

AGREEMENT CONTRACT ROUTING SHEET

Date Prepared: 10/30/2024

Need Date: 11/06/2024

PROCESSING DEPARTMENT:

Department: CAO- Procurement and Contracts
Dept. Contact: Matthew McKain
Phone: X5974
Department Head Signature: Matthew Potter Digitally signed by Matthew Potter
Date: 2024.10.24 08:04:15 -07'00'
Matt Potter
Sr. Administrative Analyst

CONTRACTOR:

Name: NBS Government Finance Group
Address: 32605 Temecula Parkway, Suite 100
Temecula, CA 92592
Phone: _____
Org Code: 1230100
Project # _____
(if applicable): _____
Funding Source: General Fund

CONTRACTING DEPARTMENT: EMS

Service Requested: Review and Approve

Description: Agreement for Tax Consulting Services

Contract Term: 1/1/25-12/31/2027 Contract Value: \$ 128,986.64

COUNTY COUNSEL: (Must approve all contracts and MOU's)

Approved: Disapproved: Date: 11/08/2024 By: Kathleen Markham Digitally signed by Kathleen Markham
Date: 2024.11.08 11:06:16 -08'00'
Approved: Disapproved: Date: _____ By: _____

HR APPROVAL: WILL BE REVIEWED THROUGH WORKFLOW

RISK MANAGEMENT: WILL BE REVIEWED THROUGH WORKFLOW

PLEASE EMAIL FOR PICK-UP cao-contracts-newrequests@edcgov.us **Thank you!**