# RECEIVED

JAN 1, 2010

County of El Dorado
Traffic Impact Mitigation (TIM) Fee
Offset Program for Developments
With Affordable Housing

## SECTION 1 - APPLICATION SUMMARY

| Project Name:                   | IE Sor               | and d                 | welling  | Unit                 | 1000                 | mux #7  | (2+)   |
|---------------------------------|----------------------|-----------------------|--|----------------------|----------------------|---|--|
|                                 |                      |                       |  |                      |                      |   |  |
| Project Location: 97            | - Coon               | Hollow                | and c  | taukou               | ne Rd                | Place   | evville  |
| TIM Fee Zone:                   |                      |                       |  |                      |                      | ·   |  |
| Project Address: 248            | Po L                 | Pairic                | View   | Lane,                | Place                | rville  |  |
| Parcel Number:05                | 1-230-               | -33                   |  |                      |                      |   |  |
| Developer Name:                 | Bruce                | Teie                  | owner  | /bui                 | lder                 |   |  |
| Developer Address: 4/           | 120 Ja               | w bone                | Rd   | Placer               | Wille                |   | ·  |
| Contact Name:                   | ice or C             | athy                  | Teic   |                      |                      |   |  |
| Phone: (530) 622-               | 4976                 | Fax:                  | ()   |                      |                      |   |  |
| Email Address: <u>Cq1</u>       | by @                 | CIC-1                 | NC.C   | om                   |                      |   |  |
| Anticipated date of project     | t completion         |                       |  |                      |                      |   |  |
| TOTAL PROJECT CO                | <b>DST</b>           | \$                    | 00,000   | c                    | ost per Unit:        | \$ 83.  | /39. Fun   |
| TOTAL NUMBER OF                 | UNITS                |                       |  |                      | otal Afforda         | ,   |  |
| TIM FEE OFFSET RI               | EQUEST               | \$_/                  | 20%  | Pe                   | er Unit Offse        | t \$ 27   | 180  |
| TARGET INCOME G                 | ROUP(S)              | : <u>V</u> e          | ery lo   | w in                 | come                 |   |  |
| AFFORDABILITY L                 | EVEL:                | X_                    | 20 years   |                      | 15 years             |   | _ 10 years   |
|                                 |                      |                       |  |                      |                      |   |  |
| Income Category - Target Income | me Groups            | and the second second | California in the control of the con |                      | ons in Househ        | aryan a sanar managan ara a sana ta adaman anana sa | have with a survey of the Control of |
| 2009 County Income Limits*      | 200/ MET             | 1 015 200             | 2  | 3<br>\$10,650        | 4                    | 5   | 6  |
| Extremely Low Very Low Income   | <30% MFI<br><50% MFI | \$15,300<br>\$25,500  | \$17,500<br>\$29,100   | \$19,650<br>\$32,750 | \$21,850<br>\$36,400 | \$23,600<br>\$39,300                                | \$25,350<br>\$42,200   |
| Low Income                      | <80% MFI             | \$40,800              | \$46,600   | \$52,750<br>\$52,450 | \$58,250             | \$62,900  | \$67,550   |
| Moderate income                 | <120% MFI            | \$61,150              | \$69,900   | \$78,600             | \$87,350             | \$94,350  | \$101,350  |
| Median Income                   |                      | \$50,950              | \$58,250   | \$65,500             | \$72,800             | \$78,600  | \$84,450   |

Note: HUD Income Limits change annually. Visit <a href="http://www.huduser.org/datasets/il.html">http://www.huduser.org/datasets/il.html</a> or <a href="http://www.huduser.org/datasets/il.html">http://ww

HUD Income Limits effective 3/19/09

#### **PROJECT TYPE**

#### • Ownership Housing

| Ownership Units * Target Income Gro Affordability Level   | •              | <u> </u>         |            |
|---|----------------|------------------|------------|
|   |                |                  |            |
| <ul> <li>Rental Housing</li> </ul>                        |                |                  |            |
| Rental Units ** Target Income Grou Affordability Level ir |                | in. Percent of T | IM Offset: |
|   |                |                  |            |
|   | Tab TIM Fe     |                  |            |
|   | *Applies to Ov | vnership Units   |            |
| Affordability Level                                       | Very Low       | Low              | Moderate   |
| 20 years  | 100%           | 75%              | 25%        |
| 15 years  | 75%            | 50%              | 0%         |
| 10 years  | 50%            | 25%              | 0%         |
|   | **Applies to   | Rental Units     |            |
| Affordability Level                                       | Very Low       | Low              | Moderate   |
| 20 years (minimum)  | 100%           | 75%              | 25%        |

## • Second Dwelling Units

New Construction of Second Units in a New Subdivision (Minimum 20 year affordability for 100% offset.)

