Page 1

#### TRIAL, REPORT, ARBITRATION AND DEPOSITION TESTIMONY

#### **United States District Court**

# Bobbi Coughlin v. California Department of Corrections and Rehabilitation and Tom Maugeri (2009/2010)

United States District Court, Eastern District of California Economic Damages for Plaintiff. Reports and Deposition, Pending. Law Offices of Anthony J. Poidmore

# Rose R. Bartonico v. Sears Home Improvement Products, Inc. (2009)

United States District Court, Northern District of California Economic Damages for Defendant. Report, Pending. Retained by Basham Parker, LLP

### <u>Josey Halbleib v. Dale Coppage, et al.</u> (2009)

United States District Court, Northern District of California Economic Damages for Defendant. Report, Case Settled. Retained by State of California Office of the Attorney General

#### Sonja Gabales, et al. v. San Joaquin County, et al. (2009)

United States District Court, Eastern District of California Economic Damages for Defendant. Report, Pending. Retained by State of California Office of the Attorney General

# Maggie Franklin v. Sacramento Area Flood Control Agency, et al. (2008)

United States District Court, Eastern District of California Economic Damages for Defendant. Report and Deposition Testimony, Settled. Retained by Porter Scott

# The Department of Fair Employment and Housing and Steven J. Carauddo v. Lucent Technologies, Inc. (2008)

United States District Court, Northern District of California Economic Damages for Plaintiff. Report and Deposition Testimony, Case Settled. Retained by Boxer & Gerson, LLP

# Rachel Spade and Rhonda Myers v. Pepsi Bottling Group, Inc., et al. (2008)

United States District Court, Eastern District of California Economic Damages for Plaintiff. Report, Case Settled. Retained by Basham Parker, LLP

Page 2

## Bassam Masarweh v. ITW Food Equipment Group (2007)

United States District Court, Eastern District of California Economic Damages for Defendant. Report, Case Settled. Retained by Schiff Hardin, LLP

## Kathleen Ball v. Los Rios Community College District (2006)

United States District Court, Eastern District of California Economic Damages for Defendant. Report, Case Settled. Retained by Johnson Schachter & Lewis

## California Superior Court and Other Sworn Testimony

### Diane Colby v. Signature Properties, Inc. (2010)

Sacramento County Superior Court Economic Damages for Plaintiff. Deposition Testimony, Pending. Retained by Law Office of Anthony J. Poidmore

# Yolanda Hernandez v. Kenneth Corbin, M.D., et al. (2010)

Sacramento County Superior Court Economic Damages for Plaintiff. Deposition Testimony, Pending. Retained by The Arnold Law Firm

# Cameron Park Community Services District v. El Dorado County (2010)

Sacramento County Superior Court Special Accounting for Petitioner. Deposition Testimony, Pending. Retained by The Biegler Law Firm

# California State Firefighters' Association v. Linda Hall Shannon (2009)

American Arbitration Association Special Accounting for Defendant. Arbitration Testimony, Pending. Retained by Sheridan & Associates

# <u>Travelers Property Casualty Company of America and Allied Concrete Pumping, LLC v.</u> <u>Eppler Towing & Transport, et al.</u> (2009)

Madera County Superior Court Economic Damages for Defendant. Deposition Testimony, Pending. Retained by Hardy, Erich, Brown & Wilson

Page 3

## Teresa Means v. Sacramento Metropolitan Fire District (2009)

Sacramento County Superior Court Economic Damages for Defendant. Deposition Testimony, Pending. Retained by Lewis Brisbois Bisgaard & Smith, LLP

## Linda Hancock v. Sutter Health of Sacramento (2009)

Sacramento County Superior Court Economic Damages for Plaintiff. Deposition Testimony, Pending. Retained by Law Offices of Brian P. Evans

## Heather McCormack, et al. v. Pacific Gas & Electric (2009)

Santa Clara County Superior Court Economic Damages for Defendant. Deposition and Trial Testimony. Retained by Sedgwick, Detert, Moran & Arnold, LLP

### James Wiegand v. AMEX Insurance Co. (2009)

Shasta County Superior Court Economic Damages for Defendant. Arbitration Testimony, Settled. Retained by Hardy, Erich, Brown & Wilson

## Michelle and Andrew Wishart v. Carlan Meyer (2009)

El Dorado County Superior Court Economic Damages for Defendant. Deposition Testimony, Settled. Retained by Law Offices of Goates & McClellan

# Jaycee Yuzon v. Quynh-Trang Pham, D.D.S. (2009)

Sacramento County Superior Court Economic Damages for Plaintiff. Deposition and Trial Testimony. Retained by Law Offices of Richard M. Glovin

