JCN #0193 November 1993 Revised: April 2008

FISCAL ADMINISTRATION MANAGER

DEFINITION

Under direction, plans, organizes, manages, administers, coordinates and directs fiscal and administrative activities of assigned department; administers supervises the work of professional, technical and other support staff in fiscal and administrative support activities; performs related work as assigned.

DISTINGUISHING CHARACTERISTICS

This class has management level responsibility for the overall administration of financial and administrative management functions of the assigned department, including budget and a variety of financial and support activities. The incumbent has a great degree of latitude for the exercise of independent judgment and decision-making. The incumbent is responsible for developing and implementing division and departmental goals, objectives and standards, in addition to furthering County goals and objectives.

EXAMPLES OF DUTIES (Illustrative Only)

- Develops and directs the implementation of goals, objectives, policies, procedures and work standards for the division and/or departments.
- Directs and/or participates in the budget process; monitors and prepares forecasts related to revenues and expenditures; provides information to division managers on a monthly routine basis; ensures that all phases of year end closing are completed accurately.
- Directs the preparation of a variety of financial and other studies and reports relating to current and long-range budgetary needs and develops specific proposals to meet them; provides technical assistance to staff.
- Develops and implements management and accounting systems, procedures and standards for program monitoring and evaluation; recommends procedural modifications.
- Prepares departmental submissions for the Board of Supervisors, including agenda transmittals, budget transfers, supplemental information and background.
- Directs the selection, supervision, training and work evaluation of division staff; supervises contract management staff and required.
- Coordinates and prepares, or directs the preparation of, requests for grant funds and appropriate records and cost reports to various funding agencies; directs the maintenance of appropriate records, using record retention guidelines.
- Coordinates the work of the division with that of other division, departments and outside agencies and individuals.
- Monitors developments related to departmental financing, evaluates their impact on County operations and implements policy and procedure improvements.
- Maintains knowledge and ensures adherence to codes, applicable laws, regulations and guidelines relating to financial activities.
- Plans, organizes, coordinates and directs through subordinate supervisors the work of the financial and/or administrative staff. function of the assigned division and/or department.
- Participates in hiring of assigned staff.
- Evaluates employee performance, recommends discipline and performs other personnel decisions.

QUALIFICATIONS

Knowledge of:

- o Administrative principles and methods, including goal setting, program and budget development and administration, and employee supervision.
- o Principles and practices of program management, including development, program evaluation and quality control and fiscal management.
- Principles and practices of business and public administration, payroll and auditing.
- o Principles, practices and terminology of general fund of governmental accounting, auditing and budgeting.
- o Applicable county, state and federal guidelines and laws regulating departmental operations and financial activities.
- o Principles and practices of contract administration and management, and project management and evaluation, and business data processing.
- o Principles and practices of grant application preparation and the administration of grant funds.
- o Computer applications related to the work.

Skill In:

- o Planning, organizing, administering and coordinating a variety of complex programs and services.
- o Exercising sound independent judgment within established procedures.
- o Planning, organizing, directing, reviewing, and evaluating the work of staff, directly or through subordinate supervision.
- o Providing for the training and professional development of staff.
- o Identifying program funding sources, and preparing grant application proposals, contracts and budgets.
- o Interpreting, explaining and applying laws, regulations and policies relating to functions of assigned department.
- o Analyzing complex problems, evaluating alternatives and making sound judgments and recommendations.
- o Planning, coordinating, implementing and evaluating a variety of complex programs and services of assigned programs.
- o Preparing clear and concise reports and other written correspondence.
- o Representing the County in contacts with county officials, community, other agencies and the public.
- o Establishing and maintaining effective working relationships with those contacted in the course of work.
- o Analyzing, balancing, reviewing, interpreting and reconciling financial reports and transactions and ensuring proper authorization and documentation for all accounting transactions.

Other Requirements:

Must possess a valid Driver's license. Some positions may require a valid driver's license. Individuals who do not meet this requirement due to a physical disability will be reviewed on a case by case basis.

Education and Experience:

Equivalent to Possession of a Bachelor's or Postgraduate degree graduation from an accredited four-year college or university with major coursework in business, government, economics, accounting, finance, public administration, or a related field **AND** three years of supervisory or administrative management experience which has included fiscal management and program planning, development and administration. Possession of an appropriate advance degree is desirable.

Fiscal Administration Manager Page Three

OR

Possession of an Associates' degree from an accredited college or university with major coursework in business or public administration, accounting, finance, or a related field AND five years of supervisory or administrative management experience which has included fiscal management and program planning, development and administration.

Note: The above qualifications are a typically accepted way of obtaining the required knowledge and skills.