



El Dorado County Probation Department

Safe Communities Through Changed Lives

Memorandum

To: Board of Supervisors

Cc: Sue Hennike, Acting Chief Administrative Officer
Alison Winter, Principal Management Analyst

From: Nikki Moeszinger, Chief Fiscal Officer
Kaci Smith, Acting Chief Probation Officer

Date: August 26, 2025

Re: Retroactive Amendment I to Agreement #8504, Serrano Advisors LLC – Legistar Item #25-0394, Date September 16, 2025

The purpose of this memorandum is to provide justification as to the retroactive nature of Amendment I to Agreement #8504 with vendor Serrano Advisors LLC (Serrano).

The onset of CalAIM, a long-term commitment to transform Medi-Cal, making the program more equitable, coordinated, and person-centered to help people maximize their health and life trajectories, has brought new challenges to the Probation Department (Probation). Probation is now tasked with implementing strategies to facilitate successful transitions into the community for justice-involved individuals, specifically those from the South Lake Tahoe Juvenile Treatment Center.

On December 13, 2022, with Legistar file 22-2061, the Board accepted grant funding for PATH Round 1 for the Sheriff's Office and Probation in the amount of \$125,000. Probation's allocation was \$50,000 and was to be used for planning and mapping of Probation, Sheriff's Office, and Health and Human Services Agency processes, identifying gaps, and the required changes in order to support integration/information exchange between agencies and their case management systems. Probation's allocation was proposed to be used for consulting services from Serrano Advisors LLC (Serrano).

On December 12, 2023, with Legistar file 23-1917, the Board accepted grant funding for PATH Round 3. Probation's allocation was \$1,500,000. Per the PATH implementation plan, \$75,000 was allocated for consultant contracting for professional services. Probation intends to use this funding for Serrano.

Since July 1, 2024, Serrano has been providing project management and strategic planning and coordination to Probation for CalAIM. This amendment is needed to increase the amount to the agreement to include the PATH Round 3 funding. If the Amendment is approved, Serrano will be able to continue assisting with supporting and implementing key initiatives under CalAIM and provide additional needed services as outlined in the El Dorado County Probation Department CALAIM JI PATH ROUND 3 IMPLEMENTATION PLAN, which is included as Exhibit C of the Amendment.

The amendment process was initiated in January 2025 with approval of a Non-Competitive Purchase Justification Request Form. The amendment process progressed with an initial Board date scheduled for March 25, 2025. Probation worked with their CAO Analyst to revise the Board item to best outline and clarify the needed amendment and its funding. It was decided to postpone the Board date until all details were resolved; further updates to the amendment were needed. The amendment process was restarted and a new Board date was scheduled as soon as practicable. This amendment is retroactive due to the ongoing need to coordinate and consult with Probation to work towards implementation of CalAIM processes and procedures.

Thank you for your consideration.

Nikki Moeszinger

Nikki Moeszinger, Chief Fiscal Officer

*Providing Public Safety Through Collaborative Partnerships and Innovative Practices in Corrections, with Accountability and Compassion
We Believe That Our Well Trained, Dedicated, and Compassionate Employees are the Probation Department's Most Valuable Asset.*

Retroactive Memo

Final Audit Report

2025-08-13

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