

TIF Fee Offset Program for Affordable Housing

| PROGRAM SUMMARY | | | | | | | |
|---|-----------------|---|---|-----------|--------------------------|--|-------------|
| TIF Fee Offset Program for Affordable Housing to Date 10/31/2023 | | | | | | BP B-14 Allocation of up to \$1,000,000 per year Additional Offsets with BOS approval | |
| Project Name | Offset Amount | # of units | Location | Status | Supervisorial District # | TIG* | Balance |
| Round 1 Summary - January 2008 | | | | | | Beginning Allocation | 2,000,000 |
| Whitworth | \$ 10,320.00 | 1 unit | Camino | Recorded | 3 | Mod | |
| Mercy/ Runnymead | \$ - | | Placerville | Approved | | | (10,320) |
| | \$ 10,320.00 | | | | | BALANCE: | 1,989,680 |
| Round 2 Summary - July 2008 | | | | | | | |
| Haines | \$ 27,180.00 | 1 unit | Pleasant Valley | Recorded | 2 | Low | |
| Bishop | \$ 10,140.00 | 1 unit | Camino | Recorded | 3 | Low | |
| Broyles (cancelled) | \$ 17,600.00 | 1 unit | Pollock Pines | Approved | 2 | Low | |
| Leu Multifamily | \$ 275,000.00 | 16 units | Cameron Park | Approved | | | (329,920) |
| | \$ 329,920.00 | | | | | BALANCE: | 1,659,760 |
| Round 3 Summary - January 2009 | | | | | | Annual Allocation | 1,000,000 |
| No applications | | | | | | | |
| | | | | | | BALANCE: | 2,659,760 |
| Round 4 Summary - July 2009 | | | | | | | |
| Mercy/Sunset Apartments | \$ 1,467,720.00 | 39 Units | Shingle Springs | Recorded | 2 | VL/Low | |
| | | | (# of units reduced from 54 to 39 eligible units) | | | | |
| Derencin (Paid) | \$ 9,990.00 | 1 unit | Placerville | Approved | 4 | | |
| Jordan | \$ 11,140.00 | 1 unit | Somerset | Approved | 2 | Low | (1,488,850) |
| | \$ 1,488,850.00 | | | | | BALANCE: | 1,170,910 |
| Round 5 Summary - January 2010 | | | | | | Annual Allocation | 1,000,000 |
| Cambridge Townhomes | \$ 324,000.00 | 16 Units | Cameron Park | Approved | 1 | Low/Mod | |
| Amiri | \$ 21,160.00 | 1 unit | El Dorado Hills | Recorded | 1 | Low | |
| Teie | \$ 27,180.00 | 1 unit | Placerville | Recorded | 3 | Low | |
| Vreeken | \$ 27,180.00 | 1 unit | Placerville | Recorded | 3 | Low | (399,520) |
| | \$ 399,520.00 | | | | | BALANCE: | 1,771,390 |
| Round 6 Summary - July 2010 | | | | | | | |
| Kimbrough | \$ 17,600.00 | 1 unit | Placerville | Recorded | 3 | Low | |
| Goucher | \$ 17,600.00 | 1 unit | Placerville | Approved | 2 | Low | |
| Dianda | \$ 27,180.00 | 1 unit | Placerville | Recorded | 4 | VL | |
| | \$ 62,380.00 | | | | | | (62,380) |
| Leu Multifamily | \$ (275,000.00) | 16 units | Unable to proceed with project | | | | 275,000 |
| Derencin | \$ (9,990.00) | 1 unit | Paid TIM Fee/forfeit offset | | | | 9,990 |
| | | | | | | BALANCE: | 1,994,000 |
| Round 7 Summary - January 2011 | | | | | | Annual Allocation | 1,000,000 |
| Ryan | \$ 27,180.00 | 1 Unit | Rescue | Recorded | 4 | Low | (27,180) |
| Broyles (2008) | \$ (17,600.00) | 1 Unit | Pollock Pines | Cancelled | | | 17,600 |
| | | | | | | BALANCE: | 2,984,420 |
| Round 8 Summary - July 2011 | | | | | | | |
| Mercy/Sunset Apartments | \$ (407,700.00) | Project reduced from 54 (2009) units to 39. | | | | | 407,700 |
| Wing | \$ 27,180.00 | 1 Unit | Rescue | Approved | 4 | Mod | (27,180) |
