

County of El Dorado

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Legislation Details

File #: 20-0441 **Version**: 1

Type: Agenda Item Status: Approved

File created: 3/17/2020 In control: Board of Supervisors

On agenda: 6/9/2020 Final action: 6/9/2020

Title: Treasurer-Tax Collector recommending the Board authorize the Chair to sign Amendment IV to the El

Dorado County California Deferred Compensation Plan Administration Agreement with Nationwide Retirement Solutions and the CalPERS 457 Plan Roth Adoption Form to add the Roth 457(b) provision as a new option within the Nationwide and CalPERS deferred compensation plans and to

allow in-plan conversions.

FUNDING: N/A

Sponsors:

Indexes:

Code sections:

Attachments: 1. A - Nationwide Roth Amendment IV, 2. B - Blue Route Nationwide Roth Amendment IV-1, 3. C -

Nationwide Agreement - Fully Executed 2007, 4. D - Nationwide Amd 1 2009 - Fully Executed, 5. E - Nationwide Amd 2 2011- Fully Executed, 6. F - Nationwide Agreement - Fully Executed 2012, 7. G -

Nationwide Amd 3 2015 - Fully Executed, 8. H- County Counsel email approval, 9. I -

CalPERS457_Roth_Adoption_Form, 10. J - CalPERS Adoption Agreement, 11. Executed CalPERS

457 Adoption Form, 12. Executed Roth Contribution Amendment

Date	Ver.	Action By	Action	Result
6/9/2020	1	Board of Supervisors	Approved	Pass