

EL DORADO COUNTY
BOARD OF SUPERVISORS
AGENDA TRANSMITTAL
MEETING OF November 6, 2007

AGENDA TITLE: Transfer Unclaimed Property Tax Refunds to County General Fund

DEPARTMENT: Auditor/Controller	DATE: 10/22/07	CAO USE ONLY ^C
CONTACT: Joe Harn/Attn: Sally Zutter <i>SZ</i>	PHONE: 621-5456	<i>Sevita</i> 10/23/07

DEPARTMENT SUMMARY AND REQUESTED BOARD ACTION:

Auditor-Controller recommends adoption of the attached resolution establishing the transfer of \$3,211.06 in unclaimed property tax refunds to the county general fund in accordance with Revenue and Taxation Code §5102.

CAO RECOMMENDATION: *Recommend approval. Laurel L. Greer 10/24/07*

Financial impact? () Yes (X) No	Funding Source: () Gen Fund () Other
<p>BUDGET SUMMARY:</p> <p>Total Est. Cost \$ _____</p> <p>Funding</p> <p>Budgeted \$ _____</p> <p>New Funding \$ _____</p> <p>Savings* \$ _____</p> <p>Other \$ _____</p> <p>Total Funding Available \$ _____</p> <p>Change in Net County Cost \$ <u>-0-</u></p> <p>* Explain</p>	<p>CAO Office Use Only:</p> <p>4/5's Vote Req. () Yes (X) No</p> <p>Change in Policy () Yes (X) No</p> <p>New Personnel () Yes (X) No</p> <p>CONCURRENCES:</p> <p>Risk Management</p> <p>County Counsel</p> <p>Other</p>

BOARD ACTIONS:

Vote: Unanimous _____ Or

Ayes:

Noes:

Abstentions:

Absent:

Rev. 7/96 j:\agendafin

I hereby certify that this is a true and correct copy of an action taken and entered into the minutes of the Board of Supervisors.

Date:

Attest: CINDY KECK, Board of Supervisors Clerk

By:



County of El Dorado

OFFICE OF AUDITOR-CONTROLLER

360 FAIR LANE
PLACERVILLE, CALIFORNIA 95667
(530) 621-5455

JOE HARN, CPA
Auditor-Controller

BOB TOSCANO
Assistant Auditor-Controller

October 22, 2007

Board of Supervisors
330 Fair Lane
Placerville, California 95667

Subject: Transfer Unclaimed Property Tax Refunds to County General Fund

Agenda Date: November 6, 2007

Dear Board Members:

Recommendation

Adopt the attached resolution authorizing the transfer of unclaimed property tax refunds to the county general fund in accordance with Revenue and Taxation Code §5102.

Reason for Recommendation

Revenue and Taxation Code §5102 permits the Board to order the transfer of unclaimed property tax refunds made under the provision of Revenue and Taxation Code Division 1, Part 9, Chapter 5, Article 1. No alternate procedure exists.

§5097(a)(2) requires taxpayers to file a claim for refund within four years after making the payment to be refunded or within one year after the Auditor mails the notices prescribed in §2635, whichever is later. All unclaimed refunds on the attached list have exceeded the time limits established by §5097 (a)(2).

Fiscal Impact

There is no fiscal impact.

Net County Cost

There is no net county cost associated with this request.

Action to be Taken Following Approval

Auditor/Controller will process journal entries to accomplish the transfer of unclaimed property tax refunds to the county general fund.

Sincerely,

A handwritten signature in black ink, appearing to read "Joe Harn".

Joe Harn, Auditor/Controller



RESOLUTION NO. _____

OF THE BOARD OF SUPERVISORS OF THE COUNTY OF EL DORADO

**RESOLUTION TRANSFERRING
UNCLAIMED PROPERTY TAX REFUNDS
TO THE COUNTY GENERAL FUND**

BE IT RESOLVED AND HEREBY ORDERED that the Board of Supervisors of the County of El Dorado, State of California, find and declare that \$3,211.06 in unclaimed property tax refunds exist as reported to this Board by the county Auditor-Controller as Exhibit "A" and incorporated into this resolution. The Board directs the county Auditor-Controller to transfer these unclaimed property tax refunds to the county general fund in accordance with Revenue and Taxation Code §5102.

