

September 6, 2024

Allan Priest

President Placerville

Paul Zappettini

Vice President Placerville

Pam Maxwell

Treasurer Placerville

Wendy David

Secretary
South Lake Tahoe

Kathleen Peek

Past President Camino

Amy Pooley

Executive Director Placerville

Shelbi Bennett

El Dorado Hills

Jana Ellerman

Camino

Margie Kovarik-Maxhimer

South Lake Tahoe

Ed Manansala

Placerville

Dan Staszak

Gold River

Brian Veerkamp

Placerville

Friends and Supporters,

Enclosed you will find your Fund Activity Statement for the period ending June

30, 2024.

Since our previous letter in the spring, the Foundation has continued our momentum in advancing our mission to strengthen our community both now and for future generations. Thanks to your generosity and dedication to the community, we are poised to grant over \$2.5 million this year! We are delighted with the success of our inaugural donor advised fundholder driven grant cycle, Endow El Dorado Sapling Grants. Because of you, we fulfilled all funding requests totaling over \$55,000, spanning projects from theater support to water bottle refill stations.

In addition to donor-driven grant funding, we also implemented an opportunity to directly support the Foundation's ongoing mission through Friends of the Foundation. This fund has welcomed thirty founding members! We encourage you to join as a founding member by December 31 for continual recognition. Friends of the Foundation launch events, Philanthropy on Tap, were intentionally structured to directly support our nonprofit partners. These events emphasized the importance of fostering community engagement during times of societal division, highlighting the impactful role of local actions. By promoting collaboration and unity within the community, focusing on the amazing work of our nonprofits, we set a foundation for a more cohesive society.

In recent weeks, our focus shifted towards aiding Crozier Fire evacuees, providing relief funds in support of over 1,200 individuals. We were moved to tears by the sincere graciousness and gratitude of individuals picking up their gift cards.

As we transition into fall and the evenings cool, our team remains dedicated to enhancing our community through philanthropy. Together, we continue to have a profound impact on causes that are significant to you. Our team stands ready to offer the support and tools you require to realize your philanthropic aspirations, whether through strategic philanthropic planning or grant and scholarship management.

If you have any questions about your fund statement, or would just like to connect, please reach out to us anytime.

In Community Spirit,

Amy Pooley Executive Director

El Dorado Community Foundation | P.O. Box 1388 | 312 Main Street, Suite 201 | Placerville, CA 95667 530.622.5621 | fax 888.404.6855 | www.eldoradocf.org





### Fund Statement of Activity Dunlop Friends of Juvenile Justice Fund January 01, 2024 through June 30, 2024

#### **FUND SUMMARY**

Fund Activity	Current Period	Year-to-Date
Beginning Fund Balance	\$25,057.37	\$25,057.37
Contributions and Investments	A	
Accrued Interest	( 13.11)	( 13.11)
Dividends	329.15	329.15
Interest	26.79	26.79
Realized Gain -Investments	132.52	132.52
Unrealized Gain on Investments	978.88	978.88
Withdrawals	According	
Administrative Fees-Other	(196.89)	(196.89)
Investment Manager & Bank Fees-	( 38.31)	( 38.31)
ENDING FUND BALANCE	\$26,276.40	\$26,276.40
AVAILABLE TO SPEND BALANCE	\$9,810.97	\$9,810.97
AVAILABLE TO SPEND BALANCE AS OF 01/01/2024		\$9,810.97

El Dorado Community Foundation is essential to strengthening our community both now and for future generations, and we do not take that role lightly. We are dedicated to elevating El Dorado County through philanthropic efforts, uniting multiple community sectors and partners for the greater good, actively supporting the development of our local nonprofit organizations, and coordinating emergency response funding efforts.

Friends of the Foundation is a group of individuals and businesses who support the ongoing delivery of our mission with an annual membership gift. By joining this emerging and dynamic initiative of



El Dorado Community Foundation, you will have the opportunity to participate in local philanthropy and community through quarterly activities, networking, and special reports.

Join us as a dedicated community supporter, a change-maker, and advocate and let's move forward together to elevate El Dorado County for a better future for all!

# Membership Levels & Benefits

\$100 - \$499

 Invitations to all Friends of the Foundation events\*



\$500 - \$2499

- the Foundation events\*
- Recognition in annual Foundation Impact Report

#### \$2500 and up

- Invitations to all Friends of
   Invitations to all Friends of the Foundation events\*
  - Recognition in annual Foundation Impact Report
  - · Recognition at all Foundation events
  - · Your logo/name on the Foundation Website
- \*Friends of the Foundation events include, but are not limited to:
- Philanthropy on Tap Join us at different local breweries for philanthropic networking
- · Legacy & Estate Planning 101 Learn about updates in legacy & estate planning
- Community in the Courtyard Networking events with West Slope nonprofit leaders
- · Networking in Tahoe Networking events with Tahoe nonprofit leaders

## **Your Information** <u>Annual Membership Level</u>

Name: \$100 - \$499 Address: \$500 - \$2499 Email: \_\_\_\_\_ \$2500 and up Phone #:

Would you like to receive our monthly email Newsletter?

Checks can be mailed to: Friends of the Foundation PO Box 1388 Placerville, CA 95667

Or join online at: www.eldoradocf.org

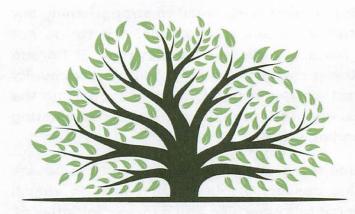
El Dorado Community Foundation >>> Questions? Contact us at: (530) 622-5621 info@eldoradocf.org

Yes

No



SCAN TO JOIN



# H MEMBERS .



Thank you to the Founding Members of Friends of the Foundation for your ongoing support of our mission to strengthen the communities of El Dorado County both now and for future generations!

Boys & Girls Club EDC Western Slope

Bill Fuser & Lois Patrick

Bill Roby Family Foundation

**Bob & Lynnee Boyes** 

Lauren & Dastin Hernandez

Allan & Jennifer Priest

Nolan Lowry

Karen Nishimura

Dean & Tonya Cameron

Ernest Wolf & Barbara Bills

Paul Zappettini & Erin Dealey

Katy & Don Peek

Andrea Alexander

Mark Comiso

Susan Fredericks & Ernest Hartley

Bruce & Liz Drummond

Irma D. Anderson Charitable Endowment

Jim & Maureen Carter

Cathy & Mike Harris

Diane & John Child

Doug & Karen Tustin

Cathie & John Conforti

Lynn & Alex Lucas

M.O.R.E.

Anonymous

Bill Altavilla

Pat Ekelund

El Dorado Disposal

Sharyn & Ian Balentine

Amy & Bryan Pooley