

# ABAG Finance Authority for Nonprofit Corporations, Series 2007

Eskaton Village Placerville

## Application for Health Care and Education Bond Financing

Please submit the following information in MS Word format by e-mail to [PeggyC@abag.ca.gov](mailto:PeggyC@abag.ca.gov).  
Deliver the list of required documentation listed in Section 4, along with the application fee to:

ABAG Finance Authority for Nonprofit Corporations  
c/o Peggy Caruso  
101 Eighth Street  
Oakland, CA 94607

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| <b>1. Contact Information</b>   |   |
| Provide the following information about the Borrower:   |   |
| • Legal name  | Eskaton Village Placerville   |
| • Address   | 3380 Blair Lane<br>Placerville, CA 95667  |
| • Principal contacts name, title, telephone and fax number, and e-mail address  | Bill Pace<br>CFO<br>Tel: (916) 334-0810<br>Fax: (916) 338-1248<br>Bill.Pace@eskaton.org |
| Provide the following information for each facility with projects being financed (if different than above):   |   |
| • Legal name  |   |
| • Address   |   |
| • Principal contacts name, title, telephone and fax number, and e-mail address  | Same as above   |
| • Whether part of Obligated Group   | NO  |
| Provide the address, telephone and fax numbers, e-mail address, name and title of principal contact for each of the following:<br><i>Finance Team</i> |   |
| • Investment Banker (or Financial Advisor)  | See the ABAG Staff Report and distribution list.  |
| • Underwriter/Lender(s)   | See the ABAG Staff Report and distribution list.  |
| • Bond Counsel  | See the ABAG Staff Report and distribution list.  |
| • Trustee   | See the ABAG Staff Report and distribution list.  |

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| <u>Sponsoring Jurisdiction</u>   |                                |
| • Contact person for TEFRA hearing process.  | Sharon Guth (530) 642-4889     |
| • Contact person(s) for status of required local approval, actions, and/or any funding, if different than above.   | Sharon Guth (530) 642-4889     |
| • Summarize the status of all required local approval and actions.   | See ABAG Staff Report.         |
| <b>2. Description of Facility and Services Provided</b>  |                                |
| Discussion of the Public Benefit provided by the Project   | See ABAG Staff Report.         |
| <b>3. Financing Structure</b>  |                                |
| Provide a description of the proposed terms of the financing, and include the following information:   | See ABAG Staff Report.         |
| • Financing structure (i.e. public sale, private placement; refunding, new money; single series, multiple series; taxable, tax-exempt, etc.)   | See ABAG Staff Report.         |
| • Number of years to maturity and interest rate mode   | See ABAG Staff Report.         |
| • Summarize sources and uses of funds. Include a description of all funding sources.   | See ABAG Staff Report.         |
| • Credit enhancement, rating, reserves, and other applicable security provisions.  | See ABAG Staff Report.         |
| <b>4. Submissions</b>  |                                |
| Please submit the following items in order to complete your application:   |                                |
| • Complete distribution list. In addition to the parties listed in <i>Section 1</i> , include information for the following, if applicable: Additional lenders, underwriter's and lender's counsel, any other members of the finance team; | Provided in separate document. |
| • A brief description and any additional background information, including annual reports or marketing brochures for the applicant;  | See ABAG Staff Report.         |
| • Estimated timeline or schedule for the financing,  | Provided in separate document. |
| • Copy of commitment letters for all sources of funding,   | Provided in separate document. |
| • Detailed uses of funds, including cost of issuance and construction,   | Provided in separate document. |

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| <ul style="list-style-type: none"> <li>• Copy of any feasibility study or report and/or project financial forecasts,</li> </ul>   | N/A                            |
| <ul style="list-style-type: none"> <li>• Copy of any available property appraisal report,</li> </ul>  | N/A                            |
| <ul style="list-style-type: none"> <li>• 8x11 size: photographs, drawings, plan elevations, or site maps (optional)</li> </ul>  |                                |
| <ul style="list-style-type: none"> <li>• <i>For Refunding Projects: please submit an Official Statement or other applicable documentation for previous financing, if the issuer was not the Authority;</i></li> </ul> | N/A.                           |
| <ul style="list-style-type: none"> <li>• A non-refundable application fee of \$1,000.00, payable to the ABAG Finance Authority for Nonprofit Corporations.</li> </ul>   | Provided in separate document. |

***Authority staff may request additional information in order to complete an application.***