

# COUNTY OF EL DORADO Procurement & Contracts

ATTN: Purchasing Agent 360 Fair Lane Placerville, CA 95667

# REQUEST FOR PROPOSAL <u>#13-918-033</u> DUE: 3:00 PM – December 14, 2012

Sealed Proposals must be clearly marked on the outside of the package with: "RFP #13-918-033 MAILROOM DO NOT OPEN"

**Purchasing Agent** 

# PARKS, TRAILS, AND RECREATION MASTER PLAN SOUTH LAKE TAHOE

The County of El Dorado, Office of Procurement and Contracts, is formally soliciting Proposals (RFP) from qualified professional consultants to prepare a comprehensive Parks, Trails, and Recreation Master Plan for the eastern slope of El Dorado County, also known as the community of South Lake Tahoe, California

This request for proposal (RFP) defines the scope of services and outlines the requirements that must be met by Proposers interested in providing such services. Proposers shall carefully examine the entire RFP and any addenda thereto, and all related materials and data referenced in the RFP or otherwise available, and shall become fully aware of the nature and the conditions to be encountered in performing the service. **Proposers are advised to read all sections of this RFP prior to submitting a proposal.** 

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# Notice to Proposers

The Procurement and Contracts Division does not mail out hard copy letters advising participating Proposers of RFP results. For RPF results, please visit our website at

http://edcapps.edcgov.us/contracts/bidresults.asp

# RFP results will be posted within approximately fourteen business days after the RFP opening deadline date. The timeline for posting RFP results may vary depending on the nature and complexity of the RFP.

I. <u>Background</u>: The County of El Dorado and the City of South Lake Tahoe desire to jointly develop a comprehensive Parks, Trails and Recreation Master Plan for the eastern slope of El Dorado County, also known as the community of South Lake Tahoe, California. The Master Plan is expected to provide long term vision and clear, logical and precise guidelines for future investments for the next ten years for the planning, implementation, and management of park, trail and recreation resources provided by both public and private organizations. To date, there has been no single, collaborative effort to bring all public and private recreation providers together to develop a comprehensive Master Plan for South Lake Tahoe and attendant areas. Further, there is no single, comprehensive source of information for the public as to public and private recreation opportunities. There is also no single plan representing the various interests and opportunities within El Dorado County and the City of South Lake Tahoe to provide guidance as to the best and agreed upon course of action for investing in parks, trails, and recreation that benefits both residents and visitors.

The overall vision for the Master Plan is to offer access to a diverse selection of recreation opportunities providing multiple benefits including, but not limited to the following:

- Health and wellness for residents of all ages and abilities;
- Centers for community gathering and events;
- Enhanced sense of place and local identity;
- Protection for El Dorado County's unique natural and cultural resources in South Lake Tahoe;
- High quality of life for residents within the Master Plan area and its sphere of influence areas;
- Improved public and private partnerships resulting from leveraging resources to provide cohesive recreation programs for south shore visitors and residents;
- Economic development associated with recreation-based tourism.
- II. <u>Scope of Services</u>: The successful Proposer will be required to <u>enter into an agreement for</u> services with the County and City as partner agencies, substantially similar in form to that attached hereto as Exhibit "A," marked "Sample Agreement for Services." Any reference in this Request for Proposal to specific terms of the agreement are for illustrative purposes only and shall not limit the scope of the obligations to be assumed by the successful Proposer under the agreement. In the event of any conflict between a provision of this Request for Proposal and the provisions of the agreement attached as Exhibit "A," the terms of the agreement shall govern. The Services to be provided shall include, but not be limited to, the following:

The partner agencies will appoint a Master Plan Advisory Committee (MPAC) comprised of both public and private stakeholders. The MPAC will work with the selected Consultant to expand and develop a more specific scope of work; however, a general description of the work to be completed and included in the Master Plan is as follows: 5

## A. Public, Private, Community & Stakeholder Outreach and Input

Public input is an integral and critically important part of the planning process. The successful Consultant will work with the MPAC to coordinate the solicitation of public input and the provision of information regarding the process to the public, during all stages of the process. The Consultant will also facilitate publicly noticed MPAC focus group meetings inviting leaders in tourism, economic development, regional planning, business groups and organizations, philanthropic organizations, realtors, developers, as well as providers of recreation in the local and sphere of influence areas, providers of organized sports (youth and adult) and community members at large. Additional public input may be recommended by Consultant or MPAC.

