#### COUNTY OF EL DORADO CONFLICT OF INTEREST CODE APPENDIX OF DESIGNATED EMPLOYEES AND DISCLOSURE CATEGORIES

[Adopted as an appendix to the County Conflict of Interest Code on December 8, 2020]

#### PART A: DESIGNATED EMPLOYEES

Listed below are the "designated employees" for El Dorado County, and the disclosure category which the designated employee must use when completing his or her statement of economic interest.

#### **DEPARTMENT/POSITION**

Asst. Assessor Auditor/Appraiser

#### **DISCLOSURE CATEGORY**

Ι

I

| Administration                             |    |
|--|----|
| Asst. Chief Administrative Officer         | Ι  |
| Administrative Analyst I/II                | II |
| Administrative Assistant I/II              | II |
| Administrative Technician                  | II |
| Agency Chief Fiscal Officer                | Ι  |
| Building/Grounds Superintendent            | II |
| Buyer I/II                                 | Ι  |
| Communications and Outreach Manager        | Ι  |
| Deputy Chief Administrative Officer        | Ι  |
| Executive Assistant                        | Π  |
| Facilities Manager                         | Ι  |
| Facilities Project Manager I/II            | Ι  |
| Management Analyst                         | Π  |
| Parks Manager                              | Ι  |
| Principal Management Analyst               | Ι  |
| Procurement and Contracts Manager          | Ι  |
| Senior Buyer                               | Ι  |
| [CAO is required to file by GC §87200]     |    |
| Agriculture/Weights and Measures           |    |
| Ag. Biologist/Standards Inspector I/II/III | II |
| Ag. Commissioner/Sealer-Weights & Measures | Ι  |
| Deputy Ag. Commissioner/Sealer             | Ι  |
| Assessor                                   |    |
| Appraiser I/II                             | Ι  |
| Assessor                                   | Ι  |

| Information Tech Department Coordinator<br>Senior Auditor/Appraiser<br>Senior Appraiser<br>Supervising Appraiser<br>Supervising Auditor/Appraiser | I<br>I<br>I<br>I |
|---|------------------|
| Auditor/Controller  |                  |
| Auditor/Controller<br>Chief Asst. Auditor/Controller  | I<br>I           |
| Board of Supervisors  | _                |
| Clerk of the Board of Supervisors   | I                |
| Supervisors Assistants<br>[Board Members are required to file by GC §87200]   | Ι                |
| Child Support Services  |                  |
| Assistant Director of Child Support Services  | I                |
| Director of Child Support Services  | II<br>I          |
| Program Manager   | 1                |
| County Counsel  |                  |
| Assistant County Counsel  | Ι                |
| Associate County Counsel  | Ι                |
| Deputy County Counsel   | Ι                |
| Sr. Deputy County Counsel   | Ι                |
| [County Counsel is required to file by GC§87200]  |                  |
| <b>Community Development Services</b>   |                  |
| Administration/Finance Division   |                  |
| Administrative Analyst I/II   | II               |
| Administrative Services Officer   | II               |
| Agency Chief Fiscal Officer   | I                |
| Airport Operations Supervisor   | II               |
| Fiscal Services Supervisor  | II               |
| Sr. Accountant  | II               |
| Supervising Accountant/Auditor  | II               |
| Planning and Building Department  |                  |
| Administrative Analyst I/II   | II               |
| Administrative Services Officer   | II               |
| Airport Operations Supervisor   | Ι                |
| Airport Technician I/II   | II               |

# **DISCLOSURE CATEGORY**

| Assistant Director of Planning and Building                | Ι  |
|--|----|
| Assistant Planner  | Ι  |
| Associate Planner  | Ι  |
| Building Inspector I/II/III                                | Ι  |
| Clerk of the Planning Commission                           | II |
| Code Enforcement Officer I/II                              | Ι  |
| Deputy Building Official                                   | Ι  |
| Deputy Director Developmental Services – Building Official | Ι  |
| Deputy Director of Planning                                | Ι  |
| Deputy Director of Tahoe Planning & Stormwater             | Ι  |
| Economic and Business Relations Manager                    | Ι  |
| Executive Assistant to Director                            | II |
| Office Services Supervisor                                 | II |
| Operations Supervisor                                      | Ι  |
| Planning and Building Director                             | Ι  |
| Planning Manager   | Ι  |
| Stormwater Program Coordinator                             | II |
| Sr. Administrative Analyst                                 | II |
| Sr. Civil Engineer   | Ι  |
| Sr. Planner  | Ι  |
| Supervising Civil Engineer                                 | Ι  |
| Supervising Code Enforcement Officer                       | Ι  |
| Supervising Development Technician                         | II |
| Environmental Management Department                        |    |
| Administrative Analyst I/II                                | Π  |
| Disposal Site Supervisor                                   | II |
| Environmental Health Specialist I/II                       | II |
| Environmental Management Director                          | I  |
| Environmental Management Programs Manager                  | Ī  |
|  |    |

