	Placerville	Forfeit			
Jordan	\$ 11,140.00	1 unit	Somerset	Extended	2	Low	(1,488,850)
	\$ 1,488,850.00						BALANCE:
Round 5 Summary - January 2010					Annual Allocation		1,000,000
Cambridge Townhomes	\$ 324,000.00	16 Units	Cameron Park	Expired	1	L/Mod	
Amiri	\$ 21,160.00	1 unit	El Dorado Hills	Recorded	1	Low	
Teie	\$ 27,180.00	1 unit	Placerville	Recorded	3	Low	
Vreeken	\$ 27,180.00	1 unit	Placerville	Recorded	3	Low	(399,520)
	\$ 399,520.00						BALANCE:
Round 6 Summary - July 2010							
Kimbrough	\$ 17,600.00	1 unit	Placerville	Recorded	3		
Goucher	\$ 17,600.00	1 unit	Placerville	Expired	2	Low	
Dianda	\$ 27,180.00	1 unit	Placerville	Recorded	4	VL	
	\$ 62,380.00						(62,380)
Leu Multifamily	\$ (275,000.00)	16 units	Unable to proceed with project				275,000
Derencin	\$ (9,990.00)	1 unit	Paid TIM Fee/forfeit offset				9,990
							BALANCE:
Round 7 Summary - January 2011					Annual Allocation		1,000,000
Ryan	\$ 27,180.00	1 Unit	Rescue	Recorded	4	Low	(27,180)
Broyles (2008)	\$ (17,600.00)	1 Unit	Project Cancelled				17,600
							BALANCE:
Round 8 Summary - July 2011							
Mercy/Sunset Apartments	\$ (407,700.00)	Project reduced from 54 (2009) units to 39.					407,700
Wing SDU request	\$ 27,180.00	1 Unit	Rescue	Extension	4	Mod	(27,180)
							BALANCE:
Round 9 Summary - January 2012					Annual Allocation		1,000,000
Szegedy	\$ 23,300.00	1 Unit	Rescue	Pending	1	Low	
Russo/Hawke	\$ 23,300.00	1 Unit	Cameron Park	Recorded	2	Low	
Riley	\$ 23,300.00	1 Unit	Diamond Springs	Pending	3	Low	
Casa Bella Sr. Apartments	\$ 708,000.00	80 Units	Cameron Park	Cancelled	4	Low	
	\$ 777,900.00	TIM Fee effective 4/13/12					(777,900)
							BALANCE:
Round 10 Summary - July 2012							
Schuck	\$ 23,300.00	1 Unit	Diamond Springs	Recorded	3	Low	
Paquette	\$ 8,620.00	1 Unit	Pilot Hill	Pending	4	Low	
Skyview Apartments	\$ 93,200.00	5 Units	Shingle Springs	Recorded	2	Low	
	\$ 125,120.00						(125,120)
							BALANCE:
Round 11 Summary - January 2013					Annual Allocation		1,000,000
White	\$ 15,240.00	1 Unit	Pleasant Valley	Approved	2	Low	(15,240)
							BALANCE:
							4,446,680

PROGRAM SUMMARY							
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Project Name	Offset Amount	# of units	Location	Status	Supervisorial District #	TIG*	Balance
Round 12 Summary - July 2013							Annual Allocation
DeCantillon	\$ 8,720.00	1 Unit	Camino	Recorded	5	Low	(8,720)
Chrisman	\$ 8,620.00	1 Unit	Pilot Hill	Approved	4	Low	(8,620)
	\$ 17,340.00						
Cambridge Townhomes	\$ (324,000.00)	16 Units	Cameron Park	Expired	1	L/Mod	324,000
BALANCE:							4,753,340
Round 13 Summary - January 2014							Annual Allocation
No new applications for 5+ units received							
Casa Bella Sr. Apartments	\$ (708,000.00)	80 units	Cameron Park	Cancelled			708,000
Goucher	\$ (17,600.00)	1 unit	Placerville	Expired	2	Low	17,600
Jordan	\$ (11,140.00)	1 unit	Somerset	Expired	2	Low	11,140
Round 14 Summary - July 2014							
Courtside Manor Multi-Famil	\$ 279,600.00	12 Units	Placerville	Approved	3	Low	(279,600)
BALANCE:							6,210,480
Round 15 Summary - January 2015							Annual Allocation
No applications for 5+ unit projects							
Round 16 Summary - July 2015							
No applications for 5+ unit projects							
Secondary Dwellings (over the counter) 2014							
Ricci	\$ 23,300.00	1 unit	Placerville	Recorded	2	Low	(23,300)
Morris	\$ 23,300.00	1 unit	Diamond Sprgs	Recorded	3	Low	(23,300)
Carr	\$ 9,580.00	1 unit	Somerset	Approved	2	Low	(9,580)
Dees	\$ 23,300.00	1 unit	Rescue	Recorded	2	Low	(23,300)
Kyle	\$ 23,300.00	1 unit	Placerville	Approved	3	Mod	(23,300)
Olio	\$ 8,620.00	1 unit	Placerville (Kelsy)	Recorded	4	Low	(8,620)
Hagen	\$ 23,300.00	1 unit	El Dorado	Recorded	3	Low	(23,300)
Chandler	\$ 23,300.00	1 unit	Placerville	Recorded	3	Low	(23,300)
Ingalls	\$ 8,620.00	1 unit	Placerville	Approved	4	Low	(8,620)
Secondary Dwellings (over the counter) 2015							
Cheney	\$ 9,580.00	1 unit	Somerset	Recorded	2	Mod	(9,580)
Ryan	\$ (3,880.00)		Credit diff in TIM Fee	Offset issued			3,880
Freitas	\$ 23,300.00	1 unit	Shingle Springs	Recorded	2	Low	(23,300)
Wing	\$ (27,180.00)		Rescue	Expired	4	Mod	27,180
DeCaro	\$ 18,370.00	1 unit	El Dorado Hills	Recorded	1	Low	(18,370)
Hofmann	\$ 23,300.00	1 unit	Shingle Springs	Recorded	4	Low	(23,300)
VanDuyn	\$ 23,300.00	1 unit	Placerville	Recorded	3	Low	(23,300)
Gothard	\$ 8,720.00	1 unit	Camino	Approved	3	Mod	(8,720)
Padilla	\$ 18,370.00	1 unit	El Dorado Hills	Approved	1	Low	(18,370)
BALANCE:							6,949,980
Program Total To Date:	\$ 2,050,020.00	89	Total Qualified Units	33	Second Dwelling Units		

*TIG=Target Income Group: VL= Very Low Income, Low= Low Income, Mod= Moderate Income