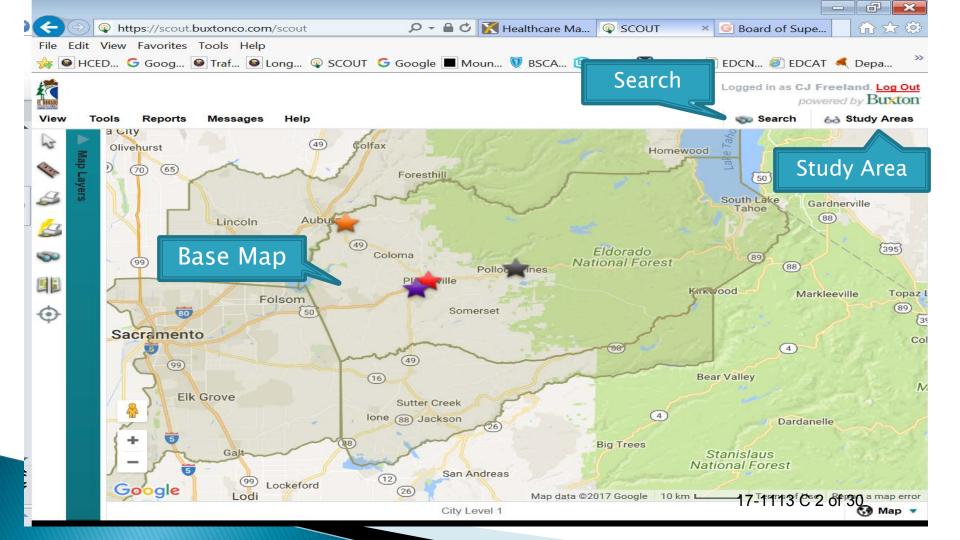
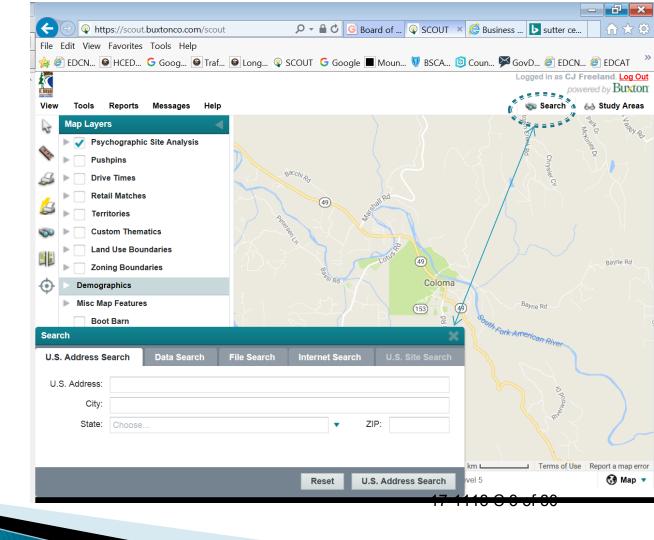
# **Buxton SCOUT**

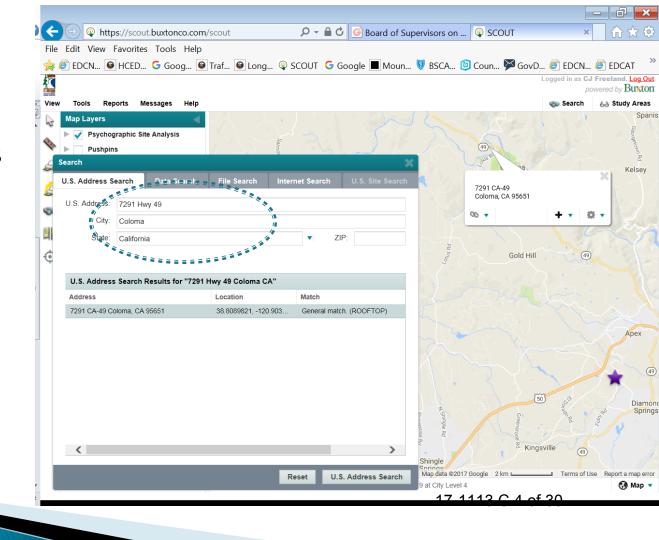
A Retail Analytics Tool Provided by El Dorado County Economic Development Programs





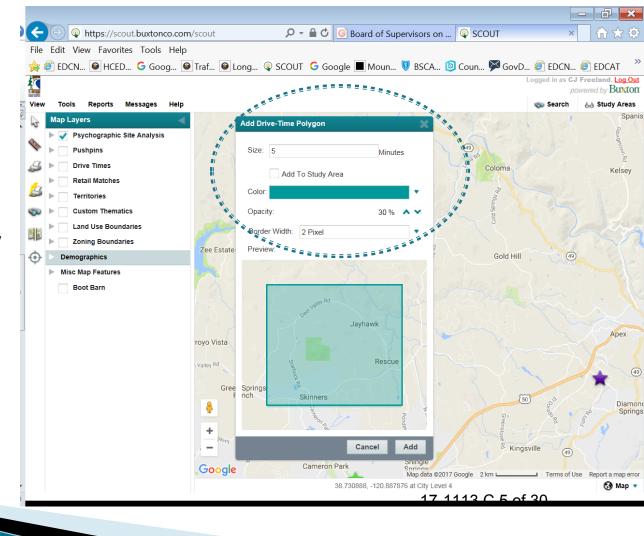


There are multiple ways to define a Study Area.