GeologistIIHazardous Materials/Recycling SpecialistIISupervising Environmental Health SpecialistIISupervising Waste SpecialistII

#### **Transportation Department**

| - $        -$                               |    |
|---|----|
| Administrative Analyst I/II                 | II |
| Associate Right of Way Agent                | Ι  |
| Deputy Director of Engineering              | Ι  |
| Deputy Director of Maintenance & Operations | Ι  |
| Equipment Superintendent                    | II |
| Highway Superintendent                      | II |
|   |    |

| Principal Engineering Tech<br>Right of Way Supervisor<br>Traffic Engineer<br>Traffic Superintendent<br>Transportation Director<br>Transportation Planner | II<br>I<br>II<br>I<br>I<br>II |
|--|-------------------------------|
| District Attorney<br>Asst. District Attorney<br>Chief Asst. District Attorney<br>Chief Investigator  | I<br>I<br>II                  |
| Deputy District Attorney I- IV<br>[District Attorney is required to file by GC §87200]   | I                             |
| Elections  |                               |
| Registrar of Voters<br>Assistant Registrar of Voters   | I<br>I                        |
| Health & Human Services Agency   |                               |
| Administrative Analyst I/II  | II                            |
| Administrative Services Officer  | II<br>I                       |
| Agency Chief Fiscal Officer  | III                           |
| Alcohol and Drug Program Division Manager<br>Assistant Director of Administration and Finance  | III<br>I                      |
| Assistant Director of Human Services   | I                             |
| Deputy Director, Health & Human Services Agency  | I                             |
| Deputy Public Guardian I/II  | I                             |
| Deputy Public Guardian Supervisor  | I                             |
| Director of Mental Health Services   | Ī                             |
| Director of Health & Human Services Agency   | Ι                             |
| Employment and Training Worker Supervisor  | II                            |
| Fiscal Services Supervisor   | II                            |
| Health Program Manager   | III                           |
| Manager of Animal Services   | II                            |
| Manager of Mental Health Programs  | III                           |
| Mental Health Medical Director   | III                           |
| Program Manager  | II                            |
| Program Manager Protective Services  | II                            |
| Public Health Officer  | II                            |
| Psychiatrist I/II/Extra Help   | II                            |
| Senior Citizen's Attorney I/II/III   | II                            |
| Social Worker I/II/III/IV  | II                            |
| Social Worker Supervisor   | II                            |
| Supervising Accountant/Auditor   | II                            |

| Supervising Animal Control Officer<br>Sr. Department Analyst   | II<br>II |
|--|----------|
| Human Resources  |          |
| Assistant Director of Human Resources                          | Ι        |
| Director of Human Resources                                    | Ι        |
| Human Resources Technician                                     | II       |
| Human Resources Analyst I/II                                   | II       |
| Principal Human Resources Analyst                              | II       |
| Risk Analyst I/II  | II       |
| Risk Manager   | II       |
| Risk Technician  | II       |
| Senior Human Resources Analyst                                 | II       |
| Senior Risk Analyst  | II       |
|  |          |
| Information Technology Department                              |          |
| Application Analyst II/III                                     | II       |
| Assistant Director of Information Technology (IT)              | Ι        |
| Business Systems Analyst                                       | II       |
| Director of Information Technology (IT)                        | Ι        |
| Information Security Officer                                   | Ι        |
| IT Analyst I/II  | II       |
| IT Customer Service II/III                                     | II       |
| Project Manager  | Ι        |
| Supervising IT Analyst (IT)                                    | II       |
|  |          |
| Library Department   | _        |
| Director of Library Services                                   | Ι        |
| IT Department Specialist                                       | II       |
| Librarian Supervisor   | II       |
| Museum Administrator   | II       |
| Dechation Donastmont   |          |
| Probation Department   | II       |
| Administrative Analyst I/II<br>Administrative Services Officer |          |
|  | I        |
| Chief Fiscal Officer   | I        |
| Chief Probation Officer  | I        |
| Deputy Chief Probation Officer                                 | II       |
| Sr. Information Technology Department Coordinator              | II       |
| Superintendent   | II       |

