

AGREEMENT FOR CALAIM IMPLEMENTATION SERVICES
at the El Dorado County Jails
Effective April 1, 2025 through September 30, 2026

This Agreement for CalAIM Implementation Services (hereinafter, the "Agreement") entered into by and between the County of El Dorado, a political subdivision in the State of California (hereinafter, the "Client"), acting by and through its duly elected Board of Supervisors, (hereinafter, the "Board") and California Forensic Medical Group, Inc., a California professional corporation (hereinafter, the "Company").

RECITALS

WHEREAS, the Client is charged by law with the responsibility for administering, managing, and supervising the health care delivery system of the Jail Facilities located at 300 Forni Road, Placerville, CA and 1051 Al Tahoe Blvd, South Lake Tahoe, CA. (hereinafter, "Jail"); and

WHEREAS, California has qualified for a Section 1115 Demonstration Waiver pursuant to the Social Security Act, and intends to implement the CalAIM Justice-Involved Initiative to expand Medi-Cal coverage to incarcerated persons receiving outpatient pre-release healthcare services; and

WHEREAS, Company is in the business of administering correctional health care services and desires to administer such services on behalf of the Client to the Jail Population under the terms and conditions hereof.

NOW, THEREFORE, in consideration of the covenants and promises hereinafter made, the Parties hereto agree as follows:

ARTICLE I
CALAIM IMPLEMENTATION SCOPE OF SERVICES

1.0 **SCOPE OF SERVICES.** Company shall provide Client with the Scope of Services attached hereto and incorporated into the Agreement as Exhibit A.

1.0.1 **SERVICES NOT LISTED.** Both Parties understand and agree that there will be costs incurred for professional services related to CalAIM implementation that are not outlined in Exhibit A. Company shall not be responsible for any expenses not specifically covered in Exhibit A of this Agreement.

1.1 **PROJECT CONTACT.** Company shall designate a single Project Contact to directly interface with Client as it relates to work performed pursuant to the Agreement. Company shall designate a Project Contact before or upon the execution of the Agreement, and agrees to notify Client of any change in Project Contact Person as soon as possible.

ARTICLE II
COMPENSATION AND ADJUSTMENTS

2.0 **CONSULTING FEES.** Client agrees to pay Company consulting fees in the amount of \$350,000.00.

2.1 **PAYMENTS.** Twenty-five percent (25%) of the entire agreed upon consulting fee indicated in section 2.0 is to be paid by the Client to Company upon execution of the Agreement. The next twenty-five percent (25%) of the consulting fee shall be paid by Client to Company upon submission of the readiness

assessment & workflows. The next twenty-five percent (25%) of the consulting fee shall be paid by the Client to the Company upon the Client's review and acceptance of deliverables. The remaining twenty-five percent (25%) is to be paid by the Client to the Company upon the successful transition to go-live readiness. Payment shall be remitted to Company via check or electronic funds transfer, and shall be due within 30 days of execution of this Agreement, and thereafter within 30 days of achievement of each project milestone described above.

2.1.1 PAYMENT DURING NEGOTIATIONS. Client shall continue to pay Company the current contracted rate if the agreement lapses while negotiations of an amendment or renewal are ongoing. Upon execution of the amendment or renewal, Client and Company shall reconcile any amounts paid or due as may be necessary.

ARTICLE III

TERM AND TERMINATION

3.0 TERM. The term of this AGREEMENT shall be until the Client reaches full CalAIM implementation, approximately three years from date of execution, unless this Agreement is terminated or notice of termination is given, as set forth in this Article.

3.1 TERMINATION FOR LACK OF APPROPRIATIONS. It is understood and agreed that this Agreement shall be subject to annual appropriations by the Client.

- i. Recognizing that termination for lack of appropriations may entail substantial costs for Company and the Client shall act in good faith and make every effort to give Company reasonable advance notice of any potential problem with funding or appropriations.
- ii. If future funds are not appropriated for this Agreement, either Client or the Company may terminate this Agreement without penalty or liability, by providing written notice to Client of the termination date to line up with the anticipated date of exhaustion of existing funding.

3.2 TERMINATION FOR CAUSE. The Agreement may be terminated for cause under the following provisions:

- 3.2.1 TERMINATION BY COMPANY. Failure of the Client to comply with any provision of this Agreement shall be considered grounds for termination of this Agreement by Company upon thirty (30) days advance written notice to the Client specifying the termination effective date and identifying the "basis for termination." The Client shall pay for services rendered up to the date of termination of the Agreement. Upon receipt of the written notice, the Client shall have ten (10) days to provide a written response to Company. If the Client provides a written response to Company which provides an adequate explanation for the "basis for termination" and the Client cures the "basis for termination" to the satisfaction of the Company, the thirty (30) day notice shall become null and void and this Agreement will remain in full force and effect. Termination under this provision shall be without penalty to Company.
- 3.2.2 TERMINATION BY CLIENT. Failure of Company to comply with any provision of this Agreement shall be considered grounds for termination of this Agreement by the Client who shall provide thirty (30) days advanced written notice specifying the termination effective date and identifying the "basis for termination." The Client shall pay for services rendered up to the date of termination of the Agreement. Upon receipt of the written notice

Company shall have ten (10) days to provide a written response to the Client. If Company provides a written response to the Client which provides an adequate explanation for the "basis of termination," or cures the "basis for termination" to the satisfaction of the Client, the thirty (30) day notice shall become null and void and this contract will remain in full force and effect. Termination under this provision shall be without penalty to the Client.

- 3.3 **TERMINATION WITHOUT CAUSE.** Notwithstanding anything to the contrary contained in this Agreement, the Client or Company may, without prejudice to any other rights it may have, terminate this Agreement for their convenience and without cause by giving sixty (60) days advance written notice to the other Party.
- 3.4 **COMPENSATION UPON TERMINATION.** If any of the above termination clauses are exercised by any of the Parties to this Agreement, the Client shall pay Company for all services rendered by Company up to the date of termination of the Agreement.

ARTICLE IV

LIABILITY AND RISK MANAGEMENT

- 4.0 **INSURANCE COVERAGE.** Company shall, at its sole cost and expense, procure and maintain during the term of this Agreement, the following coverage and limits of insurance that provide protection solely for the wrongful acts of Company:
- 4.0.1 **COMPREHENSIVE GENERAL LIABILITY.** Comprehensive General Liability insurance in an amount not less than \$1,000,000 per occurrence and \$3,000,000 in the aggregate.
- 4.0.2 **WORKER'S COMPENSATION.** Worker's Compensation coverage as required by applicable state law.
- 4.0.3 **PROOF OF INSURANCE.** Company shall provide the Client proof of comprehensive general liability coverage for the term services are provided under this Agreement. Company shall promptly notify the Client, in writing, of each change in coverage or cancellation of insurance coverage. If Company fails to provide proof of adequate insurance within a reasonable time under the circumstances, then the Client shall be entitled to terminate this Agreement without penalty to the Client pursuant to the terms of Article III.
- 4.1 **INDEMNIFICATION.** To the fullest extent permitted by law, Company shall indemnify, defend and hold harmless Client from and against third party claims directly caused by Company's negligence or willful misconduct in the performance of the Services provided hereunder by Company. Company shall have no obligation to indemnify or hold harmless Client for any claims arising out of the negligence or willful misconduct of the Client, or Client's agents, officers, directors, employees, or contractors.

To the fullest extent permitted by law, the Client shall indemnify, defend and hold harmless Company from and against third party claims resulting from or arising out of Client's gross negligence or willful misconduct. The Client shall have no obligation to indemnify or hold harmless Company for any claims arising out of the negligence or willful misconduct of Company or Company's agents, officers, directors, employees, or contractors.

Notwithstanding the foregoing, in the event of a claim alleging the negligence or willful misconduct of both the Client and Company, the Client and Company shall each defend themselves at their own costs, and each party shall reasonably cooperate with the other in the defense/settlement of any claims alleging joint liability.

The obligations of indemnity hereunder are conditioned on the Party seeking indemnification (i) giving the indemnifying Party prompt written notice of any claim for which indemnification will be sought, (ii) permitting the indemnifying Party to assume exclusively the control of the defense and settlement of such claim, and (iii) providing reasonable assistance and cooperation (at the indemnified Party's expense) in the defense and settlement of such claim. The indemnified Party may take part in its defense at its own expense after the indemnifying Party assumes the control thereof. The indemnified party will provide the indemnifying party with reasonable assistance, at the indemnifying party's expense, in the defense, negotiations, and settlement of any claims. Any settlement intended to bind the indemnified party shall not be final without the indemnified party's written consent, which consent shall not be unreasonably withheld, conditioned, or delayed.

The indemnification obligations of Company and Client shall terminate upon the third anniversary of the termination or expiration of this Agreement, except as to any matter concerning which a claim has been asserted by notice to the other party at the time of such expiration or termination of this Agreement.

- 4.1.1 **Dispute Resolution.** Should the Parties disagree as to the other's obligation to indemnify, or as to the apportionment of fault between the Parties, the Parties' executive leadership shall meet and negotiate, in good faith, the resolution of such disagreement. Should the Parties be unable to resolve the disagreement through negotiation, the Parties shall retain a mutually agreeable third-party mediator, who shall resolve the disagreement through mediation. The costs of all such mediation shall be borne equally by the Parties, and any mediation shall conclude within 90 days of initiation. Should the parties be unable to resolve the disagreement through mediation, either Party may pursue any remedy available at law.
- 4.1.2 **Federal Privacy Laws.** Company, the Client, Jail, and their employees, agents and subcontractors shall fully comply with, and shall implement all necessary policies and/or procedures in order to comply with, the requirements of federal privacy laws (including, but not limited to HIPAA, the Patient Safety and Quality Improvement Act, 42 CFR Part 2, etc., hereinafter "FPL") as they apply to the services provided under this Agreement. The Client, Jail, and their employees and agents shall indemnify and hold harmless Company from and against any claims of any kind made as a result of alleged or actual violations of any FPL by the Client and its employees, agents and subcontractors, unless such claims are proven to be caused by the sole negligence or willful misconduct of Company.

