

EL DORADO COUNTY
BOARD OF SUPERVISORS
AGENDA TRANSMITTAL
MEETING OF November 18, 2008

AGENDA TITLE: Transfer Unclaimed Property Tax Refunds to County General Fund

DEPARTMENT: Auditor/Controller

DATE: 10/29/08

CAO USE ONLY

CONTACT: Joe Harn/Attn: Sally Zutter

PHONE: 621-5456

DEPARTMENT SUMMARY AND REQUESTED BOARD ACTION:

Auditor-Controller recommends adoption of the attached resolution establishing the transfer of \$12,476.64 in unclaimed property tax refunds to the county general fund in accordance with Revenue and Taxation Code §5102.

CAO RECOMMENDATION:

Financial impact? () Yes (X) No

Funding Source: () Gen Fund () Other

BUDGET SUMMARY:

Total Est. Cost \$ _____

Funding

Budgeted \$ _____

New Funding \$ _____

Savings* \$ _____

Other \$ _____

Total Funding Available \$ _____

Change in Net County Cost \$ -0-

* Explain

CAO Office Use Only:

4/5's Vote Req. () Yes () No

Change in Policy () Yes () No

New Personnel () Yes () No

CONCURRENCES:

Risk Management

County Counsel

Other

BOARD ACTIONS:

Vote: Unanimous _____ Or

Ayes:

Noes:

Abstentions:

Absent:

Rev. 7/96 j:\agendafin

I hereby certify that this is a true and correct copy of an action taken and entered into the minutes of the Board of Supervisors.

Date:

Attest: CINDY KECK, Board of Supervisors Clerk

By:



County of El Dorado

OFFICE OF AUDITOR-CONTROLLER

360 FAIR LANE
PLACERVILLE, CALIFORNIA 95667
(530) 621-5455

JOE HARN, CPA
Auditor-Controller

BOB TOSCANO
Assistant Auditor-Controller

October 29, 2008

Board of Supervisors
330 Fair Lane
Placerville, California 95667

Subject: Transfer Unclaimed Property Tax Refunds to County General Fund

Agenda Date: November 18, 2008

Dear Board Members:

Recommendation

Adopt the attached resolution authorizing the transfer of unclaimed property tax refunds to the county general fund in accordance with Revenue and Taxation Code §5102.

Reason for Recommendation

Revenue and Taxation Code §5102 permits the Board to order the transfer of unclaimed property tax refunds made under the provision of Revenue and Taxation Code Division 1, Part 9, Chapter 5, Article 1. No alternate procedure exists.

§5097(a)(2) generally requires taxpayers to file a claim for refund within four years after making the payment to be refunded. All unclaimed refunds on the attached list have exceeded the time limits established by §5097 (a)(2).

Fiscal Impact

There is no fiscal impact.

Net County Cost

There is no net county cost associated with this request.

Action to be Taken Following Approval

Auditor/Controller will process journal entries to accomplish the transfer of unclaimed property tax refunds to the county general fund.

Sincerely,

A handwritten signature in black ink, appearing to read "Joe Harn".

Joe Harn, Auditor/Controller



RESOLUTION NO. _____

OF THE BOARD OF SUPERVISORS OF THE COUNTY OF EL DORADO

**RESOLUTION TRANSFERRING
UNCLAIMED PROPERTY TAX REFUNDS
TO THE COUNTY GENERAL FUND**

BE IT RESOLVED AND HEREBY ORDERED that the Board of Supervisors of the County of El Dorado, State of California, find and declare that \$12,476.64 in unclaimed property tax refunds exist as reported to this Board by the county Auditor-Controller as Exhibit "A" and incorporated into this resolution. The Board directs the county Auditor-Controller to transfer these unclaimed property tax refunds to the county general fund in accordance with Revenue and Taxation Code §5102.

PASSED AND ADOPTED by the Board of Supervisors of the County of El Dorado at a regular meeting of said Board, held on the _____ day of _____, 2004, by the following vote of said Board:

Ayes:

ATTEST
CINDY KECK
Clerk of the Board of Supervisors

Noes:
Absent:

By _____
Deputy Clerk

Chairman, Board of Supervisors

I CERTIFY THAT:
THE FOREGOING INSTRUMENT IS A CORRECT COPY OF THE ORIGINAL ON FILE IN THIS OFFICE.

DATE _____
ATTEST: CINDY KECK, Clerk of the Board of Supervisors of the County of El Dorado, State of California.

By _____
Deputy Clerk

Exhibit A

TRANSFER UNCLAIMED PROPERTY TAX REFUNDS TO COUNTY GENERAL FUND

PARCEL #	CHECK AMOUNT	CHECK # CONTROL #	DATE WRITTEN
041-383-04-100	\$363.71	1749115	09/10/03
023-700-01-100	\$111.36	1750744	09/18/03
046-300-13-100	\$156.38	1753935	10/03/03
101-040-39-200	\$50.54	1759382	11/07/03
085-401-01-100	\$24.92	1759010	11/05/03
116-030-83-100	\$29.10	1762785	11/25/03
116-030-84-100	\$44.08	1762786	11/25/03
085-620-47-100	\$17.20	1766857	12/23/03
2-008-972-0030	\$62.32	03/04-10	08/12/03
2-005-262-0020	\$71.67	03/04-11	08/12/03
1-350-000-0410	\$34.54	03/04-12	08/12/03
1-230-000-2660	\$7.80	03/04-22	08/14/03
1-530-000-0400	\$179.74	03/04-32	08/18/03
1-530-000-0400	\$188.93	03/04-33	08/18/03
1-158-000-4260	\$81.69	03/04-34	08/20/03
3-009-344-0610	\$378.49	03/04-35	08/21/03
023-081-08-100	\$2,514.36	03/04-54	10/23/03
1-155-005-0290	\$138.37	03/04-67	10/31/03
060-440-38-100	\$200.95	03/04-86	11/06/03
091-040-07-200	\$489.70	03/04-95	11/06/03
091-040-11-200	\$328.02	03/04-97	11/06/03
091-040-12-200	\$182.90	03/04-99	11/06/03
091-050-01-200	\$181.62	03/04-101	11/06/03
092-530-31-100	\$15.16	03/04-106	11/06/03
092-530-31-100	\$15.22	03/04-118	11/10/03
1-380-009-021-0	\$5,133.26	03/04-135	12/09/03
061-511-33-100	\$765.57	03/04-152	12/15/03
329-250-21-100	\$230.22	03/04-222	03/19/04
500-065-38-100	\$12.30	03/04-263	04/28/04
1-345-000-041-0	\$65.80	03/04-292	06/22/04
073-181-08-100	\$400.72	03/04-293	06/22/04
Totals:	\$12,476.64		