| Public Defender   |    |
|---|----|
| Asst. Public Defender   | Ι  |
| Public Defender   | Ι  |
| Recorder/Clerk  |    |
| Asst. County Recorder   | Ι  |
| Recorder/Clerk  | Ι  |
| Sheriff-Coroner-Public Administrator                            |    |
| Administrative Analyst I/II                                     | II |
| Agency Chief Fiscal Officer                                     | Ι  |
| Assistant Public Administrator                                  | Ι  |
| Correctional Lieutenant   | Ι  |
| Sheriff   | Ι  |
| Sheriff's Captain   | Ι  |
| Sheriff-Coroner-Public Administrator                            | Ι  |
| Sheriff's Communication Manager                                 | II |
| Sheriff's Lieutenant  | Ι  |
| Undersheriff  | Ι  |
| Surveyor  |    |
| Deputy Surveyor   | II |
| GIS Manager   | II |
| Surveyor  | Ι  |
| Treasurer-Tax Collector   |    |
| Accountant-Auditor  | Ι  |
| Accounting Division Manager                                     | Ι  |
| Administrative Analyst I/II                                     | II |
| Administrative Technician                                       | II |
| Assistant Treasurer-Tax Collector                               | Ι  |
| Treasury Quantitative Specialist                                | Ι  |
| [Treasurer/Tax Collector is required to file by GC §87200]      |    |
| Boards and Commissions  | _  |
| Members of the Assessment Appeals Board                         | Ι  |
| Members of the Agriculture Commission                           | I  |
| Members of the Civil Service Commission                         | II |
| Members of the Child Abuse Prevention Council                   | II |
| [Planning Commission members are required to file by GC §87200] |    |

### **All Departments**

Consultants\*

V

\*Consultants are those persons defined by Title 2, California Code of Regulations, Section 18700.3(a), who contract with the County through any County Department. Disclosure Category V describes the process to be used to identify those contractors who meet the definition of consultant and thus must file a statement of economic interests.

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The disclosure categories listed below identify the types of economic interests that the designated positions must disclose for each disclosure category.

#### PART B: DISCLOSURE CATEGORIES FOR DESIGNATED POSITIONS

### **CATEGORY I**

Persons who are designated in this category must disclose all sources of income, interests in real property located in El Dorado County, investments in business entities and positions held in business entities located in or doing business in El Dorado County.

### **CATEGORY II**

Persons who are designated in this category must disclose all sources of income, investments in business entities and positions held in business entities located in or doing business in El Dorado County.

#### CATEGORY III

Persons who are designated in this category must disclose investments in business entities, positions held in business entities and sources of income from providers of health care products and services or equipment. Such sources include dental, mental, and ambulance services and medical products, including prescriptions and well-being programs.

Persons who are designated in this category must also disclose investments in business entities, positions held in business entities and sources of income from those persons or entities which may be the recipient of patient referrals for the delivery of health care services or supplies by the county or any county-related entity.

Persons who are designated in this category must also disclose investments in business entities, positions held in business entities and sources of income from providers which are of the type that provide consultant services to any business entity or nonprofit corporation made reportable by this disclosure category.

#### **CATEGORY IV**

Persons who are designated in this category must disclose investments and business positions in business entities, and sources of income from persons or entities that provide supplies, services, products, materials, equipment, or machinery of a type utilized by the designated position's department, division, or unit.

### CATEGORY V (CONSULTANTS)

Persons who meet the criteria to be considered "consultants" as defined in Title 2, California Code of Regulations ("CCR"), §18700.3(a), shall file a statement of economic interests. At the time the contract with the consultant is made, the County contract administrator shall make an initial determination whether or not the consultant meets the criteria of 2 CCR §18700.3(a) (quoted below). If it is determined that the consultant meets the criteria, the County contract administrator shall notify the Chief Administrative Officer who shall then make a final determination. The Chief Administrative Officer or designee may determine in writing that a particular consultant, although a designated position, is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the broadest disclosure category. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. Such determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.

The current version of Title 2, California Code of Regulations, §18700.3(a), reads as follows:

(a) For purposes of Sections 82019 and 82048, "consultant" means an individual who, pursuant to a contract with a state or local government agency:

(1) Makes a governmental decision whether to:

- (A) Approve a rate, rule, or regulation;
- (B) Adopt or enforce a law;

(C) Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement;
(D) Authorize the agency to enter into, modify, or renew a contract provided it is the type of contract that requires agency approval;
(E) Grant agency approval to a contract that requires agency approval and to which the agency is a party, or to the specifications for such a contract;

(F) Grant agency approval to a plan, design, report, study, or similar *item*;

(G) Adopt, or grant agency approval of, policies, standards, or guidelines for the agency, or for any subdivision thereof; or

(2) Serves in a staff capacity with the agency and in that capacity participates in making a governmental decision as defined in Regulation 18704(a) and (b) or performs the same or substantially all the same duties for the agency that would otherwise be performed by an individual holding a position specified in the agency's Conflict of Interest Code under Section 87302.