PASSED AND ADOPTED by the Board of Supervisors of the County of El Dorado at a regular meeting of said Board, held on the _____ day of _____, 2007, by the following vote of said Board:

Ayes:

ATTEST
CINDY KECK
Clerk of the Board of Supervisors

Noes:
Absent:

By _____
Deputy Clerk

Chairman, Board of Supervisors

I CERTIFY THAT:
THE FOREGOING INSTRUMENT IS A CORRECT COPY OF THE ORIGINAL ON FILE IN THIS OFFICE.

DATE _____

ATTEST: CINDY KECK, Clerk of the Board of Supervisors of the County of El Dorado, State of California.

By _____
Deputy Clerk

EXHIBIT A

TRANSFER UNCLAIMED PROPERTY TAX REFUNDS TO COUNTY GENERAL FUND

PARCEL #	NAME	CHECK AMOUNT	CHECK #	DATE WRITTEN
104-320-03-100	PAULA CHAPPIE	9.98	1675084	07/19/02
101-520-19-100	DANIEL M ROBISON	30.40	1675411	07/23/02
500-024-80-100	EDWARD FETZER	12.34	1675422	07/23/02
500-203-21-100	GLEN A BLAIR	11.35	1675977	07/25/02
112-523-04-100	OLD REPUBLIC TITLE CO	156.47	1677357	07/31/02
089-300-32-100	BANK OF AMERICA	126.94	1682690	09/03/02
009-750-07-100	KAREN ELLER	182.85	1682695	09/03/02
070-020-33-100	FED HOME LOAN MTG	72.85	1683436	09/11/02
070-020-33-100	FED HOME LOAN MTG	225.89	1683437	09/11/02
093-131-18-100	SILVA LOREN	12.39	1683446	09/11/02
319-360-14-100	JERRY NEWLAND	98.71	1683477	09/10/02
319-360-14-100	JERRY NEWLAND	235.04	1683478	09/10/02
043-370-18-100	WESTERN SIERRA NB	82.29	1683494	09/10/02
043-370-18-100	WESTERN SIERRA NB	251.37	1683495	09/10/02
048-471-56-100	J&J HARRISON CORP	69.73	1683498	09/10/02
088-400-04-100	MARK MONROE	26.15	1683520	09/10/02
088-400-04-100	MARK MONROE	104.33	1683521	09/10/02
085-560-16-100	FANCES M JURESH OULICKY TR	42.96	1683719	09/11/02
085-560-16-100	FANCES M JURESH OULICKY TR	104.46	1683721	09/11/02
110-380-26-100	RDM MANAGEMENT LP	14.97	1683732	09/11/02
028-122-19-100	RUTH BARBER	6.04	1677356	08/02/02
1-615-000-013-0	INFINITY OUTDOOR INC.	37.72	1709996	02/03/03
1-615-000-013-0	INFINITY OUTDOOR INC.	54.14	1709996	02/03/03
116-312-06-100	CAROLYN P MILLER	39.68	1716224	03/07/03
032-201-03-100	PLACER TITLE CO	16.36	1732869	06/03/03
108-130-11-100	HOLLOW OAK LLC	49.99	1732885	06/03/03
097-066-02-100	FIDELITY NATIONAL TITLE COMP	287.03	1733812	06/11/03
033-720-34-100	DONALD & EMILY J DROTMAN	51.04	1735190	06/18/03
003-301-01-100	ELIZABETH HILL	6.01	1717347	03/14/03
500-062-80-100	PAUL ATKINSON	12.33	1725711	04/25/03
500-080-35-100	MICHEAL STANFIELD	12.33	1725718	04/25/03
327-130-47-100	SAFEWAY INC.	361.78	1722568	04/09/04
109-470-30-100	HARRY BOYAJIAN JR	347.52	1733721	06/12/03
500-141-85-100	JACK R PECKHAM	22.36	1735031	06/19/03
331-480-95-100	ABEL VARGAS DEC'D	35.26	1706403	01/16/03
				<u>3,211.06</u>