19



Quote 67214 for:

El Dorado County Library

MobileCirc

Prepared by: David Layton Inside Sales Consultant

SirsiDynix

Quote Date: January 24, 2014

Quote Valid Until: November 11, 2014

his quote is hereby fully incorporated into the Master Agreement

he above information is a trade secret, proprietary and confidential and is only for use by the library named above and not to be released SirsiDynix Copyright 2014 - All Rights Reserved

Contract # 178-S1411 / 350 Amendment 1 Reference number 67214

Quote for El Dorado County Library

Quote Information

General

This Quote contains the use of some or all of your BLUEcloud Rewards. The total amount allocated for this Quote is \$3100.

These BLUEcloud Rewards are being used specifically for MobileCirc.

The BlueCloud Reward discount renews annually so long as El Dorado County Library remains a SirsiDynix Customer. For clarity, this means that if El Dorado County Library continues as SirsiDynix's customer, the BLUEcloud MobileCirc, Annual Subscription will be free for Customer in subsequent years as well as in Year 1.

This quote is hereby fully incorporated into the Master Agreement.

The above information is a lrade secret, proprietary and confidential and is only for use by the library named above and not to be released.





Reference number 67214

Purchase Details

All prices are in U.S. dollars (\$) and are exclusive of taxes unless otherwise noted.

Component	Year 1	Year 2	Year 3	Year 4	Year 5
SirsiDynix Software	3,100	-	-	-	-
Services	850				-
BLUEcloud Reward - Subscription	(3,100)	-		-	
Total	850	0	0	0	0

Initial Term of SaaS Services: Five (5) Years

Customer's usage is subject to limitations that can be found in the Terms and Conditions section at the end of the Quote.

Any applicable discount shall be applied on final payment. Any and all pre-printed terms and conditions on Customer's Purchase Order(s) submitted to SirsiDynix are hereby rejected and shall be superseded by the current Master Agreement, unless such additional terms are statutorily required of the Customer.

This Purchase Details section may not include pre-existing obligations for ongoing Products not listed in the Quote.

This quote is hereby fully incorporated into the Master Agreement

a above information is a trade secret, proprietary and confidential and is only for use by the library named above and not to be released.

irsiDynix Copyright 2014 – All Rights Reserved.



Contract # 178-S1411 / 350 Amendment 1 Reference number 67214

Quote for El Dorado County Library

Detailed Pricing

All prices are in U.S. dollars (\$) and are exclusive of taxes unless otherwise noted.

Component		Price
SirsiDynix Software		
BLUEcloud MobileCirc, Annual Subscription		3,100
	Total SirsiDynix Software	3,100
Services		
Installation		800
Training		50
	Total Services	850
BI	LUEcloud Reward - Subscription	(3,100)
QUOTE TOTAL		850

This quote is hereby fully incorporated into the Master Agreement and Schedules

The above information is a trade secret, proprietary and confidential and is only for use by the library named above and not to be released

irsiDynix Copyright 2014 – All Rights Reserved.



Reference number 67214

Component Descriptions

SirsiDynix Software

BLUEcloud MobileCirc, Annual Subscription

MobileCirc enables library staff to work wherever they are, with or without a data connection. Features include: -Mobile circulation. Perform common tasks like check-ins, checkouts and renewals. Register new users by scanning driver's license (selected regions only) or by manually entering user information. - Flexible inventory. Integrates with Bluetooth scanners to make taking inventory faster and easier. - Efficient shelving. Provides real-time lists of candidates for weeding and items needed to fill holds. MobileCirc lists include filters designed specifically for library staff. Requires SirsiDynix Symphony 3.4.1 SP2 and SirsiDynix Symphony Web Services 3.5 or higher, OR, Horizon 7.5.2 and Horizon Web Services 2.0.

Services

Installation:

Product Delivery

BLUEcloud MobileCirc Installation

Project Management

Project Management - BLUEcloud MobileCirc

Project Management Services for the implementation of BLUEcloud MobileCirc.

Training:

BLUEcloud MobileCirc Self-paced Training

This training reviews the functionality present in MobileCirc. One user will have unlimited access to this course for one year. This training is available in English only.

This quote is hereby fully incorporated into the Master Agreement,

The above information is a trade secret, proprietary and confidential and is only for use by the library named above and not to be released.