ARTICLE V **MISCELLANEOUS**

- 5.0 **INDEPENDENT CONTRACTOR STATUS.** It is mutually understood and agreed, and it is the intent of the Parties hereto that an independent contractor relationship be and is hereby established under the terms and conditions of this Agreement. Nothing in this Agreement shall be construed to create an agency relationship, an employer/employee relationship, a joint venture relationship, or any other relationship allowing the Client to exercise control or direction over the manner or

methods by which Company, its employees, agents or subcontractors perform hereunder, or Company to exercise control or direction over the manner or methods by which the Client and its employees, agents or subcontractors perform hereunder, other than as provided in this Agreement.

- 5.1 **SUBCONTRACTING.** In performing its obligations under the Agreement, it is understood that Company is not licensed or otherwise authorized to engage in any activity that may be construed or deemed to constitute the practice of medicine, dentistry, optometry, or other professional healthcare service requiring licensure or other authorization under state law. To comply with these requirements Company may engage physicians or other clinicians as independent contractors ("Contract Professionals"), rather than employees, in order to supply the clinical services required under this Agreement. Company shall engage Contract Professionals that meet the applicable professional licensing requirements and Company shall exercise administrative supervision over such Contract Professionals as necessary to ensure the fulfillment of the obligations contained in this Agreement. Contract Professionals shall provide clinical services under this Agreement in a manner reasonably consistent with the independent clinical judgment that the Contract Professional is required to exercise. It is further understood that Company may subcontract for specialized services such as pharmacy, medical waste, medical supplies and other services or supplies which it is required to provide under this Agreement.
- 5.2 **AGENCY.** For purpose of asserting any statutory rights afforded to the Client to pay providers for medical services at certain reduced rates, Client designates Company as their agent to assert such rights and privileges.
- 5.3 **EQUAL EMPLOYMENT OPPORTUNITY.** Company will not discriminate against any employee or applicant for employment because of race, color, religion, sex, ancestry, national origin, place of birth, marital status, sexual orientation, age or handicap unrelated to a bona fide occupational qualification of the position or because of status as a disabled veteran or Vietnam-Era veteran. Company will distribute copies of its commitment not to discriminate to all persons who participate in recruitment, screening, referral and selection of job applicants, and to prospective job applicants.
- 5.4 **WAIVER OF BREACH.** The waiver of either Party of a breach or violation of any provision of this Agreement shall not operate as, or be construed to be, a waiver of any subsequent breach of the same or other provision hereof.
- 5.5 **OTHER CONTRACTS AND THIRD-PARTY BENEFICIARIES.** The Parties acknowledge that Company is neither bound by or aware of any other existing contracts to which the Client is a party and which relate to the providing of health care to Inmates/Detainees at the Jail. The Parties agree that they have not entered into this Agreement for the benefit of any third person or persons, and it is their express intention that this Agreement is for their respective benefits only and not for the benefits of others who might otherwise be deemed to constitute third-party beneficiaries thereof.
- 5.6 **FORCE MAJEURE.** In case performance of any terms or provisions hereof shall be delayed or prevented because of compliance with any law, decree or order of any governmental agency or authority of local, State or Federal governments or because of riots, war, terrorism, explosions, acts of civil or military authority, acts of public enemy, public disturbances, a 15% or more decrease in the productive fill rate for correctional officers at any single site, strikes, lockouts, differences with workers, earthquakes, fires, floods, Acts of God or any other reason whatsoever which is not reasonably within the control of the Party whose performance is interfered with and which, by the exercise of reasonable diligence, said Party is unable to prevent; the Party so suffering may, at its option, suspend, without liability, the performance of its obligations hereunder during the period

such cause continues. If any of these circumstances are met, the assessment of penalties, and credits or paybacks shall be suspended until such time as the circumstances fully abate.

5.7 MATERIAL CHANGES IN SCOPE OR CIRCUMSTANCES, OR EMERGENCY CIRCUMSTANCES. If at any time during the Term of this Agreement, Client requests a change in the scope, volume, quality/degree or quantum of services to be provided by Company, or the scope of services set out herein must materially be changed as a result of any of the following, any of which would result in an increase to the cost of providing the services or which Company notifies the client affects Company's ability to provide the requested scope of services under the circumstances (a "Material Change Circumstance"), including, but not limited to any of the following:

- There is or are new, amended, and/or repealed law(s) or regulation(s) (including statutes, codes, Agency orders/memoranda and/or case law), or changes to the Client's policies, procedures, practices, or circumstances, any or all of which render performance under the Agreement partially or completely impracticable or impossible under the Agreement's existing terms;
- Company's performance hereunder is impacted by any event related to a Public Health Emergency (PHE) declared pursuant to Section 319 of the Public Health Service Act, a Disaster declaration pursuant to the Stafford Act (2 U.S.C. §§ 5121-5207), or any similar announcement or proclamation made by the Federal Government or any Federal Agency, any Federally recognized Native American Tribe, or any State, Client/Parish or Local Government pursuant to an analogous provision of Federal or non-Federal law or rule (each, an "Emergency Circumstance").

The parties shall follow the procedures outlined below:

In the event of the occurrence any Material Change Circumstance, upon notice from a Party, the Parties shall meet and in good faith re-negotiate the terms of this Agreement. Neither Party shall unreasonably delay or withhold consent to such negotiations, or the proposed modifications resulting from such negotiations. In the event the Parties are not able to reach mutually acceptable changes to the Agreement after thirty (30) days, either Party may thereafter terminate the Agreement without cause upon providing ninety (90) days' notice thereafter.

5.8 ASSIGNMENT. Except as otherwise provided herein, no Party to this Agreement may assign any of its rights or delegate any of its duties under this Agreement without the prior written consent of the other Parties; provided however, that Company may assign its rights or delegate its duties to an affiliate of Company, or in connection with the sale of all or substantially all of the stock assets or business of Company, without the prior written consent of the other Parties. Any unauthorized attempted assignment shall be null and void and of no force or effect.

5.9 NOTICES. Any notice of termination, requests, demands or other communications under this Agreement shall be in writing and shall be deemed delivered: (a) when delivered in person to a representative the Parties listed below; (b) upon receipt when mailed by overnight courier service, mailed by first-class certified or registered mail, return receipt requested, addressed to the Party at the address below; or (c) upon confirmation of receipt if sent by facsimile to the fax number of the Party listed below:

If for Company:

If for Client:

<p>CFMG, Inc. Attn: Chief Legal Officer 3340 Perimeter Hill Drive Nashville, TN 37211</p> <p>With an e-mail copy to (which copy shall not, by itself, constitute effective Notice under this Agreement): LegalNotices@wellpath.us, or any substitute e-mail address provided by Company pursuant to a change of Notice e-mail address propounded under this Section.</p>	<p>County of El Dorado Sheriff's Office 200 Industrial Drive Placerville, CA 95667</p> <p>Attn: Tasha Thompson Captain Sheriff's Office</p> <p>With a copy: County of El Dorado Chief Administrative Office 330 Fair Lane Placerville, CA 95667</p> <p>Attn: Michelle Weimer Procurement and Contracts Manager</p> <p>Or to such other location as Client directs</p>
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Such address may be changed from time to time by either Party by providing written notice as provided above.

- 5.10 **GOVERNING LAW AND VENUE.** This Agreement shall be governed by and construed in accordance with the laws of the State of California without regard to the conflicts of laws or rules of any jurisdiction. Venue shall be within a court of competent jurisdiction in El Dorado County, California.
- 5.11 **EXECUTION AUTHORITY.** By their signature below, each signatory individual certifies that they are the properly authorized agent or officer of the applicable Party hereto and have the requisite authority necessary to execute this Agreement on behalf of such Party, and each Party hereby certifies to the other than any resolutions necessary to create such authority have been duly passed and are now in full force and effect.
- 5.12 **SURVIVAL.** The following provisions will survive any termination or expiration of the Agreement: Article VIII, Article IX and Article X.
- 5.13 **COUNTERPARTS.** This Agreement may be executed in several counterparts, each of which shall be considered an original and all of which shall constitute but one and the same instrument.
- 5.14 **TITLES OF PARAGRAPHS.** Titles of paragraphs are inserted solely for convenience of reference and shall not be deemed to limit, expand or otherwise affect the provisions to which they relate.
- 5.15 **SEVERABILITY.** In the event that any one or more provisions of this Agreement shall, for any reason, be held to be invalid, illegal or unenforceable in any respect, such invalidity, illegality or unenforceability shall not affect any other provision of this Agreement, and this Agreement shall be construed and enforced as if such invalid, illegal or unenforceable provision had never been contained herein.
- 5.16 **ENTIRE AGREEMENT.** This Agreement constitutes the entire Agreement of the Parties and is intended as a complete and exclusive statement of the promises, representations, negotiations,

discussions and Agreements that have been made in connection with the subject matter hereof. This Agreement may be amended at any time, but only with the written consent of all Parties.

Additional Requirements for El Dorado County:

Contract Administrator: The County Officer or employee with responsibility for administering this Agreement is Tasha Thompson, Captain, El Dorado County Sheriff's Office, or successor.

Conflict of Interest: The parties to this Agreement have read and are aware of the provisions of Government Code section 1090 et seq. and the Political Reform Act of 1974 (section 87100 et seq.), relating to conflict of interest of public officers and employees. Individuals who are working for Company and performing work for Client and who are considered to be a consultant within the meaning of Title 2, California Code of Regulations, section 18700.3, as it now reads or may thereafter be amended, are required to file a statement of economic interest in accordance with Client's Conflict of Interest Code. Client's Contract Administrator shall at the time this Agreement is executed make an initial determination whether or not the individuals who will provide services or perform work pursuant to this Agreement are consultants within the meaning of the Political Reform Act and Client's Conflict of Interest Code. Statements of economic interests are public records subject to disclosure under the California Public Records Act.

