Affordable Housing Ordinance Matrix

Component	Ordinance 1	Ordinance 2	Ordinance 3	Ordinance 4	Ordinance 5	Ordinance 6	Ordinance 7	Ordinance 8	Ordinance 9	Ordinance 10	Ordinance 11
Jurisdiction	Contra Costa County	Contra Costa County	Sacramento County	Placer County	Nevada County	LA County	City of Emeryville	City of Santa Clara	City of Long Beach	City of Morgan Hill	City of San Diego
	Division 82 - Affordable Housing	Chapter 822-4 - Inclusionary									
Effective Date	July 1, 2020	Housing January 1, 2020	March 27, 2014	October 06, 2020	Draft May 5, 2023	9/14/2023	2014	02/22/2018	October 7, 2021	August 9, 2018	December 13, 2022
Effective Date Description of Ordinance	822-2.204 Purpose: Inclusionary	822-4.204 - Purpose and intent:	822-2.204 Purpose: It is a public	15.65.020 Purpose and Intent: This		12.22 A.36 Administrative		17.40.010 Application: The	CHAPTER 21.67	14.04.020 Purpose: The purpose	
Description of Ordinance	Housing Ordinance: to provide	The purpose of this chapter is to		article is intended to (1) Require new		Approval for 100 Percent		regulations set forth in this chapter	INCLUSIONARY HOUSING	of this Chapter is to further the	Inclusionary Affordable Housing
	incentives for the production of housing		the State to achieve a diverse and	residential projects to contribute to the		Affordable Housing Projects:	State law regarding what	apply to any new construction,	21.67.010 Purpose: The City	City's efforts to require housing	Regulations: The purpose of this
		availability of housing affordable to		inclusion of affordable housing and to				additional floor area or conversion of			Division is to encourage diverse and
	moderate income, or senior		avaiable for households of all income	promote and implement Placer	unincorporated areas of Nevada		costs, found in Section 50052.5 of	residential ownership, residential	Long Beach faces a serious	Very Low-Income, Low-Income and	
	households; to facilitate the	varying income levels within the	levels. The County is committed to	County's housing element goals and	County. Ordinance provisions	administrative	the California Health and Safety	rental, nonresidential and mixed use	shortage of affordable housing	Moderate-Income Households. The	housing available for households of
	development of affordable housing; to		implementing policies and regulatory	policies for the development of	shall be held to be the minimum	approval of 100 Percent	Code.	development. (Ord. 1974 § 1, 1-23-	units that is anticipated to	Housing Element of the City's	all income levels. The intent is to
		implement state policy declaring				Affordable Housing Projects in		18).	increase over time. New	General Plan implements the	ensure that when developing the
		that local governments have a	housing affordable to low, very low, and		of the public safety, health,	order to increase the production			residential development	established policy of the State of	limited supply of developable land,
	housing element; and to establish	responsibility to exercise their powers to facilitate the	extremely low income households.	(120) percent or below the median income in Placer County.	convenience, comfort, prosperity				frequently does not provide	California that each community	housing opportunities for persons of
	procedures for complying with Government Code Section 65915.	development of housing necessary		income in Flacer County.	and general welfare.	with objective review standards and City policies.			housing opportunities for low- and moderate-income	should foster an adequate supply of housing for persons at all economic	
		to adequately provide for the		(2) Require all new non-residential		and City policies.			households due to the high cost		•
		housing needs of all economic		development projects, regardless of					of newly-constructed housing in	10 1010.	
		segments of the community. The		zoning designation of the project site					the City. As a result, such		
		goal of this chapter is to ensure that		to contribute to employee					households are effectively		
		affordable housing units are added		accommodation housing. This article					excluded from many		
		to the county's housing stock in		requires the payment of employee					neighborhoods, creating		
		proportion to the increase in new		accommodation fees for certain types					economic stratification		
		housing units in the county, in		of development to mitigate the impact					detrimental to the public health,		
		accordance with Goal 3 of the housing element of the county		of nonresidential development on the need for affordable housing in Placer					safety, and welfare. The purpose of this Chapter is:	•	
		general plan.		County.					or this Chapter is:		
		general plan.		County.					A.To impose affordable housing		
									requirements on residential		
									development to avoid the		
									remaining opportunities for		
									affordable housing to be lost by		
									the use of the scarce remaining		
									land for residential development		
									without providing housing		
Targeted Income Groups	Very Low, Low, Moderate, or Senior	Very Low, Low, Moderate	Extremely Low, Very Low, Low	Very Low, Low, Median, Moderate			Very Low, Low, Moderate	Very Low, Low, Moderate	affordable to persons and Very Low, Low, Moderate	Extremely Low, Very Low, Low,	Very Low, Low, Moderate
rargeted income Groups	households	very Low, Low, Moderate	Extremely Low, very Low, Low	very Low, Low, Median, Moderate			very Low, Low, Moderate	very Low, Low, Moderate	very Low, Low, Moderate	Moderate	very Low, Low, Moderate
Income Limits	822-2.206 Definitions: Very low	822-2.206 Definitions: For	22.35.020 Definitions:	15.65.030 Definitions:			Income Definitions		21.67.020 - Definitions:	14.04.30 Definitions:	
		extremely low income households,					(1) Moderate Income Households				
	median income (AMI) for Contra Costa		Extremely low income or "ELI" means				are those with incomes between		Affordable Rent means the	Extremely Low-Income Household	
	County, adjusted for household size,		a household whose income does not				81%-120% of the area median		maximum monthly rent for very	means a household with a Gross	
	multiplied by thirty percent and divided		exceed thirty (30) percent of the median				income.		low-income households,	Annual Household Income that	
	by twelve.	appropriate for the unit.	income, adjusted for household size, applicable to the County, as published				(2) Low Income Households are those with incomes between 51%-		paid utilities, as defined in	t does not exceed 30% of AMI for Santa Clara County. This definition	
	Lower income: sixty percent of the AMI	For very low income households	and periodically updated by the United	Code Sections 50079.5 and 50093.			80% of the area median income.		California Health and Safety	corresponds to the definition of	
	for Contra Costa County, adjusted for		States Department of Housing and	Low income households are those			(3) Very Low Income Households		Code Section 50053. The	extremely low-income household	
		fifty percent of the area median	Urban Development.	households with incomes of up to			are those with incomes up to 50%		calculation is as follows: (i) one-		
	percent and divided by twelve.	income adjusted for family size	orban bevelopment.	eighty (80) percent of median income,			of the area median income.		twelfth of thirty percent (30%) of		
	,	appropriate for the unit.	Very low income means a household						fifty percent (50%) of area	Extremely Low-Income Households	s
			whose income does not exceed fifty	Code Sections 50079.5 and 50093.					median income adjusted for	are a subset of Very Low-Income	
			(50) percent of the median income,						household size appropriate for	Households.	
		gross incomes that exceed the	adjusted for household size, applicable						the unit or (ii) market rent,		
		maximum income for very low	to the County, as published and	income, adjusted for family size,					whichever is less.	Low-Income Household means a	
		income households, the product of	periodically updated by the United	applicable to Placer County as					Afferdable Colon Drice	household with a Gross Annual	
		of the area median income	States Department of Housing and	published annually pursuant to Title						Household Income between 51% and 80% of AMI for Santa Clara	
		adjusted for family size appropriate	Urban Development.	25 of the California Code of Regulations, Section 6932 (or its						County. This definition corresponds	
		for the unit.		successor provision) by the United						to the definition of lower income	
			Affordable housing price means a	States Department of Housing and					Safety Code Section 50052.5.		
		For moderate income households,	sales price at which low income or very						The calculation is as follows: not		
		the product of thirty-five percent	low income households can qualify for						be less than twenty-eight percen		
		times one hundred ten percent of	the purchase of for-sale affordable	Moderate income households are					(28%) of the gross income of the		
		the area median income adjusted	units. Qualification shall be based on no						household, nor exceed one-	Moderate-Income Household	
		for family size appropriate for the	more than thirty-five (35) percent of	to one hundred twenty (120) percent					twelfth of thirty-five percent	means a household with a Gross	
		unit.		of median income, or as set out in					(35%) times one hundred ten	Annual Household Income between	n
			(50) percent of the median income	Health and Safety Code Section					percent (110%) of area median		
			applicable to Sacramento County,	50093.					income adjusted for household	Giara Gourny, THIS delimition	
				00000.					size announciate for the unit. The	corresponds to the definition of	
			respectively for low income and very low income households, being applied						size appropriate for the unit. The affordable sales price shall	corresponds to the definition of moderate-income household for	

