### MEMO

**VIA EMAIL** 

DATE: November 6, 2023

TO: Sally Zutter, Property Tax Division/Auditor's Office

FROM: Shiva Frentzen, LAFCO Executive Officer shiva frentzen

SUBJECT: NOTICE OF NEW LAFCO PROJECT

Brand Annexation to the Georgetown Divide Public Utility District

LAFCO Project No. 2023-01

This letter constitutes notice under Revenue and Taxation Code §99(b). LAFCO is requesting your initiation of the tax revenue re-distribution process. The project map and information forms are attached for your convenience.

The proposal is subject to Section 99.01 of the Revenue and Taxation Code. Project notice has also been given to the Assessor's office and their report will be due to you by **December 6, 2023** (Revenue and Taxation Code §99(b)(1)(A)). Your notification of the local agencies will be required by **December 21, 2023** (Revenue and Taxation Code §99(b)(3)).

The LAFCO proposal will alter the service area and/or boundary for the following Subject Agency: Georgetown Divide Public Utility District.

Project Description: Annexation of a single parcel, APN 088-031-061 (120 acres, formerly APNs 088-031-032, -033, -034, -035, -036 and -037), into the Georgetown Divide Public Utility District (GDPUD) for water service.

Other affected agencies involved in this proposal are as follows:

El Dorado County CSAs 7, 9, 10 and 10 Zone G-Library; Garden Valley Fire Protection District, Georgetown Divide Recreation District, Georgetown Divide Resource Conservation District, Kelsey Cemetery District, El Dorado County Office of Education, Black Oak Mine Unified School District, Los Rios Community College District, El Dorado County Sheriff's Department, and El Dorado County Water Agency.

Please notify me as soon as possible if any other agencies may be affected by this proposal.

Attachments: Project Description and Map

**Project Information Forms** 

Cc: Tiffany Schmid, CAO

S:\Projects\OPEN\2023-01 Brand Annexation to GDPUD\AB-8 Distribution\2023-01 Auditor Notice Memo (AB 8).docx



### LOCAL AGENCY FORMATION COMMISSION

550 Main Street, Suite E. Placerville, CA 95667 (530) 295-2707 · lafco@edlafco.us · www.edlafco.us

## LANDOWNER APPLICATION (§56000)

PROJECT NUMBER: 2023-0  LAFCO will assign a project name seel numbers on separate sheet)	
eel numbers on separate sheet)	
eel numbers on separate sheet)	
eel numbers on separate sheet)	
•	
Landowner Signature & Agent Designation F	-orm)
<b>EPHONE</b> : 805-263-5192	
ssessor's Office (530) 621-5719.	
etachment SOI	Other
by this proposal)	
ers to receive copies of the Notice of	f Hearing
City, Zip	
Solvang, 9346	3
TA B	
I remit in	2

#### **FEES**

### (See Attached Fee Schedule)

One-Half of the LAFCO fee is due with these forms.

This portion of the fee is non-refundable. Remaining fees and application materials will be required after the property tax negotiations are complete.



#### LOCAL AGENCY FORMATION COMMISSION

Project Name: Brand Annexation to Georgetown Divide PUD

550 Main Street, Suite E. Placerville, CA 95667 (530) 295-2707 · lafco@edlafco.us · www.edlafco.us

	Project Number: 2023-01			
	LAFCO will assign na	ame and num	ber	
·	PROJECT INFORM	IATION	FORM	
Name: Thor	mas Brand	Date:	10/10/20	23
APN(s): 088-	031-061-000			
Land Use				
Describe the pr	esent land uses in the proposal a	area:		
This parcel is c storage shed w	currently vacant, rural residential livith no utilities.	land withou	it any structure ex	cept for a small metal
Describe the fu	ture land uses in the proposal ar	ea:		
I plan on buildir	ng a single family home consiste	nt with the	current zoning.	

regional, state and federal agencies. List any entitlement applications that are pending (i.e., zone change, property division, 404 permit, etc.): The proposed use is consistent with current zoning. No discretionary permits are required.