Company covenants that during the term of this Agreement neither it, or any officer or employee of Company, has or shall acquire any interest, directly or indirectly, in any of the following:

1. Any other contract connected with, or directly affected by, the services to be performed by this Agreement.
2. Any other entities connected with, or directly affected by, the services to be performed by this Agreement.
3. Any officer or employee of Client that are involved in this Agreement.

If Company becomes aware of a conflict of interest related to this Agreement, Company shall promptly notify Client of the existence of that conflict, and Company may, in its sole discretion, immediately terminate this Agreement by giving written notice of termination.

Pursuant to Government Code section 84308 (SB 1439, the Levine Act), Company shall complete and sign the attached Exhibit C, marked "California Levine Act Statement," incorporated herein and made by reference a part hereof, regarding campaign contributions by Company, if any, to any officer of Client.

Term: This Agreement shall become effective upon final execution by both parties hereto and shall expire three (3) years thereafter.

The total amount of this Agreement shall become effective upon final execution by both parties hereto and shall expire three (3) years thereafter.

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed as their official act by their respective representative, each of whom is duly authorized to execute the same.


Requesting Contract Administrator Concurrence:

By: Tasha Thompson
Tasha Thompson (Mar 25, 2025 07:50 PDT)

Dated: 03/25/2025

Tasha Thompson
Captain
"Sheriff's Office"

Requesting Department Head Concurrence:

By: 
Jeff Leikauf
Sheriff
"Sheriff's Office"

Dated: 3/26/25

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the dates indicated below.

--COUNTY OF EL DORADO--

By: 
Board of Supervisors
"County"

Dated: 4/22/2025

ATTEST: Kim Dawson
Clerk of the Board of Supervisors

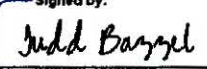
Attest:
Kim Dawson
Clerk of the Board of Supervisors

By: 
Kaylee Runkle, Senior Deputy Clerk

OR
By: _____
Purchasing Agent
Chief Administrative Office
"County"

Dated: _____

--California Forensic Medical Group, Inc. --

Signed by:
By: 
Name Judd Bazzel
Title President
"Contractor"

Dated: 3/19/2025

Signed by:
By: 
Name Richard Medrano, MD
Corporate Secretary

Dated: 3/19/2025

EXHIBIT A – SCOPE OF SERVICES

1. **POLICIES AND PROCEDURES.** Company shall work with Client to plan, develop, evaluate, modify, and/or implement protocols, policies, and procedures necessary to meet all requirements of the CalAIM Justice-Involved Initiative, as defined by the DHCS Policy and Operational Guide for Planning and Implementing the CalAIM Justice-Involved Initiative, found on the Internet here: <https://www.dhcs.ca.gov/CalAIM/Justice-Involved-Initiative/Pages/Resources.aspx>, (mentioned for reference only), necessary to operationalize the delivery of Medi-Cal pre-release and re-entry services in the El Dorado County Jails in accordance with the level of consulting services requested. As part of planning, evaluation, and development of protocols, policies, and procedures, Company shall assist with collaboration and coordination meetings between Client, Company, and other stakeholders, as needed, to define all policies and procedures and document governance structure for coordination of services between key partners.
 - 1.1 Company shall provide Client with editable electronic copies of final versions of any and all written documentation related to protocols, policies and/or procedures, or similar tools, developed by Company for the Client under the terms of this agreement via email or flash drive in accordance with applicable Federal, State and local laws, rules and regulations.
2. **IMPLEMENTATION PLAN.** Contactor shall work with the Client to develop processes related to the provision of healthcare in accordance with CalAIM, no later than the Client's targeted go-live date of April 1, 2026, or sooner upon execution. Company shall work with the Client, as needed, on any revisions to processes and associated documentation requested by DHCS until the Client is approved to go-live with CalAIM by DHCS. A sample Implementation Plan is attached hereto as Exhibit B; however, the final plan will be customized to the Client following the planning process described above.
3. **GO-LIVE READINESS.** Company shall work with Client throughout the implementation process, as needed and in accordance with the level of consulting services contracted to ensure the Client is ready and able to provide all CalAIM mandated services by the "go-live" date established by DHCS, currently April 1, 2026, or sooner upon execution (subject to change by DHCS). Company shall work with the Client, as needed, to complete all required aspects of CalAIM planning deemed necessary by DHCS, which shall include implementation of any corrective action plans issued by DHCS as a result of completed assessments.

EXHIBIT B – SAMPLE READINESS TEMPLATE

California Department of Health Care Services

**CalAIM Justice-Involved Initiative:
Correctional Facility Readiness
Assessment Template**

February 2024

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SECTION 1: Overview of Readiness Assessment Process and Submission Requirements

I. Introduction

Starting in October 2024, California will begin offering a targeted set of Medicaid services to Medi-Cal-eligible youth and adults in state prisons, county jails, and county youth correctional facilities (YCFs) for up to 90 days prior to release. The Department of Health Care Services (DHCS) will partner with state agencies, correctional facilities, counties, providers, and community-based organizations to establish a coordinated community reentry process that will assist people leaving incarceration to connect with the physical and behavioral health services they need before release and reentering their communities. This initiative will help California address the unique and considerable health care needs of justice-involved (JI) individuals, improve health outcomes, deliver care more efficiently, and advance health equity across the state.

In October 2023, DHCS released an updated [“Policy and Operational Guide for Planning and Implementing the CalAIM Justice-Involved Initiative”](#) (from now on, “Policy and Operational Guide”) that comprehensively describes the requirements and expectations for implementation of the initiative. Each correctional facility (CF) must demonstrate readiness for the provision of pre-release services in alignment with the expectations documented in the Policy and Operational Guide before it can begin to provide these services.

This Correctional Facility Readiness Assessment Template (“Template”) includes a series of attestations, narrative questions and requests for supporting documentation that DHCS will use to assess a CF’s readiness to go-live with pre-release services. As implementing partners begin to advance in the process of standing up the CalAIM Justice-Involved Initiative and DHCS continues to refine related policies and operational approaches in response to learnings from the field or sub-regulatory guidance issued by the Centers for Medicare & Medicaid Services (CMS), it is expected that this Template will be updated on an ongoing basis, but no more frequently than quarterly, to reflect updated policy and operational requirements.

II. What This Means for Correctional Facilities

Each correctional facility¹ (CF) must demonstrate its readiness to provide pre-release services and Behavioral Health (BH) Links across five focus areas:

¹ DHCS recognizes that in some counties, the Department of Health or a private contractor is responsible for providing health care services in correctional facilities. In those circumstances, we encourage the health care provider entity and Sheriff’s Office/Probation Office to work together to complete the readiness assessment. Because correctional facilities are ultimately

1. **Medi-Cal Application Process:** Ensure CFs screen for eligibility close to or during intake, assist individuals in applying for Medi-Cal if needed, and work with county Social Services Departments (SSD) to quickly reactivate Medi-Cal coverage and deactivate pre-release services upon release.
2. **90-Day Pre-Release Eligibility and Behavioral Health Screening:** Ensure CFs screen for pre-release eligibility and behavioral health needs.
3. **90-Day Pre-Release Service Delivery:** Ensure CFs can provide pre-release services, including care management, consults, virtual visits, medications, Medication Assisted Treatment or medications for addiction treatment (MAT), and durable medical equipment (DME) and submit claims for these services to DHCS' billing systems, as appropriate.
4. **Reentry Planning and Coordination:** Ensure CFs notify county SSD and other stakeholders of individual release dates, develop a reentry care plan, and provide a warm handoff upon reentry for care management and a BH Link as necessary, as these are defined in the [Policy and Operational Guide](#).
5. **Oversight and Project Management:** Ensure CFs have the staffing, leadership, and oversight structures required to implement these services.

CFs must complete and submit the following CF Readiness Assessment Template ("Template"), comprised of the three components below, at least six months before their requested go-live date. DHCS will review submissions to ensure CFs meet the Policy and Operational Guide requirements.

1. **Readiness Checklist and Supporting Information.** Completion of the checklist, responses to narrative questions, and submission of supporting documents as described in Section 2.
2. **Signed Readiness Assessment Attestation Form.** Completion of the additional attestations included in Section 3.
3. **Go-Live Date Request.** Completion of the go-live date request included in Section 4.

DHCS acknowledges that some small counties do not have a YCF and/or a jail and instead contract with surrounding counties to house their incarcerated youth and/or adult populations. In these instances, the county housing the incarcerated individuals provides healthcare services to incarcerated individuals and will provide pre-release services upon go-live. In contrast, the county without a youth and/or adult facility may provide (upon go-live) a subset of reentry initiative services, such as re-entry planning and coordination services during the pre-release period. For these counties, DHCS will require a joint readiness assessment submission process. Specifically, the governmental entity accountable for providing healthcare to youth and/or adults incarcerated in its county's correctional facilities and, upon go-live, that will serve as the pre-release services billing entity is the entity accountable for completing the Readiness Assessment ("prime county"). The prime county may contract with other counties ("partner counties") to provide pre-release service components under the prime facility's NPI. Partner counties who will provide a component of the pre-release service package will be required to contribute to the Readiness Assessment submission of any prime counties with which it contracts to demonstrate partner county readiness to provide those specific pre-release services. Partner counties should notify

accountable for complying with CalAIM JI mandates, DHCS will require correctional facilities to submit the readiness assessment.

DHCS of intent to contribute to the readiness assessment submission of any prime counties with which it contracts by emailing CalAIMJusticeAdvisoryGroup@dhcs.ca.gov to receive additional details on joint submission requirements.

Readiness decisions and approval for go live will be made at the individual facility level. CFs that are preparing to complete and submit a CF Readiness Assessment Template should notify DHCS of their intention to submit the Template and of their planned go-live date by sending an email to CalAIMJusticeAdvisoryGroup@dhcs.ca.gov.