## B. Assessment Strategies

The initial stages of the project will include a review of the current relevant planning information, previously conducted master plans, the County and City's general planning documents, a review of the current inventory of private and public park, trail and recreation facilities (currently under separate contract with El Dorado County), programming analysis (review of currently available public and private recreation programs), a demographic analysis, marketing analysis and overall needs assessment.

## C. Strategic Direction

The Master Plan should identify and develop a strategic direction for the future to be addressed immediately and throughout the next ten years. The vision should translate into objectives, goals, strategies and tactics to maintain and improve the experience of current park, trail and recreation users and attract new users to recreate in South Lake Tahoe. The strategic direction should bring together providers from state and federal agencies, local public and private partners to leverage resources and amenities resulting in an exceptionally cohesive and progressive Master Plan.

## D. Capital Development Plan

Consultant will develop a financially sustainable capital development plan to identify short term, mid-term (five years) and long term (10 years and beyond) capital investments to meet the needs for improved and increased recreational opportunities. Capital Plan will include facility planning and design standards, and implementation strategies and recommendations for implementing the community's vision to meet the current needs of residents and visitors, and market opportunities to attract additional recreational visitors to the South Lake Tahoe area. The Capital Development Plan should identify the necessary investments that will result in meaningful return on its investments for facilities, parks, trails, recreational facilities and programs.

## E. Master Planning Process

Consultant will prepare an administrative draft master plan for review by County and City staff and stakeholders, a final draft master plan, incorporating staff input on the administrative draft. The Final Draft Master Plan will be released for review by the Board of Supervisors, South Lake Tahoe City Council, County/City Parks and Recreation Commissions and or advisory groups, and necessary public forums. Consultant will address and incorporate public comments into the final Draft Master Plan and present Draft Master Plan for consideration by County Board of Supervisors and South Tahoe City Council; if draft approved by both County and City, Master Plan will be evaluated for

compliance with California Environmental Quality Act (CEQA); selected Consultant will be required to provide comment or assist through environmental review stages.

# F. Timeline

The partners wish to complete the master plan (including environmental analysis) and County/City board adoption by early 2014 and begin pursuit of funding opportunities by spring 2014.

- III. <u>Proposal Content</u>: Proposal responses must adhere to the requirements set forth in this section, both for content and sequence. Failure to adhere to these requirements or the inclusion of conditions, limitations or misrepresentations may be cause for rejection of the submittal. Use 8-1/2 x 11 sheets (foldouts are acceptable for charts, etc.) and font size large enough to be easily legible, but not smaller than 10 point. The proposal <u>shall not exceed 20 pages</u>. The original proposal and each subsequent copy must be submitted on paper, properly bound, appropriately tabbed and labeled in the following order:
  - A. Signed cover letter with an original signature of a company representative authorized to bind the company in execution of an agreement with the County.
  - B. Name, address, and brief history of the firm-
  - C. Description of how the firm proposes to perform the project as defined in the Scope of Work (Section II). Description should demonstrate the firm's innovative or unique approaches and methodologies to accomplishing the goals and objectives as described. Provide a projected time frame for the project demonstrating utilization of the necessary resources and manpower to complete the work in a timely manner.
  - D. Description of the Consultant's qualifications and experience providing similar master planning and design services in the last five (5) years. Include a list of specifically related projects including services provided, project description, total budget, duration of project, and owner and/or contact person.
  - E. Resumes of key personnel to be assigned to the project. Identification of services which would be completed by the firm's staff and those services provided by sub-contractors.
  - F. Proposed fees for services rendered in the preparation of the Master Plan delineated by major task.
  - G. References of at least three (3) major accounts for similar work performed for other public or private entities other than work performed for the El Dorado County Department of Transportation.
  - H. Statement of the consultant's ability to comply with the County's contract requirements, including certificates of insurance, as identified in Exhibit "A".
  - I. Copies of applicable licenses.
  - J. Any additional information applicable to this request.

