

Agreement # MA4106

Legistar # _____

AGREEMENT CONTRACT ROUTING SHEET

Date Prepared: 06/06/2023

Need Date: 06/20/2023

PROCESSING DEPARTMENT:

Department: CAO Procurement & Contracts
Dept. Contact: Lisa Wollard
Phone: 5858
Department _____
Head Signature: _____

CONTRACTOR:

Name: Filevine, Inc.
Address: 1242 East Wilmington Avenue
Salt Lake City, UT 84106
Phone: (385) 259-8036

Org Code: _____
Project # _____
(if applicable): _____

Funding Source: _____

CONTRACTING DEPARTMENT: Public Defender

Service Requested: Approval of piggyback use of State of Utah / Filevine, Inc. Contract #MA4106

Description: IT - Case Management System

Contract Term: Through 05/11/2028 Contract Value: TBD

COUNTY COUNSEL: (Must approve all contracts and MOU's)

Approved: ☒ Disapproved: ☐ Date: 06/13/2023 By: Janeth SanPedro
Approved: ☐ Disapproved: ☐ Date: _____ By: _____

Digitally signed by Janeth SanPedro
Date: 2023.06.13 14:59:45 -0700

Approved as to form State of Utah cooperative contract #MA4106. - jds

HR APPROVAL: WILL BE REVIEWED THROUGH WORKFLOW

RISK MANAGEMENT: WILL BE REVIEWED THROUGH WORKFLOW

PLEASE EMAIL SIGNED DOCUMENT TO: cao-contracts-newrequests@edcgov.us

Thank you!

RE: Filevine Purchase Contract

Michele Weimer <michele.weimer@edcgov.us>

Fri 8/18/2023 8:51 AM

To: Rick Blake <rick.blake@edcgov.us>

Ted did review the T&C's and approved the revisions. Janeth approved the Indemnity in the Utah contract.

Michele Weimer, MPA, CPPO

Procurement & Contracts Manager/Purchasing Agent

County of El Dorado

Chief Administrative Office

Phone: 530-621-5670

300 Fair Lane, Placerville, CA 95667

Web: www.edcgov.us/government/Contracts

Email: michele.weimer@edcgov.us



From: Rick Blake <rick.blake@edcgov.us>

Sent: Friday, August 18, 2023 8:50 AM

To: Michele Weimer <michele.weimer@edcgov.us>

Subject: Re: Filevine Purchase Contract

Should we send this "Purchase Contract" with all of the incorporated contract and terms to COCO for approval via a blue route, they only approved the Utah contract to form, and I don't believe they have reviewed the T&C's from Filevine?

From: Michele Weimer <michele.weimer@edcgov.us>

Sent: Friday, August 18, 2023 8:42 AM

To: Rick Blake <rick.blake@edcgov.us>

Subject: Filevine Purchase Contract

Hi Rick,

Could you please make the change to the Filevine contract that we discussed yesterday and rerelease it? I think we're good to go.

Reminder – incorporate the revised T&C's (I think you already have this) and the indemnity in the Utah contract prevails.

Thanks

Michele Weimer, MPA, CPPO
Procurement & Contracts Manager/Purchasing Agent

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