

Strategic Planning and Budget Schedule
January 25, 2013

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|---|---|
| Feb. 12, 2pm
Tuesday
(regular BOS mtg.) | Governance Workshop with BOS <ul style="list-style-type: none">● Brown Act● Agenda Process● Role of Board members on commissions/committees/JPAs● Role of the Board as Employer● County Structure |
| Feb. 19, 8:30-1pm
Monday
Special BOS mtg. | Strategic Investment Planning Workshop
(facilitated workshop with BOS members and Dept. Heads) <ul style="list-style-type: none">● Review of progress of Investment Teams● Discussion of what priorities are now for the County● Discussion of changes to Investment Teams |
| Feb. 25 9am-4pm
Monday
BOS Workshop | Budget workshop <ul style="list-style-type: none">● Mid-year budget update● Presentations by Dept. Heads on departmental needs/priorities
(may be on other BOS meeting dates also)● Direction given by BOS for 2013-14 budget prep |
| Mar. 5
Tuesday
BOS mtg. | Board adopts Strategic Priorities Tuesday <ul style="list-style-type: none">● Recap of consensus of Feb 19th working session● Input from public● Adoption of priorities per Charter and for direction for budget |
| Early March | Department meetings with CAO/HR/Facilities/IT <ul style="list-style-type: none">● Discuss internal service needs, e.g., new job description● Input on strategic moves, budget |
| March 18-29 | Functional Group Meetings <ul style="list-style-type: none">● How to prioritize needs of departments● How can we create capacity to add services |
| April | Strategic Investment Team Updates to BOS |

Submitted by T. Daly,
CAO
at Board Hearing of 1-29-13
CAO Update