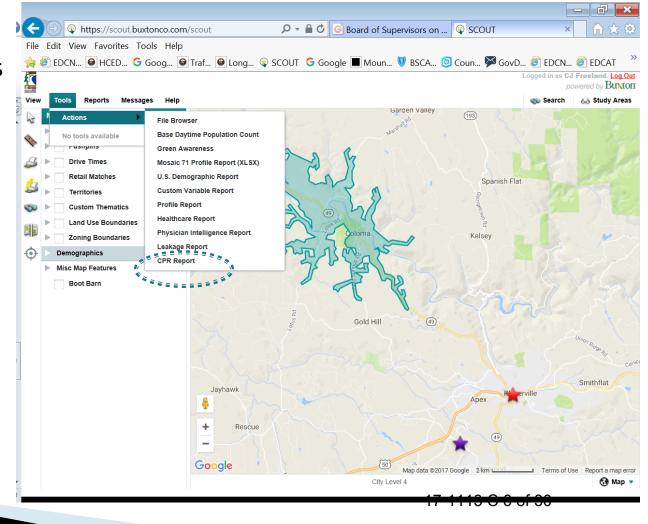
There are multiple ways to define a Study Area.

This example shows how to define a Drive Time Polygon. In this case, we define a five minute drive time to the selected location.



Once the study area is defined, SCOUT provides a selection of reporting options.

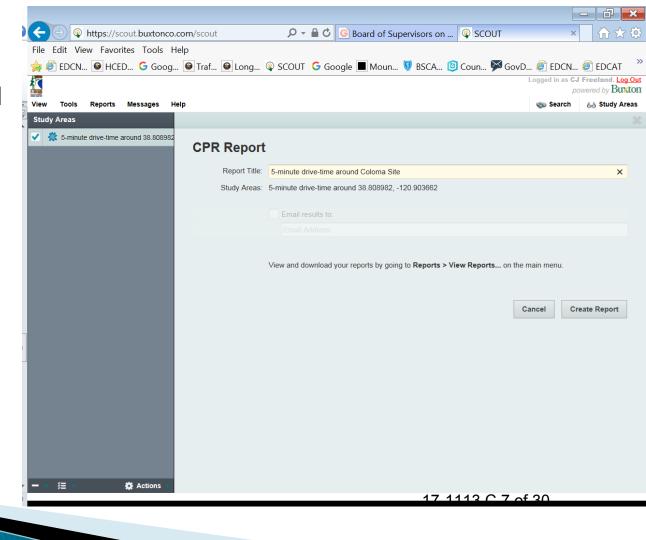
In this example, we selected the CPR Report, or the Consumer Propensity Report.



The CPR Report shows lifestyle, product, and psychographic likelihood indices for consumers in the trade area.

Information is provided for 32 major categories with more than 4,800 total line items.

Note that line items are based on national-level purchasing and lifestyle characteristics.



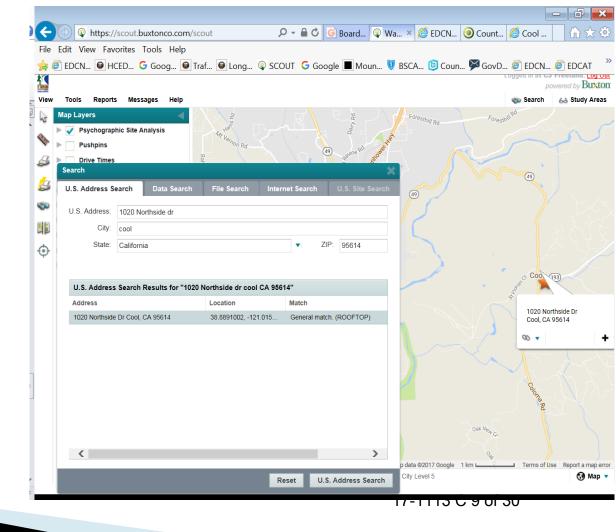
The CPR or Consumer **Propensity** Report, contains multiple categories of consumer choices within the Study Area.

The baseline is 100.

