### COUNTY OF EL DORADO CONFLICT OF INTEREST CODE APPENDIX OF DESIGNATED EMPLOYEES AND DISCLOSURE CATEGORIES

[Adopted as an appendix to the County conflict of interest code on December\_, 2016]

#### PART A: DESIGNATED EMPLOYEES

Listed below are the "designated employees" for El Dorado County, and the disclosure category which the designated employee must use when completing his or her statement of economic interest. The instructions on the disclosure form provide guidance on what specific interests must be disclosed within each category.

### **DEPARTMENT/POSITION**

#### **DISCLOSURE CATEGORY**

Administration		
Asst. Chief Administrative Officer	Ι	
Administrative Technician (Asst. to CAO)	II	
Building/Grounds Superintendent	II	
Buyer I/II	Ι	
Deputy Chief Administrative Officer	Ι	
Chief Fiscal Officer	II	
Department Analyst	II	
Economic & Business Relations Manager	Ι	
Facilities Manager	Ι	
Facilities Project Manager I/II	Ι	
Parks Manager	Ι	
Principal Administrative Analyst	Ι	
Procurement and Contracts Manager	Ι	
Senior Buyer	Ι	
Senior Department Analyst (Purchasing)	Ι	
[CAO is required to file by GC §87200]		
Agriculture/Weights and Measures	TT	
Ag. Biologist/Standards Inspector I/II	II	
Ag. Commissioner/Sealer-Weights & Measures	I	
Deputy Ag. Commissioner/Sealer	I	
Senior Ag. Biologist/Standards Inspector	II	
Assessor		
Appraiser I/II	Ι	
Assessor	I	
Asst. Assessor	I	
Auditor/Appraiser	I	
Branch Supervising Appraiser	I	
Information Tech Department Coordinator	I	
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# DISCLOSURE CATEGORY

Information Tech. Department Coordinator Senior Auditor/Appraiser Senior Appraiser Supervising Auditor/Appraiser	I I I I
Auditor/Controller Auditor/Controller Chief Asst. Auditor/Controller	I I
<b>Board of Supervisors</b> Clerk of the Board of Supervisors Supervisors Assistants [Board Members are required to file by GC §87200]	I I
Child Support Services Deputy Director of Child Support Services Director of Child Support Services Program Manager Revenue Recovery Officer I/II Senior Revenue Recovery Officer Staff Services Manager Supervising Revenue Recovery Officer	II II II II II II
County Counsel Associate County Counsel Chief Asst. County Counsel Deputy County Counsel Principal Assistant County Counsel Sr. Deputy County Counsel [County Counsel is required to file by GC§87200]	I I I I
Community Development Agency Administrative Services Officer Airport Operations Supervisor Assistant Director of Administration and Finance Assistant Director of Community Development Assistant in Right of Way Assistant Planner Associate Planner Associate Right of Way Agent Building Inspector I/II/III Chief Fiscal Officer Clerk of the Planning Commission Code Enforcement Officer I/II Department Analyst I/II Deputy Building Official	II I I I I I I I I I I I I I I I I

Deputy Director Developmental Services	
– Building Official	Ι
Deputy Director of Engineering	Î
Deputy Director of Maintenance & Operations	Î
Development Services Division Director	Î
Director of Community Development Agency	Î
Disposal Site Supervisor	II
Environmental Health Specialist I/II	II
Environmental Management Division Director	I
Environmental Management Programs Manager	II
Equipment Superintendent	II
Fiscal Services Supervisor	II
Geologist	II
Hazardous Materials/Recycling Specialist	II
Highway Superintendent	II
Office Services Supervisor	II
Operations Supervisor	Ι
Principal Engineering Tech	II
Principal Planner	I
Right of Way Program Manager	Ι
Right of Way Supervisor	Ι
Sr. Accountant	II
Sr. Civil Engineer	Ι
Sr. Department Analyst	II
Sr. Environmental Health Specialist	II
Sr. Planner	Ι
Supervising Accountant/Auditor	II
Supervising Civil Engineer	I
Supervising Code Enforcement Officer	Ι
Supervising Development Technician	II
Supervising Environmental Health Specialist I/II	II
Supervising Waste Specialist	II
Traffic Engineer	II
Traffic Superintendent	II
Transportation Division Director	Ι
Transportation Planner	II
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District Attorney	
Asst. District Attorney	I
Chief Asst. District Attorney	Ι
Chief Investigator	II
Deputy District Attorney I- IV	Ι
[District Attorney is required to file by GC §87200]	