List all related permits and public approvals for the overall project including county,

Describe adjacent land uses surrounding the proposal area, including zoning and General Plan designations:

(North)	Rural Residential property with single family homes
(South)	BLM Exempt Property
(East)	Rural Residential property with single family homes
(West)	BLM Exempt Property

24-0020 D 3 of 14/4

PROJECT INFORMATION FORM PROJECT NAME: Brand Annexation to Georgetown Divide PUD PROJECT NO: 2023-01	Page 2 of 6
City Annexations Only	
What is the approved pre-zoning which will become effective upon annexa	tion?
Not Applicable. I am not annexing to a city	
Does the proposed use conform to this zoning?  Yes	No
Environmental Review (CEQA)	
Who is/was the lead agency for this project?LAFCO	
Lead agency Project Planner or contact personErica Sanchez	
Has the lead agency certified/approved the environmental document? Yes If yes, attach a copy.  If no, explain:	s No_X
I believe LAFCO will be the lead agency, and because LAFCO has not act environmental review has not been prepared.	ed on it yet an
If the environmental review is pending, what type of environmental docu prepared?	ment is being
Exemption Class  Negative Declaration  Mitigated Neg. Dec.  Supplemental EIR  EIR	
If LAFCO will be the lead agency for this project, please see LAFCO si discussion.	taff for further
<u>Boundaries</u>	
	No
Is the project area within the necessary Spheres of Influence? Yes X	
If not, explain: I've determined that my parcel is within the sphere of influmeeting with LAFCO staff.	ence after my preliminar

	ON FORM and Annexation to Georgetown Divide PUD 23-01		Page 3 of 6
Do the proposed	boundaries follow parcel lines?	Yes X	No
lf not, explain:	I've determined that my parcel is within the sph meeting with LAFCO staff.	nere of influe	nce after my preliminary
Why were the pr	oposed boundaries selected? Are there additional cluded?	onal areas th	at should or
west, and south	only parcel west of the current boundary line. by BLM forest. The east side of my parcel in one area and need to be annexed to receive potablepplication.	the district b	ooundary line. I am the
Oo any of the lar	ndowners own additional lands contiguous to the	e project area Yes	
f yes, explain wi	hy these parcels are not included:		
Population Population			
What is the appr	oximate current population of the proposal area	? Zero (0)	
How many regist	ered voters reside in the proposal area?Ze	ro (0)	
What is the proje	ected future population of the proposal area?	2	
Have all owners application petition	of land in the proposal area (100%) consented on?		r signed the _ No
Agriculture and	Open Space		
•	itory under Williamson Act Contract? date	Yes	No _X
Does the site comportance?	ntain any prime agricultural lands, agricultural la	nds of statev Yes	vide or local No <u>X</u>
las the Agricultu	ural Commission or Agriculture Department revi	ewed the pro	pposal? No X

PROJECT NAME: Brand Annexation to Georgetown Divide PUD

PROJECT NO: 2023-01

#### **Services**

List agencies currently providing service to the project area:

County Service Area 7 provides road maintenance and fire protection and suppression is provided by Garden Valley Fire Protection District. The County Sheriff's Department provides police services.

Describe the services to be extended as a result of this proposal:

We are requesting Municipal Water from the Georgetown Divide Public Utility District.

Indicate when these services can be feasibly extended to the project area:

These services can be extended immediately. The GDPUD boundary is on the property line and the District has a main water line that feeds fire hydrants and residences adjacent to our parcel.

Please explain why this proposal is necessary at this time:

This parcel that I plan to build on does not have a well and needs potable water. The ground water in the area is overtaxed with existing wells. Use of District Utility Water will have a positive impact on the local watershed environment.

Describe existing capacity and improvements and/or any upgrades to infrastructure that will be required as a result of this project (i.e., roads, sewer, water or wastewater facilities, etc.):

A residential water line will have to be extended onto my property. A main water trunk line already exists along Stewart Mines Rd that runs parallel to the parcel property line.

Explain how the desired service will be financed, including both capital improvements and ongoing maintenance and operations:

Hook up and a water meter for the GDPUD water line will be privately financed per standard GDPUD processes.