III. Template Overview and Requirements for Submission

A. *Instructions for Completing the Template*

1. Convene a working group comprised of **professionals** from any of the following areas, depending on how your CF is staffed:
 - Care Coordination/Care Management
 - Clinical/Behavioral Health Providers
 - Contractors
 - Enrollment/Eligibility
 - Leadership
 - Medical Records
 - Project Management
 - People with Lived Experiences
2. **Assign each section of the Template** to relevant professionals.
3. **Determine a “Go-Live” Date.** CFs may go live as early as April 1, 2025 and must go live no later than April 1, 2027. CFs must request a go-live date when submitting their Template by completing Section 4 of the Template.
4. **Review the Template** and assess whether the CF meets listed requirements.
5. **Indicate whether the CF meets each of the listed requirements** by marking the appropriate checkbox within the Attestation Tables included in Section 2 of the Template.
6. **Develop narrative responses** specified in Section 2 of the Template describing how the CF meets the listed requirements by the requested go-live date. If the CF has developed an action plan to satisfy the requirement by the requested go-live date, provide details on the action plan and the date it will be completed where indicated.
7. **Compile supporting documentation**, including any documentation noted as required in Section 2 of the Template. CFs may also choose to submit additional documentation to supplement their narrative responses. These include documents listed as optional in Section 2 of the Template or other supporting documentation that demonstrates readiness for a given requirement or assists DHCS in assessing the level of operational planning that is underway (such as policy guides, operational documents, process flows, or organizational charts). CFs should provide and cite only the pages/sections of policy/procedure that are relevant to the specific readiness element under review, as appropriate.
8. **Review and sign the required list of additional attestations included in Section 3 of this document.** The representative of the CF submitting this Pre-Release Services Readiness Assessment (e.g., Sheriff, Chief Medical Officer, Director/Manager of Health Care Services, Reentry Program Manager) is responsible for this task.
9. **Compile, review, and revise Template responses** as a working group.
10. **Submit completed Template with any supporting documents to DHCS using Secure File Transfer.**

B. DHCS Approach for Evaluating Template Submissions

DHCS will use the following rubric to determine the score for each of the five key areas of each Template submission. For approval from DHCS to go live, a CF must receive an "Approved" for meeting the minimum requirements in all five focus areas. Readiness decisions will be made at the facility level.

Focus Area Scoring Rubric	
Approved:	CF's response is complete and indicates readiness in each readiness element of the focus area. CF is ready to go live with readiness elements categorized as minimum requirements. CF is ready to go live with those categorized as non-minimum requirements within 6 months after the go-live date (Clinical Consultation, Support for Durable Medical Equipment Upon Release, Governance Structure for Partnerships).
Not Yet Ready:	CF response is complete and indicates that the CF meets some, but not all, components of the Template. CF has a clear, time-bound action plan to meet the outstanding minimum requirements by the requested go-live date. CF will work with DHCS to be ready to go live with non-minimum requirement elements within six months after the go-live date.
Denied:	CF's response is incomplete, the Template submission does not sufficiently address the question, or the Template submission does not indicate readiness to go live by the go-live date for minimum requirements or within six months of the go-live date for non-minimum requirements. If a CF receives a "Denied" in any focus area, DHCS will work with the CF to develop an action plan to achieve readiness.

C. Template Submission Process

The following table summarizes the submission process. CFs should complete and submit the Template at least six months prior to their planned go-live. If DHCS does not approve the CF for go-live, DHCS will work with the CF on updating the existing submission and/or developing an action plan until approval is granted.

All readiness assessments must be submitted by March 31, 2026, at the latest, to ensure all CFs can go live no later than October 1, 2026.

Timeframe	Process Step
Month 1-2	CF completes Template and submits to DHCS
Months 3 – 5	DHCS evaluates Template submission and follows up with CF to address questions and provide feedback
Month 6	DHCS determines whether CF is ready for go-live <ul style="list-style-type: none"> If CF is approved or not yet ready: CF goes live with pre-release services in two months If CF is denied: CF resubmits Template quarterly until DHCS approval is granted
Month 8	CF goes live

D. Resources and Assistance

CFs are encouraged to reference the [Policy and Operational Guide](#) when completing the Template and submit questions, request assistance, escalate rate-limiting resource requirements that require

additional State support, or inquire about application status by sending an email to CaAIMJusticeAdvisoryGroup@dhcs.ca.gov.

SECTION 2: Readiness Assessment Checklist and Supporting Information

Please answer the following questions for each focus area and readiness element to demonstrate your CF is ready or will be prepared to go live by the requested go-live date (minimum requirements) or within six months after the requested go-live date (non-minimum requirements).

Readiness Element 1(a): Screening for Medi-Cal Eligibility and Enrollment

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

1a. Screening for Medi-Cal Eligibility and Enrollment – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below and detailed in Table 1 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date ²	CF will meet requirement within 6 months of go-live ³	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes in place for screening individuals for Medi-Cal enrollment during or near intake.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place for verifying Medi-Cal enrollment through the Medi-Cal eligibility verification system (EVS), in collaboration with the county SSD, or via another method.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place for obtaining consent parental/guardian signature to submit a Medi-Cal application for youth under 18 years old.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

² If the CF marks a checkbox in this column to indicate that it will meet a requirement by the requested go-live date, it must describe the CF's plan for meeting the requirement by go-live where indicated in the narrative response portions of this Template, including a description of key actions and estimated timeline for meeting the requirement.

³ Applicable only to non-minimum requirements (3d. Clinical Consultation, 3i. Support for Durable Medical Equipment Upon Release, and 5b. Governance Structure for Partnerships).

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 1: Medi-Cal Application Processes

1a. Screening for Medi-Cal Eligibility and Enrollment – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below and detailed in Table 1 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date ²	CF will meet requirement within 6 months of go-live ³	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes in place for communicating incarceration status (including incarceration date and, if known, expected release date) to the county SSD.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

1a. Screening for Medi-Cal Eligibility and Enrollment – Narrative Responses		
Please summarize CF processes for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize process for ensuring individuals are screened for Medi-Cal enrollment during or near intake.	150 words max	Click or tap here to enter text.
Describe method for verifying Medi-Cal eligibility and enrollment (e.g., EVS, communication with county SSD).	150 words max	Click or tap here to enter text.
Summarize process for communicating incarceration information and expected or known release dates with the county SSD.	150 words max	Click or tap here to enter text.
Summarize process for ensuring individuals are screened for Medi-Cal enrollment during or near intake.	150 words max	Click or tap here to enter text.
Summarize process for obtaining consent parental/guardian signature to submit a Medi-Cal application for youth under 18 years old.	150 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	150 words max	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 1: Medi-Cal Application Processes

1a. Screening for Medi-Cal Eligibility and Enrollment – Supporting Documentation (Optional)

To supplement your responses, you may provide the following optional documentation as separate attachments to demonstrate evidence of compliance.

- Screening template for Medi-Cal enrollment
- Consent form to submit applications for youth under 18 years old

Readiness Element 1(b): Medi-Cal Application Support

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

1b. Medi-Cal Application Support – Attestation Table

Requirements. Please confirm whether CF meets the minimum requirements listed below, and detailed in Table 1, Section 4.2.a., and Section 7 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)
Processes in place for helping individuals not enrolled in Medi-Cal to complete and submit an application either at intake (for county facilities) or at least 135 days before release (for state prisons or for those with known release dates).	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place for working with the county SSD to troubleshoot and process Medi-Cal applications (e.g., providing missing or additional information).	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place for ensuring individuals receive all Medi-Cal documentation, including Notices of Action (NOA) regarding eligibility determinations and benefits Identification cards (BIC) if mailed to the facility.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place for helping individuals request and participate in fair hearings.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

CalAIM Justice-involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 1: Medi-Cal Application Processes

1b. Medi-Cal Application Support – Attestation Table					
Requirements. Please confirm whether CF meets the minimum requirements listed below, and detailed in Table 1, Section 4.2.a., and Section 7 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes in place for providing support for out-of-state applications, including providing Medicaid application information (e.g., website) for the state where the individual will reside.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

1b. Medi-Cal Application Support – Narrative Responses		
Please summarize CF processes for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize process to ensure Medi-Cal applications are submitted either at intake (for county facilities) or at least 135 days before release (for state prisons or for those with known release dates), including whether the CF intends to use the Accelerated Enrollment pathway.	150 words max	Click or tap here to enter text.
Summarize process for working with county SSD to troubleshoot and process Medi-Cal applications.	150 words max	Click or tap here to enter text.
Summarize processes for ensuring individuals receive all Medi-Cal documentation.	150 words max	Click or tap here to enter text.
Summarize processes for helping individuals request and participate in fair hearings.	150 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 1: Medi-Cal Application Processes

Readiness Element 1(c): Medi-Cal Application Support

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

1c. Unsuspension/Activation of Benefits – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Table 1, Section 4.2.a, and Section 4.4 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes in place for ensuring individuals have their county SSD contact information upon release.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place for ensuring submission of the following information to the county SSD prior to release, or no later than one business day after release for unplanned release, and notify county SSD of any changes following submission: <ul style="list-style-type: none"> • Full name (and any known aliases) • Date of birth • Address • Client Identification Numbers and Social Security Numbers • Known and estimated release date 	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

1c. Unsuspension/Activation of Benefits – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes for providing county SSD contact information to individuals upon release.	150 words max	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 1: Medi-Cal Application Processes

1c. Unsuspension/Activation of Benefits – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes for ensuring submission of sharing release date and other information with county SSDs prior to release, or for unplanned releases, no later than one business day after release.	150 words max	Click or tap here to enter text.
Summarize processes for notifying county SSD of any changes to required information following initial submission.	150 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 2: 90-Day Pre-Release Eligibility and Behavioral Health Link Screening

Readiness Element 2(a): Screening for Pre-Release Services

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

2a. Screening for Pre-Release Services – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 6.3 of the Policy & Operational Guide (check one box per row). Additional guidance can be found in Table 8 of Section 6.2 and the CalAIM Data Sharing Authorization Guidance .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes in place for screening individuals for eligibility to receive pre-release services during the Initial Health Screening at intake booking (within 96 hours of intake), or if not screened for eligibility within 96 hours of intake, during the Comprehensive Health Screening near intake booking (within the first week), with both screenings include a self-attestation option.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place for screening individuals for eligibility to receive pre-release services on an ongoing basis, including via clinical assessment, medical record review, and self-attestation.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

2a. Screening for Pre-Release Services – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes for screening all Medi-Cal enrolled individuals for eligibility for pre-release services during the Initial Health Screening and the Comprehensive Health Screening, including how CF will ensure compliance with timeline requirements for eligibility screenings.	200 words max	Click or tap here to enter text.
Summarize processes for screening all Medi-Cal enrolled individuals for eligibility for pre-release services on an ongoing basis, including via clinical assessment, medical record review, and self-attestation.	200 words max	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 2: 90-Day Pre-Release Eligibility and Behavioral Health Link Screening

2a. Screening for Pre-Release Services – Narrative Responses

Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).