➤ New Construction of Second Unit on Owner Occupied Property

X Level of Affordability in Years: 2○ Percent of TIM Offset: 20 %

X Target Income Group: Very low jucome

|  | Table<br>Second | · <del>-</del>          |                 |  |
|--|-----------------|-------------------------|-----------------|--|
| Existing Homeowner building a 2 <sup>nd</sup> Unit |                 | New Construction        |                 |  |
| Length of Affordability                            | % of TIM Offset | Length of Affordability | % of TIM Offset |  |
| 20 years   | 100%            | Not less than 20 years  | 100%            |  |
| 15 years   | 75%             |                         |                 |  |
| 10 years   | 50%             |                         |                 |  |

#### **DEVELOPER INFORMATION CHECKLIST**

Please mark one and include all listed information when you submit the application:

- □ Not-For-Profit Organization
  - evidence of 501(c)(3) or 501(c)(4) status
  - articles of incorporation and by-laws
  - certified financial statement (or recent certified audit)
- □ Private For-Profit Organizations
  - certified financial statement
  - nature of ownership entity:
    - partnership evidence of current ownership percentages of partners
    - sole proprietorship
    - corporation
    - if a corporation, Articles of Incorporation and by-laws; if a partnership, Partnership Agreement and, if applicable, Certificate of Limited Partnership
- Private Homeowner (Owner Occupied)

  evidence of current ownership Grant Deed.
  - provide as much information as possible in Section 3, Project/Program Narrative, including potential tenant information, if available.

#### SECTION 2 – CERTIFICATION

The undersigned hereby certifies that the information contained herein is true to the best of the undersigned's knowledge and belief. Falsification of information supplied in this application may disqualify the Project from a TIM Fee Offset. The information given by the applicant may be subject to verification by the El Dorado County Human Services Department. Submission of this application shall be deemed an authorization to the County to undertake such investigations, as it deems necessary to determine the accuracy of this application and the appropriateness of providing a County TIM Fee Offset to the project. If any information changes after submission of this application the undersigned agrees to notify the County immediately. In addition, any change in scope of proposal and/or costs must be reported to the County immediately.

The undersigned also agrees that any commitment by the County to provide TIM Fee Offsets that may be forthcoming from this application is conditioned by the El Dorado County Advisory Committee's TIM Fee Offset criteria, and the applicant's continued compliance with those guidelines.

The undersigned also hereby certifies that the governing body of the applicant has formally authorized the undersigned to execute the documents necessary to make this application.

~

| Legal Name of Applicant: | Bruce Jeffery leie                        |
|--------------------------|---|
| Signature:               | Bruce Jeffery Teie                        |
| Name: (please type)      | Bruce Jeffery Teie                        |
| Title:                   | Owner                                     |
| Date:                    | 1-12-10                                   |
| Phone:                   | 530 622-4976                              |
| Fax:                     | · · · · · · · · · · · · · · · · · · ·     |
| Email Address:           |   |
| Mailing Address:         | 4120 Jawbone Rd                           |
|                          | 4120 Jawbone Rd<br>Placerville, CA. 95667 |
|                          | ,   |