Describe possible alternatives to the services described above, and how these alternatives might affect the cost and adequacy of services:

As indicated earlier, potable water can be obtained via a new well. The cost of a new well would be more prohibitive than a new utility water line. The underground water shed in the local area is overtaxed and using utility water would have a positive environmental impact on this. Local residence have informed me that the current well water is very harsh and most residences only use it for ancillary purposes and purchase bulk water for cooking and drinking.

If a detachment is included in the proposal, should the territory detaching continue to be liable for payment of existing bonded indebtedness to the detaching agency?

Yes \_\_\_\_\_ No \_X\_\_\_

If yes, explain:

No detachment is included in the proposal

Note: See El Dorado LAFCO Policies and Guidelines section 3.3, for more information regarding these questions.

PROJECT NAME: Brand Annexation to Georgetown Divide PUD

PROJECT No: 2023-01

#### <u>Other</u>

Please list or describe any terms or conditions that should be included in LAFCO's Resolution or Approval:

Please include copies of any development agreements, pre-annexation agreements, pertinent staff reports, or other supporting documentation that will facilitate the review of your project.

Please attach any other comments or justifications regarding this proposal.

List the name, address, and phone number of the person who completed this questionnaire, and the person who should be contacted if there are any questions.

Name: Thomas Brand

Address: 1552 Mountain View Dr

Solvang, CA 93463

Phone: 805-263-5192

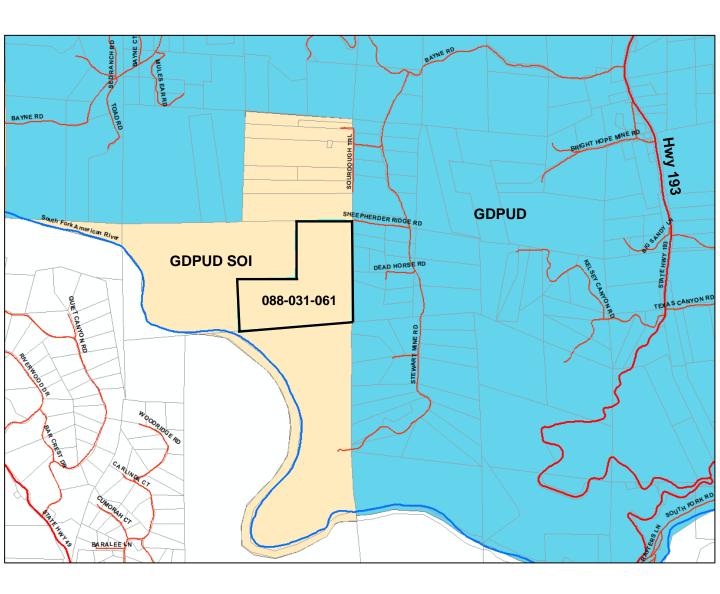
### **CERTIFICATION**

I hereby certify that the statements furnished on this form and on any attached exhibits are true and correct to the best of my knowledge and belief.

Signature

# Brand Annexation to the Georgetown Divide Public Utility District LAFCO Project No. 2023-01

Annexation of a single parcel, APN 088-031-061 (120 acres, formerly APNs 088-031-032, -033, -034, -035, -036 and -037), into the Georgetown Divide Public Utility District (GDPUD) for water service. Annexation into GDPUD is requested by the landowner to obtain water service for a future single-family residence. The property is currently vacant, no development is proposed at this time. The subject parcel was formed in 2023 as part of an approved Certificate of Compliance application to merge 6 parcels split improperly in the 1980s back into the original 120-acre parcel. The parcel is located on the west side of Sheepherder Ridge Road, approximately 1,300 feet west of the intersection with Stewart Mine Road, in the Kelsey area.