| | | | | | | BALANCE: | 3,364,940 |
| Round 9 Summary - January 2012 | | | | | | Annual Allocation | 1,000,000 |
| Szegedy | \$ 23,300.00 | 1 Unit | Rescue | Approved | 1 | Low | |
| Russo/Hawke | \$ 23,300.00 | 1 Unit | Cameron Park | Recorded | 2 | Low | |
| Riley | \$ 23,300.00 | 1 Unit | Diamond Springs | Recorded | 3 | Low | |
| Casa Bella Sr. Apartments | \$ 708,000.00 | 80 Units | Cameron Park | Approved | 4 | Low | |
| | \$ 777,900.00 | TIM Fee effective 4/13/12 | | | | | (777,900) |
| | | | | | | BALANCE: | 3,587,040 |
| Round 10 Summary - July 2012 | | | | | | | |
| Schuck | \$ 23,300.00 | 1 Unit | Diamond Springs | Recorded | 3 | Low | |
| Paquette | \$ 8,620.00 | 1 Unit | Pilot Hill | Recorded | 4 | Low | |
| Skyview Apartments | \$ 93,200.00 | 5 Units | Shingle Springs | Recorded | 2 | Low | |
| | \$ 125,120.00 | | | | | | (125,120) |
| | | | | | | BALANCE: | 3,461,920 |

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| Project Name | Offset Amount | # of units | Location | Status | Supervisorial District # | TIG* | Balance | |
| Round 11 Summary - January 2013 | | | | | | | Annual Allocation | 1,000,000 |
| White | \$ 15,240.00 | 1 Unit | Pleasant Valley | Approved | 2 | Low | (15,240) | |
| BALANCE: | | | | | | | 4,446,680 | |
| Round 12 Summary - July 2013 | | | | | | | | |
| DeCantillon | \$ 8,720.00 | 1 Unit | Camino | Recorded | 5 | Low | (8,720) | |
| Chrisman | \$ 8,620.00 | 1 Unit | Pilot Hill | Approved | 4 | Low | (8,620) | |
| | \$ 17,340.00 | | | | | | | |
| Cambridge Townhomes | \$ (324,000.00) | 16 Units | Cameron Park | Expired | 1 | L/Mod | 324,000 | |
| BALANCE: | | | | | | | 4,753,340 | |
| Round 13 Summary - January 2014 | | | | | | | Annual Allocation | 1,000,000 |
| <i>No new applications for 5+ units received</i> | | | | | | | | |
| Casa Bella Sr. Apartments | \$ (708,000.00) | 80 units | Cameron Park | Cancelled | | | 708,000 | |
| Goucher | \$ (17,600.00) | 1 unit | Placerville | Expired | 2 | Low | 17,600 | |
| Jordan | \$ (11,140.00) | 1 unit | Somerset | Expired | 2 | Low | 11,140 | |
| BALANCE: | | | | | | | 6,490,080 | |
| Round 14 Summary - July 2014 | | | | | | | | |
| Courtside Manor Multi-Family | \$ 279,600.00 | 12 Units | Placerville | Approved | 3 | Low | (279,600) | |
| BALANCE: | | | | | | | 6,210,480 | |
| Round 15 Summary - January 2015 | | | | | | | Annual Allocation | 1,000,000 |
| No applications for 5+ unit projects | | | | | | | | |
| BALANCE: | | | | | | | 7,210,480 | |
| Round 16 Summary - July 2015 | | | | | | | | |
| No applications for 5+ unit projects | | | | | | | | |
| BALANCE: | | | | | | | 7,210,480 | |
| Round 17 Summary - January 2016 | | | | | | | Annual Allocation | 1,000,000 |
| No applications for 5+ unit projects | | | | | | | | |
| BALANCE: | | | | | | | 8,210,480 | |
| Round 18 Summary - July 2016 | | | | | | | | |
| No applications for 5+ unit projects | | | | | | | | |
| BALANCE: | | | | | | | 8,210,480 | |
| Round 19 Summary - January 2017 | | | | | | | Annual Allocation | 1,000,000 |
| Cameron Glen Phase 5 | \$ 221,250.00 | 15 units | Cameron Park | Approved | 2 | Mod | (221,250) | |