			COUNT OF		COUNT OF
CATEGORY	DESCRIPTION	RESIDENTIAL	HOUSEHOLDS	WORKPLACE	WORKERS
ТОВАССО	USE TOBCACCO PRODUCTS	103.0	53	110.1	34
SHOPPING	OWN FISHING ROD	126.3	91	128.4	48
PETS & PET FOOD	USED 10 OR MORE LBS OF PACKAGED DRY CAT FOOD DURING LAST 30 DAYS	129.0	66	138.9	39
MEDICINE/DRUGS/AILMENTS	SUFFERED FROM SINUS CONDITION 13 OR MORE TIMES DURING LAST 12 MONTHS	121.6	75	118.5	42
LIFESTYLE STATEMENTS	ATTITUDE (TRAVEL) - PREFER TRAVEL THE US OPPOSED TO FOREIGN	121.2	100	120.0	52
HOUSEHOLD PRODUCTS	USE CHINET DISPOSABLE CUPS AND PLATES	123.5	85	118.2	44
HOME FURNISHINGS &					
APPLIANCES	OWNS ELECTRIC BROOM	125.6	89	113.5	38
HEALTH AND BEAUTY AIDS	USE TOMS OF MAINE TOOTHPASTE	185.6	40	138.5	19
FOOD - SNACK/DESSERT	EAT KEEBLER ZESTA SNACK CRACKERS/SALTINES/GRAHAM	126.7	62	129.8	39
FOOD - MEAT	USE JOHNSONVILLE FRESH BRATWURST	121.5	88	124.2	48
FOOD - GENERAL	USE PEPPERIDGE FARM BREAD CRUMB, COATING, AND STUFFING MIXES	124.4	76	113.4	32
FOOD - FROZEN	ATE MARIE CALLENDERS FROZEN MAIN COURSES (CASSEROLS/ENTREES) MOST IN LAST 30 DAYS	112.0	83	114.5	45
FOOD - DAIRY	NUMBER OF POUNDS OF STORE BRAND COTTAGE CHEESE USED IN LAST 7 DAYS	130.7	97	123.4	48
FOOD - CONDIMENTS	USE CONTADINA PIZZA SAUCE	123.6	68	120.8	34
FINANCIAL SERVICES	CURRENTLY CARRY BOAT OWNERS/INLAND MARINE INSURANCE	172.1	100	159.5	48
ENTERTAINMENT/LEISURE	VERY INTERESTED IN LPGA DURING LAST 12 MONTHS	168.7	82	135.4	37
ELECTRONICS	DVR SERVICE PROVIDED BY DISH NETWORK	127.5	73	135.7	42
DINING	ATE 1-5 TIMES IN LAST 30 DAYS AT A FAST FOOD RESTARURANT	112.7	65	106.4	33
COMPUTERS/INTERNET	USED/VISITED PGATOURCOM DURING LAST 7 DAYS	141.3	61	121.7	29
CLEANING PRODUCTS	USE BAR KEEPERS FRIEND METAL POLISHES/CLEANERS	138.6	91	128.7	44
CABLE/TELEVISION/RADIO	LISTEN TO NAC SMOOTH JAZZ ON RADIO MON-SUN TOTAL (24 HRS)	212.0	73	183.8	32
BEVERAGES - NON-ALCOHOLIC					
DRINKS	DRINK MOUNTAIN DEW LIVEWIRE REGULAR CARBONATED DRINKS	161.5	44	119.9	21
BEVERAGES - ALCOHOLIC					
DRINKS	DRINK STROHS REGULAR DOMESTIC BEER	197.5	49	186.9	26
AUTOMOTIVE	RECENTLY ACQUIRED A LUXURY SPORT CAR	244.6	54	147.3	23
APPAREL	BOUGHT HIKING SNEAKERS/ATHLETIC SHOES WITHIN LAST 12 MONTHS	122.9	73	122.6	37

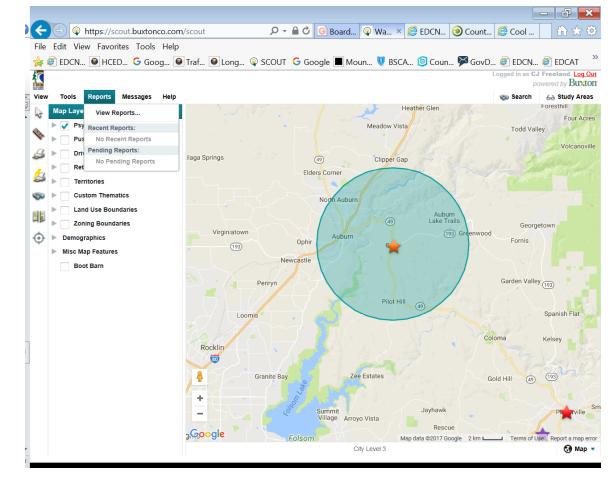


This can be searched by address, by adding a "pushpin" to the map, or by customizing a special trade area.