# County of El Dorado OFFICE OF AUDITOR-CONTROLLER

360 FAIR LANE PLACERVILLE, CALIFORNIA 95667 Phone: (530) 621-5487 FAX: (530) 295-2535 JOE HARN, CPA Auditor-Controller

TSUNG-KUEI HSU
Assistant Auditor-Controller

Date: December 8, 2023

CAD DEC 11'23 PM4:23

To:

All Interested Agencies

See Distribution List Attached

RE:

Brand Annexation to the Georgetown Divide Public Utility District

LAFCO Project No. 2023-01

The LAFCO project referenced above will annex a single parcel 088-031-061 (formerly APNs 088-031-032, 033, 034, 035, 036, and 037) approximately 120 acres into Georgetown Divide Public Utility District for water service.

Per LAFCO, this proposal is subject to Section 99.01 of the Revenue and Taxation Code. The agencies included in the Tax Rate Area are shown on the enclosure.

Pursuant to Revenue and Taxation Code §99(b)(1)(B) and §99(b)(2), enclosed is the schedule estimating the amount of property tax revenue generated within the territory that is the subject of the jurisdictional change during the current fiscal year plus the proportion of the property tax revenue attributable to each local agency.

Pursuant to  $\S99(b)(1)(B)(3)$ , the Auditor shall notify the governing body of each local agency whose service area or service responsibility will be altered by the amount of, and allocation factors with respect to, property tax revenue estimated pursuant to  $\S99(b)(2)$  that is subject to a negotiated exchange.

Except as otherwise provide by law, pursuant to §99(b)(1)(B)(4), upon receipt of the enclosed estimates, the local agencies shall commence negotiations to determine the amount of property tax revenues to be exchanged between and among the local agencies. This negotiation period shall not exceed 60 days. The final exchange resolution shall specify how the annual tax increment shall be allocated in future years. Note that the eligible to negotiate varies depending on whether the jurisdictional change is subject to §99 or §99.01. A decision matrix of who is eligible to negotiate is attached.

Except as otherwise provided by law, pursuant to §99(b)(1)(B)(6), within the 60 day negotiation period the negotiating local agencies will present adopted resolutions agreeing to accept the exchange of property tax revenues to the LAFCO executive officer.

Sincerely,

Sally Zutter, Accounting Division Manager

**Enclosure** 

cc: LAFCO (see next page address)

Project File

# <u>Listing of Interested Agencies for Distribution of Attached Letter</u>

County General Fund; Road District Tax; County Capital Outlay Fund; all County Service Areas and their respective zones of benefit as shown on the exhibit(s).

Attn: CAO and/or Assistant CAO 330 Fair Lane Placerville, CA 95667

County Water Agency 1107 Investment Blvd., Suite 240 El Dorado Hills, CA 95762

Garden Valley Fire Protection District Attn: Chief P.O. Box 408 Garden Valley, CA 95633

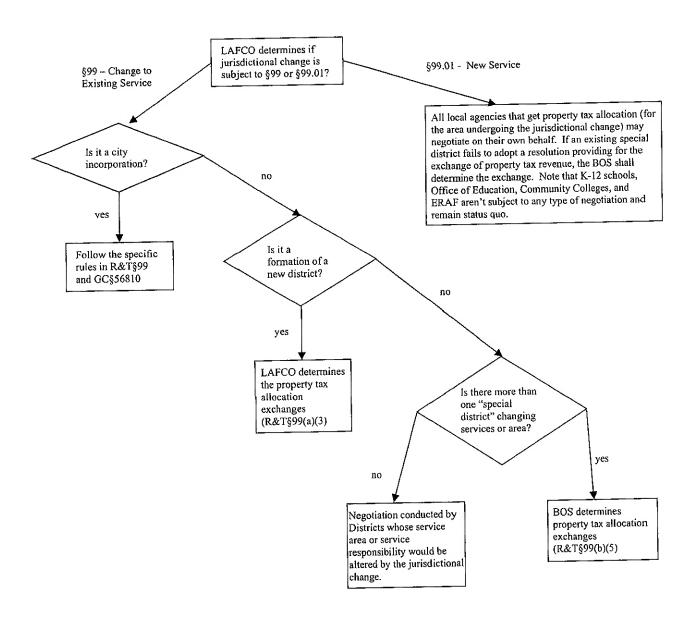
Georgetown Divide Recreation District Attn: General Manager P O Box 274 Pilot Hill, CA 95664

Georgetown Divide PUD Attn: General Manager P O Box 4240 Georgetown, CA 95634

Kelsey Cemetery District Attn: B Villalobos 6085 Shasta Road Garden Valley, CA 95633

Local Agency Formation Commission 550 Main Street, Suite E Placerville, CA 95667

# WHO DETERMINES PROPERTY TAX REVENUE EXCHANGES



Reference: R&T§99 et seq.

