

Exhibit 5

El Dorado Ranch Acquisition History (Phases #1 & #2)

Phase #1	1,059 acres	Closed 8/28/2013	Purchase Price: \$4,800,000
		WCB	\$3,000,000
		Resources Agency	<u>\$1,800,000</u>
		Total Purchase Funding	\$4,800,000
Phase #2	1,080 acres	Closed 10/22/2014	Purchase Price: \$4,995,000
		WCB	\$4,800,000
		El Dorado County	\$ 120,000
		CA Wildlife Foundation	<u>\$ 75,000</u>
		Total Purchase Funding	\$4,995,000

El Dorado Ranch – Proposed Phase #3 Acquisition 1,018 Acres

El Dorado County APN's: 091-030-12, 23, 24, 28, 29, 30, 33, 39, 40, 41 & 58
Eleven (11) Legal Parcels all with recorded COC's

<u>Purchase Price</u> equal to Fair Market	
Appraised Value as determined by the	
Appraisal Dated May 10, 2017 by	
David F. Jarrette	... \$4,680,000
<u>Appraised Value</u> approved by DGS	... \$4,680,000
Seller Discount Negotiated 5/2018	... \$ 500,000
Purchase Funding (Cash) Required	... \$4,180,000

Secured and Expected Funding

1. Wildlife Conservation Board	... \$2,500,000
2. Resources Agency (EEM Grant)	... \$ 850,000
3. California Wildlife Foundation	... \$ 500,000
4. El Dorado County (Oak Mitigation Funding)	... \$ 63,250
5. American River Conservancy (Private Donations)	... \$ 266,750

Total	... \$4,180,000
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