Elections- Registrar of Voters (See Recorder/Clerk/Elections)

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# DISCLOSURE CATEGORY

<ul> <li>Health &amp; Human Services Agency</li> <li>Administrative Services Officer</li> <li>Alcohol and Drug Program Division Manager</li> <li>Animal Control Operations Manager</li> <li>Assistant Director of Health Services</li> <li>Assistant Director of Human Services</li> <li>Chief Animal Control Officer</li> <li>Chief Asst. Director Health &amp; Human Services Agency</li> <li>Chief Fiscal Officer</li> <li>Community Public Health Nursing Division Manager</li> <li>Department Analyst I/II</li> <li>Deputy Director of Health &amp; Human Services Agency</li> <li>Deputy Director of Health &amp; Human Services Agency</li> <li>Deputy Public Guardian I/II</li> <li>Director of Health &amp; Human Services Agency</li> <li>Employment and Training Worker Supervisor</li> <li>EMS Agency Administrator</li> <li>EMS Agency Medical Director</li> <li>Fiscal Services Supervisor</li> <li>Health Program Manager</li> <li>Manager of Mental Health Programs</li> <li>Mental Health Medical Director</li> <li>Program Manager</li> <li>Program Manager</li> <li>Program Manager Protective Services</li> <li>Public Health Officer</li> <li>Psychiatrist I/II/Extra Help</li> <li>Senior Citizen's Attorney I/II/III</li> <li>Social Services Program Manager</li> <li>Social Services Program Manager</li> <li>Social Services Program Manager</li> <li>Social Services Program Manager</li> <li>Social Worker I/III/II/V</li> <li>Supervising Accountant/Auditor</li> <li>Supervising Deputy Public Guardian</li> <li>Sr. Department Analyst</li> </ul>	
Human Resources Director of Human Resources Human Resources Manager Human Resources Technician Human Resources Analyst I/II Principal Human Resources Analyst Principal Risk Management Technician Risk Manager Senior Human Resources Analyst	I II II II II II II

# **DISCLOSURE CATEGORY**

Senior Risk Management Analyst Training & Organizational Development Specialist	II II
Information Technology	Ţ
Assistant Director of Information Technology (IT)	I
Departmental Systems Analyst I/II (IT)	II
Deputy Director of Information Technology	I
Director of Information Technology (IT)	I
Sr. Department System Analyst (IT)	II
Supervising IT Analyst (IT)	II
Library	
Director of Library Services	Ι
IT Department Specialist	II
Museum Administrator	II
Supervising Librarian	II
Probation Department	
Administrative Services Officer	Ι
Chief Fiscal Officer	Î
Chief Probation Officer	Î
Department Analyst	II
Deputy Chief Probation Officer	II
Sr. Department Analyst	Ī
Sr. Information Technology Department Coordinator	II
Public Defender	
Administrative Services Officer	II
Asst. Public Defender	I
Chief Asst. Public Defender	Î
Public Defender	Î
Recorder/Clerk/Elections	
Asst. County Recorder	I
Asst. Registrar of Voters	I
Recorder/Clerk/Registrar of Voters	I
Sheriff-Coroner-Public Administrator	
Assistant Public Administrator	Ι
Chief Fiscal Officer	Î
Correctional Lieutenant	I
Senior Department Analyst	Î
Sheriff	I
Sheriff's Captain	Î
Sheriff-Coroner-Public Administrator	Î
Sheriff's Communication Manager	II