Prepared by: El Dorado County Auditor-Controller

Revised Date: 3/31/09

# **EL DORADO LAFCO**

### LOCAL AGENCY FORMATION COMMISSION

### Assessor's Report

Return to
Property Tax Division of the Auditor's Office & LAFCO

Please review the parcel list for LAFCO Project No. 2023-01 and complete with information for the current fiscal year.

- 1. List the tax rate and acres for each parcel, assessed value for land only, total assessed value, and net assessed value.
- 2. Identify any parcels which will be split by the proposal and note them in the comment section. Assign assessed values allocable to the resultant sub-divided parcels proposed for the current fiscal year.

All information and values are for the current fiscal year of 2023/2024

APN	TRA	Size/Acres	Land Value	Total Assessed Value	Home Owner Exemption Value	Net Assessed Value	Comments
088-031-061	083029	120 acres	\$294,779	\$294,779	N/A	\$294,779	
JA							
Sub- Totals							

Add any parcels or islands, administra	portions of par tive parcels.	cels or Tax Rate	e Area within	the project	area not liste	ed above, i.e

Please identify any administrative parcels or islands near the vicinity of the proposal.

APN	TRA	Size/Acres	Land Value	Imp. Value	Total	Comment

☐ Cr by	neck this this prop	box only if the	e total net amount of xceed the limits sp	of property tax ecified in Rev	kes for the subje renue & Taxation	ct territory(ies) at a Code §155.20(l	fected o).
Comp	leted By	Rebecca Kla	are	Date _	11-8-2023	-	
Cc:	Sally Z	utter					

# **ESTIMATE OF PROPERTY TAX REVENUE & DISTRIBUTION** FOR THE FISCAL YEAR 2023/24 **EXHIBIT 2023-01-A**

LAFCO Project #:

2023-01

Project Name:

Brand Annexation to the Georgetown Divide Public Utility District

Annexation Per R&T Code Section:

083-029

Existing Tax Rate Area # (TRA):

\$294,779

Net Assessed Value Per Assessor:

<u>\$0</u>

H/O Exemption Assessed Value:

\$294,779

Total Assessed Value Subject to AB-8: Estimated 1% Property Tax Revenue:

\$2,948

Agency County General Fund County Capital Outlay Fund Road District Tax CSA#7 Kelsey Cemetery District Garden Valley Fire Georgetown Divide Rec County Water Agency Georgetown Divide PUD CSA#9	County Tax Code 11101 11111 11112 13104 14202 14404 14501 14801 14803 N/A N/A	SBE District Code N/A N/A 0122 0050 0056 0078 0207 0195 0123 0191		Estimated Current Share of Tax Levy in Existing TRA (note 1) 30.8314% 0.7105% 3.4379% 2.3078% 0.1315% 7.6506% 3.4267% 1.1217%
CSA#10 CSA#10, Zone G - Library Total Local Agencies:	N/A	0227	<u>\$0</u> <u>\$1.463</u>	49.6181%
Black Oak Mine Unif Los Rios Jt Community College County School Services Total School Agencies:	15301 15402 15501	0036 0046 N/A	\$1,258 \$168 \$59 <u>\$1,485</u>	5.6925% 2.0029%
Grand Total:			<u>\$2,948</u>	100.0000%

Note 1: Revenue estimates shown are PRE: SDAF, ERAF II, ERAF III, VLF Swap, and/or Triple Flip.

2023-01 Brand Annex to GDPUD Estimate Rev and Dist Filename:

Print Date: 12/8/2023

Completed By: Auditor-Controller, Property Tax Division