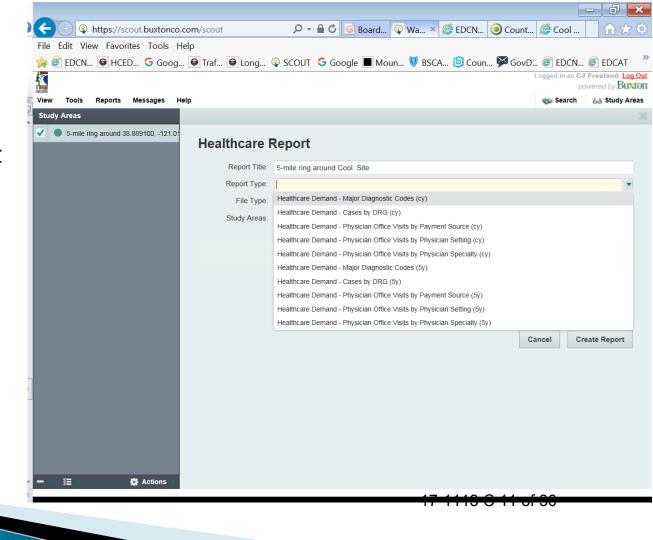
This can be searched by address, by adding a "pushpin" to the map, or by customizing a special trade area.

This example shows a defined distance diagram, in this case a half mile ring from the selected location.



For this example, we selected the HEALTHCARE REPORT.

This report gives insight into healthcare demand by major diagnostic code, physician specialty, physician setting, and payment source by current year or five-year projections.



### Physician Office Visits by Physician Specialty (Estimated Cases)

#### 5-mile ring around 38.889100, -121.015461

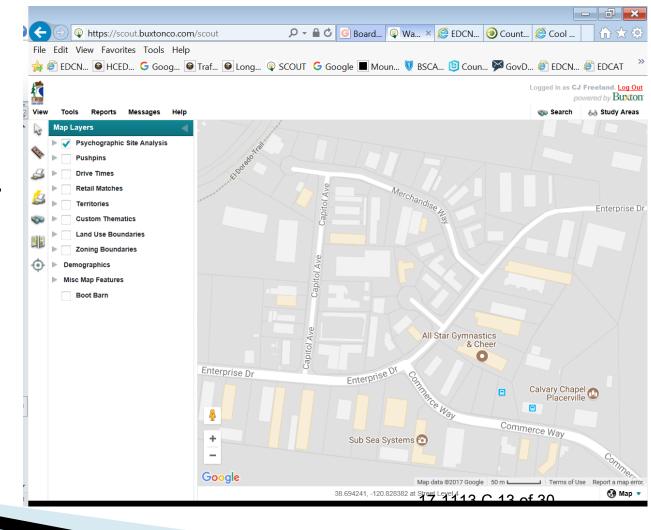
Population (Site) 26.811 (County) 183.211 (State) 37.667.157 (US) 312.838.760

Physician Specialty	Est Cases:Site	Est Cases:county	[Index1	Est Cases:State	pndeX")	Est Cases:US	[IndeX")
AIIOTHER VISITS	10.486	66.717	[1.07]	11.172.279	[1.32)	117.704.778	[1.04)
CARDIVASCUI.AR DISEASE VISITS	2.149	13.146	(1.12)	2.044.238	(148)	23.473.870	(1.D7)
DERMATOLOGY VISITS	3.686	22.939	[1.10)	4.066.035	[1.27]	29.761.327	[1.45)
GENERALSURGERYVISITS	1.547	9.899	(1.07]	1.664.008	(1.31)	17.242.835	(1.05)
GENERALAND FAMILY MEDICINE VISITS	21.952	142.576	[1.05)	26.237.851	[1.18)	204.283.469	[1.25)
INTERNALMEDICINE VISITS	7.264	43.821	(1.13)	7.306.002	(140)	102.197.026	[0.83)
NEUROLOGY VISTS	626	4.036	[1.06)	749.012	[1.17]	11.365.471	[0.64)
OBSTETRICS AND GYNECOLOGY VISITS	6.535	42.353	(1.05)	7.127.689	(1.29)	64.981.382	(1.17)
OPHTHALMOLOGY VISITS	4.313	26.552	[1.11]	4.219.138	[1441	38.440.083	[131]
ORTHOPEDIC SURGERY VISITS	4.315	27.739	(1.06)	5.002.585	[1.21)	41.059.715	(1.23)
OTOLARYNGOLOGY VISITS	1.780	11.490	[1.06)	2.156.098	[1.16)	16.741.964	[1.24)
PEDIATRIC VISITS	7.930	56.395	[0.96)	13.770.340	[0.81)	122.921.181	[0.75)
PSYCHIATRY VISITS	2.278	14.920	[1.04)	2.855.567	[1.12)	31.900.269	[0.83)
UROLOGYVISITS	1.607	10.345	(1.06)	1.643.946	(1.37]	20.634.903	[0.91)
TOTAL ESTIMATED CASES	76.469	492.931	[1.06)	90.014.789	[1.19)	842.708.274	[1.06)