SirsiDynix Copyright 2014 – All Rights Reserved.



Reference number 67214

Subscription Addendum

- 1. Subscriptions. For Subscriptions purchased by Customer, and subject to the terms and conditions of this Addendum including without limitation the restrictions set forth in Sections 3 and 4 and timely payment of the applicable fees, SirsiDynix grants to Customer the right to access and use the Subscription identified in the Quote solely for Internal Business Purposes and to use the Documentation in connection with such access and use for the Term. SirsiDynix shall use commercially reasonable efforts to make the Subscription available 24x7, except for scheduled downtime events, or emergency downtime events, or Internet service provider failures or delays. SirsiDynix will use commercially reasonable efforts to perform scheduled downtime events outside of normal business hours. Customer acknowledges that the Subscription may be subject to limitations, delays, and other problems inherent in the use of the Internet and electronic communications. SirsiDynix is not responsible for any delays, delivery failures, or other damage resulting from such problems.
- 1.1 Customer is solely responsible for obtaining and maintaining at its own expense, all equipment that may be needed to access Subscriptions, including without limitation, Internet connections. Customer understands that Subscription communications may traverse an unencrypted public Internet connection and that use of the Internet provides the opportunity for unauthorised third parties to illegally gain access to Customer Data. To mitigate this risk, SirsiDynix BLUEcloud Suite data sent over the internet is encrypted using HTTPS/SSL. However, SirsiDynix does not guaranty the privacy, security or authenticity of any information transmitted over or stored in any system connected to the Internet.
- 1.2 Customer is responsible for maintaining the confidentiality of all passwords and for ensuring that each password is used only by the authorised user. Customer is responsible for all activities that occur under Customer's account. Customer agrees to immediately notify SirsiDynix of any unauthorised use of Customer's account or any other breach of security known to Customer. SirsiDynix shall have no liability for any loss or damage arising from Customer's failure to comply with these requirements.
- 1.3 SirsiDynix disclaims ownership of any and all Customer Data, all bibliographic, authority, item, fine, patron, and other data loaded to, created and/or entered into Customer's database or supplied to SirsiDynix by Customer. Customer shall be solely responsible for the accuracy, quality, integrity and legality of Customer Data and of the means by which it acquired Customer Data. Notwithstanding Customer's ownership of Customer Data, at the end of the Term SirsiDynix shall only be obligated to provide to Customer extractable Customer Data at no additional charge in a supported MARC and/or ASCII delimited format. SirsiDynix shall have the right to aggregate and retain non-personally identifiable data. Customer shall be solely responsible for the accuracy, quality, integrity and legality of Customer Data and of the means by which it acquired Customer Data. Customer acknowledges and agrees that SirsiDynix does not monitor or police the content of communications or data of Customer or its users transmitted through the Subscriptions, and that SirsiDynix shall not be responsible for the content of any such communications or transmissions. Customer shall use the Subscriptions exclusively for authorised and legal purposes, consistent with all applicable laws and regulations. Customer agrees not to knowingly post or upload any content or data which (a) is libelous, defamatory, obscene. pornographic, abusive, harassing or threatening; (b) contains viruses or other contaminating or destructive features; (c) violates the rights of others, such as data which infringes on any intellectual property rights or violates any right of privacy or publicity; (d) constitutes sensitive personal information such as social security numbers, credit card information, or drivers license numbers; or (e) otherwise violates any applicable law. Customer further agrees not to interfere or disrupt networks connected to the Subscriptions, not to interfere with another customer's use and enjoyment of similar services and to comply with all regulations, policies and procedures of networks connected to the Subscriptions. SirsiDynix may remove any violating content posted or transmitted on or through the Subscriptions, without notice to Customer. SirsiDynix may suspend or terminate any user's access to the Subscriptions upon notice in the event that SirsiDynix reasonably determines that such user has violated these terms and conditions. SirsiDynix may suspend Customer's use of and access to all or a portion of the Subscriptions if, and so long as, in SirsiDynix's reasonable judgment, there is a security risk created by Customer that may interfere with the proper continued provision of services or the operation of SirsiDynix's network or systems.
- 1.4 The provision of third party Subscriptions is subject to availability from third party providers and SirsiDynix shall have no liability should such Subscription become unavailable for any reason or is no longer available under reasonable commercial The provision of third party Subscriptions is subject to availability from third party providers and SirsiDynix shall have no liability should such Subscription become unavailable for any reason or is no longer available under reasonable shall have no liability should such Subscription become unavailable for any reason or is no longer available under reasonable commercial terms.

his quote is hereby fully incorporated into the Master Agreement.

