



Legislation Details

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On agenda: 11/14/2023 **Final action:** 11/14/2023

Title: Health and Human Services Agency (HHS) recommending the Board:
 1) Make findings that the provision of proprietary client data management software, identified as Panoramic PG-Pro Web, provided by Contractor is in the public's best interest and that there are specialty skills, qualifications, and equipment not expressly identified in County classifications involved in the performance of the work in accordance with El Dorado County Ordinance Code, Chapter 3.13.030(B);
 2) Make findings in accordance with Procurement Policy C-17 Section 3.5 exempting the competitive bidding process for proprietary software;
 3) Approve and authorize the Chair to sign Agreement for Services 8111 with Panoramic Software Corporation (Panosoft), for HHS's usage and licensing of this Contractor's proprietary Panoramic PG-Pro Web software, in the amount of \$147,540, and for the retroactive term of July 1, 2023, through June 30, 2026, to ensure continuity of services as the prior Agreement 4860 with Panosoft expired June 30, 2023;
 4) Authorize the Purchasing Agent to execute amendments relating to Agreement 8111, contingent upon approval by County Counsel and Risk Management, which do not increase the maximum dollar amount or term of the Agreement; and
 5) Authorize the HHS Director, or Chief Assistant Director, to execute programmatic, administrative, and fiscal documents relating to Agreement 8111.

FUNDING: 100% County General Fund appropriated for HHS Public Guardian Office and HHS Self-Sufficiency General Assistance Programs.

Sponsors:

Indexes:

Code sections:

Attachments: 1. A - CRS, 8111, 2. B - PE Agreement, 8111, 3. C - Exhibit A Levine Act, 8111, 4. D - HHS - PG SS Panoramic Retro Memo, 5. Executed Software Agreement

Date	Ver.	Action By	Action	Result
11/14/2023	1	Board of Supervisors	Approved	Pass