# John Diamond v. Rolando Cruz, et al. (2009)

San Joaquin County Superior Court Economic Damages for Plaintiff. Deposition Testimony, Pending. Retained by The Stroup Law Firm

# Earl Bode, et al. v. County of Sacramento, et al. (2009)

Sacramento County Superior Court Economic Damages for Plaintiff. Deposition Testimony, Pending. Retained by Arnold Law Firm

Page 4

# Ralph Marcello v. Government Employees Insurance Company (GEICO) (2009)

**Uninsured Motorist Claim** 

Economic Damages for Defendant. Arbitration Testimony, Pending. Retained by Law Offices of Jeffrey DeHart

### Betty Owens v. Francisco Alvarez Navarrete and Majestic Landscape (2009)

Sacramento County Superior Court

Economic Damages for Plaintiff. Deposition Testimony, Case Settled.

Retained by Arnold Law Firm

# Doe v. Demetri Pappadopoulos, Top Notch Limousine and Peter Cononelos (2009)

Sacramento County Superior Court

Economic Damages for Plaintiff. Deposition Testimony, Case Settled.

Retained by Law Offices of Ed Dudensing

# State of California Department of Fair Employment and Housing v. California Builders Appliance (2008/2009)

Sonoma County Superior Court

Economic Damages for Plaintiff. Deposition and Trial Testimony.

Retained by State of California Department of Fair Employment and Housing

# Maria Lopez v. D.A.V. Charities of Central California, Inc., et al. (2008)

Fresno County Superior Court

Economic Damages for Defendant. Deposition and Trial Testimony.

Retained by Prout LeVangie

# Franchesca Eisenbrandt, et al. v. Ian Isztojka, et al. (2008)

Sacramento County Superior Court

Economic Damages for Plaintiff. Deposition Testimony, Pending.

Retained by Arnold Law Firm

## Charles Aknin-Singley v. CBSJ Financial, Inc. (2008)

Santa Clara County Superior Court

Economic Damages for Defendant. Deposition Testimony, Case Settled.

Retained by Basham Parker, LLP

#### Renee D. Wild, D.D.S. v. Claudia Yu, D.D.S. (2008)

**Placer County Superior Court** 

Economic Damages for Plaintiff. Deposition Testimony, Case Settled.

Retained by Hansen, Culhane, Kohls, Jones & Sommer LLP

Page 5

## Brent Bettencourt v. Lazaro Chappa and G3 Enterprises, Inc. (2008)

Stanislaus County Superior Court Economic Damages for Plaintiff. Deposition Testimony, Case Settled. Retained by The Stroup Law Firm

### Fair Oaks Water District v. Richard Plecker (2008)

Solano County Superior Court Special Accounting for Defendant. Deposition Testimony, Case Settled. Retained by Prout LeVangie, LLP

## Alejandro Ceja, et al. v. State of California (2008/2009)

San Joaquin County Superior Court Economic Damages for Defendant. Deposition and Trial Testimony. Retained by State of California Department of Transportation

# Jonathan Jackson III v. Dorel Juvenile Group, Inc., et al. (2008)

Santa Clara County Superior Court Economic Damages for Defendant. Deposition Testimony, Case Settled. Retained by Schiff Harden, LLP

### Karen E. Smith v. Long-Term Care Management, Inc. (2007)

San Joaquin County Superior Court Economic Damages for Plaintiff. Deposition Testimony, Case Settled. Retained by State of California Department of Fair Employment and Housing

# Kathy McFall v. Fred Diaz, Julie Yuan-Miu, City of Tracy (2007/2009)

San Joaquin County Superior Court Economic Damages for Plaintiff. Deposition and Trial Testimony. Retained by Law Offices of Larry P. Schapiro

# MS v. Big Oak Flat - Groveland Unified School District (2007)

Tuolumne County Superior Court Economic Damages for Defendant. Deposition Testimony, Case Settled. Retained by Johnson Schachter & Lewis

# Melissa J. Gora v. Miguel S. Palacios (2007)

San Joaquin County Superior Court Economic Damages for Defendant. Deposition Testimony, Case Settled. Retained by McDowell, Meshot & Shaw

Page 6

# Greg Walker v. Folsom Lake Ford and Michael Stewart (2007)

El Dorado County Superior Court

Economic Damages for Defendant. Deposition Testimony, Case Settled.