The above information is a trade secret, proprietary and confidential and is only for use by the library named above and not to be released.

SirsiDynix Copyright 2014 – All Rights Reserved



Quote for El Dorado County Library

Reference number 67214

Subscription Addendum

- 1.5 In the event that Customer is locally hosting Subscription Software, SirsiDynix hereby grants to Customer, subject to the terms and conditions of this Addendum including without limitation the restrictions set forth in the Quote and Section 4 and timely payment of the applicable fees, a limited, non-exclusive, non-transferable grant of use to locally install and use the Subscription Software solely for Customer's internal business purposes. The grant of use for Subscription Software is <u>not</u> a license and remains in effect only while Customer is timely paying its Subscription fees to SirsiDynix. If Customer fails to timely pay Subscription fees, Customer must immediately discontinue use of and certify to SirsiDynix the removal of Subscription Software.
- **2. SirsiDynix Subscriptions Warranty.** SirsiDynix warrants that Subscriptions, as used in accordance with the Documentation, will operate in all material respects in conformity with the Documentation.
- 3. Reservation of Rights. All rights not expressly granted in the Addendum are reserved by SirsiDynix and its third party providers. Customer acknowledges that: (i) all Subscriptions and Content are subscribed to and not sold; (ii) Customer acquires only the right to use the Protected Materials. SirsiDynix and its third party providers retain sole and exclusive ownership and all rights, title, and interest in, including Intellectual Property embodied or associated with, the Protected Materials and all copies and derivative works thereof (whether developed by SirsiDynix, Customer or a third party); and (iii) the Protected Materials, including the source and object codes, logic and structure, constitute valuable trade secrets of SirsiDynix and its third party providers. Customer agrees to secure and protect the Products consistent with the maintenance of SirsiDynix's and its third party providers' rights in the Products, as set forth in this Addendum.
- 4. Restrictions. Unless specifically permitted or licensed by SirsiDynix, Customer shall not itself, or through any affiliate, employee, consultant, contractor, agent or other third party: (i) sell, resell, distribute, host, lease, rent, license or sublicense, in whole or in part, the Protected Materials; (ii) decipher, decompile, disassemble, reverse assemble, modify, translate, reverse engineer or otherwise attempt to derive source code, algorithms, tags, specifications, architecture, structure or other elements of the Protected Materials, including the license keys, in whole or in part, for competitive purposes or otherwise; (iii) allow access to, provide, divulge or make available the Protected Materials to any user other than Customer's employees and independent contractors who have a need to such access and who shall be bound by a non-disclosure agreement with provisions that are at least as restrictive as the terms of this Addendum (except the Customer may grant access to public access catalogues to library users, other libraries, and third party entities); (iv) write or develop any derivative works based upon the Protected Materials; (v) modify, adapt, translate or otherwise make any changes to the Protected Materials or any part thereof; (vi) use the Protected Materials to provide processing services to third parties, or otherwise use the same on a 'service bureau' basis; (vii) disclose or publish, without SirsiDynix's prior written consent, performance or capacity statistics or the results of any benchmark test performed on the Protected Materials; or (viii) otherwise use or copy the Protected Materials except as expressly permitted herein.
- 5. Privacy. Customer represents and warrants that before providing personally identifiable information to SirsiDynix or its agents, it will comply with any laws applicable to the disclosure of personally identifiable information, including providing notices to or obtaining permission from third parties to allow sharing of their personally identifiable information with SirsiDynix under the Addendum. Customer will indemnify SirsiDynix for any breach of this representation and warranty. No personally identifiable information will be disseminated by SirsiDynix to any third parties, except as consented to by Customer or required by law.
- 6. Indemnification by Customer. To the extent allowed by law, Customer shall defend or settle, at its option and expense, any action, suit or proceeding brought against SirsiDynix by a third party arising out of or in connection with: (i) any claim that Customer Data infringes on the intellectual property rights of a third party; (ii) any claim by a Customer user or (iii) any claim that Customer or a Customer's user is using the Product in a manner that violates the provisions of the Addendum. Customer's obligations under this section are contingent upon: (a) SirsiDynix providing Customer with prompt written notice of such claim; (b) SirsiDynix providing reasonable cooperation to Customer, at Customer's

his quote is hereby fully incorporated into the Master Agreement.