Request	Word Count	Response
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

Readiness Element 2(b): Screening for Behavioral Health Links

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

2b. Screening for Behavioral Health Links – Attestation Table

Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 6.4 of the Policy & Operational Guide (check one box per row). Additional guidance on Behavioral Health Links can be found in California Penal Code section 4011.11(h)(5)A .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes in place for screening individuals for mental illness and Substance Use Disorder (SUD), including history of alcohol, sedative, or opioid withdrawal.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Behavioral Health Links screening tools are applicable for use in justice settings and mutually agreed upon with the County Behavioral Health Agency. See Section 6.4 of the Policy & Operational Guide for a sample list of validated tools.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 2: 90-Day Pre-Release Eligibility and Behavioral Health Link Screening

2b. Screening for Behavioral Health Links – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes for screening eligibility for Behavioral Health Links, including next steps for scheduling an assessment with county behavioral health provider to confirm BH Link placement.	150 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

2b. Screening for Behavioral Health Links – Supporting Documentation (Required)
To supplement your responses, please provide the following required documentation as separate attachments to demonstrate evidence of compliance.
<ul style="list-style-type: none"> • Screening template for Behavioral Health Links • Letter from the county behavioral health agency in the county where the CF is located that confirms its agreement with the Behavioral Health Link screening process and screening tool that the CF will use (Letter should be on county letterhead and signed by the County BH Agency Director) • If you prefer to provide alternative documents, please specify documentation and explain rationale (200 words max; provide answer in this table)

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

Readiness Element 3(a): Medi-Cal Billing and Provider Enrollment

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

3a. Medi-Cal Billing and Provider Enrollment – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below and detailed in Sections 9.1-9.3 and Section 10 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
CF's clinic has applied to enroll as an <i>Exempt from Licensure Clinic</i> Medi-Cal provider. ⁴	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
All ordering, referring, and prescribing (ORP) providers are individually enrolled in Medi-Cal. (If the CF is applying for an ORP provider waiver, leave the row blank and provide rationale for the waiver request in the narrative section below.)	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Each of the CF's onsite pharmacies have applied to enroll as a Medi-Cal pharmacy (if the CF has pharmacy onsite). ⁵ (If the CF does not have an onsite pharmacy, leave the row blank.)	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
All rendering providers who provide billable services have a registered national provider identification (NPI). Note that community-based ("in-reach") providers and CF rendering providers must each have an NPI.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes are in place to collect the NPI of rendering providers who deliver pre-release services.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

⁴ CF clinic must be enrolled as an Exempt from Licensure Clinic Medi-Cal provider prior to go-live as a condition of approval.

⁵ CF onsite pharmacies must be enrolled as a Medi-Cal pharmacy prior to go-live as a condition of approval.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3a. Medi-Cal Billing and Provider Enrollment – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below and detailed in Sections 9.1-9.3 and Section 10 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes are in place to collect the NPI of any in-reach providers that will provide in-reach services.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes are in place to ensure embedded providers (employed or contracted) meet credentialing requirements consistent with CMS's minimum requirements and outlined in Section 9.3 of the Policy and Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Billing/claiming processes are in place to submit pre-release service claims to Medi-Cal billing systems (e.g., CA-MMIS, Medi-Cal Rx) per Section 10 of the Policy & Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes are in place to ensure CF's contractors' claims can be submitted under the correctional facility NPI (e.g., for labs/radiology and any other contracted services).	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

3a. Medi-Cal Billing and Provider Enrollment – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
If requesting an ORP provider waiver, describe rationale for the request and number of providers you are requesting a waiver for. If not requesting an ORP provider waiver, leave this row blank.	200 words max	Click or tap here to enter text.
Summarize processes to ensure all rendering providers have a registered NPI and to collect NPI information from rendering providers.	150 words max	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3a. Medi-Cal Billing and Provider Enrollment – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes to collect NPI information from any in-reach providers that will provide in-reach services.	150 words max	Click or tap here to enter text.
Summarize processes to ensure providers are credentialed.	150 words max	Click or tap here to enter text.
Summarize processes to ensure billing/claims are submitted to DHCS in compliance with requirements in Section 10 of the Policy & Operational Guide .	500 words max	Click or tap here to enter text.
If the CF participates in a DGS pricing agreement, please describe (if CF does not participate in a DGS pricing agreement, leave these rows blank):	200 words max	Click or tap here to enter text.
<ul style="list-style-type: none"> Inventory processes for separating the storage, dispensing, and tracking of DGS medications and non-DGS medications List of medications utilizing the DGS pricing agreement (no word limit) 	No word limit	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

3a. Medi-Cal Billing and Provider Enrollment – Supporting Documentation (Required)
To supplement your responses, please provide the following required documentation as separate attachments to demonstrate evidence of compliance.
<ul style="list-style-type: none"> Name, contact information, and NPI for all Pharmacy Providers that the CF plans to use (Excel template, no word limit) If you prefer to provide alternative documents, please specify documentation, and explain rationale (150 words max; provide answer in this table)

Readiness Element 3(b): Short-Term Model⁶

⁶ CDCR facilities are not required to complete this section.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

3b. Short-Term Model – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.2 of the Policy & Operational Guide (check one box per row). Additional guidance can be found in CalAIM Data Sharing Authorization Guidance .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes in place to ensure provision of pre-release services to individuals with unknown release dates/short-term stays (≤7 days of incarceration) that begin as close to intake as possible and according to minimum requirements detailed in Table 10 of the Policy & Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

3b. Short-Term Model – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes to ensure CFs provide pre-release services according to minimum requirements detailed in Table 10 of the Policy & Operational Guide .	500 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

Readiness Element 3(c): Support of Pre-Release Care Management

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3c. Support of Pre-Release Care Management – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.4 and Section 13.4.b. of the Policy & Operational Guide (check one box per row). Additional guidance can be found in CalAIM Data Sharing Authorization Guidance .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)
Processes and adequate infrastructure in place to support delivery of care management services, including scheduling an initial appointment and follow-up appointments between the individual and the pre-release care manager, and ensuring appropriate space, technology, and privacy for all initial and follow-up appointments, whether in-person or via telehealth.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure pre-release care managers are aware of and fulfill the requirements listed in Section 8.4.d. of the Policy & Operational Guide , including completion of a health risk assessment (HRA), creation of care links, completion of a reentry care plan, and where applicable participation in warm handoffs.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure pre-release care managers are aware of and fulfill the requirements listed in Section 8.4.d. of the Policy & Operational Guide , including completion of a health risk assessment (HRA), creation of care links, completion of a reentry care plan, and where applicable participation in warm handoffs.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes are in place to ensure coordination between pre-release care managers, medical staff, case records, and post-release care managers or probation/parole (as applicable).	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3c. Support of Pre-Release Care Management – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.4 and Section 13.4.b. of the Policy & Operational Guide (check one box per row). Additional guidance can be found in CalAIM Data Sharing Authorization Guidance .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
If the CF is using an “embedded” care management model, confirm the CF meets the following requirements. ⁷					
Processes in place to ensure development and documentation of the HRA meets minimum requirements as listed in Table 15 of the Policy & Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure or require that the re-entry care plan meets minimum requirements as listed in Section 10.2.d of the Policy & Operational Guide , including that it is developed in partnership with the member and shared with appropriate parties upon release.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place for obtaining consent for release of information when required by state/federal law.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure a licensed professional oversees care management activities.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place for a warm handoff between the pre-release care manager and post-release Enhanced Care Management (ECM) Lead Care Manager that meets the requirements in Section 8.4.f and Section 10.2.c of the Policy & Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

⁷ If CF is using an “in-reach” care management model, leave these rows blank and complete questions on in-reach model requirements on p. 24. If the CF plans to use both embedded and in-reach care management providers (a “mixed” care management model) complete both sets of questions.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3c. Support of Pre-Release Care Management – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.4 and Section 13.4.b. of the Policy & Operational Guide (check one box per row). Additional guidance can be found in CalAIM Data Sharing Authorization Guidance .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
If the CF is using an “in-reach” care management model, confirm CF meets the following requirements:^a					
Processes in place to ensure assignment of an in-reach pre-release care manager is conducted according to guidelines in Table 11 of the Policy & Operational Guide , including with support from the Managed Care Plan (MCP) Justice-Involved (JI) Liaison and/or Provider Directory as applicable.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure the in-reach pre-release care management provider will serve as the post-release ECM Lead Care Manager.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure that, for instances where the in-reach pre-release care manager cannot serve as the post-release ECM Lead Care Manager (e.g., because the individual unexpectedly changes planned release location to a county the pre-release care manager does not serve), the pre-release in-reach care manager conducts a warm handoff to the post-release ECM Lead Care Manager that meets the requirements in Section 8.4.f and Section 10.2.c of the Policy & Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure coordination between pre-release care managers, medical staff, case records, and probation/parole (as applicable).	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

