



# County of El Dorado

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## Legislation Details (With Text)

**File #:** 23-0587 **Version:** 1

**Type:** Agenda Item **Status:** Approved

**File created:** 3/9/2023 **In control:** Board of Supervisors

**On agenda:** 5/9/2023 **Final action:** 5/9/2023

**Title:** Probation Department recommending the Board:  
1) Make findings in accordance with El Dorado County Ordinance Code, Chapter 3.13.030 (B) that specialty skills and qualifications are not expressly identified in County classifications are involved in the performance of the work;  
2) Approve and authorize the Chair to sign Amendment I to Agreement 4889 with AutoMon, LLC to update the name of the vendor from AutoMon, LLC to Catalis Courts & Land Records, LLC, increase the not to exceed amount of the agreement by \$1,500 to \$197,035.23, and add a provision for Data Extract Services; and  
3) Authorize the Purchasing Agent, or designee, to execute further documents relating to Agreement for Services 4889, including amendments which do not increase the maximum dollar amount or term of the Agreement, contingent upon approval by County Counsel and Risk Management.

**FUNDING:** General Fund 100%.

### Sponsors:

### Indexes:

### Code sections:

**Attachments:** 1. A - Amendment Routing Sheet, 2. B - Amendment I to Agmt 4889, 3. C - Fully Executed Agmt 4889, 4. Executed Amendment I to Agreement 4889

Date	Ver.	Action By	Action	Result
5/9/2023	1	Board of Supervisors	Approved	Pass

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**FUNDING:** General Fund 100%.

### DISCUSSION / BACKGROUND

Since June of 2006, the Probation Department (Probation) has been contracting with AutoMon, LLC (AutoMon) for a proprietary case management system called Caseload Explorer (CE), which includes modules for adult supervision, juvenile supervision, juvenile detention facilities, fiscal, drug testing, flexible client reporting, and pretrial. AutoMon provides the following services with the case management system: licensing, installation, maintenance, training, customization, and system

upgrades.

AutoMon was recently acquired and went through a restructure and rebranding, necessitating a name change to Catalis Courts & Land Records, LLC (Catalis).

Probation is working with Catalis to synthesize various CE database components to achieve a seamless automation over various points of interaction with a client including pretrial (presentence), drug testing, remote check-in, and post-sentence supervision. In order for data gathering from all CE software platforms to begin, data extracts must be received from Catalis for CE Pretrial, CE Drug Testing, and CE Check-in.

The not-to-exceed amount of Agreement 4889 is being increased by \$1,500 to ensure there will be sufficient funding through the contract term.

### **ALTERNATIVES**

The Board could not approve the Amendment and provide direction to Probation to find alternatives to processing and more detailed use of current software platforms.

### **PRIOR BOARD ACTION**

Item 20-0583; Agenda #21; July 14, 2020

### **OTHER DEPARTMENT / AGENCY INVOLVEMENT**

Information Technologies, County Counsel, Risk Management

### **CAO RECOMMENDATION**

Approve as recommended.

### **FINANCIAL IMPACT**

There is no General Fund increase or increase to Net County Cost.

### **CLERK OF THE BOARD FOLLOW UP ACTIONS**

- 1) Clerk of the Board to obtain the Chair's signature on two (2) originals of Amendment I to Agreement 4889.
- 2) Clerk of the Board to forward one (1) fully executed Amendment to Probation for distribution to vendor.

### **STRATEGIC PLAN COMPONENT**

Public Safety

### **CONTACT**

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