Special\' Type	Est Cases:Site	Est Cases:	[Index1	Est Cases:State	pndeX")	Est Cases:US	pndex1
		County					
MEDICALCARE VISITS	16.748	99.582	(1.15)	17.730.329	[1.33)	177.788.381	[1.10)
PRIMARY CARE VISITS	15.027	95.127	(1.08)	16.192.712	(1.30)	149.624.218	(1.17)
SURGICALCARE VISITS	18.384	116.834	[1.08)	20.165.339	[1.28)	206.889.366	[1.04)

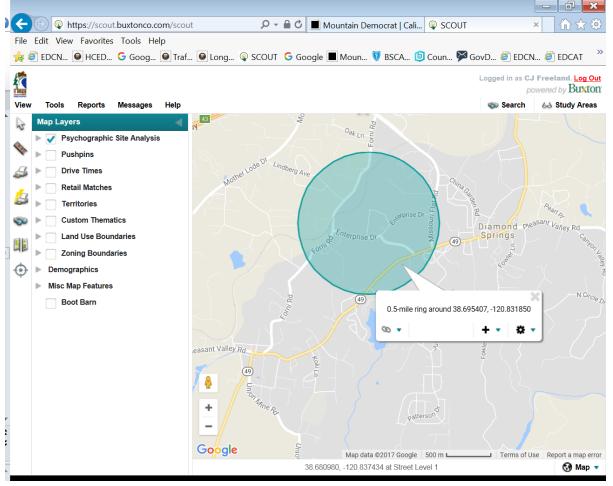


This is an image of the Park West Business Park.



This is an image of the Park West Business Park.

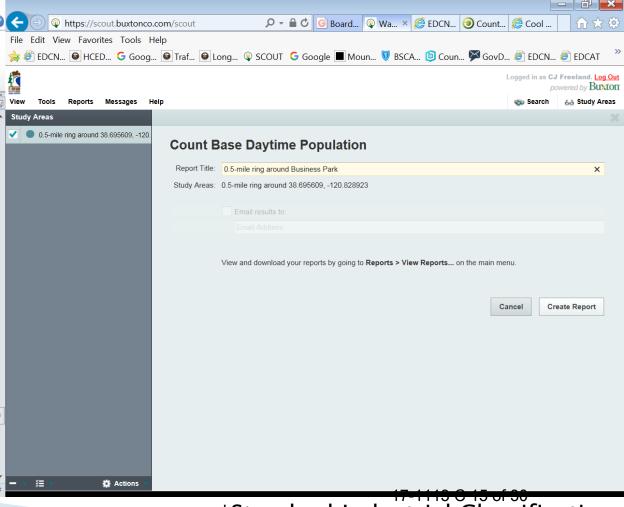
In this example, we add a half mile ring around the Business Park to serve as the Study Area.



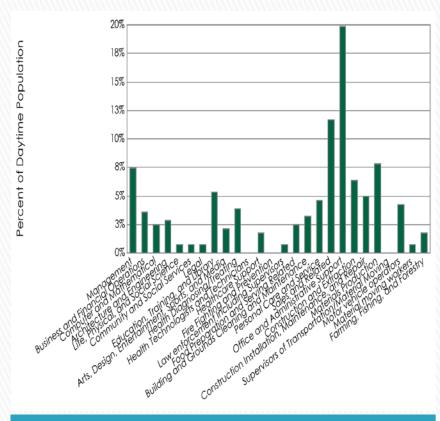
For this example, we selected the COUNT BASE DAYTIME POPULATION REPORT.

The Daytime Population Report looks at the workforce in the study area and gives a count of the workforce population by industry.

It also allows you to see a count of businesses in the area by two-digit SIC\*and workforce size.



\*Standard Industrial Classification

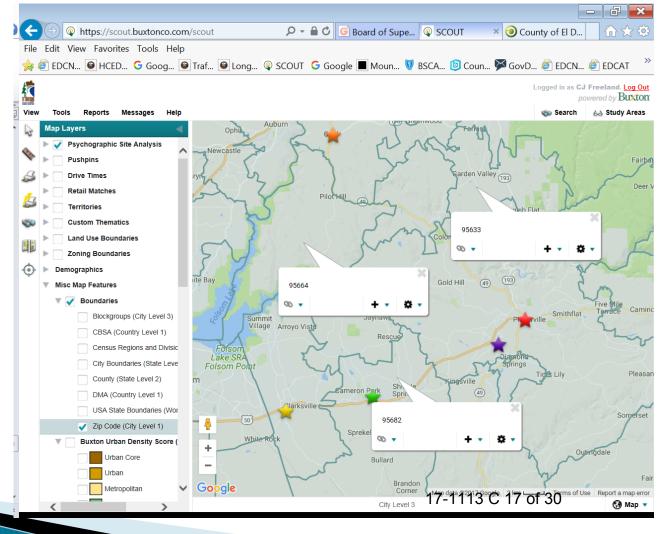


### Daytime Population

Management	159	7.4%	
Business and Financial Operations	76	3.5%	
Computer and Mathematical	53	2.5%	
Architecture and Engineering	61	2.8%	
Life, Physical, and Social Science	15	0.7%	
Community and Social Services	15	0.7%	
Legal	15	0.7%	
Education, Training, and Library	114	5.3%	
Arts, Design, Entertainment, Sports,	45	2.1%	
Health Diagnosing/Treating	83	3.9%	
Health Technologists and	0	0.0%	
Healthcare Support	38	1.8%	
Fire Fighting and Prevention	0	0.0%	
Law enforcement Including	15	0.7%	
Food Preparation and Serving	53	2.5%	
Building and Grounds Cleaning an	d 68	3.2%	
Personal Care and Service	98	4.6%	
Sales and Related	250	11.7%	
Office and Administrative Support	424	19.9%	
Construction and Extraction	136	6.4%	
Construction Installation,	106	5.0%	
Materials Production	167	7.8%	
Supervisors of	0	0.0%	
Motor vehicle operators	91	4.3%	
Material moving workers	15	0.7%	
Farming, Fishing, and Forestry	38	1.8%	
Total Daytime Population	2,135	100.0%	

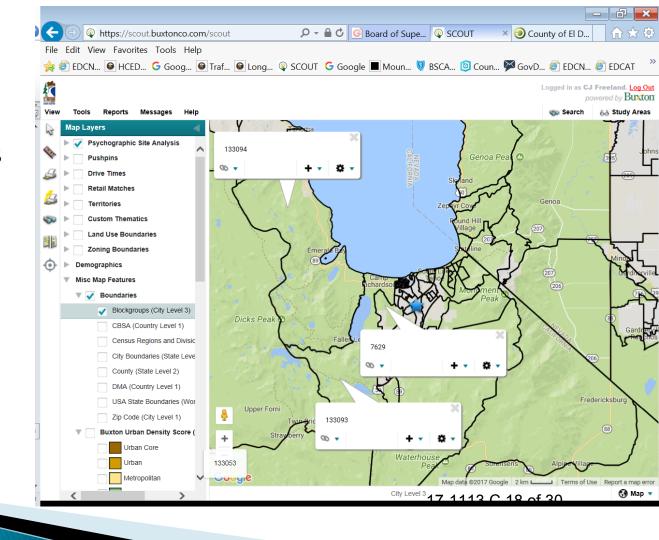
There are multiple ways to define a Study Area.

Map layers include zip codes.



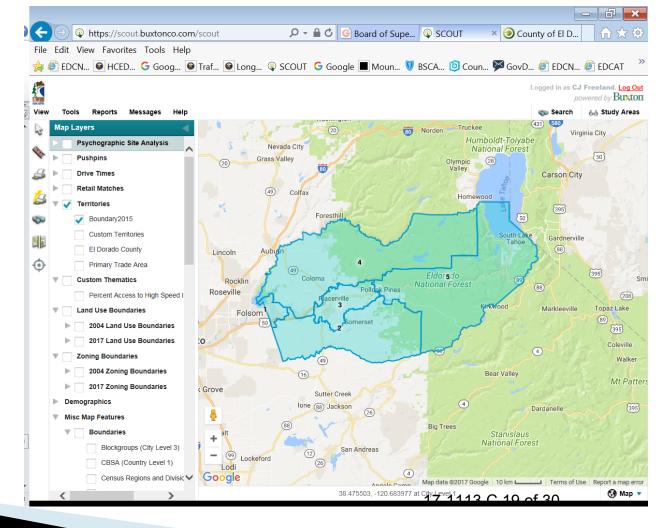
There are multiple ways to define a Study Area.

Map layers include census block groups.



There are multiple ways to define a Study Area.

Map layers include El Dorado County Supervisorial Districts.



In the SCOUT Custom Variable Reports we can select and compare multiple Study Areas.

In this example, we are looking at the five Supervisorial Districts.

2015A Demographics:					
	1	2	3	4	5
Employees	10,063	7,583	17,567	8,073	12,870
Establishments*	1,593	1,348	2,011	1,181	1,547
Total Danislation	l 2/1/7	27.47.0	25 700	27.272	27, 405
Total Population	36,167		-		36,405
Total Households	12,198		-		15,286
Female Population	18,252	18,729	18,443	18,176	17,245
% Female	50.5%	50.4%	51.5%	50.1%	47.4%
Male Population	17,915	18,433	17,345	18,096	19,160
% Male	49.5%	49.6%	48.5%	49.9%	52.6%
Population Density (per Sq. Mi.)	1,360.88	98.67	349.43	54.87	58.54
Housing Units		_			
Total Housing Units	12,706	15,950	15,857	15,919	28,023
Occupied Housing Units	96.0%	89.4%	91.3%	88.9%	54.6%
Vacant Housing Units	4.0%	10.6%	8.7%	11.1%	45.5%
Average Household Income	\$158,232	\$102,263	\$74,834	\$104,517	\$72,035
Median Household Income	\$117,955	\$77,608	\$55,221	\$80,324	\$50,535
Per Capita Income	\$53,376	\$39,305	\$30,650	\$40,899	\$30,482

<sup>\*</sup>Report counts include D&B business location records that have a valid telephone, known SIC code and D&B rating as well as exclude cottage industries (businesses that operate from a residence).



The Custom Variable Report includes almost all of SCOUT's demographic information in a single report.

It can yield many different outputs. This is a short example of the report. The full report is attached to this agenda item.

2015A Demographics:						
	1	2	3	4	5	
Employees	10,063	7,583	17,567	8,073	12,870	
Establishments*	1,593	1,348	2,011	1,181	1,547	
Total Population	36,167	37,162	35,788	36,272	36,405	
Total Households	12,198	14,260	14,472	14,150	15,286	
Female Population	18,252	18,729	18,443	18,176	17,245	
% Female	50.5%	50.4%	51.5%	50.1%	47.4%	
Male Population	17,915	18,433	17,345	18,096	19,160	
% Male	49.5%	49.6%	48.5%	49.9%	52.6%	
Population Density (per Sq. Mi.)	1,360.88	98.67	349.43	54.87	58.54	
Housing Units		_	_			
Total Housing Units	12,706	15,950	15,857	15,919	28,023	
Occupied Housing Units	96.0%	89.4%	91.3%	88.9%	54.6%	
Vacant Housing Units	4.0%	10.6%	8.7%	11.1%	45.5%	
Average Household Income	\$158,232	\$102,263	\$74,834	\$104,517	\$72,035	
Median Household Income	\$117,955	\$77,608	\$55,221	\$80,324	\$50,535	
Per Capita Income	\$53,376	\$39,305	\$30,650	\$40,899	\$30,482	

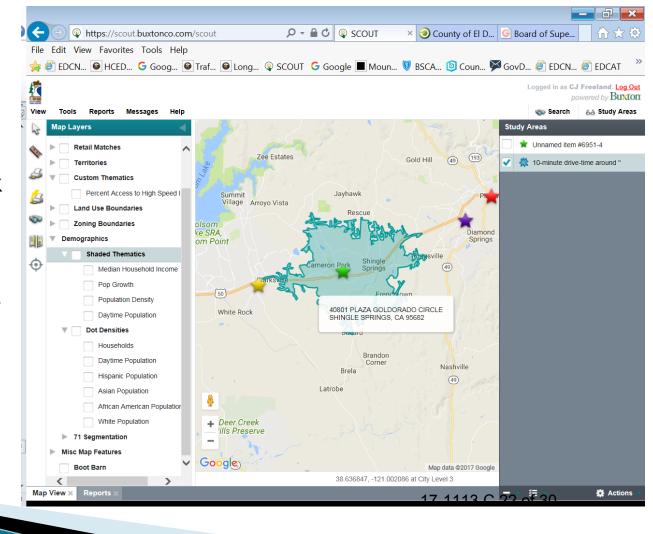
<sup>\*</sup>Report counts include D&B business location records that have a valid telephone, known SIC code and D&B ratings well as exclude cottage industries (businesses that operate from a residence).



One of the key reports available on the SCOUT platform is the Retail Leakage Report.

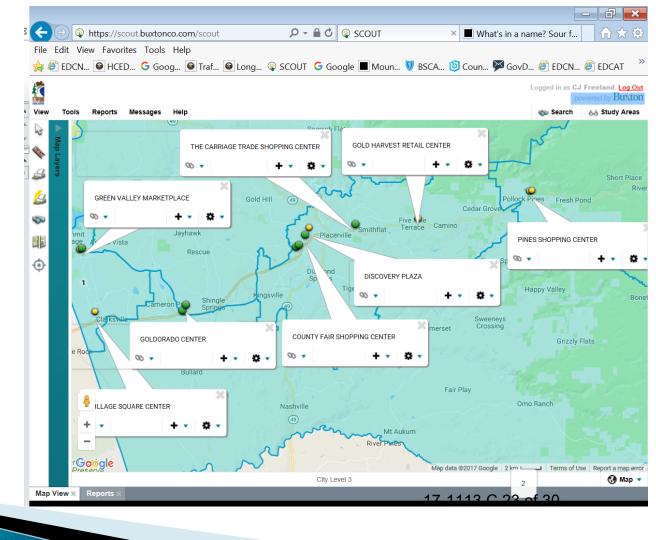
In this example, we look at the area surrounding Cameron Park.

This diagram represents a ten minute drive time polygon around the Goldorado Center.

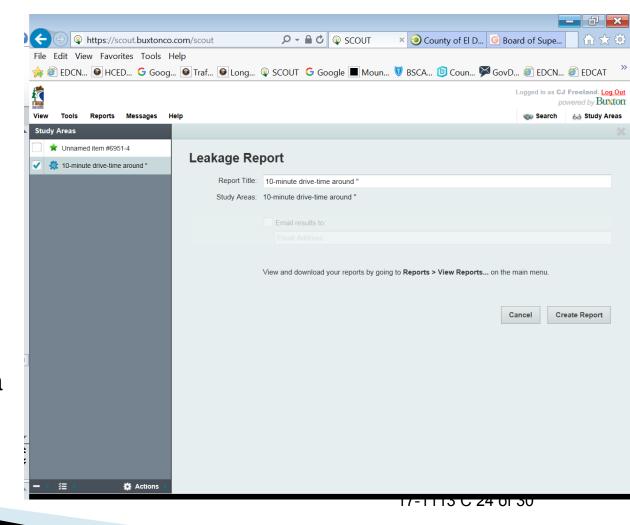


SCOUT can also help identify other retail centers around the County.

Map overlays also include schools, hotels, hospitals, health clinics, banks, ATMs, and airports.



The Retail Leakage/ Supply Analysis Report provides an estimate of retail dollars flowing into or out of the trade area. It calculates a sales gap index that provides an estimate of the dollars spent outside the trade area (leakage) and the number of dollars coming in from outside the trade area (surplus), as well as a relative comparison of leakage/surplus.



Motor Vehicle Parts & Dealers Furniture & Home Furnishing Stores Electronics & Appliance Stores Building Material & Garden Equipment & Supply Dealers Food & Beverage Stores Health & Personal Care Stores Clothing & Clothing Accessories Stores Sporting Goods, Hobby, Book, & Music Stores General Merchandise Stores Miscellaneous Store Retailers Foodservice & Drinking Places Total 0.00 0.25 0.50 0.75 \, 00 \, 25 \, 50 \, 75 \, 200 2.25 \, 50

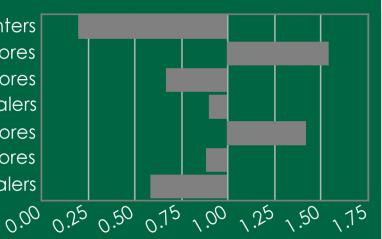


Store Type	Potential Sales	Estimated Sales	Surplus/ Leakage
Motor Vehicle Parts & Dealers	75,774,654	63,088,875	0.8
Furniture & Home Furnishing Stores	8,348,375	4,039,655	0.5
Electronics & Appliance Stores	8,000,321	2,743,617	0.3
Building Material & Garden Equipment & Supply Dealers	28,744,472	16,998,004	0.6
Food & Beverage Stores	55,856,550	132,602,590	2.4
Health & Personal Care Stores	25,984,146	21 ,906,813	0.8
Clothing & Clothing Accessories Stores	19,351,266	7,865,254	0.4
Sporting Goods, Hobby, Book, & Music Stores	7,213,281	2,318,480	0.3
General Merchandise Stores	53,582,511	5,849,618	0.1
Miscellaneous Store Retailers	9,164,428	11,424,532	1.2
Foodservice & Drinking Places	56,701,951	35,565,601	0.6



### Sub-Categories of Building Material & Garden Equipment & Supply Dealers

Home Centers
Paint and Wallpaper Stores
Hardware Stores
Other Building Material Dealers
Outdoor Power Equipment Stores
Nursery, garden center, & farm supply stores
Total Building Material & Garden Equipment & Supply Dealers



	Potential	Estimated	Surplus/
Store Type	Sales	Sales	Leakage
Home Centers	13,496,762	2,760,827	0.2
Paint and Wallpaper Stores	1,003,420	1,546,261	1.5
Hardware Stores	1,991,303	1,334,847	0.7
Other Building Material Dealers	8,109,393	7,335,046	0.9
Outdoor Power Equipment Stores	637,852	905,745	1.4
Nursery, garden center, & farm supply stores	3,505,742	3,115,278	0.9



## SCOUT Usage Since 2016

- 40 Demographic Reports
- 31 Custom Variable Reports
- 10 Daytime Population Reports
- 7 Leakage Reports
- **3 Consumer Propensity Reports**
- 3 Healthcare Reports



### **SCOUT Beneficiaries**

Convenience Stores	El Dorado County
Doggie Day Care	<b>Chambers of Commerce</b>
<b>Tutoring Services</b>	County Chamber
Restaurants	El Dorado Hills Chamber
Senior Housing	Coloma Lotus Chamber
Medical Services	Divide Chamber
Fire Districts	City of Placerville
Water Districts	Marshall Medical



# **Buxton SCOUT**

A Retail Analytics Tool Provided by

El Dorado County Economic Development Programs

www.ElevatetoElDorado.com