^a If CF is using an “embedded” care management model, leave these rows blank and complete questions only on in-reach model requirements on p. 23. If the CF plans to use both embedded and in-reach care management providers (a “mixed” care management model) complete both sets of questions.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3c. Support of Pre-Release Care Management – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.
Identify the care management model the CF will utilize to provide pre-release care management (in-reach, embedded or mixed model).	50 words max	Click or tap here to enter text.
If the CF is using an "embedded" care management model:⁹		
Summarize the processes and infrastructure used to support delivery of care management services, including scheduling an initial appointment and follow-up appointments between the individual and the pre-release care manager, and ensuring appropriate space, technology, and privacy for all initial and follow-up appointments, whether in-person or via telehealth.	200 words max	Click or tap here to enter text.
Summarize processes to ensure pre-release care managers are aware of and fulfill the requirements listed in Section 8.4.d. of the Policy & Operational Guide , including completion of a health risk assessment (HRA), creation of care links, completion of a reentry care plan, and where applicable participation in warm handoffs	200 words max	Click or tap here to enter text.
Summarize processes to ensure coordination between pre-release care managers, medical staff, case records, and post-release care managers or probation/parole (as applicable).	200 words max	Click or tap here to enter text.
Summarize processes for developing and documenting HRA, and sharing the HRA with community-based providers, in accordance with minimum requirements listed in Table 15 of the Policy & Operational Guide .	200 words max	Click or tap here to enter text.
Summarize processes for developing and documenting reentry plan, and sharing the reentry plan with community-based providers, in accordance with	200 words max	Click or tap here to enter text.

⁹ If CF is using an "in-reach" or "mixed" care management model, leave these rows blank and complete questions that relate to the in-reach model (beginning on p. 27) or "mixed" model (beginning on p.28), as appropriate.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3c. Support of Pre-Release Care Management – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
minimum requirements listed in Section 10.2.d of the Policy & Operational Guide .		
Summarize processes for warm handoff between the pre-release care manager and post-release ECM Lead Care Manager.	200 words max	Click or tap here to enter text.
Summarize processes for ensuring care coordination between pre-release care managers, medical staff, case records, and post-release care managers or probation/parole, as applicable.	200 words max	Click or tap here to enter text.
If the CF is using an “in-reach” care management model:¹⁰		
Processes and infrastructure to support delivery of care management services, including for scheduling an initial appointment and follow-up appointments between the individual and the pre-release care manager, and ensuring appropriate space, technology, and privacy for all initial and follow-up appointments whether held in-person or via telehealth.	200 words max	Click or tap here to enter text.
Processes to ensure pre-release care managers are aware of and fulfill the requirements listed in Section 8.4.d. of the Policy & Operational Guide , including completion of a health risk assessment (HRA), creation of care links, completion of a reentry care plan, and where applicable participation in warm handoffs.	200 words max	Click or tap here to enter text.
Processes to ensure coordination between pre-release care manager, medical staff, case records, and probation/parole (as applicable).	200 words max	Click or tap here to enter text.
Processes for assigning an in-reach care manager in accordance with guidelines in Table 11 of the Policy & Operational Guide and ensuring in-reach care manager will serve as post-release ECM Lead Care Manager.	200 words max	Click or tap here to enter text.
Processes to ensure that, for instances where the in-reach pre-release care manager cannot serve as the post-release ECM Lead Care Manager (e.g., because the individual unexpectedly changes planned release location to a	200 words max	Click or tap here to enter text.

¹⁰ If CF is using an “embedded or “mixed” care management model, leave these rows blank and complete questions that relate to the embedded model (beginning on p. 26) or the “mixed” model (beginning on p.28), as appropriate.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3c. Support of Pre-Release Care Management – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
county the pre-release care manager does not serve), the pre-release in-reach care manager conducts a warm handoff to the post-release ECM Lead Care Manager that meets the requirements in Section 8.4.f and Section 10.2.c of the Policy & Operational Guide .		
If the CF is using a “mixed” care management model:¹¹		
Approximate percent of members that will be served by embedded vs. in-reach care managers.	50 words max	Click or tap here to enter text.
Cases in which the CF plans to use embedded versus in-reach care managers.	100 words max	Click or tap here to enter text.
Processes and infrastructure to support delivery of care management services, including for scheduling an initial appointment and follow-up appointments between the individual and the pre-release care manager, and for providing appropriate space, technology, and privacy for all initial and follow-up appointments whether held in-person or via telehealth.	200 words max	Click or tap here to enter text.
Processes to ensure pre-release care managers are aware of and fulfill the requirements listed in Section 8.4.d. of the Policy & Operational Guide , including completion of a health risk assessment (HRA), creation of care links, completion of a reentry care plan, and where applicable participation in warm handoffs.	200 words max	Click or tap here to enter text.
Processes to ensure coordination between pre-release care managers, medical staff, case records, and post-release care managers or probation/parole (as applicable).	200 words max	Click or tap here to enter text.
Processes to ensure embedded care managers develop and document a HRA, and share the HRA with community-based providers, in accordance with minimum requirements listed in Table 15 of the Policy & Operational Guide .	200 words max	Click or tap here to enter text.

¹¹ If CF is using an “in-reach” or “embedded” care management model, leave these rows blank and complete questions that relate to the embedded model (beginning on p. 26) or the in-reach model (beginning on p. 27), as appropriate.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3c. Support of Pre-Release Care Management – Narrative Responses

Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).

Request	Word Count	Response
Processes to ensure embedded care managers develop and document reentry plan, and share the reentry plan with community-based providers, in accordance with minimum requirements listed in Section 10.2.d of the Policy & Operational Guide .	200 words max	Click or tap here to enter text.
Processes for warm handoff between the embedded pre-release care manager and post-release ECM Lead Care Manager	200 words max	Click or tap here to enter text.
Processes for assigning an in-reach care manager in accordance with guidelines in Table 11 of the Policy & Operational Guide and ensuring in-reach care manager will serve as post-release ECM Lead Care Manager.	200 words max	Click or tap here to enter text.
Processes to ensure that, for instances where an in-reach pre-release care manager cannot serve as the post-release ECM Lead Care Manager (e.g., because the individual unexpectedly changes planned release location to a county the pre-release care manager does not serve), the pre-release in-reach care manager conducts a warm handoff to the post-release ECM Lead Care Manager that meets the requirements in Section 8.4.f and Section 10.2.c of the Policy & Operational Guide .	200 words max	Click or tap here to enter text.

3c. Support of Pre-Release Care Management–Supporting Documentation (Optional)

To supplement your responses, you may provide the following **optional** documentation as separate attachments to demonstrate evidence of compliance.

- HRA template (if using embedded care managers)
- Reentry Care Plan template (if using embedded care managers)
- Consent form for release of information

Readiness Element 3(d): Clinical Consultation

Non-minimum requirement: CF must demonstrate it will be ready within six months after go-live.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3d. Clinical Consultation – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.5 of the Policy & Operational Guide (check one box per row). Additional guidance can be found in CalAIM Data Sharing Authorization Guidance .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes in place to provide embedded and/or in-reach physical health clinical consultations per Section 8.5 of the Policy and Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to provide embedded and/or in-reach behavioral health clinical consultations per Section 8.5 of the Policy and Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Click or tap here to enter text.
Processes and infrastructure in place to facilitate necessary scheduling of visits and care coordination to provide consultations.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Click or tap here to enter text.

3d. Clinical Consultation – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize infrastructure and processes to support clinical consultations (including scheduling and conducting consultations and facilitating information sharing with in-reach community-based providers).	200 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date or within six months of go-live, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

Readiness Element 3(e): Virtual/In-Person In-Reach Provider Support

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

3e. Virtual/In-Person In-Reach Provider Support – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.3 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Appropriate infrastructure and processes in place to support the full scope of virtual or in-person in-reach provider services, including rapid scheduling capabilities, space, and technology with appropriate security requirements for visits for care management and physical and behavioral health clinical consultations.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

3e. Virtual/In-Person In-Reach Provider Support – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Describe key infrastructure to support virtual or in-reach provider services.	200 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

Readiness Element 3(f): Support for Medications

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
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3f. Support for Medications – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.6 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
CF has an on-site pharmacy and/or a relationship with an offsite pharmacy (e.g., local community pharmacy, mail-order correctional specialty pharmacy) to dispense medications.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Pharmacy used by the CF and CF providers have processes in place to use the Medi-Cal Rx system to bill for and claim pre-release medications dispensed in patient-specific bottles.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Pharmacy used by the CF and CF providers have processes in place to use CA-MMIS system to bill for and claim medications that are dispensed from shared stock bottles and for medication administration. Note that CA-MMIS must be used in cases where medications must be dispensed from shared stock bottles.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

3f. Support for Medications – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize process through which CF obtains medications from a Medi-Cal-enrolled pharmacy for provision of pre-release medications (e.g., CF on-site pharmacy is enrolled as a Medi-Cal provider; CF has contract with a vendor or leverages a community pharmacy).	200 words max	Click or tap here to enter text.
Summarize processes to provide and bill Medi-Cal Rx for pre-release medications dispensed in patient-specific bottles.	200 words max	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3f. Support for Medications – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes to provide and bill CA-MMIS for medications that must be dispensed from shared stock bottles and medication administration.	200 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

Readiness Element 3(g): Medications for Substance Use Disorder During the Pre-Release Period