15% of Rental Units as Inclusionary 22.35.030 Standard Affordable 15.65.130 Continued affordability: To accommodate the Affordability Requirement 17.40.050 General requirements 14.04.060 Continued affordability Rental Units of a development of 5- Housing Component: Development development of Low and Very-Prior to the issuance of either for affordable units: and City review of occupancy: 125 rental units temporary or permanent certificates of Low Income housing units on (1) Affordable units shall be projects shall (1) Pay an affordability 15% of the for-sale units as fee on all newly constructed market rate occupancy for the development vacant sites that are zoned R3. reasonably dispersed throughout the (1) Term of affordability-For-sale Inclusionary Units of a development units pursuant to Section 22,35,0S0(A); project that is subject to this article, all owner and renter occupied single project, unless otherwise approved projects: A resale restriction. of 1-126 units or (2) Comply with the development regulatory agreements and, if the or multifamily residential by City Council through a covenant, deed of trust and/or other development in which at least 20 project's approved affordable housing affordable units are for sale, resale development agreement, and shall documents in form prepared by the plan: if one exists or (3) Enter into a restrictions, deeds of trust and/or other percent of the units are contain, on average, the same City Attorney, shall be recorded affordable to lower income against each Inclusionary Unit that development agreement or other form documents, all of which must be number of bedrooms and shall be of agreement with the County which acceptable to the county and households as a hy-right use comparable to the design of the is a for-sale unit. These documents provides for a fee credit for land consistent with the requirements of (without a Conditional Use market-rate units in terms of shall have an initial term of fortydedication, construction of affordable this article, shall be recorded against Permit or other discretionary appearance, materials and finished five (45) years, and shall be dwelling units, or other mechanism parcels having such affordable units action) as required by California quality of the market-rate units in the renewed upon each change of title Government Code 65583 2(i) if project. There shall not be significant which leads to the production of and shall be effective for at least the to the Inclusionary Unit. The resale period of time of fifty-five (55) years or those properties have been affordable housing in an amount at identifiable differences between restriction, or other documents least equivalent to the affordability fee as required by an accepted source of identified in two or more affordable and market-rate dwelling required by this subsection, and any consecutive Housing Element established by Section 22.35.0S0(A). funding for the project. units which are visible from the change in the form of any such planning periods to documents, shall be approved by exterior of the dwelling units and the accommodate the Low or Verv-22 35 050 Affordability Fees size and design of the dwelling units the City Manager or his or her (1) The affordability fee is an amount Low income category of the shall be reasonably consistent with designee prior to execution and equal to \$2.50 per habitable square foot Regional Housing Need the market-rate units in the recordation of such document. The Allocation development. Affordable units shall of each market rate unit. City shall be a party to the resale (2) The affordability fee shall be paid have the same access to project restriction or other documents concurrently with the payment of If an applicant elects to amenities and recreational facilities required by this subsection and building permit fees for the construct a senior citizen housing as market-rate units. shall have the right to enforce the development project in accordance with development with at least fifty covenants and restrictions (50) percent of the total dwelling (2) Affordable units shall be the fee schedule in effect at the time of contained therein units for senior citizens, the constructed within a similar timeline building permit application. (3) The affordability fee, including the density honus shall be twenty as the construction of market-rate (2) Term of affordability-Rental (20) percent of the total number maximum amount of the fee, shall be units. No building permit shall be projects: A regulatory agreement, adjusted annually based on the Building of allowed housing units without issued for any market-rate unit covenant, deed of trust, and/or the density bonus, or as Cost Index 20-City Average published unless a proportional number of other documents prepared by the Determining Affordability Single-room occupancy unit Ownership & Rental Housing (residential hotel) 75% of 1 person Moderate Income 35%-110% of 0 bedroom (studio) 1 persor Low Income 30%-70% of AMI 1 bedroom 2 persons 2 bedroom 3 persons Very Low Income 30%-50% of 3 bedroom 4 persons 4 bedroom 6 persons AMI = Adjusted Monthly Income 822-2.404 Affordale unit Density Eligibility Requirements: To 15.65.60 Affordable residential Residential Inclusionary Ownership Housing: Developers 17.40.030 Affordable housing plan: 21.67.050 Inclusionary 14.04.040 General Requirements: § 142.1302 When Inclusionary Development 822-4.402 Inclusionary unit 22.35.080 Accessibility: A minimum of development-basic requirement: qualify for the provisions of this are required to set aside 20% of Requirements Bonus: A project for which a density Affordable Housing An application for a development Housing Requirement Affordable Housing Regulations requirement. Subdivision a 100 Percent honus is eligible under this section. In a residential development of five (5) percent of the dwelling units (but Component: In addition to the total project units as designated project shall include a written All residential developments (1) Percentage Requirement Apply: This Division applies to all Affordable Housing Project must below market rates (BMRs) for not less than one (1) unit) in a must meet at least one of the following five through one hundred twenty-(1) If a residential project exceeds one, above incentives, all projects or affordable housing plan describing proposing ten (10) or more Except as provided in paragraphs B residential development of 10 or multifamily project constructed using meet all of the following eligibility moderate-income households. and D of this Section at least hundred (100) units at least ten (10) subdivisions within the Town of how the project will comply with the more dwelling units outside of the five rental units, at least fifteen dwelling units (unless exempt affordability fees paid pursuant to this percent of all dwelling units in a new Truckee's Sphere of Influence provisions of this chapter. The under Section 21.67.040), and fifteen percent (15%) of all units in Coastal Overlay Zone, five or more percent of the rental units shall (1)Ten percent of the total units of a Chapter shall be made accessible for residential project shall be affordable creating 20 or more parcels or For ownership residential projects affordable housing plan shall be Residential Projects shall be dwelling units within the Coastal contiguous property under be developed and rented as inclusionary units under the terms persons with disabilities. (1) The project site does not housing development must be as prescribed in Section 15.65.070 or units within the Urban High partially in Emeryville, 20% of the processed concurrently with all other common ownership and control, Inclusionary Units that shall be Overlay Zone, and to all reserved for lower income households. 