## SECTION 3 - PROJECT/PROGRAM NARRATIVE

- Completed Pre-Application Review: The applicant will need to complete Planning Services' Pre-Application process in order to be eligible for funding. (Waived for homeowner building individual second dwelling unit on primary residential property)
- 2. Project Summary: Provide a short summary of the project. Include the project name, developer, project location, number of units, number of accessible and visitable units, total project costs, and amount of TIM Fee Offset requested.
- 3. Project Description: Describe the type of project and scope of activity being proposed, indicating:
  - Type of housing project (new construction, rental, homeownership, or second unit)
  - Unit size and number of units in each bedroom size
  - Population to be served by this development, including an estimate of the number of housing units to be sold or rented to each of the following income groups:
    - Household income below 50% of the area median
    - Household income 50%-80% of the area median
    - Household income 80%-120% of the area median
  - Applicants must provide estimates based on these income categories.
  - If the project proposed will serve a population with special housing needs, for example senior/disabled, describe the services to be offered to the residents and the funding sources for these services.
  - Street address and zip code of each property in the project.
  - Current ownership of each property.
  - Current zoning, use and occupancy status on the site.
  - Site control, including documentation of options to lease or buy.
  - Description of completed properties (house type, square footage, number of bedrooms and bathrooms, parking, lot size, etc.) Please provide renderings, site plans and floors plans if available.
- 4. Location Map of parcel(s): Provide maps of the site plan and location of the project.
- 5. Financing Plan (Request for TIM Fee Offset): Include a budget which identifies anticipated development and other costs for the project including potential funding sources.
- 6. Timetable: Identify key benchmarks for project development, including financing, predevelopment activities, construction start, construction end, and leasing or sales. Describe the timeline for using the TIM Fee offsets should they be granted and how the timeline may or may not match up to the issuance of building permits for a project already approved but not built.
- 7. Developer Team Description: Provide the business name, the primary contact person, street address, telephone number, fax number, and email address for each Developer team member consisting of at least the Developer, Architect, Property Manager and Social Service Provider, if applicable. Please also include the name and number for the Developer's project manager. (see Section 4)

The name of the project is the Teie Second Dwelling Unit (Granny Flat), to be built by Bruce J. Teie, who is the Owner of the property. It will be a single family dwelling with an approximate cost of \$100,000. The affordability of this project is possible only with the complete elimination of the TIM fee, as we are requesting.

This new construction project will be 1200 sq. feet with two bedrooms approx. 12'x 12' or 140 sq. feet. This structure is for the sole purpose of providing affordable housing for Jeff and Jenn Teie, son and daughter -in law (and her two kids on a part-time basis) Their household income 15 below 50% of the area median.

The current zoning is RE-5 and has a single tamily dwelling on it, which is the residence of Bruce and Cathy Teie, owner/builder/developer. Their residence is a approx. 1800 sq. feet, two bedroom, two both on 5.8 acres and is 26 years old. The project will be financed by Bruce & Coffy Teie, with funds being withdrawn from their retirement account. The topography of the building site is flat and ready to build on. We hope to have



funds available and start construction on April 1st with an anticipated completion date between August 1st to Sept. 1st, 2010. The TTM fee offset is the only way will be able to afford permits and construction costs. The project will be owner builder with help from contractor Jeff Teie (son of Bruce and Cothy Teie) whose company is south fork Confriction, (530) Box 8026. We will be subcontracting work to several other local contractors.

## SECTION 4 - PROJECT PARTNERS

#### **PROJECT PARTNERS**

If the program will involve other entities (financial institutions, social service providers, etc.), please list them and provide a brief description of their roles in the program. Use additional sheets if necessary.

| <b>Name:</b><br>Role        |    |         |             |
|-----------------------------|----|---------|-------------|
| Contact Person:<br>Address: |    |         | <del></del> |
| E-Mail Address:             |    |         |             |
| Phone:                      | () | FAX: () |             |
| Name:                       |    |         |             |
| Role                        |    |         |             |
| Contact Person:             |    |         |             |
| Address:                    |    |         |             |
| E-Mail Address:             |    |         |             |
| Phone:                      | () | FAX: () |             |
| Name:                       |    |         |             |
| Role                        |    |         |             |
| Contact Person:             |    |         |             |
| Address:                    |    |         |             |
| E-Mail Address:             |    |         |             |
| Phone:                      | (  | FAX: () | *           |

## SECTION 5 - PROJECT DEVELOPMENT TEAM

Complete the following information for each proposed development. If this project is a co-venture please list the co-partner and/or the owner organization: \*Indicate by asterisk any identity of interest among the development team members.