IV. <u>Proposal Submittal</u>: Proposers must submit one (1) original and six (6) copies of their proposal, along with any addenda, in a sealed envelope or container, clearly marked "RFP #13-918-033 – MAILROOM DO NOT OPEN", no later than 3:00 PM – December 14, 2012, to:

County of El Dorado Procurement and Contracts 330 Fair Lane Placerville, CA 95667

A Proposer may withdraw its final proposal at any time **prior** to the opening deadline date and time by submitting a written request for its withdrawal to the County Purchasing Agent, signed by an authorized agent of the firm. Proposers may thereafter submit a new or modified proposal **prior** to the opening deadline date and time. Modifications offered in any manner, oral or written, will not be considered.

Proposers submitting less than the required number of copies of their proposal will be rejected and considered "non-responsive." Proposals received beyond the deadline will not be considered, and will be returned unopened.

It is the responsibility of the Proposer to assure that the proposal is received in the Procurement & Contracts Division prior to the proposal opening deadline date and time. Proposals received beyond the proposal opening deadline will not be accepted and will be returned unopened. The time stamp clock located in the office of the Procurement and Contracts Division will serve as the official time clock.

For questions regarding the Request for Proposal process, contact Sue Hennike, at (530) 621-5577.

V. <u>Proposers' Questions</u>: Questions regarding this RFP must be submitted in writing to the Procurement and Contracts Office and must be received no later than 5:00 PM – on November 26, 2012. All envelopes or containers must be clearly labeled "RFP #13-918-033, QUESTION" for convenience purposes. Envelopes or containers not clearly labeled may be overlooked and not responded to. Questions will not be accepted by telephone, facsimile (fax), electronically, or orally. The County reserves the right to decline a response to any question if, in the County's assessment, the information cannot be obtained and shared with all potential organizations in a timely manner. A summary of the questions submitted, including responses deemed relevant and appropriate by the County, will be posted on the Procurement and Contracts website on or about November 30, 2012.

All inquiries shall be submitted by U.S. mail to:

Procurement and Contracts 330 Fair Lane Placerville, California 95667 RFP #13-918-033 Question Proposers are cautioned that they are not to rely upon any oral statements that they may have obtained. Proposers shall direct all inquiries to the County Purchasing Agent and shall not contact the requesting department directly regarding any matter related to this Request for Proposal.

- VI. <u>Public Records Act</u>: All proposals shall become public information at the conclusion of the selection process, with the exception of those portions of a proposal that are identified at the time of submittal by the Proposer as trade secrets and/or which are deemed by the County as not being public documents that must disclosed under the Public Records Act, or other appropriate statutes and regulations. Pricing and service elements of the successful proposal will not be considered proprietary information. Proprietary information shall be submitted in a separate sealed envelope clearly labeled as proprietary with the RFP number on the outside of the envelope. All materials submitted in response to this Request for Proposal shall become the property of the County and will not be returned.
- VII. <u>Valid Offer</u>: Proposals shall remain valid for 120 days from the due date. The County reserves the right to negotiate with the successful Proposer any additional terms or conditions not contained in their proposal which are in the best interest of the County or to otherwise revise the scope of this RFP.

This RFP does not constitute a contract nor an offer of employment. The cost of preparation of proposals shall be the obligation of the Proposer. All proposals, whether accepted or rejected, shall become the property of the County and will not be returned. Unnecessarily elaborate responses, enclosures and specialized binding are not desired, and may be construed as an indication of Proposer's lack of cost consciousness.

# VIII. <u>County's Rights:</u> The County reserves the right to:

- 1. Request clarification of any submitted information
- 2. Waive any informalities or irregularities in any qualification statement
- 3. Not enter into any agreement
- 4. Not select any consultant
- 5. Cancel this process at any time
- 6. Amend this process at any time
- 7. To award more than one contract if it is in the best interest of the County
- 8. Interview consultants prior to award
- 9. To request additional information during an interview
- IX. <u>El Dorado County Web Site Requirements</u>: It is the bidder's responsibility to monitor the County's website for possible addenda to this bid to inform him/herself of the most current specifications, terms, and conditions, and to submit his/her bid in accordance with the original bid requirements and all addenda. All available bids and related addenda can be found at:

## http://edcapps.edcgov.us/contracts/invite.asp

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Failure of bidder to obtain this information shall not relieve him/her of the requirements contained therein. Those bidders not acknowledging and returning Addenda as required will not be considered and will be rejected as "non-responsive."