15.65.080, as applicable, and shall be Density, Urban Medium Density, include any parcels located in a total project units in Emerwille shall applications required for the project. shall include inclusionary units made available at Affordable Rents, condominium conversion. and conditions of Section 822-(2) Five percent of the total units of a 22.35.090 Occupancy and constructed in a timely manner with, and Urban Single-Family Density single family or more be set-aside units or 10% of all the The approving authority shall or Affordable Sales Prices as development of two or more 4.410(a). In a residential restrictive zone, or any parcels housing development must be Affordability Requirement: and the related market rate units. General Plan land use map units in the project shall be set consider the affordable housing plan (1) On-site inclusionary prescribed in this Section. The dwelling units, except as provided in development of one hundred located in a manufacturing zone aside with those units located in Section 142.1303. The reserved for very low income (1) Any person who rents or owns an unless one of the alternative actions designations shall have an when acting upon the project. The requirement: Unless an Inclusionary Units shall be twenty-six or more rental units, at households. affordable unit shall occupy that unit as set forth in Section 15.65.120 is inclusionary affordable housing that does not Emeryville, whichever is greater. In approving authority shall impose alternative is approved as approved, and construction of the requirements of this Division shall least fifteen percent of the rental (3)The housing development must be units shall be developed and rented his or her principal residence. performed. Such dwelling units shall allow multi-family residential applying these percentage, any conditions of approval to carry out Inclusionary Units shall be not be cumulative to state or other component of 10% described in Section 21.67.080 a senior citizen housing development, as inclusionary units under the decimal fraction less than or equal the purposes of this chapter. (Ord. residential developments subject completed not later than the times local affordable housing (2) Rental affordable units shall remain include a regulatory agreement terms and conditions of Section 822. affordable for a period of no less than recorded on title, requiring that each (2) If the project site has a or a mobilehome park that limits to 0.50 may be disregarded and 1074 8 1 1-23-18) to this Chapter shall provide prescribed in Section 14.04.050 of requirements where those dwelling residential zoning classification. residency based on age requirements 4.410(a). At least twenty percent of fifty-five (55) years from recordation of dwelling unit shall be affordable for at any decimal fraction greater than this Chanter unless an alternative units are subject to an affordability certain dwelling units in the for housing for older persons pursuant the inclusionary units shall be then the entire project the notice of completion for the rental least fifty-five (55) years. For fractions 0.50 shall be construed as requiring 17.40.080 Affordable housing residential development as requirement is approved pursuant - restriction recorded against the site's zoning, prior to the granting one dwelling unit. requirements - Residential to Civil Code Section 798 76 or 799 5 of affordable units, the owner of the inclusionary units upon the sam to Section 14 04 070 of this property by the state or local rented at an affordable rent to very of any density bonus, permits the (4)Ten percent of the total dwelling (3) For-sale affordable units shall property must construct the next ownership projects: site as the residential Chanter agency. To the extent that state or low income households, and the construction Whenever application of the units in a common interest remaining inclusionary units shall remain affordable for a period of not higher whole number of affordable Developers of projects requiring The provisions of this section shall development as follows: local regulations are inconsistent development must be reserved for less than thirty (30) years from the first units or perform an alternative action of five or more residential units. requirements of this Chanter results with the requirements of this development bonuses must set he rented at an affordable rent to apply to all residential ownership persons and families of moderate sale of an individual property and from pursuant to Section 15.65.120. rounded up to the nearest whole aside project units as designated projects, including the residential in a fractional number of required Division for the amount of the fee. lower income households. As an a Ownership residential number, on the BMRs for very low-income Inclusionary Units, if the fraction is length of the restriction, or the leve income, provided that all units in the the date of any resale to an incomealternative to providing some or all ownership portion of any mixed use development: If the application of the inclusionary units required by eligible buyer made at a time the development are offered to the public project site. households, low-income 0.50 or greater, construction of the of affordability, the more restrictive (2) Residential projects of eight units project, except for any resident for first approval is submitted for nurchase affordable unit is subject to affordability to one hundred (100) units, the owner (3) The project, excluding any households, and moderate-inco during calendar year 2021, then next higher whole number of shall apply this subsection, an in-lieu fee may e ownership project exempt under restrictions under this Chapter. shall pay an affordable housing fee on additional density or other households in accordance with Inclusionary Units shall be required, SCCC 17.40.070 be paid pursuant to Section 822the applicant shall provide four all newly constructed market rate concessions incentives or Section 9-4.204 (d)(1) of the percent (4%) of the units in the and where the fraction is 0.49 or §142.1304 Inclusionary waivers of development dwelling units pursuant to Section Planning Regulations (1) Residential ownership projects of residential development available less, payment of the applicable Affordable Housing standards granted pursuant to the ten or more units must provide at at an affordable sales price to housing fee adopted by City Requirements: Density Bonus Law in For ownership residential projects. In a residential development of five least fifteen percent (15%) of the moderate-income households. If Council shall be required for the (1) Rental residential California Government Code housing costs shall generally mean units at affordable housing costs for the application for first approval fractional unit. (3) Affordable units shall be through one hundred twenty-five fordevelopment: At least 10 percent