## **DISCLOSURE CATEGORY**

Sheriff's Lieutenant Sheriff's Support Services Manager Undersheriff	I II I
Surveyor Deputy Surveyor GIS Manager Surveyor	II II I
<b>Treasurer-Tax Collector</b> Accountant-Auditor Accounting Division Manager Administrative Technician Assistant Treasurer-Tax Collector Sr. Information Technology Department Coordinator Treasury Quantative Specialist <i>[Treasurer/Tax Collector is required to file by GC §87200]</i>	I II II II I
Veterans Veteran Services Officer	Ι
<b>Boards and Commissions</b> Members of the Assessment Appeals Board Members of the Agriculture Commission Members of the Civil Service Commission Members of the Child Abuse Prevention Council [Planning Commission members are required to file by GC §87200]	I I II II

### **All Departments**

Consultants\*

V

\*Consultants are those persons defined by Title 2, California Code of Regulations, Section 18701(a)(2), who contract with the County through any County Department. Disclosure Category V describes the process to be used to identify those contractors who meet the definition of consultant and thus must file a statement of economic interests.

### APPENDIX OF DESIGNATED EMPLOYEES AND DISCLOSURE CATEGORIES

#### **PART B: DISCLOSURE CATEGORIES FOR DESIGNATED POSITIONS**

#### **CATEGORY I**

Persons who are designated in this category must disclose all sources of income, interests in real property located in El Dorado County, investments in business entities, and positions held in business entities, located in or doing business in El Dorado County.

### **CATEGORY II**

Persons who are designated in this category must disclose all sources of income, investments in business entities and positions held in business entities, located in or doing business in El Dorado County.

#### **CATEGORY III**

Persons who are designated in this category must disclose investments in business entities, positions held in business entities, and sources of income, from providers of health care services or equipment, including but not limited to pharmacies, physicians, suppliers of equipment, etc.

Persons who are designated in this category must also disclose investments in business entities, positions held in business entities, and sources of income, from those persons or entities which may be the recipient of patient referrals for the delivery of health care services or supplies by the county or any county-related entity.

Persons who are designated in this category must also disclose investments in business entities, positions held in business entities, and sources of income, which are of the type that provide consultant services to any business entity or nonprofit corporation made reportable by this disclosure category.

### **CATEGORY IV**

Persons who are designated in this category must disclose any sources of income who are employees of the county.

#### CATEGORY V (CONSULTANTS)

Those persons who meet the criteria to be considered "consultants" as defined in Title 2, California Code of Regulations, \$18701(a)(2), shall file a statement of economic interests. At the time the contract with the consultant is made, the County contract administrator shall make an initial determination whether or not the consultant meets the criteria of 2 CCR \$18702(a)(2) (quoted below). If the County Contract Administrator determines that the consultant meets the criteria, he or she shall notify the Chief Administrative Officer who shall then make a final determination. If the CAO determines that the consultant meets the criteria, the CAO shall make a written determination including a description of the consultant's duties and, based upon that

description, a statement of the extent of disclosure requirements. Such determination shall be a public record.

The current version of Title 2, California Code of Regulations, §18701(a)(2), reads as follows:

"Consultant" means an individual who, pursuant to a contract with a state or local government agency:

(A) Makes a governmental decision whether to:

(i) Approve a rate, rule, or regulation;

*(ii) Adopt or enforce a law;* 

(*iii*) *Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement;* 

(iv) Authorize the agency to enter into, modify, or renew a contract provided it is the type of contract that requires agency approval;

(v) Grant agency approval to a contract that requires agency approval and to which the agency is a party, or to the specifications for such a contract;
(vi) Grant agency approval to a plan, design, report, study, or similar item;

(vii) Adopt, or grant agency approval of, policies, standards, or guidelines for the agency, or for any subdivision thereof; or

(B) Serves in a staff capacity with the agency and in that capacity participates in making a governmental decision as defined in Regulation 18702.2 or performs the same or substantially all the same duties for the agency that would otherwise be performed by an individual holding a position specified in the agency's Conflict of Interest Code under Government Code Section 87302.