X. **Proposed Schedule:** The following is a proposed time schedule for the project. The dates and times stated below are for illustrative purposes only and subject to change without notice.

Activity	Approximate Date	
Release of RFP Questions Due Answers Posted Proposals Due Tentative Interview Dates	November 9, 2012 November 26, 2012 November 30, 2012 December 14, 2012 (3:00 p.m.) January 17 & 18, 2013	
Anticipated Award Date	February 5, 2013	

- XI. <u>Evaluation</u>: El Dorado County and the City of South Lake Tahoe will evaluate proposals using a relative ranking process, based on the following criteria:
  - Capability and capacity of firm to perform Scope of Work
  - Approach and Methodology to completing Scope of Work
  - Proposed schedule for completion
  - Experience of personnel assigned to project
  - Client references.

Each proposal will be evaluated objectively on the criteria above and ranked in relation to the other proposals received. If a selection cannot be made on the basis of the, proposals submitted, the most qualified consultants may be contacted for additional information and, if warranted, personal interviews.

A consultant screening committee and/or consultant selection committee will be appointed by the County and City to evaluate the proposal responses and make recommendations to the Board of Supervisors for selection and approval for an agreement of services.

# Failure to comply with any of the requirements contained herein may result in disqualification. It is the responsibility of all Proposers to read ALL sections of this RFP prior to submitting a response.

XII. <u>Award</u>: Award shall be recommended to the Proposer whose proposal best meets the needs of the County. The County reserves the right to reject any or all proposals, and to solicit additional proposals if deemed in the best interest of the County to do so. The decision of the County Board of Supervisors shall be final in making such determination.

The successful Proposer will receive written notification of the award, along with instructions for finalizing the agreement documents. Receipt of the fully executed agreement will serve as Proposer's notice to proceed with services.

XIII. <u>Business License Requirement</u>: It is unlawful for any person to furnish supplies or services, or transact any kind of business in the unincorporated territory of El Dorado County without possessing a County business license unless exempt under County Code Section 5.08.070. Contact the Tax Collector's Office at 360 Fair Lane, Placerville, CA 95667, or phone (530) 621-5800, for further information. El Dorado County is an equal opportunity employer (EOE). Minorities, females, and handicapped are encouraged to participate (M/F/H).

It is not a requirement to possess a County business license at the time of proposal submittal. Successful Proposers may be required to possess a County business license to award contract.

The County of El Dorado is an equal opportunity employer (EOE). Minorities, Females and Handicapped are encouraged to participate.

**XIV.** <u>Public Agency:</u> It is intended that other public agencies (i.e., city, special district, public authority, public agency and other political subdivisions of the State of California) shall have the option to participate in any agreement created as a result of this Request for Proposal to Bid with the same terms and conditions specified there in, including pricing. The County shall incur no financial responsibility in connection with any agreement from another public agency. The public agency shall accept sole responsibility for contracting for services and making payment to the vendor.

Your participation in the RFP process is important to El Dorado County!

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## STATEMENT OF NO RESPONSE

If Vendor is not submitting a response to this BID, RFP, RFI, RFQ, etc, please complete and return this form to: EI Dorado County Procurement and Contracts, 330 Fair Lane, Placerville, CA 95667, or fax to (530) 295-2537. Failure to respond to a BID, RFP, RFI, RFQ, etc, or submit a 'Statement of No Response' three (3) times in succession will result in removal from the County's bidders list.

Board of Supervisors Procurement Policy C17, Section 8.2:

Removal of a vendor from the bidders list may be for:

- (a) Failure to respond to more than three (3) consecutive formal invitations to bid; or
- (b) Failure to respond responsibly to more than three (3) notices to bid; or
- (c) Failure to perform after an award of a bid; or
- (d) Other reasons that show the bidder to be a non-responsive or non-responsible bidder.