Housing Types Affected

822-2.1008 For sale housing development terms: In the case of for-sale housing developments, the density bonus housing agreement shall

provide for the following terms governing the initial sale and use of target units during the applicable tenure of use restriction period:

(a)Target units shall, upon initial sale, be sold at an affordable sales price and housing cost to eligible very low income households, lower income households, moderate income households, or qualified residents (i.e. maintained as senior citizen housing) as defined by this chapter. (h)Target units shall be owneroccupied initially by eligible very low or lower income households or by moderate income households in the case of common interest developments, or by qualified residents in the case of senior citizen housing.

822-2.1010 Rental housing development terms:

In the case of rental housing developments, the density bonus housing agreement shall include the following terms and conditions governing the use of target units during

Incentives for Developers 822-2.404 Affordable Unit Density 822-4.418 Incentives: income, lower income, very low income, or senior housing units at levels beyond those required by Chapter 822-4, a developer may request a density honus under this

Section 65915(h)

822-2.406 Land Donation Denisty Bonus: When an applicant for a tentative subdivision map, parcel map, providing inclusionary units is or other residential development approval donates land as provided for in Government Code Section 65915(h), the applicant shall be entitled to a density bonus in

accordance with Government Code

822-2.408 - Incentives and concessions: The incentives or concessions to which an applicant is entitled shall be determined in accordance with Government Code Section 65915(d)(2)

822-2.414 Child care facilities: When 2.404 and may request incentives an applicant proposes to construct a or concessions under Section 822housing development and includes a 2.408. If requested under this

Bonus: If a project includes moderate For any project where inclusionary units are required by this chapter, a developer may request a density bonus for providing the required inclusionary units. The developer may request a density honus in an section and may request incentives or amount equal to or less than fifteen concessions pursuant to Section 822- percent of the total units in the development, including the inclusionary units provided in the development. A developer who requests a density bonus for entitled to a density bonus in the requested amount, up to the maximum fifteen percent. A developer is not entitled to any incentives or concessions under Chanter 822-2 except for incentives that may otherwise be granted nursuant to subsection (c) of this section If a project includes moderate income, lower income, very low income, or senior housing units at levels beyond those required by this

chapter, a developer may request a

density bonus under Section 822-

regulatory agreement or other instrument recorded against the property which limits the sales price or establishes provisions for low rent of that unit for a minimum of thirty density (30) years affordable to households single-family dwellings, as well earning less than one hundred twenty as other dwelling unit types in (120) percent of the area median

15.65.110 Affordable housing

construction of affordable and

be waived for affordable units

employee units, up to one hundred

constructed in connection with such

not include impact fees unless an

identified. In addition, the project

hearing body, may consider, on a

case-by-case basis, the provision of

additional incentives as provided by

law or in the housing element of the

Dwelling Units. In the case where a

voluntarily opts to deed-restrict an

accessory dwelling unit that is seven

hundred fifty (750) square feet or

greater in size for affordability, said

Placer County general plan.

property owner or developer

(2) Deed Restricted Accessory

alternative funding source has been

residential project. This waiver does

incentives:

Deed restricted affordable housing means a residential unit that has a

keeping with the rural character of the area, at densities equivalent to 1.5 acre minimum parcel size, or 3 acre minimum size where neither a public water

nor public sewer system is available. Within the Residential and Estate General Plan designations, the single-family dwelling is of primary importance agricultural uses are Secondary. Within Rural General Plan

Sec. L-II 2.2.1 Single-Family:

Agricultural): The RA District

Purpose of Single-Family

(1) RA (Residential

designations, agricultural operations and natural resource related uses and residential uses are of equal importance.

