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OUR FILE NUMBER:
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January 17, 2025

VIA EMAIL & OVERNIGHT DELIVERY

The Honorable Board of Supervisors
County of El Dorado
c/o Mr. David Livingston, County Counsel
330 Fair Lane
Placerville, CA 95667

Re: Black Oak Mine Unified School District. General Obligation Bonds, 2024 Election, Series A: Request to the El Dorado County Board of Supervisors Consent to the Sale of such Bonds, to Levy Taxes and to Direct the Auditor-Controller to Place Taxes on Tax Roll and Take Related Actions

Dear Mr. Livingston:

Our Firm is representing the Black Oak Mine Unified School District ("District") as Bond Counsel. This letter is furnished at the direction and request of our client.

Pursuant to the California Constitution and applicable State of California ("State") law, the Board of Trustees ("School Board") of the District called a general obligation bond election within the boundaries of the District, which bond measure election (designated as "Measure A") was conducted on November 5, 2024. The District's bond measure was approved by more than the required 55% favorable vote. The School Board adopted Resolution No. 2024/2025-13 on January 16, 2025, to canvass and certify such election and election results. A copy of District Resolution No. 2024/2025-13 is enclosed with this letter for your records.

At this time, the Black Oak Mine Unified School District has authorized and intends to issue its General Obligation Bonds, 2024 Election, Series A, in an aggregate principal amount not to exceed \$12,700,000 ("Bonds") to fund voter-approved facilities projects. The above-referenced actions were approved by a resolution (Resolution No. 2024/2025-14) ("District Resolution") adopted by the Board of Trustees of the District on January 16, 2025, pursuant to Section 53506 *et seq.* of the California Government Code and other applicable provisions of law. The District Resolution is currently in full force and effect and the Board of Trustees of the District has taken no action to amend or rescind the District Resolution. A certified copy of the District Resolution is

ATKINSON, ANDELSON, LOYA, RUUD & ROMO

The Honorable Board of Supervisors
County of El Dorado
c/o Mr. David Livingston
January 17, 2025
Page 2

enclosed with this letter.

The Bonds are proposed to be sold by way of a negotiated sale to Oppenheimer & Co. Inc. as Underwriter. The Preliminary Official Statement for the Bonds was approved as to form in the District Resolution and a copy of the current draft of the Preliminary Official Statement is enclosed with this letter for your reference.

The District is formally requesting, in accordance with California Education Code Section 15250, and other applicable provisions of law, that the Board of Supervisors (“Board of Supervisors”) of the County of El Dorado (“County”) adopt the enclosed Resolution (“County Resolution”) consenting to the District selling Bonds by way of a negotiated sale, authorizing and directing the levy of the appropriate *ad valorem* property taxes for the payment of the principal and interest on the Bonds and directing the Auditor-Controller of the County to place such taxes on the tax roll every year, beginning with fiscal year 2025-26, according to a debt service schedule and instructions that will be provided upon the issuance and sale of the Bonds, and taking related actions.

IT IS THEREFORE REQUESTED THAT:

1. The Board of Supervisors adopt the County Resolution at the next available Board of Supervisors meeting.
2. After the Board of Supervisors has taken action on the County Resolution, the District requests that the Clerk of the Board of Supervisors furnish a certified copy of the County Resolution to:

District Bond Counsel:
Mr. Robert Anslow, Esq.
Atkinson, Andelson, Loya, Ruud &
Romo Rob.Anslow@aalrr.com

and send one (1) copy of the County Resolution to each of the following:

El Dorado County Treasurer and Tax Collector
Attention: Kandis Baldwin, Account Division Manager
360 Fair Lane
Placerville, CA 95667

ATKINSON, ANDELSON, LOYA, RUUD & ROMO

The Honorable Board of Supervisors
County of El Dorado
c/o Mr. David Livingston
January 17, 2025
Page 3

El Dorado County Auditor-Controller
Attention: Joe Harn, C.P.A.
360 Fair Lane
Placerville, CA 95667

El Dorado County Counsel
Attention: David Livingston, Esq.
360 Fair Lane
Placerville, CA 95667

Please let us know if there are any questions concerning the matters set out in this letter or if any further information or documentation is required to proceed with action on the County Resolution.

Very truly yours,

ATKINSON, ANDELSON, LOYA, RUUD & ROMO



Robert E. Anslow

REA:tlb
Enclosures

cc: Gabe Simon, Superintendent (w/o encl)(via e-mail)
Amber Smith, Chief Business Official (w/o encl)(via e-mail)