The Purchasing Agent must review and approve the removal of a vendor from the bidders list. The Purchasing Agent shall notify the vendor in writing that said vendor has been removed from the bidders list. Vendors removed from the bidders list shall have an opportunity to request reinstatement at any time, and may submit a bid notwithstanding if they have been removed from the list. The request for reinstatement must be submitted to the Purchasing Agent on such forms as provided by the Purchasing Agent

Invitation # (BID, RFP, RFI, RFQ, etc.):				
Name of Firm:				
Address:				
Signature:				
Telephone Number: Date:				
The above has declined to submit a bid response for the following reason(s) (please check all that apply):				
We do not offer this commodity and/or service or an equivalent.				
Insufficient time to respond to the RFP.				
Our schedule would not permit us to perform.				
Remarks:				

# Exhibit "A"

## SAMPLE ONLY

## AGREEMENT FOR SERVICES #\_\_\_\_

THIS AGREEMENT made and entered by and between the County of El Dorado, a political subdivision of the State of California (hereinafter referred to as "County") and \_\_\_\_\_\_, a \_\_\_\_\_, duly qualified to conduct business in the State of California, whose principal place of business is \_\_\_\_\_\_\_, and whose Agent for Service of Process is *Company name, physical address*, (hereinafter referred to as "Consultant");

## RECITALS

WHEREAS, County has determined that it is necessary to obtain a Consultant to provide ; and

WHEREAS, Consultant has represented to County that it is specially trained, experienced, expert and competent to perform the special services required hereunder and County has determined to rely upon such representations; and

WHEREAS, it is the intent of the parties hereto that such services be in conformity with all applicable federal, state and local laws; and

WHEREAS, County has determined that the provision of these services provided by Consultant is in the public's best interest, and that these services are more economically and feasibly performed by outside independent Consultants as well as authorized by El Dorado County Charter, Section 210 (b) (6) and/or Government Code 31000;

NOW, THEREFORE, County and Consultant mutually agree as follows:

## **ARTICLE I**

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Scope of Services: Consultant agrees to furnish the personnel and equipment necessary to provide

## **ARTICLE II**

Term: This Agreement shall become effective upon final execution by both parties hereto and shall expire

#### **ARTICLE III**

**Compensation for Services:** For services provided herein, County agrees to pay Consultant monthly in arrears and within thirty (30) days following the County's receipt and approval of itemized invoice(s) identifying services rendered. For the purposes of this Agreement, the billing rate shall be

Total amount of this Agreement shall not exceed \_\_\_\_\_\_.

#### **ARTICLE IV**

**Changes to Agreement:** This Agreement may be amended by mutual consent of the parties hereto. Said amendments shall become effective only when in writing and fully executed by duly authorized officers of the parties hereto.

## **ARTICLE V**

**Consultant to County:** It is understood that the services provided under this Agreement shall be prepared in and with cooperation from County and its staff. It is further agreed that in all matters pertaining to this Agreement, Consultant shall act as Consultant only to County and shall not act as Consultant to any other individual or entity affected by this Agreement nor provide information in any manner to any party outside of this Agreement that would conflict with Consultant's responsibilities to County during term hereof.

#### **ARTICLE VI**

Assignment and Delegation: Consultant is engaged by County for its unique qualifications and skills as well as those of its personnel. Consultant shall not subcontract, delegate or assign services to be provided, in whole or in part, to any other person or entity without prior written consent of County.

## **ARTICLE VII**

**Independent Consultant/Liability:** Consultant is, and shall be at all times, deemed independent and shall be wholly responsible for the manner in which it performs services required by terms of this Agreement. Consultant exclusively assumes responsibility for acts of its employees, associates, and subConsultants, if any are authorized herein, as they relate to services to be provided under this Agreement during the course and scope of their employment.

Consultant shall be responsible for performing the work under this Agreement in a safe, professional, skillful and workmanlike manner and shall be liable for its own negligence and negligent acts of its employees. County shall

have no right of control over the manner in which work is to be done and shall, therefore, not be charged with responsibility of preventing risk to Consultant or its employees.

# **ARTICLE VIII**

**Fiscal Considerations:** The parties to this Agreement recognize and acknowledge that County is a political subdivision of the State of California. As such, El Dorado County is subject to the provisions of Article XVI, Section 18 of the California Constitution and other similar fiscal and procurement laws and regulations and may not expend funds for products, equipment or services not budgeted in a given fiscal year. It is further understood that in the normal course of County business, County will adopt a proposed budget prior to a given fiscal year, but that the final adoption of a budget does not occur until after the beginning of the fiscal year.

