

O'CONNELL RESEARCH, INC

THIRD AMENDMENT TO AGREEMENT FOR SERVICES #6304

THIS THIRD AMENDMENT to that Agreement for Services #6304, made and entered into by and between the County of El Dorado, a political subdivision of the State of California (hereinafter referred to as "County"), and O'Connell Research, Inc, a corporation duly qualified to conduct business in the State of California, whose principal place of business is 1600 Dwight Way, Berkeley CA 94703 (hereinafter referred to as "Consultant");

RECITALS

WHEREAS, Consultant has been engaged by County to provide Research and Data Collection/Analytics, in accordance with Agreement for Services #6304, dated April 18, 2022; and its Amendment I, dated December 13, 2022; and its Amendment II, dated February 21, 2023; incorporated herein and made by reference a part hereof (hereinafter referred to as "Agreement");

WHEREAS, the parties hereto desire to amend the Agreement to update the services performed under the Agreement, hereby amending **ARTICLE I – Scope of Services**;

WHEREAS, the parties hereto desire to amend the Agreement to extend the expiration date of the term of the Agreement, hereby amending **ARTICLE II – Term**;

WHEREAS, the parties hereto desire to amend the Agreement to increase the not-to-exceed amount of the Agreement, hereby amending **ARTICLE III – Compensation for Services**;

NOW THEREFORE, in consideration of the foregoing and the mutual promises and covenants hereinafter contained, County and Consultant mutually agree to amend the terms of the Agreement in this Third Amendment to Agreement #6304 on the following terms and conditions:

- I. ARTICLE I, Scope of Services**, Section "B" of the Agreement is amended in its entirety to read as follows:
 - B. The following services will be performed for the Stepping Up Initiative:**
 1. Consultation and meetings with staff from Probation, Jail, Behavioral Health, Courts, and other County staff as needed to manage grant implementation.
 2. Create process maps to inform areas for system improvement, client connections, and efficiency gains from multiple stakeholder perspectives. The maps allow for the system that services to then be augmented with data and workload to better understand the operational implications, then move to prioritize areas of improvement or process re-engineering, as well as programmatic intervention.
 3. Assist county IT and staff from Probation, Jail, Behavioral Health, and Courts, and other County staff as needed in the dashboard development and updates to data dictionaries to ensure alignment of Stepping Up Metrics.

4. Develop a public data strategy to help stakeholders and providers in Stepping Up share de-identified information through strategies and best practices of open data.
5. Conduct quantitative and qualitative analysis based on data prioritized in Step 2. The deliverable will be a PowerPoint presentation and, depending on scope, a memo of key findings covering current engagement and outcomes for those with mental illness.
6. Assist with new programs or grant applications from the analysis and operational work plans that will serve as training for staff in how to leverage administrative data for developing programs using data from the project. These can be for sub-populations, geographies, responses to legislation, or grant opportunities.
7. Meeting Facilitation

II. ARTICLE II, Term, of the Agreement is amended in its entirety to read as follows:

ARTICLE II

Term: Subject to compliance with the terms and conditions of the Agreement, the term of this Agreement shall be upon final execution through June 30, 2024.

III. ARTICLE III, Compensation for Services, Paragraph Three of the Agreement is amended to read as follows:

Total amount of this Agreement shall not exceed \$230,724.00, inclusive of all costs, taxes, and expenses.

Except as herein amended, all other parts and sections of that Agreement #6304 shall remain unchanged and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have executed this Third Amendment to Agreement for Services #6304 on the dates indicated below.

-- COUNTY OF EL DORADO --

Dated: 6-20-23

By: Wendy Thomas
Chair
Board of Supervisors
"County"

ATTEST:
Kim Dawson
Clerk of the Board of Supervisors

By: Kyle Kuper
Deputy Clerk

Dated: 6-20-23

-- CONSULTANT --

O'Connell Research, Inc
1600 Dwight Way
Berkeley, CA 94703

By: Kevin O'Connell
Kevin O'Connell
Chief Executive Officer/Secretary

Dated: 5-23-2023