Retained by Law Offices of Samuel G. Grader

# James Crabtree and Junior Basketball Association v. Jacob Biagi, et. al. (2007)

Sacramento County Superior Court

Economic Damages for Plaintiff. Deposition Testimony, Case Settled.

Retained by Andrus & Associates

## All American Towing and Transport, Inc., et. al. v. California Highway Patrol, et. al. (2007)

Placer County Superior Court

Economic Damages for Plaintiff. Deposition Testimony, Case Settled.

Retained by Law Offices of R. Ellis Harper

#### Wally Rae Davis v. Unitrin Insurance Company (2007)

Sacramento County Superior Court

Economic Damages for Plaintiff. Deposition Testimony, Case Settled.

Retained by Law Office of Denise Jarman

# A. Sambado & Sons, Inc. v. Mid-Valley Agricultural Services, Inc., et.al. (2007)

San Joaquin County Superior Court

Economic Damages for Plaintiff. Deposition Testimony, Case Settled.

Retained by Law Office of James M. Morris

#### Gloria Moore v. California Department of Transportation and Manuel Lopez (2007)

Sacramento County Superior Court

Economic Damages for Plaintiff. Deposition Testimony, Case Settled.

Retained by Law Office of George F. Allen

#### Cynthia Hill v. Albertson's Inc. (2006)

Sacramento County Superior Court

Economic Damages for Plaintiff. Deposition Testimony, Case Settled.

Retained by Law Offices of Clayeo C. Arnold

#### Shane Mee v. Cal-Trans - Department of Transportation (2006)

State Personnel Board of California, Redding, California

Economic Damages for Plaintiff. Testimony at State Personnel Board

Hearing, Case Settled.

Retained by Law Offices of T. James Fisher

Page 7

# Robert D. Leal v. The Insurance Corporation of New York (INSCORP) (2006)

San Joaquin County Superior Court

Economic Damages for Defendant. Arbitration Testimony, Case Settled.

Retained by McCormick, Barstow, Sheppard, Wayte & Carruth

### Shelly Duteaux v. Lane Lebeau, Jennifer Rufer (2006)

Sacramento County Superior Court

Economic Damages for Plaintiff. Deposition Testimony, Case Settled.

Retained by The Law Offices of Mike Jansen

## Barry Carroll v. Raley's Superstores (2005)

Yolo County Superior Court

Economic Damages for Plaintiff. Deposition Testimony, Case Settled.

Retained by Law Offices of Richard J. Burton

## Michael McCaw v. Sherry Taylor, M.D. (2005)

Yuba County Superior Court

Economic Damages for Plaintiff. Deposition Testimony, Case Settled.

Retained by The Ashby Law Firm

## Michael McClelland v. Arturo Enriquez (2004)

Sacramento County Superior Court

Economic Damages for Defendant. Deposition Testimony, Case Settled.

Retained by Bolling, Walter & Gawthrop

# Mario Urbani and Jilda Urbani, Trustees of the Urbani Family Trust U/A dated 12/31/84 v.

#### A.G. Edwards & Sons, Inc. and Michael L. Tahmoush (2003)

Economic Damages for Plaintiff. Arbitration Testimony, Case Settled.

Retained by Law Office of Mitchell Ostwald

Page 8

#### **PUBLICATIONS**

#### **AICPA Practice Aid**

Calculating Lost Profits, Business Valuation and Forensic and Litigation Services Section Practice Aid 06-4, © 2006 American Institute of Certified Public Accountants

#### **Articles**

Discount Rates and Lost Profits...Where's The Risk?

CPA Expert - AICPA Newsletter for Providers of Business Valuation, Forensic & Litigation Services, Summer 2009 (Co-Author)

Discount Rates and Lost Profits: A Review of Case Law
The Witness Chair - California Society of Certified Public Accountants, Winter 2009
(Co-author)

Discount Rates and Lost Profits...Where's the Risk?

The Witness Chair – California Society of Certified Public Accountants, Summer 2008 (Co-author)

Calculating Lost Profits

The Litigator (Capitol City Trial Lawyers Association), Fall 2007

Forensic Accountants and Securities Dispute Resolution
The Litigator (Sacramento Consumer Attorneys), September 2003 (Co-author)

Taxation Damages - An Overview
The Litigator (Sacramento Consumer Attorneys), January 2003 (Co-author)

#### **PRESENTATIONS**

Lost Wages and Employment Litigation - Economic Damages Related to Individuals Golden Gate University - School of Accounting, Fall 2009

Discount Rates in Damages Calculations and the AICPA Practice Aid on Lost Profits

California Society of Certified Public Accountants Litigation Section - Economic Damages
Section, Summer 2008