The above information is a trade secret, proprietary and confidential and is only for use by the library named above and not to be released.

SirsiLlynix Copyright 2014 – All Rights I



Subscription Addendum

expense, in the defense and settlement of such claim; and (c) Customer having sole authority to defend or settle such claim.

DEFINITIONS

"Confidential Information" means information of SirsiDynix and/or its licensors includes but is not limited to the terms and conditions (but not the existence) of the Master Agreement, all trade secrets, software, source code, object code, specifications, as well as results of testing and benchmarking of the Software or other services, product roadmap, data and other information of SirsiDynix and its licensors relating to or embodied in the Subscriptions, Subscription Software or Documentation, including but not limited to information designated as confidential in writing or information which ought to be in good faith considered confidential and proprietary to the disclosing party. SirsiDynix's placement of a copyright notice on any portion of any Subscription or Subscription Software will not be construed to mean that such portion has been published and will not derogate from any claim that such portion contains proprietary and confidential information of SirsiDynix. Confidential Information does not include that the Customer uses SirsiDynix Products.

"Content" means any information, data, text, software, music, sound, photographs, graphics, video messages or other material which Customer receives through a Subscription.

"Customer Data" means any electronic data, information or material provided or submitted by Customer (including the Customer's patrons and users) to SirsiDynix through a Subscription, or which Customer (including the Customer's patrons and users) enters into the Products or has entered on its behalf, or which SirsiDynix is otherwise given access to under the Addendum. Customer Data does not include non-personally identifiable information aggregated by SirsiDynix.

"Documentation" means the user instructions, release notes, manuals and on-line help files made available by SirsiDynix regarding the use of the applicable Product.

"Intellectual Property" means any and all intellectual property rights, recognised in any country or jurisdiction in the world, now or hereafter existing, and whether or not perfected, filed or recorded, including without limitation inventions, technology, patents rights (including patent applications and disclosures), copyrights, trade secrets, trademarks, service marks, trade dress, methodologies, procedures, processes, know-how, tools, utilities, techniques, various concepts, ideas, methods, models, templates, software, source code, algorithms, the generalised features of the structure, sequence and organisation of software, user interfaces and screen designs, general purpose consulting and software tools, utilities and routines, and logic, coherence and methods of operation of systems, training methodology and materials, which SirsiDynix has created, acquired or otherwise has rights in, and may, in connection with the performance of obligations hereunder, create, employ, provide, modify, create, acquire or otherwise obtain rights in.

"Internal Business Purposes" means Customer's internal use but does not include (1) sharing Confidential Information or Intellectual Property with third parties without SirsiDynix written consent or (2) integration of third party products by any means into Subscriptions or Subscription Software without additional SirsiDynix license.

"Products" means Subscriptions and Subscription Software.

"Protected Materials" means work product provided by SirsiDynix under Subscriptions, Subscription Software and SirsiDynix's or its licensors' Intellectual Property and Confidential Information.

"Subscriptions" means the provision of access by SirsiDynix or its hosting providers to software and/or Content from a server farm that is comprised of application, data and remote access servers, including associated offline components including but not limited to cloud services and web access to Content.

"Subscription Software" means Subscriptions hosted by Customer. Customer does <u>not</u> have a license in Subscription Software.

"Updates" means the error corrections, releases, updates, modifications or enhancements subsequently developed that SirsiDynix makes generally available to its customers as part of Maintenance on a when and if available basis. Updates exclude new products, modules, platform or functionality for which SirsiDynix charges a separate fee.

This quote is hereby fully incorporated into the Master Agreement.

The above information is a trade secret, proprietary and confidential and is only for use by the library named above and not to be released

SirsiDynix Copyright 2014 – All Rights Reserved,



Terms and Conditions

Other Terms

SirsiDynix software is licensed based upon annual circulation. You are licensed for up to 750,000 annually circulated items; an increase in circulation beyond the number noted requires additional license fees.

"Go Live Date" means, with respect to the SirsiDynix Software license orders, the date on which the SirsiDynix Software is available for operational use for normal daily business, including searching the public access catalog and circulating materials.