(2) R1 (Single-Family): The R1 District implements the General Plan's Urban Single-Family designation. It is intended to

Sec. L-II 3.16 Residential Density Bonuses and Incentives for Affordable and (1) In the case of new residential and Senior Citizen

nonresidential projects which meet the Housing: As required by affordability requirements specified in California Government Code Section 15.65.060 through the actual Section 65915, and as provided policy in Chapter 8 of the Nevada (100) percent of development-related County General Plan, the

application and processing fees shall purpose of this Section is to provide density bonuses and other incentives concessions or waivers for certain housing projects affordable to lower income, very low income, senior citizen housing, and moderate income housing projects.

If an applicant elects to construct a housing development with at least fifty (50) percent of the total units for workforce housing, the density bonus shall be twenty (20) percent of the total number of allowed housing units without the density honus a In order for a project to qualify for a density honus under this Subsection it must meet the unit shall be exempt from payment of following minimum standards: building permit fees and those fees 1. No less than fifty (50) percent

21.67.060 Inclusionary Housing Standards and

(1) Inclusionary housing units included in a residential development resulting from the conversion of a use from a residential rental development to a residential ownership sale to current and qualified tenants of the inclusionary units, and shall otherwise comply with the inclusionary housing auidelines.

(2) Construction appearance and quality: Inclusionary units shall be comparable in exterior appearance and overall quality of requirements for density bonus in the same housing development. Interior finishes and features may differ from those provided in the market-rate subsection, the City shall, upon good quality, and consistent with authorize a density bonus in the contemporary standards for new amount specified in California housing.

14.04.120 On-Site Inclusionary Housing Incentives:

The developer of a Residentia Project providing all required Inclusionary Units on the same site California Government Code as the Market-Rate units may, at the developer's option and concurrently with the submittal of the Affordable Housing Plan and development shall be offered for the earlier of the zoning or Planning thresholds for density bonus Permit application, submit a written pursuant to California Governmen request for one or more of the following on-site inclusionary housing development incentives (1) Density Bonus: The Residential Project may receive a density bonus if the Residential Project includes affordable units in dwelling units, then the inclusionary accordance with the threshold construction to market-rate units pursuant to California Government Impact Fees pursuant to Section Code Section 65915 et seg. For 142.0640 of the San Diego Residential Projects qualifying for a Municipal Code density bonus pursuant to this units, so as long as the finishes and features are durable, of request of the Applicant at the time of application for the First Approval, Government Code Section 65915 et seq. unless such a density bonus

§142.1309 Incentives for On-Site Inclusionary Dwelling Units (1) An applicant may submit a written request for density bonus waiver, or incentives pursuant to Section 65915 and Chapter 14. Division 7. Article 3 of the San Diego Municipal Code if the development meets the minimum Code Sections 65915 – 65918. (2) If an applicant has complied wit this Division by providing all the inclusionary dwelling units required by this Division on the same premises as the market-rate dwelling units shall be exempt from the payment of Development

Affordability Period	822-2.410 Time periods of affordability: Low-income and very-low-income target units shall remain restricted and affordable to the designated group for thirty years, or a longer period of time if required by the construction or mortgage financing assistance program, mortgage insurance program, or rental subsidy program, in accordance with Government Code Section 65915(c)(1). The moderate-income units that are directly related to the receipt of the density bonus in a common interest development shall comply with the requirements of Government Code Section 65915(c)(2).	9	Shall maintain availability of all very low or lower income units for a minimum period of 55 years.	21.67.100 Continued Affordability: (1) All inclusionary units shall remain affordable to the targeted income group for the longer of: (i) a period of fifty-five (55) years from the date of issuance of a tentative or final Certificate of Occupancy for such inclusionary units, or (ii) for so long as the subject property which includes such inclusionary units is developed for a residential use. (2) Any adopted inclusionary housing guidelines may include standard documents such as a resale restriction or regulatory agreement, for execution by the City Manager or their designee, in a form approved by the City Attorney, to secure the continued affordability of the inclusionary units approved for each residential development, provide ongoing maintenance obligations, define rent and sale price increase procedures, and provide formulas for how resale prices for ownership inclusionary units approcedures and provide formulas for how resale prices for ownership inclusionary units approachures, and provide formulas for how resale prices for ownership inclusionary units approachures, and provide formulas for how resale prices for ownership inclusionary units are calculated. Such	Rental inclusionary dwelling units shall remain affordable for a period of not less than 55 years from the date of final inspection for the development or applicable phase of the development.
Restrictions		822-4.410 Restrictions: Rental Inclusionary Unit Restriction: The monthly rent for a rental inclusionary unit shall remain reserved for the targeted households at the applicable affordable rent for a period of fifty- five years. For-Sale Inclusionary Unit Restrictions: The initial sale of a for-sale inclusionary unit shall occur only to a household that meets all of the following: (A)The household's annual income does not exceed the maximum income limits applicable to the targeted household for the inclusionary unit. (B)The household has not owned a residence within the previous three years.			

residence within the previous three years.
(C)The household has no more than two hundred fifty thousand dollars in assets. This amount excludes assets reserved for a down payment and cloising costs, assets in retirement savings accounts, and assets in medical savings accounts.