| Diamond Springs Village | \$ 1,463,200.00 | 80 Units | Diamond Springs | Approved | 3 | Low | (1,463,200) | |
| | \$ 1,684,450.00 | 95 | | | | | | |
| BALANCE: | | | | | | | 7,526,030 | |
| Round 20 Summary - July 2017 | | | | | | | | |
| One application submitted (6 units) - incomplete. | | | | | | | | |
| Cameron Glen Phase 5 | \$ (221,250.00) | 15 units | Cameron Park | Cancelled | 2 | Mod | 221,250 | |
| BALANCE: | | | | | | | 7,747,280 | |
| Round 21 Summary - January 2018 | | | | | | | Annual Allocation | 1,000,000 |
| No applications for 5+ unit projects | | | | | | | | |
| BALANCE: | | | | | | | 8,747,280 | |
| Round 22 Summary - July 2018 | | | | | | | | |
| No applications for 5+ unit projects | | | | | | | | |
| BALANCE: | | | | | | | 8,747,280 | |
| Round 23 Summary - January 2019 | | | | | | | Annual Allocation | 1,000,000 |
| No applications for 5+ unit projects | | | | | | | | |
| BALANCE: | | | | | | | 9,747,280 | |
| Round 24 Summary - July 2019 | | | | | | | Annual Allocation | |
| No applications for 5+ unit projects | | | | | | | | |
| BALANCE: | | | | | | | 9,747,280 | |

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| Project Name | Offset Amount | # of units | Location | Status | Supervisorial District # | TIG* | Balance |
| Round 25 Summary - January 2020 Annual Allocation | | | | | | | 1,000,000 |
| No applications for 5+ unit projects | | | | | | | |
| Round 26 Summary - July 2020 Annual Allocation | | | | | | | |
| Diamond Village Apartments | \$ 1,065,474 | 81 | Diamond Springs | Approved | 3 | Vlow | (1,065,474) |
| Diamond Springs Village | \$ (1,463,200.00) | 80 Units | Diamond Springs | Expired | 3 | Vlow | 1,463,200 |
| BALANCE: | | | | | | | 11,145,006 |
| Round 27 Summary - January 2021 Annual Allocation | | | | | | | 1,000,000 |
| Courtside Manor Apartments | \$ 493,740.00 | 36 | Diamond Springs | | | Low | (493,740) |
| El Dorado Haven | \$ 891,475.00 | 65 | El Dorado | | | Vlow | (891,475) |
| BALANCE: | | | | | | | 10,759,791 |
| Round 28 Summary - Mid-Round July 2021 | | | | | | | |
| El Dorado Senior 1 | \$ 450,432.00 | 72 | El Dorado | Pending | | Low | (450,432) |
| El Dorado Senior 2 | \$ 481,712.00 | 77 | El Dorado | Pending | | Low | (481,712) |
| BALANCE: | | | | | | | 9,827,647 |
| Round 29 Summary - January 2022 Annual Allocation | | | | | | | 1,000,000 |
| No applications | | | | | | | |
| Round 30 Summary - July 2022 | | | | | | | |
| No applications | | | | | | | |
| Round 31 Summary - January 2023 Annual Allocation | | | | | | | 1,000,000 |
| No applications | | | | | | | |
| Round 32 Summary - July 2023 | | | | | | | |
| County Club Apartments | \$ 1,226,877.25 | 83 | Cameron Park | Pending | | Vlow/Low | (1,226,877) |
| Secondary Dwellings (over the counter eff. 12-17-13) 2014 | | | | | | | |
| Ricci | \$ 23,300.00 | 1 unit | Placerville | Recorded | 2 | Low | (23,300) |
| Morris | \$ 23,300.00 | 1 unit | Diamond Springs | Recorded | 3 | Low | (23,300) |
| Carr | \$ 9,580.00 | 1 unit | Somerset | Approved | 2 | Low | (9,580) |
| Dees | \$ 23,300.00 | 1 unit | Rescue | Recorded | 2 | Low | (23,300) |
| Kyle | \$ 23,300.00 | 1 unit | Placerville | Approved | 3 | Mod | (23,300) |