Maintenance must be ordered for all copies of the Software and for all elements of the Software which are used conjunctively by Customer. Customer's System shall remain within two (2) previously released software versions of the most recent version of the software at all times or an additional maintenance surcharge service charge will be added to the maintenance renewal.

Customer shall not integrate products offered by third parties into Software, Subscriptions or Subscription Software without additional license from SirsiDynix.

SirsiDynix shall have the right to aggregate and retain non-personally identifiable data.

Payment Terms

The term of any quoted products is for no less than five (5) years and shall automatically renew with the annual master agreement renewal. Subsequent years' Maintenance and Subscription fees are to be paid annually in advance. Following the first year of System operation, Maintenance and Subscription fees will be subject to annual increases. Any discounts that may be listed on this quote will be applied to the final invoice. Unless otherwise specifically stated in writing, products and/or services purchased at promotional prices or with promotional discounts do not qualify for such discounts or limitations on price increases for subsequent years.

Subscriptions fees

- 100% SirsiDynix Enterprise Subscription and Subscription Software fees are due upon contract signing and will be invoiced immediately. The annual subscription initial use and anniversary date is the Effective Date of the contract
- 100% of first year's Subscription(s) (excluding SirsiDynix Enterprise Subscription and Subscription Software fees) due at installation

Services/Training

- 50% due upon completion of first data test load, where a test load is part of the services
- 100% of the remainder due upon completion of services/training

**Fees and Payment Terms which do not reflect the services and/or products purchased by the Customer are non-applicable.

Any reference to license metrics and/or licensed amounts included in this quote shall be applicable only to the Products and/or services mentioned in this quote. This document and any software or professional services associated with this document are hereby fully incorporated into the current Agreement executed between SirsiDynix and Customer. If there is no current agreement between the parties, the terms and conditions of the current SirsiDynix Master Software License and Services Agreement shall be deemed the controlling Agreement between the parties, a copy of which shall be furnished upon Customer's request. Any and all pre-printed terms and conditions on Customer's Purchase Order(s) submitted to SirsiDynix are hereby rejected and shall be superseded by the current Agreement, unless such additional terms are statutorily required of the Customer. In the event of a conflict, the terms, payment terms, discounts, product lists and/or statement of work contained within this document shall take precedence over the current Agreement between the parties. In the event Customer desires or requires updated terms and conditions for the continuing business relationship with SirsiDynix, please contact your regional Sales Representative.

This quote is hereby fully incorporated into the Master Agreem

above information is a trade secret proprietary and confidential and is only for use by the library named above and not to be released



¹⁸⁻⁰⁸⁹⁰ C 9 of 11

Reference number 67214

								37.223			
See a	ern	00	00	-	C.	-			-	-	-
	en	115							0	L I	5
				6.			Call		-		-

Name:

(Printed)

Customer Signature:

El Dorado County Library

(Authorized Signature)

Customer Signature:

El Dorado County Library

Requesting Department head Concurrence:

By: (Authorized Signature)

Name: <u>Norma Santiago</u> (Printed)

Job Title: Chair, Board of Supervisors County of El Dorado

Date:

Job Title: Director of Library Services

Jeanne Amos

Date: 9/2/2014

Billing Address:

El Dorado County Library Attn: Laura Belko 345 Fair Lane Placerville California 95667 United States

ATTEST: James S. Mitrisin Oterk of the Board of Supervisors

By

Marcie MacFarland, Deputy Clerk

This quote is hereby fully incorporated into the Master Agreement

The above information is a trade secret, proprietary and confidential and is only for use by the library named above and not to be released

SirsiDynix Copyright 2014 - All Rights Reserved.



Quote for El Dorado County Library

Contract # 178-S1411 / 350 Amendment 1

Reference number 67214

Terms and Conditions

Customer Signature:

El Dorado County Library

Requesting Contract Administrator Concurrence:

By: (Authorized Signature)

Name: Jeanne Amos (Printed)

Job Title: Director of Library Services

Date: ____9/2/2014

Billing Address: El Dorado County Library Attn: Laura Belko 345 Fair Lane Placerville California 95667 United States

> The above information is a trade secret, proprietary and confidential and is only for use by the library named above and not to be released. SirsiDynix Copyright 2014 – All Rights Reserved.