Compliance		

Exemptions or Exceptions

822-4.406 Alternative methods of compliance

(a) Off-Site Development, Some or all of the required inclusionary units may be constructed off-site, or an existing off-site development may be acquired and rehabilitated to provide some or all of the required inclusionary units. (b) Land Conveyance. The developer may convey title to land in fee simple absolute to an affordable housing developer

822-4 420 Compliance monitoring fee:

(a) The county may establish a compliance monitoring fee to recover the county's reasonable costs incurred for ongoing implementation of this chapter. The fee will be an amount established by the board of supervisors in the community development department's fee schedule. (b) For for-sale inclusionary units, the fee shall be payable by the developer at the time of the first sale. For rental inclusionary units. the property owner shall pay an annual fee each year during the

822-4.408 Exemptions: (1) Residential developments of

- one through four dwelling units (2) The reconstruction of any dwelling units that were destroyed by fire flood earthquake or other act of nature provided the square footage, number of units, and use of the units remain the same and the use is resumed within six months of the interruption. (3) Residential developments that obtain one of the following before
- permit. (4) A community care facility as defined in Health and Safety Code SHRA:

November 23, 2006:(A)A

- Section 1502 (5) Residential developments that
- following: (A) Residential developments that obtain a vesting tentative map before the effective date of the ordinance codified in this chapter, provided the vesting tentative map has not expired.(B) Residential developments where the application for a tentative map has

22.35.040 Exempted Development Projects: The following development projects are exempt from this Chapter and generate no affordable housing obligation:

- (1) Conversion of nonresidential buildings to residential use:
- (2) Mobilehome parks:
- (3) Market rate and affordable units in a project of seven units or less built at a density of 17 units per acre or Code section 21061.3 of the units are affordable to low discretionary approval.(B)A building income renters or buyers. Affordable housing units shall have a regulatory
- (4) A new single-family residential structure built by an owner-builder on are exempt from the requirements his or her property, provided that (1) the (5) Accessory dwelling units law, including, but not limited to, the two years of completion of construction; (7) Emergency shelters (2) the owner has not utilized the exemption set forth in this Section 22.35.040 within two years of applying for a building permit for the new structure; and (3) the owner personally performs the work, or the owner directly (12) Rehabilitation of an existing contracts with a contractor to complete building that does not increase the

15.65.040 Applicability: The inclusionary requirements of this article apply to all new development within Placer County, including the residential component of mixed-use projects, unless otherwise exempt. Development projects that are subject to a development agreement in effect at the time of adoption of this ordinance, as authorized through the authority in California Government Code Section 65864 through 65869.5. are not subject to this article unless otherwise amended

15.65.100 Affordable housing fee (residential):

(1) An affordable housing fee is established and imposed on real property for which a residential project is proposed pursuant to the provisions of this article and as further described in the fee study. (2) The Placer County board of supervisors, by resolution, shall establish the specific amount of the affordable housing fee as identified in the fee study and as determined appropriate by the board of supervisors, and shall make the

15.65.050 Exempted Development: The following residential development projects are exempt from this article and do not have an affordable housing obligation pursuant to Section 15 65 060 below:

(1) A residential full-time occupancy mixed-income development on a newly (2) Residential development of an infill created multifamily site located on-site site as defined by Public Resources more where at least twenty (20) percent (3) A residential project located within a "transit priority area" as defined in Public Resources Code Section 21099(a) agreement recorded and monitored by (4) A residential mixed-use project where a minimum of at least seventy (70) percent of the total project floor area is constructed for residential use

(8) Community care / health facilities (9) Single room occupancy units (10) A single dwelling unit constructed

by an owner/ builder (11) Mobile home parks

number of dwelling units

(13) Rehabilitation of an existing

(1) The City shall adopt, by resolution, current fee levels (in-lieu apply to: and impact fees) as well as administrative guidelines necessary for the implementation of this chapter. Unless otherwise modified by the City Council, affordable housing fees will automatically adjust exempt under Section 21.67.040 for inflation annually, using the Engineering News-Record McGraw-Hill Construction Weekly Building Cost Index for San Francisco. If this and contiguous properties index ceases to exist, the Community, located in the Downtown and Development Director shall substitute another construction cost immediately adjacent thereto that (1) Rental units in for-sale index, which in his/her judgment is as are under common ownership or projects; Where owner-occupied nearly equivalent to the original index control. as possible. The automatic fee adjustment, as modified by the City Council, will occur when the City conducts its annual update of the municipal fee schedule.

(2) The applicant shall pay in-lieu and impact fees prior to receipt of the developments, (ii) rental occupancy certificate of the building residential developments or dwelling. Applicable fees will be determined at time of payment.

17.40.070 Exemptions: The

- (1) Additions remodeling or construction of a single residential unit or duplex unit on an existing lot
- where the commercial space is integrated into a single building that also includes residential development at a density of thirty (30) dwelling units per acre or greater and where the commercial square footage does not exceed twenty thousand (20,000) square

17.40.060 Affordable housing fees: 21.67.030 Applicability: The

- (3) All payment of in-lieu fees and other penalties and payments made

following development projects are (1) The following residential exempt from the provisions of this chanter:

- of record, including accessory dwelling units. (2) Commercial square footage within a mixed use development
- clubs, youth centers and religious
- (4) Day care, nursery and school
- (5) Hospitals.

provisions of this Chapter shall

(1) All residential development located in the Downtown and Midtown Submarket except for any residential development