Notwithstanding any other provision of this Agreement to the contrary, County shall give notice of cancellation of this Agreement in the event of adoption of a proposed budget that does not provide for funds for the services, products or equipment subject herein. Such notice shall become effective upon the adoption of a final budget which does not provide funding for this Agreement. Upon the effective date of such notice, this Agreement shall be automatically terminated and County released from any further liability hereunder.

In addition to the above, should the Board of Supervisors during the course of a given year for financial reasons reduce, or order a reduction, in the budget for any County department for which services were contracted to be performed, pursuant to this paragraph in the sole discretion of the County, this Agreement may be deemed to be canceled in its entirety subject to payment for services performed prior to cancellation.

## ARTICLE IX Default, Termination, and Cancellation:

A. Default: Upon the occurrence of any default of the provisions of this Agreement, a party shall give written notice of said default to the party in default (notice). If the party in default does not cure the default within ten (10) days of the date of notice (time to cure), then such party shall be in default. The time to cure may be extended at the discretion of the party giving notice. Any extension of time to cure must be in writing, prepared by the party in default for signature by the party giving notice and must specify the reason(s) for the extension and the date on which the extension of time to cure expires.

Notice given under this section shall specify the alleged default and the applicable Agreement provision and shall demand that the party in default perform the provisions of this Agreement within the applicable period of time. No such notice shall be deemed a termination of this Agreement unless the party giving notice so elects in this notice, or the party giving notice so elects in a subsequent written notice after the time to cure has expired. In the event of termination for default, County reserves the right to take over and complete the work by contract or by any other means.

- B. Bankruptcy: This Agreement, at the option of the County, shall be terminable in the case of bankruptcy, voluntary or involuntary, or insolvency of Consultant.
- C. Ceasing Performance: County may terminate this Agreement in the event Consultant ceases to operate as a business, or otherwise becomes unable to substantially perform any term or condition of this Agreement.

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D. Termination or Cancellation without Cause: County may terminate this Agreement in whole or in part upon seven (7) calendar days written notice by County without cause. If such prior termination is effected, County will pay for satisfactory services rendered prior to the effective dates as set forth in the Notice of Termination provided to Consultant, and for such other services, which County may agree to in writing as necessary for contract resolution. In no event, however, shall County be obligated to pay more than the total amount of the contract. Upon receipt of a Notice of Termination, Consultant shall promptly discontinue all services affected, as of the effective date of termination set forth in such Notice of Termination, unless the notice directs otherwise.

## **ARTICLE X**

**Notice to Parties:** All notices to be given by the parties hereto shall be in writing and served by depositing same in the United States Post Office, postage prepaid and return receipt requested. Notices to County shall be addressed as follows:

COUNTY OF EL DORADO (Department Name) (Address) (City, State, Zip) ATTN: (Name), (Title)

or to such other location as the County directs.

with a carbon copy to

COUNTY OF EL DORADO CHIEF ADMINISTRATIVE OFFICE PROCUREMENT AND CONTRACTS DIVISION 330 FAIR LANE PLACERVILLE, CA 95667 ATTN: TERRI DALY, PURCHASING AGENT

Notices to Consultant shall be addressed as follows:

(Company Name) (Address) (City, State, Zip) ATTN: (Name), (Title)

or to such other location as the Consultant directs.

# **ARTICLE XI**

**Indemnity:** The Consultant shall defend, indemnify, and hold the County harmless against and from any and all claims, suits, losses, damages and liability for damages of every name, kind and description, including attorneys fees and costs incurred, brought for, or on account of, injuries to or death of any person, including but not limited to workers, County employees, and the public, or damage to property, or any economic or consequential losses, which are claimed to or in any way arise out of or are connected with the Consultant's services, operations, or performance

hereunder, regardless of the existence or degree of fault or negligence on the part of the County, the Consultant, subConsultant(s) and employee(s) of any of these, except for the sole, or active negligence of the County, its officers and employees, or as expressly prescribed by statute. This duty of Consultant to indemnify and save County harmless includes the duties to defend set forth in California Civil Code Section 2778.