| Olio | \$ 8,620.00 | 1 unit | Placerville (Kelsy) | Recorded | 4 | Low | (8,620) |
| Hagen | \$ 23,300.00 | 1 unit | El Dorado | Recorded | 3 | Low | (23,300) |
| Chandler | \$ 23,300.00 | 1 unit | Placerville | Recorded | 3 | Low | (23,300) |
| Ingalls | \$ 8,620.00 | 1 unit | Placerville | Approved | 4 | Low | (8,620) |
| BALANCE: | | | | | | | 10,434,150 |
| Secondary Dwellings (over the counter) 2015 | | | | | | | |
| Cheney | \$ 9,580.00 | 1 unit | Somerset | Recorded | 2 | Mod | (9,580) |
| Ryan | \$ (3,880.00) | | Credit diff in TIM Fee Offset issued | | | | 3,880 |
| Freitas | \$ 23,300.00 | 1 unit | Shingle Springs | Recorded | 2 | Low | (23,300) |
| Wing | \$ (27,180.00) | | Rescue | Expired | 4 | Mod | 27,180 |
| DeCaro | \$ 18,370.00 | 1 unit | El Dorado Hills | Recorded | 1 | Low | (18,370) |
| Hofmann | \$ 23,300.00 | 1 unit | Shingle Springs | Recorded | 4 | Low | (23,300) |
| VanDuyn | \$ 23,300.00 | 1 unit | Placerville | Recorded | 3 | Low | (23,300) |
| Gothard | \$ 8,720.00 | 1 unit | Camino | Recorded | 3 | Mod | (8,720) |
| Padilla | \$ 18,370.00 | 1 unit | El Dorado Hills | Approved | 1 | Low | (18,370) |
| Padilla | \$ (18,370.00) | | El Dorado Hills | Cancelled | 1 | Low | 18,370 |
| Skulick | \$ 23,300.00 | 1 unit | Shingle Springs | Approved | 2 | Low | (23,300) |
| Chrisman | \$ (8,620.00) | | Pilot Hill | Cancelled | 4 | Low | 8,620 |
| BALANCE: | | | | | | | 10,343,960 |
| Secondary Dwellings (over the counter) 2016 | | | | | | | |
| Pallari | \$ 18,370.00 | 1 unit | El Dorado Hills | Recorded | 1 | Mod | (18,370) |
| Jensen | \$ 8,620.00 | 1 unit | Georgetown | Recorded | 4 | Mod | (8,620) |
| Carr | \$ (9,580.00) | | Mt. Aukum | Expired | 2 | | 9,580 |
| Turner | \$ 23,300.00 | 1 unit | Shingle Springs | Recorded | 4 | Low | (23,300) |
| Tolbert | \$ 23,300.00 | 1 unit | El Dorado | Approved | 3 | VL | (23,300) |
| Szegedy | \$ (23,300.00) | | Rescue | Expired | 1 | | 23,300 |
| White | \$ (15,240.00) | | Pleasant Valley | Cancelled | 2 | | 15,240 |

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| Project Name | Offset Amount | # of units | Location | Status | Supervisorial District # | TIG* | Balance |
| Amiri | \$ (2,790.00) | | Credit diff in TIM Fee Offset issue | | 1 | Low | 2,790 |
| Ingalls | \$ (8,620.00) | | Placerville | Expired | | | 8,620 |
| Kleinhaun | \$ 18,370.00 | 1 unit | Rescue | Approved | 1 | Low | (18,370) |
| Kleinhaun | \$ (18,370.00) | | Rescue | Expired | | | 18,370 |
| | | 5 | | | 14 | | |
| Secondary Dwellings 2017 | | | | | | BALANCE: | 10,329,900 |
| No TIF Fee Required for Secondary Dwellings as a result of Board action to adopt the Major 5-year CIP and TIF Fee Program Update | | | | | | BALANCE: | 10,329,900 |
| Program Total To Date: | | \$ 6,670,110.25 | Awarded | 534 | Total Qualified Units | 32 | Second Dwelling Units |
| *TIG=Target Income Group: VL= Very Low Income, Low= Low Income, Mod= Moderate Income | | | | | | | |

| | | |
|-----------------|-----------------|-----|
| 2nd Units Total | \$ 627,570.00 | 32 |
| Multifamily | \$ 6,042,540.25 | 502 |
| Grand Total | \$ 6,670,110.25 | 534 |