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

3g. Medications for Substance Use Disorder During the Pre-Release Period – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.7 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)
Processes in place to immediately and systematically screen all individuals for SUD.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to provide medication treatment options for SUD that would be available to individuals if they were not incarcerated, including methadone.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Policies and processes in place to cover and promote all medications for the treatment of SUD (both MOUD and AUD) covered under Medi-Cal; at a	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
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3g. Medications for Substance Use Disorder During the Pre-Release Period – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.7 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
minimum, CFs must include access to at least one agonist medication (i.e., either methadone or buprenorphine) for MOUD.					
Processes in place to cover timely continuation of any agonist medication prescribed in the community for the duration of incarceration (i.e., including full-agonists such as methadone and partial-agonists such as buprenorphine), and all FDA-approved medications for the treatment of SUD.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place for a qualified treatment provider to determine whether individuals who screen positive for an SUD, or who later report SUD-associated craving, require treatment.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure all individuals receive timely treatment, maintained throughout incarceration to ensure that medications for SUD are provided as soon as possible in alignment with clinical indications, especially in the presence of withdrawal symptoms.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Policies and processes in place to ensure assessment and provision of medication continuation and withdrawal management are available daily, to prevent gaps in care that can unnecessarily precipitate or sustain withdrawal.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Policies and processes in place that ensure treatment plans do not limit types of medication, dosages, or treatment duration.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
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3g. Medications for Substance Use Disorder During the Pre-Release Period – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.7 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request if requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)
Processes in place to address diversion through ongoing monitoring (e.g., drug screening) and risk mitigation.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place for pregnant and post-partum individuals to receive specialized treatment services to reduce health risks.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to couple the provision of medications with counseling and other wraparound services.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to provide training for incarcerated individuals and staff and education on MAT and naloxone use.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure an adequate supply of FDA-approved opioid overdose reversal medications are available on-site for individuals in custody.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure safe storage of SUD medications and for appropriately safeguarding its inventory.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to transition individuals receiving SUD medications to community providers via a warm handoff as described in Section 8.4.f and 11.4 of the Policy & Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

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3g. Medications for Substance Use Disorder During the Pre-Release Period – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.7 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Policies in place to provide an appropriate supply of take-home medication in hand upon release to meet the need between release and transition to community provider.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes and infrastructure in place to submit claims to, and bill CA-MMIS for, medications and medication administration for SUD.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

3g. Medications for Substance Use Disorder During the Pre-Release Period– Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes to immediately and systematically screen all individuals for SUD.	200 words max	Click or tap here to enter text.
Summarize processes for ensuring a qualified treatment provider makes a treatment determination for individuals who screen positive for an SUD need.	200 words max	Click or tap here to enter text.
Summarize processes and mitigation strategies to address diversion.	200 words max	Click or tap here to enter text.
Summarize processes to ensure pregnant and post-partum individuals receive necessary specialized SUD services.	200 words max	Click or tap here to enter text.
Summarize processes to provide medications in combination with counseling and other wraparound services.	200 words max	Click or tap here to enter text.
Summarize processes for safely storing SUD medications and for appropriately safeguarding inventory of controlled substances.	200 words max	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3g. Medications for Substance Use Disorder During the Pre-Release Period– Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes to ensure all medications for SUD treatment will be billed and claimed through CAMMIS or Medi-Cal Rx.	200 words max	Click or tap here to enter text.
Summarize processes for warm handoff for individuals receiving SUD medications as described in Section 8.4.f and 11.4 of the Policy & Operational Guide .	200 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

3g. Medications for Substance Use Disorder During the Pre-Release Period – Supporting Documentation (Required)
To supplement your responses, please provide the following required documentation as separate attachments to demonstrate evidence of compliance.
<ul style="list-style-type: none"> • Training and education materials for staff on MAT and naloxone use • Procedures to provide timely continuation of any agonist medication prescribed in the community for the duration of incarceration (including methadone and buprenorphine) • Policy to provide an appropriate supply of take-home SUD medication in hand upon release • If you prefer to provide alternative documents, please specify documentation, and explain rationale (200 words max; provide answer in this table)

Readiness Element 3(h): Support for Prescriptions Upon Release

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3h. Support for Prescriptions Upon Release – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.8 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Policies and procedures in place to provide a full supply of medications in hand upon release, with a prescription for refills as clinically appropriate.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Policies and procedures in place to ensure provision of medications in hand for those with short-term stays (as consistent with the short-term model).	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure CF uses a Medi-Cal-enrolled pharmacy to fill medications provided upon release.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure compliance with Medi-Cal's prior authorization and utilization management (PA/UM) requirements.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to provide naloxone upon release regardless of history with opioid use disorder and a clinically appropriate supply of MAT with a warm handoff to community providers.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

3h. Support for Prescriptions Upon Release – Narrative Questions		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes to ensure a full supply of medications in hand upon release, with a prescription for refills as clinically appropriate, including for those with short-term stays (consistent with short-term model requirements).	200 words max	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3h. Support for Prescriptions Upon Release – Narrative Questions		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes through which CF will ensure the pharmacy that will provide medications upon release is Medi-Cal-enrolled (e.g., CF's pharmacy is enrolled as a Medi-Cal provider, CF has contract with a vendor or leverages a community pharmacy).	200 words max	Click or tap here to enter text.
Summarize processes to ensure CF complies with Prior Authorization/Utilization Management requirements.	200 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

3h. Support for Prescriptions Upon Release – Supporting Documentation (Required)
To supplement your responses, please provide the following required documentation as separate attachments to demonstrate evidence of compliance.
<ul style="list-style-type: none"> • Policy to provide a full supply of medications in hand upon release with refills if appropriate, including for those with short-term stays • Policy to provide naloxone upon release • If you prefer to provide alternative documents, please specify documentation, and explain rationale (200 words max; provide answer in this table)

Readiness Element 3(i): Support for Durable Medical Equipment (DME) Upon Release

Non-minimum requirement: CF must demonstrate it will be ready within six months after go-live.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3i. Support for DME Upon Release – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below and detailed in Section 8.9 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes in place to screen for and provide necessary DME upon release.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to provide DME prescriptions upon release to individuals, pre-release care manager, and post-release ECM lead care manager.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to coordinate with the pre-release care manager and post-release ECM provider to ensure DME is in place in individuals' homes or residences if needed.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to ensure compliance with Medi-Cal requirements related to the provision of DME, including ensuring the completion and submission of any necessary treatment authorization requests (TARs), as summarized in Section 8.9.d of the Policy & Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Click or tap here to enter text.

3i. Support for DME Upon Release – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes to ensure DME and DME prescriptions are provided upon release.	200 words max	Click or tap here to enter text.
Summarize processes to coordinate residential DME.	200 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, or within six months of go-	200 words max	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 3: 90-Day Pre-Release Service Delivery

3i. Support for DME Upon Release – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
live, describe the CF's plan for meeting the requirement by go live, including key actions and estimated timeline for meeting the requirement.		

3i. Support for DME Upon Release –Supporting Documentation (Optional)	
To supplement your responses, you may provide the following <u>optional</u> documentation as separate attachments to demonstrate evidence of compliance.	
<ul style="list-style-type: none"> DME Screening Template 	

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 4: Reentry Planning and Coordination

Readiness Element 4(a): Release Date Notification

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

4a. Release Date Notification – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Table 3 and Section 4.2 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes and infrastructure in place to facilitate timely and accurate exchange of release date information between the CF and County SSD.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes and infrastructure in place to facilitate timely and accurate exchange of release date information between the CF and pre-release care manager.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes and infrastructure in place to facilitate timely and accurate exchange of release date information between the CF and post-release ECM provider.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes and infrastructure in place to facilitate timely and accurate exchange of release date information between the CF and MCP.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes and infrastructure in place to facilitate timely and accurate exchange of release date information between the CF and county BH agency.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes and infrastructure in place to facilitate timely and accurate exchange of release date information between the CF and subcontracted providers (as applicable).	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 4: Reentry Planning and Coordination

4a. Release Date Notification – Narrative Questions		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Processes and mechanism for ensuring timely exchange of release date information with each entity listed above (including timeline and person responsible).	500 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

Readiness Element 4(b): Care Management Reentry Care Plan Finalization

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

4b. Care Management Reentry Care Plan Finalization – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.4.e and Section 10.2.d of the Policy & Operational Guide (check one box per row). Additional guidance can be found in CalAIM Data Sharing Authorization Guidance .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)
Processes in place to support the pre-release care manager in the development and distribution of the reentry care plan during warm handoff, including ensuring the reentry care plan process includes all required elements and documentation requirements described in Section 8.4.e. and Section 10.2.d of the Policy & Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 4: Reentry Planning and Coordination

4b. Care Management Reentry Care Plan Finalization – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.4.e and Section 10.2.d of the Policy & Operational Guide (check one box per row). Additional guidance can be found in CalAIM Data Sharing Authorization Guidance .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes in place to ensure the reentry care plan is developed in partnership with the individual.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

4b. Care Management Reentry Care Plan Finalization – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Summarize processes for developing and distributing the reentry care plan.	300 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

4b. Care Management Reentry Care Plan Finalization –Supporting Documentation (Optional)
To supplement your responses, you may provide the following optional documentation as separate attachments to demonstrate evidence of compliance.
<ul style="list-style-type: none"> Reentry Care Plan Template

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 4: Reentry Planning and Coordination

Readiness Element 4(c): Reentry Care Management Warm Handoff

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

4c. Reentry Care Management Warm Handoff – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 8.4.f. and Section 10.2.c of the Policy & Operational Guide (check one box per row). Additional guidance can be found in CalAIM Data Sharing Authorization Guidance .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes in place to support the pre-release care manager in conducting a warm handoff to post-release ECM providers as needed, including ensuring the warm handoff process includes all required elements and documentation requirements described in Section 8.4.f. and Section 10.2.c of the Policy & Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

4c. Reentry Care Management Warm Handoff – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Describe processes for conducting the warm handoff between pre-release care manager and post-release ECM Lead Care Manager when needed.	200 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement by go-live, including key actions and estimated timeline for meeting the requirement.	200 words max	Click or tap here to enter text.