## **ARTICLE XII**

**Insurance:** Consultant shall provide proof of a policy of insurance satisfactory to the County of El Dorado Risk Manager and documentation evidencing that Consultant maintains insurance that meets the following requirements:

- A. Full Worker's Compensation and Employer's Liability Insurance covering all employees of Consultant as required by law in the State of California.
- B. Commercial General Liability Insurance of not less than \$1,000,000.00 combined single limit per occurrence for bodily injury and property damage and a \$2,000,000.00 aggregate limit.
- C. Automobile Liability Insurance of not less than \$1,000,000.00 is required in the event motor vehicles are used by the Consultant in the performance of the Agreement.
- D. In the event Consultant is a licensed professional or professional consultant, and is performing professional services under this Agreement, professional liability is required with a limit of liability of not less than \$1,000,000.00 per occurrence.
- E. Consultant shall furnish a certificate of insurance satisfactory to the County of El Dorado Risk Manager as evidence that the insurance required above is being maintained.
- F. The insurance will be issued by an insurance company acceptable to Risk Management, or be provided through partial or total self-insurance likewise acceptable to Risk Management.
- G. Consultant agrees that the insurance required above shall be in effect at all times during the term of this Agreement. In the event said insurance coverage expires at any time or times during the term of this Agreement, Consultant agrees to provide at least thirty (30) days prior to said expiration date, a new certificate of insurance evidencing insurance coverage as provided for herein for not less than the remainder of term of the Agreement, or for a period of not less that one (1) year. New certificates of insurance are subject to the approval of Risk Management and Consultant agrees that no work or services shall be performed prior to the giving of such approval. In the event the Consultant fails to keep in effect at all times insurance coverage as herein provided, County may, in addition to any other remedies it may have, terminate this Agreement upon the occurrence of such event.
- H. The certificate of insurance must include the following provisions stating that:
  - 1. The insurer will not cancel the insured's coverage without prior written notice to County, and;
  - 2. The County of El Dorado, its officients, officials, employees and volunteers are included as additional insured on an additional insured endorsement, but only insofar as the operations under this Agreement are concerned. This provision shall apply to the general liability policy.

- I. The Consultant's insurance coverage shall be primary insurance as respects the County, its officers, officials, employees and volunteers. Any insurance or self-insurance maintained by the County, its officers, officials, employees or volunteers shall be in excess of the Consultant's insurance and shall not contribute with it.
- J. Any deductibles or self-insured retentions must be declared to and approved by the County, either: the insurer shall reduce or eliminate such deductibles or self-insured retentions as respects the County, its officers, officials, employees and volunteers; or the Consultant shall procure a bond guaranteeing payment of losses and related investigations, claim administration and defense expenses.
- K. Any failure to comply with the reporting provisions of the policies shall not affect coverage provided to the County, its officers, officials, employees or volunteers.
- L. The insurance companies shall have no recourse against the County of El Dorado, its officers and employees or any of them for payment of any premiums or assessments under any policy issued by any insurance company.
- M. Consultant's obligations shall not be limited by the foregoing insurance requirements and shall survive expiration of this Agreement.
- N. In the event Consultant cannot provide an occurrence policy, Consultant shall provide insurance covering claims made as a result of performance of this Agreement for not less than three (3) years following completion of performance of this Agreement.
- O. Certificate of insurance shall meet such additional standards as may be determined by the contracting County Department either independently or in consultation with Risk Management, as essential for protection of the County.

# ARTICLE XIII

**Interest of Public Official:** No official or employee of County who exercises any functions or responsibilities in review or approval of services to be provided by Consultant under this Agreement shall participate in or attempt to influence any decision relating to this Agreement which affects personal interest or interest of any corporation, partnership, or association in which he/she is directly or indirectly interested; nor shall any such official or employee of County have any interest, direct or indirect, in this Agreement or the proceeds thereof.

# **ARTICLE XIV**

**Interest of Consultant:** Consultant covenants that Consultant presently has no personal interest or financial interest, and shall not acquire same in any manner or degree in either: 1) any other contract connected with or directly affected by the services to be performed by this Agreement; or, 2) any other entities connected with or directly affected by the services to be performed by this Agreement. Consultant further covenants that in the performance of this Agreement no person having any such interest shall be employed by Consultant.