| 1a. | Co-Partner      |   |
|-----|-----------------|---|
|     | Contact:        |   |
|     | Address:        |   |
|     | E-Mail Address: |   |
|     | Phone:          | () FAX: ()                                      |
| 1b. | Owner: /bul     | ilder Bruce J. Teie & Cothy A. Teie             |
|     | Contact:        |   |
|     | Address:        | 4120 Jawhone Rd Placerrille                     |
|     | E-Mail Address: |   |
|     | Phone:          | (530) 622-4976 FAX: ()                          |
| 2.  | Attorney:       | •   |
|     | Contact:        |   |
|     | Address:        |   |
|     | E-Mail Address: |   |
|     | Phone:          | () FAX: ()                                      |
| 3.  | Contractor:     | Jeffory A. Teie, son                            |
|     | Contact:        |   |
|     | Address:        |   |
|     | E-Mail Address: |   |
|     | Phone:          | ( <u>570</u> ) <u>344</u> - <u>8026</u> FAX: () |
| 4.  | Architect:      | Phil Paces                                      |
|     | Contact:        |   |
|     | Address:        |   |
|     | E-Mail Address: |   |
|     | Phone:          | (530) 626-1303 FAX: ()                          |
| 5.  | Management A    | Agent:  |
|     | Contact:        |   |
|     | Address:        |   |
|     | E-Mail Address: |   |
|     | Phone:          | () FAX: ()                                      |
| 6.  | Supportive Se   | rvice Provider                                  |
|     | Contact:        |   |
|     | Address:        |   |
|     | E-Mail Address: |   |
|     | Phone:          | () FAX: ()                                      |

Attach this information for other key entities involved in the project.

# SECTION 6 - GENERAL SITE AND FINANCING INFORMATION

Attach evidence of site control, evidence of proper zoning, sketch plan of site, schematic drawing if new construction, and picture of building if rehabilitation.

| PARIA - GENERAL S  | TIE THEORMAIL  | JA                      |                     |
|--|--|-------------------------|---------------------|
| Has a site been determine  | ed for this project?   | <b>y</b> (Yes           | □ No                |
| PART B - SITE CONT   | ROL  |                         | •                   |
| 1. Does Applicant have sit   | te control?  | <b>y</b> Yes            | ⊓ No                |
| If yes, form of control:   |  | Date acquired:          | 1 11982             |
|  | □ Contract   |                         | Contract: / /       |
|  |  |                         | JOHU act / /        |
|  | Option to Purcha  Figure 1 and |                         |                     |
|  |  | Option: / /             |                     |
|  | (Include copy of St  | tatement of Intent from | current site owner) |
| If no, describe the plan   | for attaining site cor   | atrol                   |                     |
| ii no, describe the plan   | ioi attaining site cor   | IUOI:                   |                     |
|  |  |                         | <u> </u>            |
|  |  |                         |                     |
|  |  |                         |                     |
|  |  | _                       |                     |
| Total Cost of Land: \$   | _ <del></del> Site area  | size: 5.8 acres a       | cres or sa. ft.     |
| ,  |  |                         |                     |
| Seller's Name:   |  |                         |                     |
| Addrocc:   |  |                         |                     |
| C!L  |  |                         |                     |
| Phone: () _  | -  | FAX: ()                 |                     |
|  |  |                         |                     |
| 2. Is the seller related to  | the Developer?   | □ Yes                   | □ No                |
|  |  |                         |                     |
| PART C - ZONING AN   | ID LITTI ITTEC   |                         |                     |
|  |  |                         |                     |
|  | zoned for your devel   |                         | □ No                |
| If no, is site current   | tly in process of rezor  | ning? PYes              | □ No                |
| when is the zoning   | issue expected to be   |                         |                     |
|  |  | Expla                   | nin:                |
|  |  |                         |                     |
|  |  |                         |                     |
| A was subtilible as well as the same of th | L  | •                       |                     |
| <ol><li>Are utilities present</li></ol>  | ly available to the site   | e? <b>x</b> Yes         | □ No                |
|  |  |                         |                     |
|  | need to be brought   |                         |                     |
| □ Electric □ Wat   | ter 🗆 Phone  | □ Gas □ Sewer           | □ Other:            |