(2) All residential development Midtown Submarket or

21.67.080 Developers' Alternative Compliance

(1) In-Lieu Fee: All: (i) ownership residential proposing twenty (20) or less dwelling units, and (iii) residentia developments specifically authorized by an action of the City Council after a finding of 21.67.040 Exemptions:

developments shall be exempt from the provisions of this Chanter:

nine (9) or fewer units b. Residential developments which are developed in development agreement adopted element cycle. by ordinance pursuant to the authority and provisions of California Government Code Section 65864 et seq. and/or Chapter 21.29 of the Long Beach Municipal Code, and that is executed prior to the effective date of this Chapter, provided that such residential developments shall comply with any inclusionary housing requirements included in the (3) Assembly uses including lodges development agreement or any predecessor ordinance in effect on the date the development agreement was executed. (c) Residential developments exempted by California Government Code Section 66474.2 or 66498.1, provided

that such residential

14.04.70 Alternatives:

In lieu of building Inclusionary Units within a Residential Project, an Applicant may propose to satisfy the requirements of this Chapter by ways: one of the following alternative modes of compliance, provided that development: the Applicant includes such proposal in its application for the First Approval of the Residential Project, and further provided that the criteria stated in the relevant subsection below are satisfied

Inclusionary Units are required by Section 14 04 040 of this Chapter an Applicant may instead elect to construct as part of the Residential Project the same or a greater number of rental units, affordable to of San Diego, if the receiver site is Extremely Low-, Very Low-, Low- within a Sustainable Development and Moderate-Income Households Area and in an area identified as a as prescribed in Section 14.04.030 Tax Credit Allocation Committee of this Chapter. Substitution of rental units shall be allowed under this subsection only if either: (1) the than five percent of its existing rental units are at least equal in number of bedrooms to the owner- very low income, low income, or

Exceptions: The affordability levels required for a Residential Project may be modified by written a. Residential developments with agreement between the City and the Applicant upon a finding that such modification is necessary to effectively achieve the City's RHNA accordance with the terms of a goals in the then-current housing

§142.1305 Methods of Compliance:

- (1) The requirement to provide inclusionary dwelling units may be met in any of the following
- (a) On the same premises as the (b) On a different premises from the
- development, but within the same community planning area, or within one mile of the premises of the development, as measured in a straight line from the property lines of the development premises to the property lines of the proposed premises where the inclusionary dwelling units will be constructed; (c) On different premises from the development that does not meet the locational criteria in Section 142 1305(a)(2) but lie within the City in the proportions and at the rents High or Highest Resource California (CTCAC) Opportunity Area, and the community planning area has less dwelling units as covenant restricted 14.04.040 General Requirements § 142.1303 Exemptions From the Inclusionary Affordable Housing Regulations This Division is not applicable to the
 - (1) Residential development located in the North City Future Urbanizing Area that is within Proposition A Lands of the City of San Diego or any project located in an area of the City that was previously located in the North City Future Urbanizing Area and has been phase shifted into the Planne Urbanized Communities, and is subject to the inclusionary zoning requirements contained in the Nort City Future Urbanizing Area Framework Plan, San Diego Municipal Code section 143.0450(d), the Subarea Plans, Development Agreements. Affordable Housing Agreements conditions of approval of a development permit, as applicable (2) Rehabilitation of an existing building that does not result in a ne increase of dwelling units on the

following:

(c) Density bonus units constructed in accordance with the provisions of Chapter 14, Article 3, Division 7.

Standards

822-4.412 Standards: Inclusionary units must be dispersed throughout the residential development and have access to all on-site amenities that are available to market rate

agreements: All developers whose projects are not exempt under Section 822-4.408 shall enter into an inclusionary housing agreement with the county except where the requirements of this chapter are satisfied by payment of an in-lieu fee. The agreement must be in a form provided by the department of conservation and development.

822-4.416 Inclusionary housing

Standards: In order to be eligible for a density bonus and other incentives as provided by this Section, a proposed residential development project shall meet all the applicable eligibility requirements of this section: Consist of 5 or more rental units, or dwelling units offered for sale; and Be designed and constructed so that at

a. 10% of the total number of proposed units are for lower income households, as defined in the California Health and Safety Code. Section 50079.5: or b. 5% of the total number of proposed units are for very low income households, as defined in the California Health and Safety Code, Section 50105; or c. 50% of the total number of proposed units are for qualifying residents as determined by Section 51.3 and 51.12 of the California Civil Code (senior of any income level), or a mobilehome park that limits residency based on age requirements

for housing for older persons pursuant to Section 798.76 or 799.5 of the Civil Code: or d. 5% of the total number of proposed units are for families of moderate

15.65.170 Housing trust fund: All fees collected pursuant to this article shall be placed in the Placer County Housing Trust Fund, or may be placed in a private trust fund established to accept and administer in-lieu fees pursuant to an agreement with the county, and shall be administered and used for the purposes of providing affordable and employee housing pursuant to the Housing Trust Fund guidelines adopted by the board and as may be amended from time to time. Upon election by the developer to place fees collected in a private trust fund, the developer shall provide the county with satisfactory evidence of such payment.

Performance Standards: A 100

Percent Affordable Project approved pursuant to this Subdivision shall meet the following performance standards, and no deviations from these standards shall be granted, except that any project resulting from the conversion of an existing structure need not comply with these standards. (1) Screening of Above Grade Parking Areas. Any parking areas provided at or above grade shall be concealed as follows: (i) Surface Parking Screening. Where any surface parking area abuts a public street, a landscape buffer, planted with shade trees and shrubs, of a minimum of three feet in depth shall be provided between the property line and the subject surface parking. (ii) Ground Floor and Upper Floor Screening. Ground floor and abovegrade vehicular parking and circulation areas located within buildings or structures, including within standalone buildings or structures, shall be screened with:

21.67.110 Housing Trust Fund:

- (1) All in-lieu fees or other funds collected under this Chapter shall be deposited into the City's Housing Trust Fund and shall be maintained and accounted for separately in an inclusionary housing program subaccount.
- (2) Moneys deposited in the Housing Trust Fund pursuant to this Chapter may be used by City to pay for direct costs associated with the administration and enforcement of the program established by this Chapter.
- (3) After payment of expenses, if any, described in Paragraph B of this Section, all of the remaining moneys deposited in the Housing Trust Fund pursuant to this Chapter shall be expended to provide newly constructed housing affordable to very lowincome households (or below).