## **ARTICLE XV**

**Conflict of Interest:** The parties to this Agreement have read and are aware of the provisions of Government Code Section 1090 et seq. and Section 87100 relating to conflict of interest of public officers and employees.

Consultant attests that it has no current business or financial relationship with any County employee(s) that would constitute a conflict of interest with provision of services under this contract and will not enter into any such business or financial relationship with any such employee(s) during the term of this Agreement. County represents that it is unaware of any financial or economic interest of any public officer of employee of Consultant relating to this Agreement. It is further understood and agreed that if such a financial interest does exist at the inception of this Agreement either party may immediately terminate this Agreement by giving written notice as detailed in the Article in the Agreement titled, "Default, Termination and Cancellation".

## **ARTICLE XVI**

**California Residency (Form 590):** If Consultant is a California resident, Consultant must file a State of California Form 590, certifying its California residency or, in the case of a corporation, certifying that it has a permanent place of business in California. The Consultant will be required to submit a Form 590 prior to execution of an Agreement <u>or</u> County shall withhold seven (7) percent of each payment made to the Consultant during term of the Agreement. This requirement applies to any agreement/contract exceeding \$1,500.00.

## **ARTICLE XVII**

**Nonresident Withholding**: If Consultant is not a California resident, Consultant shall provide documentation that the State of California has granted a withholding exemption or authorized reduced withholding prior to execution of this Agreement or County shall withhold seven (7%) percent of each payment made to the Consultant during term of the Agreement as required by law. This requirement applies to any agreement/contract exceeding \$1,500.00. Consultant shall indemnify and hold the County harmless for any action taken by the California Franchise Tax Board.

## **ARTICLE XVIII**

**Taxpayer Identification Number (Form W-9):** All independent Consultants or corporations providing services to the County must file a Department of the Treasury Internal Revenue Service Form W-9, certifying their Taxpayer Identification Number.

# ARTICLE XIX

**County Business License:** It is unlawful for any person to furnish supplies or services, or transact any kind of business in the unincorporated territory of El Dorado County without possessing a County business license unless exempt under County Code Section 5.08.070.

## ARTICLE XX

Administrator: The County Officer or employee with responsibility for administering this Agreement is <u>(name)</u>, <u>(title)</u>, <u>(department)</u>, or successor.

# ARTICLE XXI

Authorized Signatures: The parties to this Agreement represent that the undersigned individuals executing this Agreement on their respective behalf are fully authorized to do so by law or other appropriate instrument and to bind upon said parties to the obligations set forth herein.

## ARTICLE XXII

**Partial Invalidity:** If any provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will continue in full force and effect without being impaired or invalidated in any way.

### ARTICLE XXIII

**Venue:** Any dispute resolution action arising out of this Agreement, including, but not limited to, litigation, mediation, or arbitration, shall be brought in El Dorado County, California, and shall be resolved in accordance with the laws of the State of California.

## ARTICLE XXIV

**No Third Party Beneficiaries:** Nothing in this Agreement is intended, nor will be deemed, to confer rights or remedies upon any person or legal entity not a party to this agreement.

## ARTICLE XXV

**Entire Agreement:** This document and the documents referred to herein or exhibits hereto are the entire Agreement between the parties and they incorporate or supersede all prior written or oral Agreements or understandings.

## **Requesting Contract Administrator Concurrence:**

Ву:	Name Title Department	Dated:	
Reque	sting Department Head Concurrence:		
Ву:	Name Title Department	Dated:	

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the dates indicated below.

## -- COUNTY OF EL DORADO --

Dated:\_\_\_\_\_

By:\_\_\_\_\_

Chair Board of Supervisors "County"

ATTEST: Terri Daly, Acting Clerk of the Board of Supervisors

By:

By:

Deputy Clerk

-- CONSULTANT --

IF CORPORATION, LLC, ETC. (COMPANY NAME, INC.) (A [NAME OF STATE] CORPORATION) IF SOLE PROPRIETOR, ETC., DELETE THIS TEXT

By:	Dated:
Name	
Title	
"Consultant"	

Corporate Secretary

Dated:

Dated: