

NOVEMBER 2016 FLSA: EXEMPT Bargaining Unit: UM JCN: 1316/1317

County of El Dorado # 1316/1317 **JCN** 

Revised July 2006

# CAO ADMINISTRATIVEMANAGEMENT ANALYST I/II

## **DEFINITION**

Under general supervision<u>or direction</u>, performs responsible administrative, organizational, systems, budgetary, statistical and community liaison work and other analyses in support of activities and functions of multiple departments; makes recommendations for action and assists in policy, procedure and implementation which have county-wide impact; and performs related duties as assigned.

# DISTINGUISHING SUPERVISION RECEIVED AND EXERCISED

<u>Receives general supervision or direction from assigned supervisory or management personnel.</u> May exercise direct supervision to technical and administrative support staff.

# **CLASS CHARACTERISTICS**

**CAO** Administrative Management Analyst I: This is the entry-level classification in this professional administrative support the Management Analyst series. Initially under closegeneral supervision, incumbents learn and perform the more routine administrative support and analysis duties while learning County policies and procedures and specific techniques related to administrative analysis. As experience is gained, assignments become more diversified and are performed under more general supervision. This class is alternately staff with CAO Administrative Analyst II and incumbents may advance to the higher level after gaining experience and demonstrating proficiency which meet the qualifications of the higher level class.Positions at this level usually perform most of the duties required of the positions at the II-level, but are not expected to function at the same skill level and usually exercise less independent discretion and judgment in matters related to work procedures and methods. Work is usually supervised while in progress and fits an established structure or pattern. Exceptions or changes in procedures are explained in detail as they arise.

**CAO** Administrative Management Analyst II: This is the fully qualified journey-level class of classification in the Management Analyst series, fully competent to perform responsible and difficult analytical work in varied departmental support areas. Projects may include statistical analyses, operations support, policy, procedure and budget development, or other areas, which may be CountywideCounty-wide or specific to an assigned department. In addition, incumbents may have specific program responsibility. Incumbents are expected to exercise independent judgment in selecting study approach and analytical techniques, and in making sound recommendations. This class is distinguished from Senior CAO Administrative Analyst in that the latter performs more complex analytical work with greater countywide impact or has significant programmatic responsibility. Positions at this level are distinguished from the I-level by the performance of the full range of duties as assigned, working independently, and exercising judgment and initiative. Positions at this level receive only occasional instruction or assistance as new or unusual situations arise and are fully aware of the operating procedures and policies of the work unit. Page 2 of 5

# EXAMPLES OF DUTIES TYPICAL JOB FUNCTIONS (Illustrative Only)

- ◆ Analyzes alternatives and makes recommendations regarding such matters as organizational structure, budget development and administration, staffing, facilities, equipment, cost analysis, productivity, policy or procedure modifications, etc.
- Assists in the development and implementation of department or division goals and objectives.
- May assist in developing and administering specified portions of the annual budget, including gathering information and monitoring expenditures.
- ◆ Coordinates activities with those of other departments, depending upon the nature of the project to which assigned.
- ◆ Confers with representatives of other governmental agencies, business, professional and citizens groups, vendors and the public.
- Provides liaison and staff support to a variety of committees and commissions.
- Reviews and may administer contracts and other County agreements and performs various analyses.
- Plans and organizes administrative studies relating to the activities or operations of the departments or functional areas to which assigned.
- Determines analytical techniques and information gathering processes and obtains required information and data for analysis.
- ◆ Conducts a variety of special projects and studies related to the functions of the department or work area to which assigned.
- Discusses findings with management staff and prepares reports of study conclusions.
- Provides technical assistance to other on administrative and analytical matters.
- Prepares technical reports, correspondence, and other written materials.
- Attendance and punctuality that is observant of scheduled hours on a regular basis.
- Performs\_other duties\_as assigned.

## **QUALIFICATIONS**

**NOTE:** The level and scope of the knowledge and skills listed below are related to job duties as defined under Distinguishing Characteristics.

#### Knowledge of:

- → Principles, practices, and methods of administrative, budgetary, and Organizational organizational analysis.
- $\leftrightarrow$  Financial/statistical/comparative analysis techniques and formulae.
- <u>Basic budgetaryAdministrative</u> principles and <u>methods</u>, including goal setting, planning, program and budget development, and implementation.
- → Principles and practices.— of business and public administration as applied to the operational unit or assigned program.
- <u>Public Administration principlesApplicable federal, state, and local laws, regulatory codes, ordinances, and procedures relevant to assigned area of responsibility.</u>
- Sources of information related to a broad range of County programs, services, and administration.
- ↔ <u>Principles</u> and practices.— <u>of public relations techniques</u>.
- $\ominus \ge$  Business computer applications, particularly as related to budgetary and statistical analysis.
- $\ominus \ge$  Basic supervisory principles and practices.

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# Skill in:

- <u>AnalyzingRecordkeeping principles and procedures.</u>
- Principles and techniques for working with groups and fostering effective team interaction to ensure teamwork is conducted smoothly.
- Techniques for providing a high level of customer service by effectively dealing with the public, vendors, contractors, and County staff.
- The structure and content of the English language, including the meaning and spelling of words, rules of composition, and grammar.
- Modern equipment and communication tools used for business functions and program, project, and task coordination.
- Computers and software programs (e.g., Microsoft software packages) to conduct, compile, and/or generate documentation.

# Ability to:

- → <u>Analyze</u> administrative, <u>Operationoperational</u>, and organizational problems, <u>Operationgevaluate</u> alternatives and <u>reachingreach</u> sound conclusions.
- o Interpreting and applying laws, regulations, policies and procedures.
- → Collecting, evaluating and interpretingCollect, evaluate, and interpret varied information and data, either in statistical or narrative form.
- → <u>CoordinatingCoordinate</u> multiple projects and meeting critical deadlines.
- → Exercising soundPerform administrative work involving the use of independent judgment within established guidelines. and personal initiative in assigned area.
- <u>PreparingPlan and conduct effective management, administrative, and operational studies.</u>
- Conduct research on a wide variety of administrative topics including grant funding, contract feasibility, budget and staffing proposals, and operational alternatives.
- Analyze, interpret, draw conclusions, summarize, and present administrative and technical information and data in an effective manner.
- Evaluate and develop improvements in operations, procedures, policies, or methods.
- Interpret budgetary and financial statements.
- > Devise methods and procedures for obtaining a variety of data.
- Develop, implement, and interpret goals, objectives, policies, procedures, and work standards for the department.
- Solution Content Content Content of Content
- → <u>Prepare</u> clear, concise, and complete reports and other written <u>materials</u><u>material</u>.
- $\odot$  <u>MaintainingMaintain</u> accurate records and files.
- <u>Establishing and maintainingUnderstand, interpret, and apply all pertinent laws, codes, regulations, policies and procedures, and standards relevant to work performed.</u>
- Effectively represent the department and the County in meetings with governmental agencies; community groups; various business, professional, and regulatory organizations; and in meetings with individuals.
- > Independently organize work, set priorities, meet critical deadlines, and follow-up on assignments.
- Effectively use computer systems, software applications, and modern business equipment to perform a variety of work tasks.
- Communicate clearly and concisely, both orally and in writing, using appropriate English grammar and syntax.

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- Use tact, initiative, prudence, and independent judgment within general policy, procedural, and legal guidelines.
- → Establish, maintain, and foster positive and effective working relationships with those contacted in the course of the-work.

# **Other Requirements:**

Specified positions may require a valid driver's license.

## **Education and Experience:**

Administrative Any combination of the required experience, education, and training that would provide the essential knowledge, skills, and abilities is qualifying.

<u>Management Analyst I:</u> –Equivalent to <u>graduationa bachelor's degree</u> from <u>an accredited</u> four-year college or university with major coursework in business–<del>Of</del>, public administration, <u>economics</u>, <u>political</u> <u>science</u>, or a closely related field. Office or program administrative experience may be substituted for the education on a year for year basis to a maximum of two (2) years.

Administrative<u>Management Analyst II:</u> In addition to the above, two (2) years of professional level experience in administrative, management, public information systems, operations, budgetary, or similar analyses at a level equivalent to the County's class of Administrative<u>Management</u> Analyst I. Experience in a public agency setting is desirable.

# **NOTE:** The above qualifications are a typically accepted way of obtaining the required knowledge and skills.Licenses and Certifications:

Some positions may require the possession of a valid Driver's License and maintain a satisfactory driving record.

## PHYSICAL DEMANDS

Must possess mobility to work in a standard office setting and use standard office equipment, including a computer; to operate a motor vehicle and to visit various County and meeting sites; vision to read printed materials and a computer screen; and hearing and speech to communicate in person and over the telephone. This is primarily a sedentary office classification although standing and walking between work areas may be required. Finger dexterity is needed to access, enter, and retrieve data using a computer keyboard, typewriter keyboard, or calculator and to operate standard office equipment. Positions in this classification occasionally bend, stoop, kneel, reach, push, and pull drawers open and closed to retrieve and file information. Employees must possess the ability to lift, carry, push, and pull materials and objects up to 25 pounds. Reasonable accommodations will be made for individuals on a case-by-case basis.

## ENVIRONMENTAL CONDITIONS

Employees work primarily in an office environment with moderate noise levels, controlled temperature conditions and occasionally in the field where they may be exposed to inclement weather. Employees may interact with upset staff and/or public and private representatives in interpreting and enforcing

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departmental policies and procedures.