§ 142.1313 Declaration of Covenants, Conditions and Restrictions:

All development of inclusionary dwelling units pursuant to this Division shall be subject to the following: (1) Each inclusionary dwelling unit and the applicable portions of the premises shall have recorded against them a Declaration of Covenants, Conditions and Restrictions approved by and in favor of the San Diego Housing

Commission. (2) Any Declaration of Covenants, Conditions and Restrictions required by this Division shall enjoy first lien position and shall be secured by a deed of trust in favor of the San Diego Housing Commission recorded against the applicable portions of the premise and dwelling unit, prior to construction or permanent financing.

Amendments/Changes

22.35.060 Establishment and City housing staff are involved in § 142.1312 General Rules for dministrative Bodies 14.04.110 Monitoring monitoring the developer's Administration of Fund for Inclusionary Affordable Housing Affordability Fees: successful completion of the The Inclusionary Housing Regulations marketing and sales or lease of the (1) There is hereby created by the Guidelines adopted or to be (1) The Chief Executive Officer of BMR units Office of the County Auditor-Controller adopted by the City, and each the San Diego Housing Inclusionary Affordable Housing in the County Treasury a special interest-Commission shall be responsible bearing fund entitled the Fund for Agreement shall include provisions for determining affordability Affordability Fees. All fees collected for monitoring by the City of each standards and occupant pursuant to Section 22.35.050 and Residential Project and each qualifications for any affordable interest shall be placed in said fund and Inclusionary Unit for compliance units provided pursuant to this shall be expended solely to purchase with the terms of this Chapter, the Division. The land for affordable housing, produce or Inclusionary Housing Guidelines, San Diego Housing Commission substantially rehabilitate affordable and the applicable Inclusionary shall also monitor compliance with units, or buy down ELI units. Affordable Housing Agreements. any documentation created as a The City and/or its designated (2) The affordability fees collected shall result of an applicant's compliance he transferred to SHRA and administrator shall also monitor and with this Division administered by the SHRA Executive submit compliance reports to (2) The San Diego Housing governmental agencies as required Commission shall determine the Director who shall have the authority to by law. Such provisions shall govern the fund consistent with this reasonable fee to be paid by the Chanter established priorities pursuant require property owners to submit applicant for the costs incurred by annual compliance reports to the
City and/or its administrator, and
Commission in connection with to section 22.35.060(C), and the guidelines prepared pursuant to section 22.35.100. Transfer of affordability fees shall authorize the City or its implementation of this Division. to SHRA shall occur no less than administrator to conduct periodic onquarterly. A portion of the funds may be site inspections and audits to used to cover reasonable administrative ensure compliance with all expenses. SHRA and County applicable laws, policies, and administrative expenses shall be agreements. The City Council may approved by the Board of Supervisors adopt fees to cover the City's costs through the SHRA and County annual of monitoring and compliance budget processes. Such fees shall be payable by the (3) The Board of Supervisors shall property owner and shall be Success Metrics Geographic Focus Enforcement Mechanisms 15.65.200 Enforcement: The 17.40.130 Enforcement: 21 67 130 Enforcement 14 04 100 Enforcement provisions of this article shall apply to (1) The provisions of this chapter (1) The City Manager and City shall apply to all applicants all agents, successors and assigns of Attorney shall be authorized to (1) The City Council may adopt guidelines, by resolution, to assist in an applicant proposing or constructing proposing or constructing a enforce the provisions of this a development governed by this development governed by this Chanter and all inclusionary the implementation and article. The county may institute any chapter. No planning approval shall housing regulatory agreements administration of all aspects of this appropriate legal actions or be issued for development after the and other covenants or proceedings necessary to ensure "effective date" unless it is in restrictions placed on compliance herewith, including but not compliance with the terms of this inclusionary units, by: (i) (2) The City shall be authorized to limited to, actions to revoke, deny or suspension or revocation of any enforce the provisions of this suspend any permit, including a building permit or approval upon Chapter and all Inclusionary development approval, building (2) It shall be a misdemeanor for any finding of a violation of any Affordable Housing Agreements, permit, or certificate of occupancy. person(s) or entity to sell or rent an provision of this Chapter or such regulatory agreements, covenants, The county shall be entitled to costs affordable unit under this chapter at agreements or restrictions, resale restrictions, promissory and expenses for enforcement of the a price or rent exceeding the and/or (ii) by civil action and any notes, deed of trust, and other maximum allowed under this chapter other proceeding or method provisions of this article, or any requirements placed on agreement nursuant thereto, as or to a household not qualified under permitted by law. Inclusionary Units by civil action and awarded by the court, including this chanter any other proceeding or method reasonable attorney's fees. (2) Failure of any official or permitted by law. (3) The City Attorney shall be agency to fulfill the requirements authorized to enforce the provisions of this Chanter shall not excuse (3) Failure of any official or agency of this chapter and all regulatory any applicant or owner from the to fulfill the requirements of this agreements and resale controls requirements of this Chapter. No Chapter shall not excuse any placed on affordable units by civil permit, license, map, or other Applicant or owner from the action and any other proceeding or approval or entitlement for a requirements of this Chapter. method permitted by law. residential development shall be issued, including without (4) The remedies provided for in (4) The City may revoke, deny or limitation a final inspection or this Chapter shall be cumulative suspend any permit or development certificate of occupancy, until all and not exclusive, and shall not approval for a residential project applicable requirements of this preclude the City from any other which has failed to comply with this Chapter have been satisfied. remedy or relief to which it otherwise would be entitled under

Funding Sources