Readiness Element 4(d): Behavioral Health Link

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 4: Reentry Planning and Coordination

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

4d. Behavioral Health Link – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Section 11.4 of the Policy & Operational Guide (check one box per row). Additional guidance can be found in CalAIM Data Sharing Authorization Guidance .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)
Processes in place to contact the county behavioral health agency once CF identifies a behavioral health need.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes and infrastructure in place to support the delivery of Behavioral Health Link services, including ensuring appropriate space, technology, and privacy for all initial and follow-up appointments, whether held in-person or via telehealth.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to obtain consent, where federally required and compliant with 42 CFR Part 2, to provide clinical consultations during the pre-release period.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to send and receive medical record information with applicable behavioral health providers, and in accordance with applicable state and federal information privacy laws.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to support scheduling follow-up appointments as part of release planning between the pre-release care manager and individual no later than one (1) business day for urgent needs, and no later than one (1) week for less urgent needs.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes in place to support the professional-to-professional clinical handoff, per the Policy & Operational Guide .	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 4: Reentry Planning and Coordination

4d. Behavioral Health Link – Narrative Responses

Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).

Request	Word Count	Response
Method for exchanging medical, including SUD, record information with County Behavioral Health Agencies, Medi-Cal Managed Care Plans, and community-based providers.	200 words max	Click or tap here to enter text.
Processes to support professional-to-professional clinical handoff.	200 words max	Click or tap here to enter text.
Processes to ensure timely behavioral health treatment and consultations.	200 words max	Click or tap here to enter text.
Processes to ensure timely scheduling of follow-up appointments and coordination of appointment transportation with MCP.	200 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

4d. Behavioral Health Link – Supporting Documentation (Required)

To supplement your responses, please provide the following **required** documentation as separate attachments to demonstrate evidence of compliance.

- Consent form to share SUD-related information
- Policy to ensure timely outreach to County Behavioral Health agency to perform Behavioral Health Link, such that professional-to-professional clinical handoffs between the correctional behavioral health provider, a county behavioral health agency provider, and the member (as appropriate) can occur within 14 days prior to release date (if known)
- Letter from the county behavioral health agency in the county where the CF is located that confirms its agreement with the Behavioral Health Link screening process and screening tool that CF will use (Letter should be on county letterhead and signed by the County BH Agency Director)
- If you prefer to provide alternative documents, please specify documentation, and explain rationale (200 words max; provide answer in this table)

CalAIM Justice-Involved Initiative – Correctional Facility Readiness Assessment Template
Focus Area 5: Oversight and Project Management

Readiness Element 5(a): Staffing Structure and Plan

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

5a. Staffing Structure and Plan – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Table 3 of the Policy & Operational Guide (check one box per row). Additional guidance can be found in PATH Funding: Justice-Involved Reentry Initiative Capacity Building Program Guidance .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)
Staffing structure and plan in place to support each readiness element listed in Table 3 of the Policy & Operational Guide and meet related minimum requirements.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

5a. Staffing Structure and Plan – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
Describe staffing structure that will be used to support each readiness element and compliance with DHCS requirements for 90-day Medi-Cal Reentry Services and reentry coordination.	500 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

Readiness Element 5b: Governance Structure for Partnerships

Non-minimum requirement: CF must demonstrate it will be ready within six months after go-live.

5b. Governance Structure for Partnerships – Attestation Table					
Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Table 3 of the Policy & Operational Guide (check one box per row).	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Defined governance structure for coordinating with key partners (e.g., county SSD, care management organizations, providers, MCPs, county behavioral health agencies).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Click or tap here to enter text.

5b. Governance Structure for Partnerships – Narrative Responses		
Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).		
Request	Word Count	Response
List accountable leader for coordinating with key partners (by job title/function).	50 words max	Click or tap here to enter text.
Describe processes and mechanisms for coordinating with key partners.	200 words max	Click or tap here to enter text.
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date or within six months of go-live, describe the CF's plan for meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).	200 words max	Click or tap here to enter text.

5b. Governance Structure for Partnerships - Supporting Documentation (Optional)

To supplement your responses, you may provide the following **optional** documentation as separate attachments to demonstrate evidence of compliance.

- Organizational chart describing governance structure

Readiness Element 5(c): Reporting and Oversight Processes

Minimum requirement: CF must demonstrate it is ready or will be ready by go-live.

5c. Reporting and Oversight Processes – Attestation Table

Requirements: Please confirm whether CF meets the minimum requirements listed below, and detailed in Table 3 of the Policy & Operational Guide (check one box per row). Additional guidance can be found in All County Welfare Directors Letter (ACWDL) 22-27 and Medi-Cal Eligibility Division Informational Letter (MEDIL) 23-24E .	CF is ready			CF is not ready	
	CF currently meets requirement	CF will meet requirement by go-live date	CF will meet requirement within 6 months of go-live	CF will not meet requirement by deadline; TA Requested	Technical Assistance (TA) Request <i>If requesting TA, please briefly describe request (e.g., key questions, barriers to meeting requirement; TA needed)</i>
Processes and policies in place to submit future periodic compliance reports to DHCS on progress related to implementation of the Justice Involved initiative.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.
Processes and policies in place to respond to future DHCS oversight and monitoring processes including engaging in corrective action plans, to address operational challenges.	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Click or tap here to enter text.

5c. Reporting and Oversight Processes – Narrative Responses

Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).

Request	Word Count	Response
If the CF indicated in the above attestation table that it will meet a requirement by the requested go-live date, describe the CF's plan for	200 words max	Click or tap here to enter text.

5c. Reporting and Oversight Processes – Narrative Responses

Please summarize CF processes or other components of CF approach for the requirements listed below (provide answers in this table; if you submit any optional documentation as a separate attachment to supplement a response, please cite specific section/page number in your narrative response below, as applicable).

Request	Word Count	Response
meeting the requirement(s) by go-live, including key actions and estimated timeline for meeting the requirement(s).		

SECTION 3: Readiness Assessment Attestation Form

I certify that, as the representative of the correctional facility submitting this Readiness Assessment, I agree to the following conditions:

- ☐ The correctional facility will abide by the Justice Involved Initiative program requirements set forth in the [Policy and Operational Guide for Planning and Implementing CalAIM Justice Involved Initiative](#).
- ☐ The correctional facility will respond to inquiries from DHCS pertaining to the contents of their Readiness Assessment within one business day after acknowledging receipt, and provide requested information within five business days, unless an alternate timeline is approved or determined necessary by DHCS. DHCS will consider reasonable timelines that will be dependent on the type and severity of information when making such requests.
- ☐ The correctional facility will respond to general inquiries pertaining to program administration received from DHCS pertaining to the Justice Involved Initiative (before or after the go-live of pre-release services) within one business day after acknowledging receipt, and provide requested information within five business days, unless an alternate timeline is approved or determined necessary by DHCS. DHCS will consider reasonable timelines that will be dependent on the type and severity of information when making such requests.
- ☐ The correctional facility will submit periodic compliance reports to DHCS on progress related to implementation of the Justice Involved initiative.
- ☐ The correctional facility will cooperate with DHCS' periodic monitoring activities to assess ongoing compliance with the Justice-Involved Initiative program requirements.
- ☐ The correctional facility will enter into and abide by the [HIPAA Data Use Agreement](#) with DHCS.
- ☐ The correctional facility will enter into a forthcoming Memorandum of Understanding (MOU) with DHCS pertaining to the Justice Involved Initiative.¹²

¹² The MOU must be signed by the CF prior to go-live as a condition of approval.

SECTION 4: Go-Live Date Request

I certify that, as the representative of the correctional facility submitting this Readiness Assessment, the correctional facility will be ready to go-live with Pre-Release Services and Behavioral Health Links by the following date:

Planned Go-Live Date

Authorized Representative Signature

As the authorized representative of the correctional facility submitting this Readiness Assessment, I attest that all information provided in this Readiness Assessment is true and accurate to the best of my knowledge, and that this Readiness Assessment has been completed based on a good faith understanding of the CalAIM Justice Involved Initiative participation requirements as specified in the [Policy and Operational Guide for Planning and Implementing CalAIM Justice Involved Initiative](#).

Signature of CF Authorized Representative

Date

CF Authorized Representative Name and Title

Exhibit C
California Levine Act Statement

California Levine Act Statement

California Government Code section 84308, commonly referred to as the "Levine Act," prohibits any officer of El Dorado County from participating in any action related to a contract if he or she accepts, solicits, or directs any political contributions totaling more than five hundred dollars (\$500) within the previous twelve (12) months, and for twelve (12) months following the date a final decision concerning the contract has been made, from the person or company awarded the contract. The Levine Act also requires disclosure of such contribution by a party to be awarded a specific contract. An officer of El Dorado County includes the Board of Supervisors, any elected official, and the chief administrative officer (collectively "Officer"). It is the Contractor's responsibility to confirm the appropriate "Officer" and name the individual(s) in their disclosure.

Have you or your company, or any agent on behalf of you or your company, made any political contribution(s), or been solicited to make a contribution by an Officer or had an Officer direct you to make a contribution of more than \$500 to an Officer of the County of El Dorado in the twelve months preceding the date of the submission of your proposals or the anticipated date of any Officer action related to this contract?

_____ YES ☒ NO

If yes, please identify the person(s) by name:

Do you or your company, or any agency on behalf of you or your company, anticipate or plan to make any political contribution(s) of more than \$500 to an Officer of the County of El Dorado in the twelve months following any Officer action related to this contract?

_____ YES ☒ NO

If yes, please identify the person(s) by name:

Answering YES to either of the two questions above does not preclude the County of El Dorado from awarding a contract to your firm or any taking any subsequent action related to the contract. It does, however, preclude the identified Officer(s) from participating in any actions related to this contract.

3/19/2025

Date
California Forensic
Medical Group, Inc.

Type or write name of company

Signed by:



043819E7A625439

Signature of authorized individual
Judd Bazzel

Type or write name of authorized individual