

AGREEMENT FOR SERVICES #3977
AMENDMENT II

This Amendment II to that Agreement for Services #3977, made and entered into by and between the County of El Dorado, a political subdivision of the State of California (hereinafter referred to as "County"), and O'Connell Research Inc., a California Corporation, duly qualified to conduct business in the State of California, whose principal place of business is 1600 Dwight Way, Berkeley, CA 94703 (hereinafter referred to as "Consultant");

RECITALS

WHEREAS, Consultant has been engaged by County to provide Research and Data Collection/Analytics for the Stepping Up Initiative, in accordance with Agreement for Services #3977, dated May 16, 2019; and Amendment I, dated January 30, 2020; incorporated herein and made by reference a part hereof; and

WHEREAS, the parties hereto have mutually agreed to revise the Scope of Services of the Agreement, hereby amending **ARTICLE I – Scope of Services**; and

WHEREAS, the parties hereto have mutually agreed to extend the expiration date of the term of the Agreement, hereby amending **ARTICLE II – Term**; and

WHEREAS, the parties hereto have mutually agreed to revise the Compensation for Service of the Agreement, hereby amending **ARTICLE III – Compensation for Services**; and

NOW THEREFORE, the parties do hereby agree that Agreement for Services #3977 shall be amended a second time as follows:

ARTICLE I

Scope of Services:

- A. The following services will be performed under the Justice and Mental Health Program (JMHCP) grant:
1. Consultation and meetings with staff from Probation, Jail, Behavioral Health, Courts, and other County staff as needed to manage grant implementation.
 2. Develop enhanced logic models that link system and client outcomes. These metrics would include the basic Stepping Up Metrics as well as approaches that get at quality/speed/efficiency/cost of serving the mentally ill in the justice system.
 3. Create process maps to inform areas for system improvement, client connections, and efficiency gains from multiple stakeholder perspectives. The maps allow for the system that services to then be augmented with data and workload to better understand the operational implications, then move to prioritize areas of improvement or process re-engineering, as well as programmatic intervention.
 4. Develop data dictionaries for reporting and analyzing trends, outcomes, and self-service analytics from jail booking data files, Probation, and Behavioral Health services. Create a basic set of dashboards and views to facilitate County level ongoing management, as well as automation and scaling of data workflows to be implemented by county IT.
 5. Develop a public data strategy to help stakeholders and providers in Stepping Up share de-identified information through strategies and best practices of open data.
 6. Conduct quantitative and qualitative analysis based on data prioritized in Step 3. The deliverable will be a PowerPoint presentation and, depending on scope, a memo of key findings covering current engagement and outcomes for those with mental illness.
 7. Develop two new program designs or grant applications from the analysis and operational work plans that will serve as training for staff in how to leverage administrative data for developing programs using data from the project. These can be for sub-populations, geographies, responses to legislation, or grant opportunities.
 8. Meeting Facilitation
 - a. Conduct meetings as needed to coordinate the Program Assessment, Action Plan, and the Planning and Implementation Guide.
 - b. Participate in El Dorado County JMHCP technical assistance meetings as needed.
 - c. Assist El Dorado Stepping Up (EDSU) with JMHCP performance measurement reporting as needed.
 9. Complete the JMHCP Planning and Implementation Guide in collaboration with EDSU by June 30, 2021.
- B. The following services will be performed under Community Corrections Planning/Implementation Funding:
1. Data management, analysis, and strategies.
 - a. Review community corrections data collected, discuss and assist with analysis.
 - b. Make recommendations and assist with current and future community corrections data strategies.
 - c. On-call support for data fidelity, including analysis, review, and troubleshooting.
 2. At the direction of the County, assist with the design of a program evaluation process that will report on overall Community Corrections outcomes and individualized Community Corrections programming components.

3. Provide database recommendations and database technical assistance specific to community corrections data and the infrastructure of data collection and data sharing countywide and department specific.
4. Incorporate findings related to current data management and analysis practices, and proposed outcome evaluations into a report on suggested future collection and analysis efforts, as requested.

ARTICLE II

Term: This Agreement shall become effective upon final execution by both parties and shall expire December 31, 2021.

ARTICLE III

Compensation for Services: For services provided herein, including any deliverables that may be identified herein, County agrees to pay Consultant upon the satisfactory completion and County's acceptance of work, monthly in arrears and within forty-five (45) days following the County's receipt and approval of itemized invoice(s) identifying services rendered.

For the purposes of this Agreement, the billing rate shall be one hundred twenty-five dollars (\$125.00) per hour.

Total amount of this Agreement shall not exceed \$90,000.00.

Itemized invoices shall follow the format specified by County and shall reference this Agreement number on their faces and on any enclosures or backup documentation. Billing will be further broken down on each invoice to note duties as: "JMHCP Strategic," "JMHCP IT," or "Community Corrections." Copies of documentation attached to invoices shall reflect Consultant's charges for the specific services billed on those invoices. Invoices shall be emailed to PB-Fiscal-m@edcgov.us or mailed to County at the following address:

County of El Dorado
Probation Department - Fiscal
3974 Durock Road, Suite 205
Shingle Springs, CA 95682

or to such other location as County directs.

In the event that Consultant fails to deliver the documents or other deliverables required by the scope of work pursuant to this Agreement, County at its sole option may delay the monthly payment for the period of time of the delay, cease all payments until such time as the deliverables are received, or proceed as set forth herein below in Article XI, Default, Termination, and Cancellation.

Except as herein amended, all other parts and sections of that Agreement #3977 shall remain unchanged and in full force and effect.

Requesting Contract Administrator Concurrence:

By: _____
Gary Romanko
Deputy Chief Probation Officer
Probation

Dated: _____

Requesting Department Head Concurrence:

By: _____
Brian Richart, Chief Probation Officer
Probation Department
Executive Chair, Stepping Up Initiative

Dated: _____

IN WITNESS WHEREOF, the parties hereto have executed this Second Amendment to that Agreement for Services #3977 on the dates indicated below.

-- COUNTY OF EL DORADO --

Dated: _____

By: _____

Chair
Board of Supervisors
"County"

ATTEST:
Kim Dawson
Clerk of the Board of Supervisors

By: _____
Deputy Clerk

Dated: _____

-- CONSULTANT --

O'Connell Research Inc.
1600 Dwight Way
Berkeley, CA 94703

By: _____
Kevin O'Connell
President

Dated: _____